

TOURIST ARRIVALS BY NATIONALITY, January - June 2011

REGION / NATIONALITY	June				January - June			
	2010	2011	% Change	% Share 2011	2010	2011	% Change	% Share 2011
EUROPE	23,549	25,598	8.7	45.8	258,393	281,655	9.0	62.9
CENTRAL / EASTERN EUROPE	3,737	5,153	37.9	9.2	36,959	46,949	27.0	10.5
Belarus	55	80	45.5	0.1	441	543	23.1	0.1
Bulgaria	28	53	89.3	0.1	575	809	40.7	0.2
Czech Republic	185	259	40.0	0.5	2,462	3,556	44.4	0.8
Hungary	96	77	-19.8	0.1	1,481	1,770	19.5	0.4
Kazakhstan	76	94	23.7	0.2	758	815	7.5	0.2
Poland	197	184	-6.6	0.3	1,777	2,074	16.7	0.5
Romania	54	76	40.7	0.1	585	712	21.7	0.2
Russia	2,569	3,812	48.4	6.8	23,631	30,456	28.9	6.8
Slovakia	110	101	-8.2	0.2	1,387	1,748	26.0	0.4
Ukraine	251	280	11.6	0.5	2,619	3,154	20.4	0.7
Other Central / Eastern Europe	116	137	18.1	0.2	1,243	1,312	5.6	0.3
NORTHERN EUROPE	7,449	7,041	-5.5	12.6	61,462	60,551	-1.5	13.5
Denmark	72	92	27.8	0.2	1,139	1,548	35.9	0.3
Finland	83	62	-25.3	0.1	614	852	38.8	0.2
Ireland	217	167	-23.0	0.3	1,145	1,054	-7.9	0.2
Norway	190	219	15.3	0.4	1,049	1,270	21.1	0.3
Sweden	151	163	7.9	0.3	1,547	2,576	66.5	0.6
United Kingdom	6,728	6,338	-5.8	11.3	55,938	53,226	-4.8	11.9
Other Northern Europe	8	0	-100.0	0.0	30	25	-16.7	0.0
SOUTHERN EUROPE	5,135	3,799	-26.0	6.8	60,050	58,970	-1.8	13.2
Greece	350	239	-31.7	0.4	1,742	1,147	-34.2	0.3
Italy	3,495	2,347	-32.8	4.2	51,717	50,292	-2.8	11.2
Portugal	457	436	-4.6	0.8	1,830	2,187	19.5	0.5
Slovenia	90	77	-14.4	0.1	824	853	3.5	0.2
Spain	675	577	-14.5	1.0	3,130	3,404	8.8	0.8
Other Southern Europe	68	123	80.9	0.2	807	1,087	34.7	0.2
WESTERN EUROPE	6,712	9,043	34.7	16.2	97,175	112,197	15.5	25.0
Austria	416	544	30.8	1.0	7,965	9,325	17.1	2.1
Belgium	123	125	1.6	0.2	2,052	2,738	33.4	0.6
France	1,155	1,758	52.2	3.1	32,087	36,695	14.4	8.2
Germany	3,748	5,276	40.8	9.4	37,745	44,021	16.6	9.8
Netherlands / Holland	304	306	0.7	0.5	2,530	2,490	-1.6	0.6
Switzerland	953	1,010	6.0	1.8	14,441	16,478	14.1	3.7
Other Western Europe	13	24	84.6	0.0	355	450	26.8	0.1
EAST MEDITERRANEAN EUROPE	516	562	8.9	1.0	2,747	2,988	8.8	0.7
Israel	145	170	17.2	0.3	819	1,013	23.7	0.2
Turkey	351	379	8.0	0.7	1,824	1,877	2.9	0.4
Other East Mediterranean Europe	20	13	-35.0	0.0	104	98	-5.8	0.0
ASIA & THE PACIFIC	18,293	27,124	48.3	48.5	108,319	146,857	35.6	32.8
NORTH EAST ASIA	13,065	20,014	53.2	35.8	79,881	108,741	36.1	24.3
China	8,615	15,410	78.9	27.5	50,197	80,558	60.5	18.0
Japan	2,626	2,239	-14.7	4.0	15,868	15,478	-2.5	3.5
Korea	1,517	1,869	23.2	3.3	11,995	10,321	-14.0	2.3
Taiwan	307	489	59.3	0.9	1,792	2,358	31.6	0.5
Other North East Asia	0	7	0.0	0.0	29	26	-10.3	0.0
SOUTH EAST ASIA	1,450	2,191	51.1	3.9	7,582	10,755	41.8	2.4
Indonesia	66	102	54.5	0.2	370	492	33.0	0.1
Malaysia	360	577	60.3	1.0	1,670	2,563	53.5	0.6
Philippines	88	151	71.6	0.3	501	755	50.7	0.2
Singapore	530	996	87.9	1.8	2,364	3,378	42.9	0.8
Thailand	397	319	-19.6	0.6	2,549	3,327	30.5	0.7
Other South East Asia	9	46	411.1	0.1	128	240	87.5	0.1
SOUTH ASIA	2,861	3,841	34.3	6.9	15,873	20,979	32.2	4.7
Bangladesh	32	158	393.8	0.3	195	652	234.4	0.1
India	1,999	2,659	33.0	4.8	10,922	14,475	32.5	3.2
Pakistan	89	152	70.8	0.3	486	705	45.1	0.2
Sri Lanka	672	725	7.9	1.3	3,610	4,242	17.5	0.9
Other South Asia	69	147	113.0	0.3	660	905	37.1	0.2
OCEANIA	917	1,078	17.6	1.9	4,983	6,382	28.1	1.4
Australia	809	958	18.4	1.7	4,493	5,759	28.2	1.3
New Zealand	104	120	15.4	0.2	474	615	29.7	0.1
Other Oceania	4	0	0.0	0.0	16	8	-50.0	0.0
AFRICA	308	454	47.4	0.8	2,477	2,952	19.2	0.7
South Africa	158	284	79.7	0.5	1,312	1,768	34.8	0.4
Other Africa	150	170	13.3	0.3	1,165	1,184	1.6	0.3
AMERICAS	1,215	1,563	28.6	2.8	8,741	10,943	25.2	2.4
Brazil	111	191	72.1	0.3	803	1,170	45.7	0.3
Canada	193	284	47.2	0.5	1,760	2,147	22.0	0.5
U.S.A.	784	946	20.7	1.7	5,455	6,585	20.7	1.5
Other Americas	127	142	11.8	0.3	723	1,041	44.0	0.2
MIDDLE EAST	685	1,208	76.4	2.2	4,702	5,560	18.2	1.2
Kuwait	62	112	80.6	0.2	627	801	27.8	0.2
Lebanon	56	70	25.0	0.1	415	495	19.3	0.1
Saudi Arabia	191	398	108.4	0.7	1,663	1,937	16.5	0.4
United Arab Emirates	145	281	93.8	0.5	677	883	30.4	0.2
Other Middle East	231	347	50.2	0.6	1,320	1,444	9.4	0.3
TOTAL TOURIST ARRIVALS	44,050	55,947	27.0	100.0	382,632	447,967	17.1	100.0
TOURIST ARRIVALS BY SURFACE	0	0	0.0	-	534	0	-100.0	-

TOURISM INDICATORS, 2010 - 2011

(At end June 2011)

	Year	January	February	March	April	May	June	Jan-Jun Total
TOURIST ARRIVALS								
FRONTIER ARRIVALS (by air)	2010	67,478	77,063	74,975	60,742	58,324	44,050	382,632
	2011	79,493	87,392	80,732	79,947	64,456	55,947	447,967
	Growth %	17.8	13.4	7.7	31.6	10.5	27.0	17.1
SURFACE ARRIVALS (Cruise Passengers)	2010	0	534	0	0	0	0	534
	2011	181	0	0	0	0	0	181
	Growth %	100.0	-100.0	0.0	0.0	0.0	0.0	-66.1
REGISTERED CAPACITY 2011								
Average								
RESORTS	Nos.	98	98	99	100	100	100	99
	Beds	21,342	21,428	21,590	21,628	21,756	21,756	21,583
HOTELS	Nos.	17	18	18	18	18	18	18
	Beds	1,453	1,503	1,503	1,503	1,503	1,503	1,495
GUEST HOUSES	Nos.	25	27	27	29	30	31	28
	Beds	522	541	541	557	573	588	554
SAFARI VESSELS	Nos.	153	153	154	154	154	154	154
	Beds	2,414	2,402	2,440	2,440	2,440	2,440	2,429
TOTAL	Nos.	293	296	298	301	302	303	299
	Beds	25,731	25,874	26,074	26,128	26,272	26,287	26,061
OPERATIONAL CAPACITY								
Average								
RESORTS	Nos.	2010	88	91	92	92	91	89
		2011	90	92	92	93	93	92
	Beds	2010	19,562	20,312	20,486	20,550	20,322	19,974
		2011	20,512	20,850	20,990	21,184	21,142	20,959
HOTELS	Nos.	2010	13	13	15	15	15	14
		2011	16	17	17	17	17	17
	Beds	2010	1,344	1,344	1,368	1,368	1,368	1,360
		2011	1,423	1,473	1,473	1,473	1,473	1,465
GUEST HOUSES	Nos.	2010	19	16	21	21	21	20
		2011	22	25	26	26	24	25
	Beds	2010	427	325	464	464	464	435
		2011	458	525	531	527	483	505
SAFARI VESSELS	Nos.	2010	96	99	105	111	112	114
		2011	106	112	118	116	100	109
	Beds	2010	1,492	1,491	1,616	1,742	1,731	1,642
		2011	1,649	1,758	1,820	1,806	1,486	1,685
TOTAL	Nos.	2010	216	104	107	107	106	104
		2011	234	246	253	252	234	240
	Beds	2010	22,825	21,656	21,854	21,918	21,690	21,342
		2011	24,042	24,606	24,814	24,990	24,584	24,614
BED NIGHTS								
Total								
RESORTS	2010	525,782	543,538	544,373	472,199	419,229	309,267	2,814,388
	2011	575,643	570,008	579,148	557,214	445,082	358,184	3,085,279
	Growth %	9.5	4.9	6.4	18.0	6.2	15.8	9.6
HOTELS	2010	15,313	17,339	15,775	15,435	14,489	11,837	90,188
	2011	19,917	21,429	19,438	17,693	15,428	13,551	107,456
	Growth %	30.1	23.6	23.2	14.6	6.5	14.5	19.1
GUEST HOUSES	2010	1,856	2,020	2,460	2,360	2,396	2,181	13,273
	2011	2,445	2,586	2,824	2,078	1,557	2,640	14,130
	Growth %	31.7	28.0	14.8	-11.9	-35.0	21.0	6.5
SAFARI VESSELS	2010	9,336	15,575	19,240	13,013	7,710	4,100	68,974
	2011	14,404	20,805	23,917	18,706	6,790	2,483	87,105
	Growth %	54.3	33.6	24.3	43.7	-11.9	-39.4	26.3
TOTAL	2010	552,287	560,877	560,148	487,634	433,718	321,104	2,915,768
	2011	612,409	614,828	625,327	595,691	468,857	376,858	3,293,970
	Growth %	10.9	9.6	11.6	22.2	8.1	17.4	13.0
OCCUPANCY RATE (%)								
Average								
RESORTS	2010	86.7	95.6	85.7	76.6	66.5	51.6	77.1
	2011	90.5	97.6	89.0	87.7	67.9	56.7	81.6
	Change	3.8	2.1	3.3	11.1	1.4	5.0	4.4
HOTELS	2010	36.8	46.1	37.2	37.6	34.2	28.8	36.8
	2011	45.1	52.0	42.6	40.0	33.8	30.7	40.7
	Change	8.4	5.9	5.4	2.4	-0.4	1.8	3.9
GUEST HOUSES	2010	14.0	20.0	17.1	17.0	16.7	15.2	16.7
	2011	17.2	17.6	17.2	12.7	10.4	81.9	26.2
SAFARI VESSELS	2010	20.2	33.7	38.4	24.9	14.4	7.4	23.2
	2011	28.2	38.2	42.4	34.5	14.7	5.0	27.2
TOTAL	2010	78.1	92.5	82.7	74.2	64.5	50.2	73.7
	2011	82.2	89.2	81.3	79.5	61.5	51.0	74.1
	Change	4.1	-3.3	-1.4	5.3	-3.0	0.8	0.4
AVG. DURATION OF STAY (Days)	2010	8.2	7.3	7.5	8.0	7.4	7.3	7.6
	2011	7.7	7.0	7.7	7.5	7.3	6.7	7.4
	Change	-0.5	-0.2	0.3	-0.6	-0.2	-0.6	-0.3

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture

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