

TOURIST ARRIVALS BY NATIONALITY, January - August 2013

REGION / NATIONALITY	August				January - August			
	2012	2013	% Change	% Share 2013	2012	2013	% Change	% Share 2013
EUROPE	35,488	36,640	3.2	37.3	342,730	345,344	0.8	47.6
CENTRAL / EASTERN EUROPE	6,525	7,298	11.8	7.4	63,962	78,178	22.2	10.8
Belarus	89	170	91.0	0.2	942	1,221	29.6	0.2
Bulgaria	49	53	8.2	0.1	916	1,251	36.6	0.2
Czech Republic	226	226	0.0	0.2	3,654	4,128	13.0	0.6
Hungary	119	100	-16.0	0.1	1,684	1,965	16.7	0.3
Kazakhstan	240	203	-15.4	0.2	2,045	2,126	4.0	0.3
Poland	231	283	22.5	0.3	2,366	4,883	106.4	0.7
Romania	128	183	43.0	0.2	1,127	1,422	26.2	0.2
Russia	4,562	5,188	13.7	5.3	42,166	49,589	17.6	6.8
Slovakia	129	79	-38.8	0.1	1,802	1,870	3.8	0.3
Ukraine	552	524	-5.1	0.5	5,146	6,786	31.9	0.9
Other Central / Eastern Europe	200	289	44.5	0.3	2,114	2,937	38.9	0.4
NORTHERN EUROPE	8,202	8,251	0.6	8.4	70,544	68,046	-3.5	9.4
Denmark	133	163	22.6	0.2	2,175	2,748	26.3	0.4
Finland	57	40	-29.8	0.0	894	861	-3.7	0.1
Ireland	255	234	-8.2	0.2	1,624	1,746	7.5	0.2
Norway	144	218	51.4	0.2	1,945	2,143	10.2	0.3
Sweden	160	182	13.8	0.2	2,989	2,959	-1.0	0.4
United Kingdom	7,450	7,409	-0.6	7.5	60,881	57,544	-5.5	7.9
Other Northern Europe	3	5	66.7	0.0	36	45	25.0	0.0
SOUTHERN EUROPE	7,710	8,446	9.5	8.6	56,458	53,729	-4.8	7.4
Greece	366	278	-24.0	0.3	1,351	1,179	-12.7	0.2
Italy	5,225	5,424	3.8	5.5	44,599	40,288	-9.7	5.5
Portugal	436	528	21.1	0.5	2,339	2,890	23.6	0.4
Slovenia	67	56	-16.4	0.1	865	802	-7.3	0.1
Spain	1,461	1,951	33.5	2.0	5,576	6,756	21.2	0.9
Other Southern Europe	155	209	34.8	0.2	1,728	1,814	5.0	0.2
WESTERN EUROPE	12,434	11,798	-5.1	12.0	147,101	137,746	-6.4	19.0
Austria	944	889	-5.8	0.9	11,987	12,295	2.6	1.7
Belgium	276	346	25.4	0.4	3,405	3,401	-0.1	0.5
France	2,785	2,692	-3.3	2.7	40,155	37,179	-7.4	5.1
Germany	6,485	5,930	-8.6	6.0	63,702	58,566	-8.1	8.1
Netherlands / Holland	586	690	17.7	0.7	3,943	4,120	4.5	0.6
Switzerland	1,279	1,133	-11.4	1.2	23,323	21,552	-7.6	3.0
Other Western Europe	79	118	49.4	0.1	586	633	8.0	0.1
EAST MEDITERRANEAN EUROPE	617	847	37.3	0.9	4,665	7,645	63.9	1.1
Israel	293	264	-9.9	0.3	1,589	1,721	8.3	0.2
Turkey	273	543	98.9	0.6	2,915	5,786	98.5	0.8
Other East Mediterranean Europe	51	40	-21.6	0.0	161	138	-14.3	0.0
ASIA & THE PACIFIC	38,898	53,025	36.3	53.9	236,860	332,760	40.5	45.8
NORTH EAST ASIA	31,020	42,785	37.9	43.5	182,582	258,819	41.8	35.7
China	25,138	35,814	42.5	36.4	143,939	214,884	49.3	29.6
Japan	4,338	4,634	6.8	4.7	22,534	23,700	5.2	3.3
Korea	1,197	1,998	66.9	2.0	13,369	16,121	20.6	2.2
Taiwan	343	330	-3.8	0.3	2,709	4,051	49.5	0.6
Other North East Asia	4	9	125.0	0.0	31	63	103.2	0.0
SOUTH EAST ASIA	2,809	3,900	38.8	4.0	17,047	24,915	46.2	3.4
Indonesia	275	370	34.5	0.4	1,068	1,655	55.0	0.2
Malaysia	887	1,300	46.6	1.3	4,200	6,038	43.8	0.8
Philippines	243	360	48.1	0.4	1,414	2,072	46.5	0.3
Singapore	745	895	20.1	0.9	5,522	6,763	22.5	0.9
Thailand	607	854	40.7	0.9	4,423	7,445	68.3	1.0
Other South East Asia	52	121	132.7	0.1	420	942	124.3	0.1
SOUTH ASIA	3,623	4,765	31.5	4.8	26,270	36,709	39.7	5.1
Bangladesh	166	395	138.0	0.4	717	1,246	73.8	0.2
India	2,264	2,576	13.8	2.6	17,620	24,342	38.1	3.4
Pakistan	123	353	187.0	0.4	1,180	1,695	43.6	0.2
Sri Lanka	853	1,283	50.4	1.3	5,535	8,367	51.2	1.2
Other South Asia	217	158	-27.2	0.2	1,218	1,059	-13.1	0.1
OCEANIA	1,446	1,575	8.9	1.6	10,961	12,317	12.4	1.7
Australia	1,292	1,409	9.1	1.4	9,922	11,094	11.8	1.5
New Zealand	153	164	7.2	0.2	1,020	1,187	16.4	0.2
Other Oceania	1	2	100.0	0.0	19	36	89.5	0.0
AFRICA	524	788	50.4	0.8	4,368	5,326	21.9	0.7
South Africa	234	318	35.9	0.3	2,388	2,905	21.6	0.4
Other Africa	290	470	62.1	0.5	1,980	2,421	22.3	0.3
AMERICAS	2,146	2,312	7.7	2.4	16,313	20,383	24.9	2.8
Brazil	221	261	18.1	0.3	1,884	2,294	21.8	0.3
Canada	428	439	2.6	0.4	3,079	3,658	18.8	0.5
U.S.A.	1,314	1,411	7.4	1.4	9,700	12,418	28.0	1.7
Other Americas	183	201	9.8	0.2	1,650	2,013	22.0	0.3
MIDDLE EAST	2,712	5,573	105.5	5.7	14,531	22,164	52.5	3.1
Kuwait	349	642	84.0	0.7	1,951	3,194	63.7	0.4
Lebanon	221	251	13.6	0.3	1,088	1,196	9.9	0.2
Saudi Arabia	839	2,261	169.5	2.3	4,956	7,826	57.9	1.1
United Arab Emirates	588	894	52.0	0.9	2,726	3,862	41.7	0.5
Other Middle East	715	1,525	113.3	1.6	3,810	6,086	59.7	0.8
TOTAL TOURIST ARRIVALS	79,768	98,338	23.3	100.0	614,802	725,977	18.1	100.0

TOURISM INDICATORS, 2012 - 2013

(At end August 2013)

	Year	January	February	March	April	May	June	July	August	Jan-Aug Total
TOURIST ARRIVALS										
FRONTIER ARRIVALS (by air)	2012	96,146	83,252	76,469	79,288	63,534	59,379	76,966	79,768	614,802
	2013	88,869	104,745	99,498	90,636	79,426	76,493	87,972	98,338	725,977
	Growth %	-7.6	25.8	30.1	14.3	25.0	28.8	14.3	23.3	18.1
SURFACE ARRIVALS (by sea)	2012	690	751	479	3,412	6	7	19	25	5,389
	2013	1,866	24	29	0	13	0	4	0	1,936
	Growth %	170.4	-96.8	-93.9	-100.0	116.7	-100.0	-78.9	-100.0	-64.1
REGISTERED CAPACITY 2013										
Average										
RESORTS	Nos.	105	105	105	105	105	105	105	105	105
	Beds	22,889	22,889	22,977	22,977	22,977	22,977	22,977	23,021	22,961
HOTELS	Nos.	19	19	19	19	19	19	19	19	19
	Beds	1,627	1,627	1,627	1,627	1,627	1,627	1,627	1,627	1,627
GUEST HOUSES	Nos.	75	80	81	85	91	98	103	112	91
	Beds	1,121	1,183	1,189	1,215	1,281	1,364	1,450	1,530	1,292
SAFARI VESSELS	Nos.	160	160	160	161	161	161	161	161	161
	Beds	2,599	2,599	2,599	2,643	2,643	2,643	2,643	2,643	2,627
TOTAL	Nos.	359	364	365	370	376	383	388	397	375
	Beds	28,236	28,298	28,392	28,462	28,528	28,611	28,697	28,821	28,506
OPERATIONAL CAPACITY										
Average										
RESORTS	Nos.	2012	95	96	98	99	97	96	97	98
		2013	100	100	101	102	101	100	100	101
	Beds	2012	21,514	21,574	21,671	21,779	21,713	21,611	21,899	22,081
		2013	22,297	22,297	22,517	22,717	22,517	22,263	22,323	22,367
HOTELS	Nos.	2012	18	19	19	19	19	19	19	19
		2013	18	18	18	17	17	17	17	17
	Beds	2012	1,573	1,619	1,619	1,619	1,597	1,597	1,597	1,597
		2013	1,597	1,597	1,597	1,489	1,515	1,515	1,515	1,543
GUEST HOUSES	Nos.	2012	28	20	29	35	38	38	45	47
		2013	62	66	70	77	79	79	69	84
	Beds	2012	462	361	451	593	555	555	647	683
		2013	901	934	991	1,085	1,075	1,027	1,011	1,143
SAFARI VESSELS	Nos.	2012	59	53	78	80	71	64	60	67
		2013	68	61	61	71	69	64	65	58
	Beds	2012	835	879	1,146	1,152	1,040	894	834	992
		2013	1,040	950	944	1,142	1,155	1,022	1,052	926
TOTAL	Nos.	2012	200	188	224	233	225	217	221	231
		2013	248	245	250	267	266	260	251	259
	Beds	2012	24,384	24,433	24,887	25,143	24,905	24,657	24,977	25,353
		2013	25,835	25,778	26,049	26,433	26,262	25,827	25,901	25,951
BED NIGHTS										
Total										
RESORTS	2012	622,944	570,182	547,335	527,552	445,433	363,041	467,362	512,488	4,056,337
	2013	589,337	606,036	628,405	559,409	514,520	405,209	505,115	576,713	4,384,744
	Growth %	-5.4	6.3	14.8	6.0	15.5	11.6	8.1	12.5	8.1
HOTELS	2012	23,478	17,021	15,986	14,310	10,599	10,665	12,919	12,793	117,771
	2013	18,536	20,151	17,273	14,549	16,321	15,919	14,773	18,988	136,510
	Growth %	-21.0	18.4	8.1	1.7	54.0	49.3	14.4	48.4	15.9
GUEST HOUSES	2012	2,867	1,678	2,423	3,625	2,359	2,296	2,676	3,417	21,341
	2013	6,830	6,773	7,214	6,194	5,303	5,339	4,546	6,864	49,063
	Growth %	138.2	303.6	197.7	70.9	124.8	132.5	69.9	100.9	129.9
SAFARI VESSELS	2012	9,413	10,517	16,011	14,318	6,723	3,080	3,713	5,871	69,646
	2013	12,933	12,512	18,425	12,896	6,437	1,637	2,959	4,553	72,352
	Growth %	37.4	19.0	15.1	-9.9	-4.3	-46.9	-20.3	-22.4	3.9
TOTAL	2012	658,702	599,398	581,755	559,805	465,114	379,082	486,670	534,569	4,265,095
	2013	627,636	645,472	671,317	593,048	542,581	428,104	527,393	607,118	4,642,669
	Growth %	-4.7	7.7	15.4	5.9	16.7	12.9	8.4	13.6	8.9
OCCUPANCY RATE (%)										
Average										
RESORTS	2012	93.4	91.1	81.5	80.7	66.2	56.0	68.8	74.9	76.6
	2013	85.3	97.1	90.0	82.1	73.7	60.7	73.0	83.2	80.6
	Change	-8.1	5.9	8.6	1.3	7.5	4.7	4.1	8.3	4.0
HOTELS	2012	48.1	36.3	31.9	29.5	21.4	22.3	26.1	25.8	30.2
	2013	37.4	45.1	34.9	32.6	34.8	35.0	31.5	40.4	36.5
	Change	-10.7	8.8	3.0	3.1	13.3	12.8	5.4	14.6	6.3
GUEST HOUSES	2012	20.0	16.0	17.3	20.4	13.7	13.8	13.3	16.1	16.3
	2013	24.5	25.9	23.5	18.4	15.9	17.3	14.5	19.4	19.9
	Change	4.4	9.9	6.2	-2.0	2.2	3.5	1.2	3.2	3.6
SAFARI VESSELS	2012	36.4	41.3	45.1	41.4	20.9	11.5	14.4	19.1	28.7
	2013	40.1	47.0	63.0	37.6	18.0	5.3	9.1	15.9	29.5
	Change	3.8	5.8	17.9	-3.8	-2.9	-6.1	-5.3	-3.2	0.8
TOTAL	2012	87.1	84.6	75.4	74.2	60.2	51.2	62.9	68.0	70.5
	2013	78.4	89.4	83.1	74.8	66.6	55.3	65.7	75.5	73.6
	Change	-8.8	4.8	7.7	0.6	6.4	4.0	2.8	7.5	3.1
AVG. DURATION OF STAY (Days)	2012	6.9	7.2	7.6	7.1	7.3	6.4	6.3	6.7	6.9
	2013	7.1	6.2	6.7	6.5	6.8	5.6	6.0	6.2	6.4
	Change	0.2	-1.0	-0.9	-0.5	-0.5	-0.8	-0.3	-0.5	-0.5

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Date: 14/11/2013

Source: Statistics Section, Ministry of Tourism, Arts and Culture