

TOURIST ARRIVALS BY NATIONALITY, January - November 2012

REGION / NATIONALITY	November				January - November			
	2011	2012	% Change	% Share 2012	2011	2012	% Change	% Share 2012
EUROPE	48,297	43,848	-9.2	53.3	485,305	466,051	-4.0	53.8
<i>CENTRAL / EASTERN EUROPE</i>	<i>9,312</i>	<i>10,241</i>	<i>10.0</i>	<i>12.4</i>	<i>84,344</i>	<i>88,367</i>	<i>4.8</i>	<i>10.2</i>
Belarus	135	177	31.1	0.2	1,027	1,328	29.3	0.2
Bulgaria	126	113	-10.3	0.1	1,214	1,208	-0.5	0.1
Czech Republic	700	643	-8.1	0.8	5,873	5,003	-14.8	0.6
Hungary	160	177	10.6	0.2	2,307	2,054	-11.0	0.2
Kazakhstan	133	212	59.4	0.3	1,364	2,551	87.0	0.3
Poland	621	534	-14.0	0.6	3,794	3,434	-9.5	0.4
Romania	201	141	-29.9	0.2	1,420	1,602	12.8	0.2
Russia	6,008	6,860	14.2	8.3	56,724	58,922	3.9	6.8
Slovakia	303	307	1.3	0.4	2,558	2,373	-7.2	0.3
Ukraine	632	701	10.9	0.9	5,794	6,974	20.4	0.8
Other Central / Eastern Europe	293	376	28.3	0.5	2,269	2,918	28.6	0.3
NORTHERN EUROPE	9,692	8,423	-13.1	10.2	109,704	97,240	-11.4	11.2
Denmark	273	243	-11.0	0.3	2,875	3,090	7.5	0.4
Finland	145	95	-34.5	0.1	1,285	1,176	-8.5	0.1
Ireland	238	203	-14.7	0.2	2,242	2,305	2.8	0.3
Norway	202	222	9.9	0.3	2,457	2,613	6.3	0.3
Sweden	522	484	-7.3	0.6	4,173	4,182	0.2	0.5
United Kingdom	8,310	7,164	-13.8	8.7	96,619	83,817	-13.2	9.7
Other Northern Europe	2	12	500.0	0.0	53	57	7.5	0.0
SOUTHERN EUROPE	7,011	4,856	-30.7	5.9	93,598	71,548	-23.6	8.3
Greece	138	104	-24.6	0.1	2,784	1,868	-32.9	0.2
Italy	5,543	3,551	-35.9	4.3	74,384	54,578	-26.6	6.3
Portugal	248	214	-13.7	0.3	4,198	3,416	-18.6	0.4
Slovenia	116	150	29.3	0.2	1,482	1,190	-19.7	0.1
Spain	775	651	-16.0	0.8	8,850	8,205	-7.3	0.9
Other Southern Europe	191	186	-2.6	0.2	1,900	2,291	20.6	0.3
WESTERN EUROPE	21,404	19,732	-7.8	24.0	190,829	201,653	5.7	23.3
Austria	1,749	2,017	15.3	2.5	14,785	16,272	10.1	1.9
Belgium	438	384	-12.3	0.5	5,209	4,618	-11.3	0.5
France	5,258	4,942	-6.0	6.0	52,615	50,954	-3.2	5.9
Germany	10,058	8,729	-13.2	10.6	82,973	91,276	10.0	10.5
Netherlands / Holland	397	456	14.9	0.6	5,169	5,552	7.4	0.6
Switzerland	3,449	3,142	-8.9	3.8	29,241	32,218	10.2	3.7
Other Western Europe	55	62	12.7	0.1	837	763	-8.8	0.1
EAST MEDITERRANEAN EUROPE	878	596	-32.1	0.7	6,830	7,243	6.0	0.8
Israel	173	111	-35.8	0.1	2,262	2,399	6.1	0.3
Turkey	688	472	-31.4	0.6	4,264	4,614	8.2	0.5
Other East Mediterranean Europe	17	13	-23.5	0.0	304	230	-24.3	0.0
ASIA & THE PACIFIC	32,218	34,290	6.4	41.7	320,637	350,379	9.3	40.4
<i>NORTH EAST ASIA</i>	<i>24,164</i>	<i>25,277</i>	<i>4.6</i>	<i>30.7</i>	<i>246,538</i>	<i>272,081</i>	<i>10.4</i>	<i>31.4</i>
China	16,897	18,450	9.2	22.4	186,160	213,868	14.9	24.7
Japan	2,891	3,594	24.3	4.4	32,613	32,598	0.0	3.8
Korea	3,919	2,819	-28.1	3.4	22,839	21,524	-5.8	2.5
Taiwan	452	403	-10.8	0.5	4,872	4,047	-16.9	0.5
Other North East Asia	5	11	120.0	0.0	54	44	-18.5	0.0
SOUTH EAST ASIA	2,406	2,826	17.5	3.4	20,848	24,475	17.4	2.8
Indonesia	132	140	6.1	0.2	1,119	1,467	31.1	0.2
Malaysia	469	715	52.5	0.9	5,335	6,052	13.4	0.7
Philippines	158	206	30.4	0.3	1,496	2,077	38.8	0.2
Singapore	754	1,049	39.1	1.3	6,671	8,088	21.2	0.9
Thailand	805	679	-15.7	0.8	5,776	6,258	8.3	0.7
Other South East Asia	88	37	-58.0	0.0	451	533	18.2	0.1
SOUTH ASIA	4,633	4,985	7.6	6.1	40,229	38,331	-4.7	4.4
Bangladesh	221	84	-62.0	0.1	1,359	1,071	-21.2	0.1
India	3,232	3,930	21.6	4.8	26,856	26,199	-2.4	3.0
Pakistan	241	172	-28.6	0.2	1,636	1,708	4.4	0.2
Sri Lanka	749	689	-8.0	0.8	8,641	7,809	-9.6	0.9
Other South Asia	190	110	-42.1	0.1	1,737	1,544	-11.1	0.2
OCEANIA	1,015	1,202	18.4	1.5	13,022	15,492	19.0	1.8
Australia	906	1,091	20.4	1.3	11,717	14,016	19.6	1.6
New Zealand	104	106	1.9	0.1	1,279	1,443	12.8	0.2
Other Oceania	5	5	0.0	0.0	26	33	26.9	0.0
AFRICA	483	487	0.8	0.6	5,573	6,058	8.7	0.7
South Africa	227	262	15.4	0.3	3,103	3,321	7.0	0.4
Other Africa	256	225	-12.1	0.3	2,470	2,737	10.8	0.3
AMERICAS	2,401	2,287	-4.7	2.8	20,800	23,572	13.3	2.7
Brazil	189	256	35.4	0.3	2,171	2,812	29.5	0.3
Canada	510	436	-14.5	0.5	4,058	4,425	9.0	0.5
U.S.A.	1,479	1,344	-9.1	1.6	12,631	13,979	10.7	1.6
Other Americas	223	251	12.6	0.3	1,940	2,356	21.4	0.3
MIDDLE EAST	2,102	1,399	-33.4	1.7	13,417	20,250	50.9	2.3
Kuwait	321	159	-50.5	0.2	1,623	2,721	67.7	0.3
Lebanon	186	113	-39.2	0.1	1,238	1,525	23.2	0.2
Saudi Arabia	651	330	-49.3	0.4	4,770	6,896	44.6	0.8
United Arab Emirates	317	374	18.0	0.5	2,035	3,683	81.0	0.4
Other Middle East	627	423	-32.5	0.5	3,751	5,425	44.6	0.6
TOTAL TOURIST ARRIVALS	85,501	82,311	-3.7	100.0	845,732	866,310	2.4	100.0

TOURISM INDICATORS, 2011 - 2012

(At end November 2012)

	Year	January	February	March	April	May	June	July	August	September	October	November	Jan-Nov Total
TOURIST ARRIVALS													
FRONTIER ARRIVALS (by air)	2011	79,493	87,392	80,732	79,947	64,456	55,947	72,516	76,828	71,861	91,059	85,501	845,732
	2012	96,146	83,252	76,469	79,288	63,534	59,379	76,966	79,768	76,806	92,391	82,311	866,310
	Growth %	20.9	-4.7	-5.3	-0.8	-1.4	6.1	6.1	3.8	6.9	1.5	-3.7	2.4
SURFACE ARRIVALS (by sea)	2011	0	0	0	0	0	0	0	0	0	0	0	0
	2012	690	751	479	3,412	6	7	19	25	24	1,057	1,439	7,909
	Growth %	-	-	-	-	-	-	-	-	-	-	-	-
													Average
REGISTERED CAPACITY 2012													
RESORTS	Nos.	102	103	105	105	105	105	105	105	105	105	105	105
	Beds	22,140	22,277	22,483	22,593	22,593	22,783	22,783	22,783	22,783	22,835	22,835	22,626
HOTELS	Nos.	19	20	20	20	20	20	20	20	19	19	19	20
	Beds	1,603	1,649	1,649	1,613	1,627	1,627	1,627	1,627	1,597	1,597	1,627	1,622
GUEST HOUSES	Nos.	43	43	44	45	50	56	59	60	67	67	70	55
	Beds	701	717	735	787	791	851	895	903	985	995	1,037	854
SAFARI VESSELS	Nos.	158	159	160	160	161	161	159	158	159	160	160	160
	Beds	2,530	2,544	2,564	2,564	2,583	2,583	2,557	2,541	2,560	2,591	2,591	2,564
TOTAL	Nos.	322	325	329	330	336	342	343	343	350	351	354	339
	Beds	26,974	27,187	27,431	27,557	27,594	27,844	27,862	27,854	27,925	28,018	28,090	27,667
													Average
OPERATIONAL CAPACITY													
RESORTS	Nos.	2011	90	92	92	93	93	93	92	93	93	93	94
		2012	95	96	98	99	97	96	97	98	99	99	99
	Beds	2011	20,604	20,894	20,990	21,234	21,192	21,014	20,544	21,090	21,126	21,126	21,126
		2012	21,514	21,574	21,671	21,779	21,713	21,611	21,899	22,081	22,177	22,177	22,229
HOTELS	Nos.	2011	16	17	17	17	17	17	17	17	17	17	17
		2012	18	19	19	19	19	19	19	19	18	18	18
	Beds	2011	1,423	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,468
		2012	1,573	1,619	1,619	1,619	1,597	1,597	1,597	1,597	1,567	1,567	1,597
GUEST HOUSES	Nos.	2011	22	25	26	26	24	26	25	23	26	21	22
		2012	28	20	29	35	38	38	45	47	50	32	54
	Beds	2011	458	525	531	527	483	507	476	442	480	404	423
		2012	462	361	451	593	555	555	647	683	713	440	789
SAFARI VESSELS	Nos.	2011	106	112	118	116	100	104	112	86	79	82	77
		2012	59	53	78	80	71	64	60	67	75	69	68
	Beds	2011	1,649	1,758	1,820	1,806	1,486	1,593	1,713	1,291	1,205	1,202	1,300
		2012	835	879	1,146	1,152	1,040	894	834	992	1,125	1,040	1,013
TOTAL	Nos.	2011	234	246	253	252	234	240	246	219	215	213	210
		2012	200	188	224	233	225	217	221	231	242	218	239
	Beds	2011	24,134	24,650	24,814	25,040	24,634	24,587	24,206	24,296	24,284	24,205	24,322
		2012	24,384	24,433	24,887	25,143	24,905	24,657	24,977	25,353	25,582	25,224	25,628
													Total
BED NIGHTS													
RESORTS	2011	575,643	570,008	578,260	553,106	445,082	357,673	453,491	494,602	453,010	563,996	549,327	5,594,198
	2012	622,944	570,182	547,335	527,562	445,433	363,041	467,362	512,488	439,180	575,428	517,890	5,588,845
	Growth %	8.2	0.0	-5.3	-4.6	0.1	1.5	3.1	3.6	-3.1	2.0	-5.7	-0.1
HOTELS	2011	19,917	21,429	19,438	17,693	15,428	13,551	16,889	14,569	16,977	19,466	19,462	194,819
	2012	23,478	17,021	15,986	14,310	10,599	10,665	12,919	12,793	14,797	14,931	14,579	162,078
	Growth %	17.9	-20.6	-17.8	-19.1	-31.3	-21.3	-23.5	-12.2	-12.8	-23.3	-25.1	-16.8
GUEST HOUSES	2011	2,445	2,586	2,824	2,078	1,557	2,640	2,628	2,098	2,600	1,907	2,045	25,408
	2012	2,867	1,678	2,423	3,625	2,359	2,296	2,676	3,417	3,109	1,483	3,341	29,274
	Growth %	17.3	-35.1	-14.2	74.4	51.5	-13.0	1.8	62.9	19.6	-22.2	63.4	15.2
SAFARI VESSELS	2011	14,404	20,805	23,917	18,706	6,790	2,483	5,475	8,442	7,065	10,348	12,917	131,352
	2012	9,413	10,517	16,011	14,318	6,723	3,080	3,713	5,871	6,044	7,555	9,291	92,536
	Growth %	-34.7	-49.4	-33.1	-23.5	-1.0	24.0	-32.2	-30.5	-14.5	-27.0	-28.1	-29.6
TOTAL	2011	612,409	614,828	624,439	591,583	468,857	376,347	478,483	519,711	479,652	595,717	583,751	5,945,777
	2012	658,702	599,398	581,755	559,815	465,114	379,082	486,670	534,569	463,130	599,397	545,101	5,872,733
	Growth %	7.6	-2.5	-6.8	-5.4	-0.8	0.7	1.7	2.9	-3.4	0.6	-6.6	-1.2
													Average
OCCUPANCY RATE (%)													
RESORTS	2011	90.1	97.4	88.9	86.8	67.7	56.7	71.2	75.7	71.5	86.1	86.7	79.9
	2012	93.4	94.4	81.5	80.7	66.2	56.0	68.8	74.9	66.0	83.7	77.7	76.7
	Change	3.3	-3.0	-7.4	-6.1	-1.6	-0.7	-2.4	-0.8	-5.5	-2.4	-9.0	-3.2
HOTELS	2011	45.1	52.0	42.6	40.0	33.8	30.7	37.0	31.9	38.4	42.6	44.0	39.8
	2012	48.1	37.5	31.9	29.5	21.4	22.3	26.1	25.8	31.5	30.7	30.4	30.5
	Change	3.0	-14.4	-10.7	-10.6	-12.4	-8.4	-10.9	-6.1	-6.9	-11.9	-13.6	-9.4
GUEST HOUSES	2011	17.2	15.9	17.2	13.1	10.4	16.8	17.8	15.3	18.1	15.2	15.6	15.7
	2012	20.0	16.6	17.3	19.7	13.7	13.3	13.3	164.5	14.5	10.9	14.1	28.9
	Change	2.8	0.7	0.2	6.6	3.3	-3.5	-4.5	149.2	-3.5	-4.4	-1.5	13.2
SAFARI VESSELS	2011	28.2	38.2	42.4	34.5	14.7	5.0	10.3	21.1	19.5	27.8	32.1	24.9
	2012	36.4	38.6	45.1	41.4	20.9	11.1	14.4	19.1	17.9	23.4	30.6	27.2
	Change	8.2	0.4	2.7	6.9	6.1	6.1	4.1	-2.0	-1.6	-4.3	-1.5	2.3
TOTAL	2011	81.9	89.1	81.2	78.8	61.4	51.0	63.8	69.0	65.8	79.4	80.0	72.8
	2012	87.1	87.6	75.4	74.2	60.2	51.2	62.9	68.0	60.3	76.7	70.9	70.4
	Change	5.3	-1.5	-5.8	-4.5	-1.2	0.2	-0.9	-1.0	-5.5	-2.7	-9.1	-2.4
AVG. DURATION OF STAY (Days)	2011	7.7	7.0	7.7	7.4	7.3	6.7	6.6	6.8	6.7	6.5	6.8	7.0
	2012	6.9	7.2	7.6	7.1	7.3	6.4	6.3	6.7	6.0	6.5	6.6	6.8
	Change	-0.9	0.2	-0.1	-0.3	0.0	-0.3	-0.3	-0.1	-0.6	-0.1	-0.2	-0.3

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture

Date: 18/12/2012