

TOURIST ARRIVALS BY NATIONALITY, January - August 2012

REGION / NATIONALITY	August				January - August			
	2011	2012	% Change	% Share 2012	2011	2012	% Change	% Share 2012
EUROPE	39,251	35,488	-9.6	44.5	352,824	342,699	-2.9	55.7
CENTRAL / EASTERN EUROPE	7,072	6,525	-7.7	8.2	60,267	63,962	6.1	10.4
Belarus	95	89	-6.3	0.1	745	942	26.4	0.2
Bulgaria	52	49	-5.8	0.1	907	916	1.0	0.1
Czech Republic	354	226	-36.2	0.3	4,265	3,654	-14.3	0.6
Hungary	88	119	35.2	0.1	1,919	1,684	-12.2	0.3
Kazakhstan	155	240	54.8	0.3	1,088	2,045	88.0	0.3
Poland	253	231	-8.7	0.3	2,541	2,366	-6.9	0.4
Romania	109	128	17.4	0.2	931	1,127	21.1	0.2
Russia	5,214	4,562	-12.5	5.7	40,235	42,166	4.8	6.9
Slovakia	94	129	37.2	0.2	1,951	1,802	-7.6	0.3
Ukraine	489	552	12.9	0.7	4,083	5,146	26.0	0.8
Other Central / Eastern Europe	169	200	18.3	0.3	1,602	2,114	32.0	0.3
NORTHERN EUROPE	9,573	8,202	-14.3	10.3	78,940	70,544	-10.6	11.5
Denmark	115	133	15.7	0.2	1,901	2,175	14.4	0.4
Finland	56	57	1.8	0.1	974	894	-8.2	0.1
Ireland	234	255	9.0	0.3	1,501	1,624	8.2	0.3
Norway	150	144	-4.0	0.2	1,756	1,945	10.8	0.3
Sweden	157	160	1.9	0.2	2,892	2,989	3.4	0.5
United Kingdom	8,855	7,450	-15.9	9.3	69,876	60,881	-12.9	9.9
Other Northern Europe	6	3	-50.0	0.0	40	36	-10.0	0.0
SOUTHERN EUROPE	10,162	7,710	-24.1	9.7	74,403	56,426	-24.2	9.2
Greece	494	366	-25.9	0.5	1,992	1,351	-32.2	0.2
Italy	7,267	5,225	-28.1	6.6	60,760	44,599	-26.6	7.3
Portugal	552	436	-21.0	0.5	3,094	2,339	-24.4	0.4
Slovenia	97	67	-30.9	0.1	1,100	865	-21.4	0.1
Spain	1,623	1,461	-10.0	1.8	6,096	5,576	-8.5	0.9
Other Southern Europe	129	155	20.2	0.2	1,361	1,696	24.6	0.3
WESTERN EUROPE	11,774	12,434	5.6	15.6	134,832	147,102	9.1	23.9
Austria	889	944	6.2	1.2	11,054	11,987	8.4	1.9
Belgium	378	276	-27.0	0.3	3,618	3,405	-5.9	0.6
France	2,588	2,785	7.6	3.5	40,833	40,155	-1.7	6.5
Germany	5,918	6,485	9.6	8.1	54,973	63,702	15.9	10.4
Netherlands / Holland	590	586	-0.7	0.7	3,644	3,943	8.2	0.6
Switzerland	1,302	1,279	-1.8	1.6	20,062	23,323	16.3	3.8
Other Western Europe	109	79	-27.5	0.1	648	587	-9.4	0.1
EAST MEDITERRANEAN EUROPE	670	617	-7.9	0.8	4,382	4,665	6.5	0.8
Israel	263	293	11.4	0.4	1,427	1,589	11.4	0.3
Turkey	325	273	-16.0	0.3	2,717	2,915	7.3	0.5
Other East Mediterranean Europe	82	51	-37.8	0.1	238	161	-32.4	0.0
ASIA & THE PACIFIC	34,557	38,898	12.6	48.8	217,062	236,860	9.1	38.5
NORTH EAST ASIA	28,367	31,020	9.4	38.9	165,181	182,582	10.5	29.7
China	22,827	25,138	10.1	31.5	126,561	143,939	13.7	23.4
Japan	4,116	4,338	5.4	5.4	22,602	22,534	-0.3	3.7
Korea	1,051	1,197	13.9	1.5	12,576	13,369	6.3	2.2
Taiwan	371	343	-7.5	0.4	3,402	2,709	-20.4	0.4
Other North East Asia	2	4	100.0	0.0	40	31	-22.5	0.0
SOUTH EAST ASIA	1,936	2,809	45.1	3.5	14,568	17,047	17.0	2.8
Indonesia	144	275	91.0	0.3	777	1,068	37.5	0.2
Malaysia	580	887	52.9	1.1	3,661	4,200	14.7	0.7
Philippines	182	243	33.5	0.3	1,095	1,414	29.1	0.2
Singapore	610	745	22.1	0.9	4,657	5,522	18.6	0.9
Thailand	381	607	59.3	0.8	4,086	4,423	8.2	0.7
Other South East Asia	39	52	33.3	0.1	292	420	43.8	0.1
SOUTH ASIA	3,030	3,623	19.6	4.5	28,165	26,270	-6.7	4.3
Bangladesh	59	166	181.4	0.2	880	717	-18.5	0.1
India	1,963	2,264	15.3	2.8	18,797	17,620	-6.3	2.9
Pakistan	79	123	55.7	0.2	1,052	1,180	12.2	0.2
Sri Lanka	854	853	-0.1	1.1	6,244	5,535	-11.4	0.9
Other South Asia	75	217	189.3	0.3	1,192	1,218	2.2	0.2
OCEANIA	1,224	1,446	18.1	1.8	9,148	10,961	19.8	1.8
Australia	1,082	1,292	19.4	1.6	8,177	9,922	21.3	1.6
New Zealand	138	153	10.9	0.2	955	1,020	6.8	0.2
Other Oceania	4	1	-75.0	0.0	16	19	18.8	0.0
AFRICA	421	524	24.5	0.7	4,056	4,400	8.5	0.7
South Africa	254	234	-7.9	0.3	2,310	2,388	3.4	0.4
Other Africa	167	290	73.7	0.4	1,746	2,012	15.2	0.3
AMERICAS	1,790	2,146	19.9	2.7	14,617	16,312	11.6	2.7
Brazil	198	221	11.6	0.3	1,553	1,884	21.3	0.3
Canada	355	428	20.6	0.5	2,887	3,079	6.7	0.5
U.S.A.	1,083	1,314	21.3	1.6	8,825	9,700	9.9	1.6
Other Americas	154	183	18.8	0.2	1,352	1,649	22.0	0.3
MIDDLE EAST	809	2,712	235.2	3.4	8,752	14,531	66.0	2.4
Kuwait	114	349	206.1	0.4	1,076	1,951	81.3	0.3
Lebanon	134	221	64.9	0.3	784	1,088	38.8	0.2
Saudi Arabia	174	839	382.2	1.1	3,112	4,956	59.3	0.8
United Arab Emirates	97	588	506.2	0.7	1,355	2,726	101.2	0.4
Other Middle East	290	715	146.6	0.9	2,425	3,810	57.1	0.6
TOTAL TOURIST ARRIVALS	76,828	79,768	3.8	100.0	597,311	614,802	2.9	100.0

TOURISM INDICATORS, 2011 - 2012

(At end August 2012)

	Year	January	February	March	April	May	June	July	August	Jan-Aug Total
TOURIST ARRIVALS										
FRONTIER ARRIVALS (by air)	2011	79,493	87,392	80,732	79,947	64,456	55,947	72,516	76,828	597,311
	2012	96,146	83,252	76,469	79,288	63,534	59,379	76,966	79,768	614,802
	Growth %	20.9	-4.7	-5.3	-0.8	-1.4	6.1	6.1	3.8	2.9
SURFACE ARRIVALS (Cruise Passengers)	2011	0	0	0	0	0	0	0	0	0
	2012	0	0	0	0	0	0	0	0	0
	Growth %	-	-	-	-	-	-	-	-	-
REGISTERED CAPACITY 2012										
										Average
RESORTS	Nos.	102	103	105	105	105	105	105	105	104
	Beds	22,140	22,277	22,483	22,593	22,593	22,783	22,783	22,783	22,554
HOTELS	Nos.	19	20	20	20	20	20	20	20	20
	Beds	1,603	1,649	1,649	1,613	1,627	1,627	1,627	1,627	1,628
GUEST HOUSES	Nos.	43	43	44	45	50	56	59	60	50
	Beds	701	717	735	787	791	851	895	903	798
SAFARI VESSELS	Nos.	158	159	160	160	161	161	159	158	160
	Beds	2,530	2,544	2,564	2,564	2,583	2,583	2,557	2,541	2,558
TOTAL	Nos.	322	325	329	330	336	342	343	343	334
	Beds	26,974	27,187	27,431	27,557	27,594	27,844	27,862	27,854	27,538
OPERATIONAL CAPACITY										
										Average
RESORTS	Nos.	2011	90	92	92	93	93	93	92	93
		2012	95	96	98	99	97	96	97	98
	Beds	2011	20,604	20,894	20,990	21,234	21,192	21,014	20,544	21,090
		2012	21,514	21,574	21,671	21,779	21,713	21,611	21,899	22,081
HOTELS	Nos.	2011	16	17	17	17	17	17	17	17
		2012	18	19	19	19	19	19	19	19
	Beds	2011	1,423	1,473	1,473	1,473	1,473	1,473	1,473	1,467
		2012	1,573	1,619	1,619	1,619	1,597	1,597	1,597	1,602
GUEST HOUSES	Nos.	2011	22	25	26	26	24	26	25	23
		2012	28	20	29	35	38	38	45	47
	Beds	2011	458	525	531	527	483	507	476	442
		2012	462	361	451	593	555	555	647	683
SAFARI VESSELS	Nos.	2011	106	112	118	116	100	104	112	86
		2012	59	53	78	80	71	64	60	67
	Beds	2011	1,649	1,758	1,820	1,806	1,486	1,593	1,713	1,291
		2012	835	879	1,146	1,152	1,040	894	834	992
TOTAL	Nos.	2011	234	246	253	252	234	240	246	219
		2012	200	188	224	233	225	217	221	231
	Beds	2011	24,134	24,650	24,814	25,040	24,634	24,587	24,206	24,296
		2012	24,384	24,433	24,887	25,143	24,905	24,657	24,977	25,353
BED NIGHTS										
										Total
RESORTS	2011	575,643	570,008	578,260	553,106	445,082	357,673	453,491	494,602	4,027,865
	2012	622,944	570,182	547,335	527,562	445,433	363,041	467,362	512,488	4,056,347
	Growth %	8.2	0.0	-5.3	-4.6	0.1	1.5	3.1	3.6	0.7
HOTELS	2011	19,917	21,429	19,438	17,693	15,428	13,551	16,889	14,569	138,914
	2012	23,478	17,021	15,986	14,310	10,599	10,665	12,919	12,793	117,771
	Growth %	17.9	-20.6	-17.8	-19.1	-31.3	-21.3	-23.5	-12.2	-15.2
GUEST HOUSES	2011	2,445	2,586	2,824	2,078	1,557	2,640	2,628	2,098	18,856
	2012	2,867	1,678	2,423	3,625	2,359	2,296	2,676	3,417	21,341
	Growth %	17.3	-35.1	-14.2	74.4	51.5	-13.0	1.8	62.9	13.2
SAFARI VESSELS	2011	14,404	20,805	23,917	18,706	6,790	2,483	5,475	8,442	101,022
	2012	9,413	10,517	16,011	14,318	6,723	3,080	3,713	5,871	69,646
	Growth %	-34.7	-49.4	-33.1	-23.5	-1.0	24.0	-32.2	-30.5	-31.1
TOTAL	2011	612,409	614,828	624,439	591,583	468,857	376,347	478,482	519,711	4,286,657
	2012	658,702	599,398	581,755	559,815	465,114	379,082	486,670	534,569	4,265,105
	Growth %	7.6	-2.5	-6.8	-5.4	-0.8	0.7	1.7	2.9	-0.5
OCCUPANCY RATE (%)										
										Average
RESORTS	2011	90.1	97.4	88.9	86.8	67.7	56.7	71.2	75.7	79.3
	2012	93.4	94.4	81.5	80.7	66.2	56.0	68.8	74.9	77.0
	Change	3.3	-3.0	-7.4	-6.1	-1.6	-0.7	-2.4	-0.8	-2.3
HOTELS	2011	45.1	52.0	42.6	40.0	33.8	30.7	37.0	31.9	39.1
	2012	48.1	37.5	31.9	29.5	21.4	22.3	26.1	25.8	30.3
	Change	3.0	-14.4	-10.7	-10.6	-12.4	-8.4	-10.9	-6.1	-8.8
GUEST HOUSES	2011	17.2	15.9	17.2	13.1	10.4	16.8	17.8	15.3	15.5
	2012	20.0	16.6	17.3	19.7	13.7	13.3	13.3	16.1	16.3
	Change	2.8	0.7	0.2	6.6	3.3	-3.5	-4.5	0.8	0.8
SAFARI VESSELS	2011	28.2	38.2	42.4	34.5	14.7	5.0	10.3	21.1	24.3
	2012	36.4	38.6	45.1	41.4	20.9	11.1	14.4	19.1	28.4
	Change	8.2	0.4	2.7	6.9	6.1	6.1	4.1	-2.0	4.1
TOTAL	2011	81.9	89.1	81.2	78.8	61.4	51.0	63.8	69.0	72.0
	2012	87.1	87.6	75.4	74.2	60.2	51.2	62.9	68.0	70.8
	Change	5.3	-1.5	-5.8	-4.5	-1.2	0.2	-0.9	-1.0	-1.2
AVG. DURATION OF STAY (Days)	2011	7.7	7.0	7.7	7.4	7.3	6.7	6.6	6.8	7.2
	2012	6.9	7.2	7.6	7.1	7.3	6.4	6.3	6.7	6.9
	Change	-0.9	0.2	-0.1	-0.3	0.0	-0.3	-0.3	-0.1	-0.2

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Date: 16/09/2012

Source: Statistics Section, Ministry of Tourism, Arts and Culture