

TOURIST ARRIVALS BY NATIONALITY, January - May 2012

REGION / NATIONALITY	May				January - May			
	2011	2012	% Change	% Share 2012	2011	2012	% Change	% Share 2012
EUROPE	33,929	32,600	-3.9	51.3	256,057	250,825	-2.0	62.9
CENTRAL / EASTERN EUROPE	6,547	5,717	-12.7	9.0	41,796	46,520	11.3	11.7
Belarus	84	94	11.9	0.1	463	627	35.4	0.2
Bulgaria	52	58	11.5	0.1	756	797	5.4	0.2
Czech Republic	259	365	40.9	0.6	3,297	2,879	-12.7	0.7
Hungary	166	103	-38.0	0.2	1,693	1,393	-17.7	0.3
Kazakhstan	81	77	-4.9	0.1	721	1,156	60.3	0.3
Poland	172	208	20.9	0.3	1,890	1,755	-7.1	0.4
Romania	89	77	-13.5	0.1	636	812	27.7	0.2
Russia	4,793	3,960	-17.4	6.2	26,644	30,341	13.9	7.6
Slovakia	101	191	89.1	0.3	1,647	1,459	-11.4	0.4
Ukraine	603	431	-28.5	0.7	2,874	3,772	31.2	0.9
Other Central / Eastern Europe	147	153	4.1	0.2	1,175	1,529	30.1	0.4
NORTHERN EUROPE	8,668	7,298	-15.8	11.5	53,510	46,708	-12.7	11.7
Denmark	118	115	-2.5	0.2	1,456	1,581	8.6	0.4
Finland	55	38	-30.9	0.1	790	708	-10.4	0.2
Ireland	182	210	15.4	0.3	887	937	5.6	0.2
Norway	157	118	-24.8	0.2	1,051	1,040	-1.0	0.3
Sweden	164	145	-11.6	0.2	2,413	2,412	0.0	0.6
United Kingdom	7,988	6,670	-16.5	10.5	46,888	39,999	-14.7	10.0
Other Northern Europe	4	2	-50.0	0.0	25	31	24.0	0.0
SOUTHERN EUROPE	4,494	3,055	-32.0	4.8	55,171	40,981	-25.7	10.3
Greece	141	91	-35.5	0.1	908	607	-33.1	0.2
Italy	3,077	1,874	-39.1	2.9	47,945	34,943	-27.1	8.8
Portugal	564	279	-50.5	0.4	1,751	1,168	-33.3	0.3
Slovenia	77	107	39.0	0.2	776	681	-12.2	0.2
Spain	532	497	-6.6	0.8	2,827	2,406	-14.9	0.6
Other Southern Europe	103	207	101.0	0.3	964	1,176	22.0	0.3
WESTERN EUROPE	13,775	16,085	16.8	25.3	103,154	113,797	10.3	28.5
Austria	917	1,014	10.6	1.6	8,781	9,480	8.0	2.4
Belgium	188	259	37.8	0.4	2,613	2,445	-6.4	0.6
France	2,842	2,705	-4.8	4.3	34,937	34,487	-1.3	8.7
Germany	7,467	9,736	30.4	15.3	38,745	46,236	19.3	11.6
Netherlands / Holland	328	356	8.5	0.6	2,184	2,285	4.6	0.6
Switzerland	1,996	1,978	-0.9	3.1	15,468	18,430	19.1	4.6
Other Western Europe	37	37	0.0	0.1	426	434	1.9	0.1
EAST MEDITERRANEAN EUROPE	445	445	0.0	0.7	2,426	2,819	16.2	0.7
Israel	93	112	20.4	0.2	843	995	18.0	0.2
Turkey	340	320	-5.9	0.5	1,498	1,759	17.4	0.4
Other East Mediterranean Europe	12	13	8.3	0.0	85	65	-23.5	0.0
ASIA & THE PACIFIC	27,601	27,384	-0.8	43.1	119,733	127,989	6.9	32.1
NORTH EAST ASIA	20,153	19,935	-1.1	31.4	88,727	96,284	8.5	24.2
China	14,889	16,154	8.5	25.4	65,148	73,339	12.6	18.4
Japan	1,768	1,684	-4.8	2.7	13,239	13,023	-1.6	3.3
Korea	3,031	1,742	-42.5	2.7	8,452	8,296	-1.8	2.1
Taiwan	457	348	-23.9	0.5	1,869	1,609	-13.9	0.4
Other North East Asia	8	7	-12.5	0.0	19	17	-10.5	0.0
SOUTH EAST ASIA	2,531	2,554	0.9	4.0	8,536	9,514	11.5	2.4
Indonesia	113	129	14.2	0.2	390	489	25.4	0.1
Malaysia	536	597	11.4	0.9	1,986	2,317	16.7	0.6
Philippines	139	166	19.4	0.3	604	797	32.0	0.2
Singapore	775	900	16.1	1.4	2,382	2,925	22.8	0.7
Thailand	923	713	-22.8	1.1	3,008	2,753	-8.5	0.7
Other South East Asia	45	49	8.9	0.1	166	233	40.4	0.1
SOUTH ASIA	3,826	3,674	-4.0	5.8	17,166	15,786	-8.0	4.0
Bangladesh	106	80	-24.5	0.1	494	372	-24.7	0.1
India	2,813	2,766	-1.7	4.4	11,816	10,822	-8.4	2.7
Pakistan	116	118	1.7	0.2	553	591	6.9	0.1
Sri Lanka	714	613	-14.1	1.0	3,517	3,226	-8.3	0.8
Other South Asia	77	97	26.0	0.2	786	775	-1.4	0.2
OCEANIA	1,091	1,221	11.9	1.9	5,304	6,405	20.8	1.6
Australia	998	1,114	11.6	1.8	4,801	5,798	20.8	1.5
New Zealand	88	105	19.3	0.2	495	591	19.4	0.1
Other Oceania	5	2	-0.0	0.0	8	16	100.0	0.0
AFRICA	451	566	25.5	0.9	2,498	2,570	2.9	0.6
South Africa	230	356	54.8	0.6	1,484	1,382	-6.9	0.3
Other Africa	221	210	-5.0	0.3	1,014	1,188	17.2	0.3
AMERICAS	1,639	1,751	6.8	2.8	9,380	10,126	8.0	2.5
Brazil	178	242	36.0	0.4	979	1,116	14.0	0.3
Canada	308	283	-8.1	0.4	1,863	1,965	5.5	0.5
U.S.A.	963	996	3.4	1.6	5,639	5,916	4.9	1.5
Other Americas	190	230	21.1	0.4	899	1,129	25.6	0.3
MIDDLE EAST	836	1,233	47.5	1.9	4,352	7,179	65.0	1.8
Kuwait	92	147	59.8	0.2	689	1,232	78.8	0.3
Lebanon	63	117	85.7	0.2	425	565	32.9	0.1
Saudi Arabia	232	284	22.4	0.4	1,539	2,383	54.8	0.6
United Arab Emirates	159	278	74.8	0.4	602	1,197	98.8	0.3
Other Middle East	290	407	40.3	0.6	1,097	1,802	64.3	0.5
TOTAL TOURIST ARRIVALS	64,456	63,534	-1.4	100.0	392,020	398,689	1.7	100.0

TOURISM INDICATORS, 2011 - 2012

(At end May 2012)

	Year	January	February	March	April	May	Jan-May Total
TOURIST ARRIVALS							
FRONTIER ARRIVALS (by air)	2011	79,493	87,392	80,732	79,947	64,456	392,020
	2012	96,146	83,252	76,469	79,288	63,534	398,689
	Growth %	20.9	-4.7	-5.3	-0.8	-1.4	1.7
SURFACE ARRIVALS (Cruise Passengers)	2011	0	0	0	0	0	0
	2012	0	0	0	0	0	0
	Growth %	-	-	-	-	-	-
REGISTERED CAPACITY 2012							
							Average
RESORTS	Nos.	102	103	105	105	105	104
	Beds	22,140	22,277	22,483	22,593	22,593	22,417
HOTELS	Nos.	19	20	20	20	20	20
	Beds	1,603	1,649	1,649	1,613	1,627	1,628
GUEST HOUSES	Nos.	43	43	44	45	50	45
	Beds	701	717	735	787	791	746
SAFARI VESSELS	Nos.	158	159	160	160	161	160
	Beds	2,530	2,544	2,564	2,564	2,583	2,557
TOTAL	Nos.	322	325	329	330	336	328
	Beds	26,974	27,187	27,431	27,557	27,594	27,349
OPERATIONAL CAPACITY							
							Average
RESORTS	Nos.	2011	90	92	92	93	92
		2012	95	96	98	99	97
	Beds	2011	20,604	20,894	20,990	21,234	21,192
		2012	21,514	21,574	21,671	21,779	21,713
HOTELS	Nos.	2011	16	17	17	17	17
		2012	18	19	19	19	19
	Beds	2011	1,423	1,473	1,473	1,473	1,463
		2012	1,573	1,619	1,619	1,619	1,603
GUEST HOUSES	Nos.	2011	22	25	26	26	25
		2012	28	20	29	35	30
	Beds	2011	458	525	531	527	505
		2012	462	361	451	593	484
SAFARI VESSELS	Nos.	2011	106	112	118	116	110
		2012	59	53	78	80	68
	Beds	2011	1,649	1,758	1,820	1,806	1,704
		2012	835	879	1,146	1,152	1,010
TOTAL	Nos.	2011	234	246	253	252	244
		2012	200	188	224	233	214
	Beds	2011	24,134	24,650	24,814	25,040	24,634
		2012	24,384	24,433	24,887	25,143	24,748
BED NIGHTS							
							Total
RESORTS	2011	575,643	570,008	578,260	553,106	445,082	2,722,099
	2012	622,944	570,182	547,335	527,562	445,433	2,713,456
	Growth %	8.2	0.0	-5.3	-4.6	0.1	-0.3
HOTELS	2011	19,917	21,429	19,438	17,693	15,428	93,905
	2012	23,478	17,021	15,986	14,310	10,599	81,394
	Growth %	17.9	-20.6	-17.8	-19.1	-31.3	-13.3
GUEST HOUSES	2011	2,445	2,586	2,824	2,078	1,557	11,490
	2012	2,867	1,678	2,423	3,625	2,359	12,952
	Growth %	17.3	-35.1	-14.2	74.4	51.5	12.7
SAFARI VESSELS	2011	14,404	20,805	23,917	18,706	6,790	84,622
	2012	9,413	10,517	16,011	14,318	6,723	56,982
	Growth %	-34.7	-49.4	-33.1	-23.5	-1.0	-32.7
TOTAL	2011	612,409	614,828	624,439	591,583	468,857	2,912,116
	2012	658,702	599,398	581,755	559,815	465,114	2,864,784
	Growth %	7.6	-2.5	-6.8	-5.4	-0.8	-1.6
OCCUPANCY RATE (%)							
							Average
RESORTS	2011	90.1	97.4	88.9	86.8	67.7	86.2
	2012	93.4	94.4	81.5	80.7	66.2	83.2
	Change	3.3	-3.0	-7.4	-6.1	-1.6	-3.0
HOTELS	2011	45.1	52.0	42.6	40.0	33.8	42.7
	2012	48.1	37.5	31.9	29.5	21.6	33.7
	Change	3.0	-14.4	-10.7	-10.6	-12.2	-9.0
GUEST HOUSES	2011	17.2	15.9	17.2	13.1	10.4	14.8
	2012	20.0	16.6	17.3	19.7	13.7	17.5
	Change	2.8	0.7	0.2	6.6	3.3	2.7
SAFARI VESSELS	2011	28.2	38.2	42.4	34.5	14.7	31.6
	2012	36.4	38.6	45.1	41.4	20.9	36.5
	Change	8.2	0.4	2.7	6.9	6.1	4.9
TOTAL	2011	81.9	89.1	81.2	78.8	61.4	78.5
	2012	87.1	87.6	75.4	74.2	60.3	76.9
	Change	5.3	-1.5	-5.8	-4.5	-1.1	-1.5
AVG. DURATION OF STAY (Days)	2011	7.7	7.0	7.7	7.4	7.3	7.4
	2012	6.9	7.2	7.6	7.1	7.3	7.2
	Change	-0.9	0.2	-0.1	-0.3	0.0	-0.2

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture

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