

TOURIST ARRIVALS BY NATIONALITY, January - September 2014

REGION / NATIONALITY	September				January - September			
	2013	2014	% Change	% Share 2014	2013	2014	% Change	% Share 2014
EUROPE	35,574	35,056	-1.5	36.9	380,918	386,914	1.6	42.9
CENTRAL / EASTERN EUROPE	7,036	6,241	-11.3	6.6	85,214	81,403	-4.5	9.0
Belarus	138	149	8.0	0.2	1,359	1,297	-4.6	0.1
Bulgaria	71	108	52.1	0.1	1,322	1,589	20.2	0.2
Czech Republic	227	248	9.3	0.3	4,355	4,392	0.8	0.5
Hungary	87	138	58.6	0.1	2,052	2,463	20.0	0.3
Kazakhstan	118	127	7.6	0.1	2,244	2,322	3.5	0.3
Poland	245	307	25.3	0.3	5,128	4,401	-14.2	0.5
Romania	169	211	24.9	0.2	1,591	1,975	24.1	0.2
Russia	4,833	4,047	-16.3	4.3	54,422	50,917	-6.4	5.7
Slovakia	126	177	40.5	0.2	1,996	2,310	15.7	0.3
Ukraine	752	409	-45.6	0.4	7,538	6,182	-18.0	0.7
Other Central / Eastern Europe	270	320	18.5	0.3	3,207	3,555	10.9	0.4
NORTHERN EUROPE	7,656	8,107	5.9	8.5	75,702	80,447	6.3	8.9
Denmark	164	176	7.3	0.2	2,912	3,496	20.1	0.4
Finland	84	118	40.5	0.1	945	1,179	24.8	0.1
Ireland	205	234	14.1	0.2	1,951	2,081	6.7	0.2
Norway	265	241	-9.1	0.3	2,408	2,848	18.3	0.3
Sweden	243	290	19.3	0.3	3,202	4,178	30.5	0.5
United Kingdom	6,688	7,038	5.2	7.4	64,232	66,602	3.7	7.4
Other Northern Europe	7	10	100.0	0.0	52	63	21.2	0.0
SOUTHERN EUROPE	5,052	5,603	10.9	5.9	58,781	62,842	6.9	7.0
Greece	215	243	13.0	0.3	1,394	1,468	5.3	0.2
Italy	2,722	2,819	3.6	3.0	43,010	43,199	0.4	4.8
Portugal	561	637	13.5	0.7	3,451	3,927	13.8	0.4
Slovenia	51	58	13.7	0.1	853	891	4.5	0.1
Spain	1,296	1,614	24.5	1.7	8,052	11,102	37.9	1.2
Other Southern Europe	207	232	12.1	0.2	2,021	2,255	11.6	0.3
WESTERN EUROPE	14,253	13,887	-2.6	14.6	151,999	152,865	0.6	17.0
Austria	718	917	27.7	1.0	13,013	13,449	3.4	1.5
Belgium	432	304	-29.6	0.3	3,833	3,682	-3.9	0.4
France	2,036	1,955	-4.0	2.1	39,215	37,699	-3.9	4.2
Germany	8,148	8,163	0.2	8.6	66,714	69,431	4.1	7.7
Netherlands / Holland	590	715	21.2	0.8	4,710	6,085	29.2	0.7
Switzerland	2,263	1,782	-21.3	1.9	23,815	21,839	-8.3	2.4
Other Western Europe	66	51	-22.7	0.1	699	680	-2.7	0.1
EAST MEDITERRANEAN EUROPE	1,577	1,218	-22.8	1.3	9,222	9,357	1.5	1.0
Israel	820	229	-72.1	0.2	2,541	2,632	3.6	0.3
Turkey	745	965	29.5	1.0	6,531	6,472	-0.9	0.7
Other East Mediterranean Europe	12	24	100.0	0.0	150	253	68.7	0.0
ASIA & THE PACIFIC	51,158	53,454	4.5	56.2	383,918	450,296	17.3	50.0
NORTH EAST ASIA	42,166	41,867	-0.7	44.0	300,985	344,463	14.4	38.2
China	35,026	34,425	-1.7	36.2	249,910	286,838	14.8	31.8
Japan	3,927	3,346	-14.8	3.5	27,627	27,551	-0.3	3.1
Korea	2,574	3,229	25.4	3.4	18,695	24,566	31.4	2.7
Taiwan	634	862	36.0	0.9	4,685	5,454	16.4	0.6
Other North East Asia	5	5	0.0	0.0	68	54	-20.6	0.0
SOUTH EAST ASIA	3,422	4,166	21.7	4.4	28,337	41,865	47.7	4.6
Indonesia	158	224	41.8	0.2	1,813	2,428	33.9	0.3
Malaysia	703	1,020	45.1	1.1	6,741	10,451	55.0	1.2
Philippines	143	394	175.5	0.4	2,215	3,970	79.2	0.4
Singapore	758	1,575	107.8	1.7	7,521	13,344	77.4	1.5
Thailand	1,552	813	-47.6	0.9	8,997	9,431	4.8	1.0
Other South East Asia	108	140	29.6	0.1	1,050	2,241	113.4	0.2
SOUTH ASIA	3,591	5,197	44.7	5.5	40,300	47,875	18.8	5.3
Bangladesh	120	120	0.0	0.1	1,366	1,395	2.1	0.2
India	2,179	3,258	49.5	3.4	26,521	31,782	19.8	3.5
Pakistan	241	198	-17.8	0.2	1,936	2,243	15.9	0.2
Sri Lanka	894	1,413	58.1	1.5	9,261	10,647	15.0	1.2
Other South Asia	157	208	32.5	0.2	1,216	1,808	48.7	0.2
OCEANIA	1,979	2,224	12.4	2.3	14,296	16,093	12.6	1.8
Australia	1,776	2,004	12.8	2.1	12,870	14,555	13.1	1.6
New Zealand	199	220	10.6	0.2	1,386	1,509	8.9	0.2
Other Oceania	4	0	-100.0	0.0	40	29	-27.5	0.0
AFRICA	818	770	-5.9	0.8	6,144	6,056	-1.4	0.7
South Africa	465	324	-30.3	0.3	3,370	2,776	-17.6	0.3
Other Africa	353	446	26.3	0.5	2,774	3,280	18.2	0.4
AMERICAS	2,392	2,995	25.2	3.1	22,775	28,858	26.7	3.2
Brazil	331	409	23.6	0.4	2,625	3,122	18.9	0.3
Canada	421	472	12.1	0.5	4,079	5,262	29.0	0.6
U.S.A.	1,442	1,831	27.0	1.9	13,860	17,825	28.6	2.0
Other Americas	198	283	42.9	0.3	2,211	2,649	19.8	0.3
MIDDLE EAST	2,333	2,812	20.5	3.0	24,497	28,641	16.9	3.2
Kuwait	328	294	-10.4	0.3	3,522	4,046	14.9	0.4
Lebanon	159	164	3.1	0.2	1,355	1,498	10.6	0.2
Saudi Arabia	668	1,073	60.6	1.1	8,494	10,186	19.9	1.1
United Arab Emirates	413	418	1.2	0.4	4,275	5,148	20.4	0.6
Other Middle East	765	863	12.8	0.9	6,851	7,763	13.3	0.9
UN Passport Holders	13	18	-	0.0	13	152	-	0.0
OTHERS / NOT STATED	10	9	-	0.0	10	87	-	0.0
TOTAL TOURIST ARRIVALS	92,298	95,114	3.1	100.0	818,275	901,004	10.1	100.0

Source: Ministry of Tourism (MoT)

Date: 15/10/14

Data provided by Department of Immigration and Emigration (DIE)

TOURISM INDICATORS, 2013 - 2014

(At end September 2014)

	Year	January	February	March	April	May	June	July	August	September	Jan-Sep Total	
TOURIST ARRIVALS												
FRONTIER ARRIVALS (by air)	2013	88,869	104,745	99,498	90,636	79,426	76,493	87,972	98,338	92,298	818,275	
	2014	105,296	110,705	105,560	105,309	91,296	83,347	100,191	104,186	95,114	901,004	
	Growth %	18.5	5.7	6.1	16.2	14.9	9.0	13.9	5.9	3.1	10.1	
SURFACE ARRIVALS (by sea)	2013	1,866	24	29	0	13	0	4	0	0	1,936	
	2014	0	0	0	0	0	0	0	0	0	0	
	Growth %	-100.0	-100.0	-100.0	0.0	-100.0	0.0	-100.0	0.0	0.0	-100.0	
											Average	
REGISTERED CAPACITY 2014												
RESORTS	Nos.	110	110	111	111	111	111	111	111	112	111	
	Beds	23,641	23,641	23,897	23,897	23,897	23,897	23,897	23,877	23,917	23,840	
HOTELS	Nos.	19	19	19	19	18	18	18	18	18	18	
	Beds	1,626	1,626	1,626	1,626	1,542	1,542	1,542	1,542	1,542	1,579	
GUEST HOUSES	Nos.	142	146	153	158	168	170	182	188	195	167	
	Beds	1,986	2,016	2,160	2,245	2,375	2,419	2,587	2,661	2,723	2,352	
SAFARI VESSELS	Nos.	163	163	163	163	163	163	163	163	163	163	
	Beds	2,706	2,706	2,706	2,706	2,706	2,706	2,706	2,706	2,711	2,707	
TOTAL	Nos.	434	438	446	451	460	462	474	480	488	459	
	Beds	29,959	29,989	30,389	30,474	30,520	30,564	30,732	30,786	30,893	30,478	
											Average	
OPERATIONAL CAPACITY												
RESORTS	Nos.	2013	100	100	101	102	101	100	100	101	101	
		2014	105	105	105	106	104	102	105	104	104	
	Beds	2013	22,301	22,301	22,521	22,721	22,521	22,267	22,327	22,371	22,539	
		2014	22,987	22,987	23,023	23,243	22,905	22,467	22,995	22,905	22,905	
HOTELS	Nos.	2013	18	18	18	17	17	17	17	17	17	
		2014	18	18	18	15	15	15	15	15	16	
	Beds	2013	1,597	1,597	1,597	1,489	1,515	1,515	1,515	1,515	1,539	
		2014	1,596	1,596	1,596	1,380	1,380	1,380	1,380	1,380	1,452	
GUEST HOUSES	Nos.	2013	62	66	70	77	79	69	84	65	72	
		2014	122	131	92	110	107	113	99	100	98	
	Beds	2013	901	934	991	1,085	1,075	1,027	1,011	1,143	1,008	
		2014	1,672	1,754	1,241	1,547	1,480	1,558	1,317	1,345	1,479	
SAFARI VESSELS	Nos.	2013	68	61	61	71	69	64	65	58	64	
		2014	36	62	67	52	68	59	72	78	64	
	Beds	2013	1,040	950	944	1,142	1,155	1,022	1,052	926	1,000	
		2014	506	997	1,045	863	1,224	954	1,187	1,280	1,038	
TOTAL	Nos.	2013	248	245	250	267	266	260	251	259	245	
		2014	281	316	282	283	294	289	291	297	298	
	Beds	2013	25,839	25,782	26,053	26,437	26,266	25,831	25,905	25,955	26,003	
		2014	26,761	27,334	26,905	27,033	26,989	26,359	26,879	26,910	26,975	
											Total	
RESORTS		2013	589,337	606,036	628,405	559,409	514,520	405,335	505,115	576,713	504,291	4,889,161
		2014	643,167	630,827	637,945	607,205	536,370	443,101	551,596	596,221	511,638	5,158,070
	Growth %	9.1	4.1	1.5	8.5	4.2	9.3	9.2	3.4	1.5	5.5	
HOTELS		2013	18,536	20,151	17,273	14,549	16,321	15,919	14,773	18,988	15,600	152,110
		2014	23,791	22,410	21,677	19,359	16,258	15,232	14,709	19,363	17,982	170,781
	Growth %	28.4	11.2	25.5	33.1	-0.4	-4.3	-0.4	2.0	15.3	12.3	
GUEST HOUSES		2013	6,830	6,773	7,214	6,194	5,303	5,339	4,546	6,864	3,829	52,892
		2014	13,302	13,478	9,612	11,298	6,722	6,285	5,474	7,053	4,731	77,955
	Growth %	94.8	99.0	33.2	82.4	26.8	17.7	20.4	2.8	23.6	47.4	
SAFARI VESSELS		2013	12,933	12,512	18,425	12,896	6,437	1,637	2,959	4,553	5,853	78,205
		2014	3,902	12,754	16,099	9,872	6,619	1,758	4,131	7,354	5,998	68,487
	Growth %	-69.8	1.9	-12.6	-23.4	2.8	7.4	39.6	61.5	2.5	-12.4	
TOTAL		2013	627,636	645,472	671,317	593,048	542,581	428,230	527,393	607,118	529,573	5,172,368
		2014	684,162	679,469	685,333	647,734	565,969	466,376	575,910	629,991	540,349	5,475,293
	Growth %	9.0	5.3	2.1	9.2	4.3	8.9	9.2	3.8	2.0	5.9	
											Average	
OCCUPANCY RATE (%)												
RESORTS		2013	85.2	93.7	90.0	82.1	73.7	60.7	73.0	83.2	74.6	79.6
		2014	90.3	98.0	89.4	87.1	75.5	65.7	77.4	84.0	74.5	82.4
	Change	5.0	4.3	-0.6	5.0	1.8	5.1	4.4	0.8	-0.1	2.9	
HOTELS		2013	37.4	43.5	34.9	32.6	34.8	35.0	31.5	40.4	34.3	36.0
		2014	48.1	50.1	43.8	46.8	38.0	36.8	34.4	45.3	43.4	43.0
	Change	10.6	6.6	8.9	14.2	3.3	1.8	2.9	4.8	9.1	6.9	
GUEST HOUSES		2013	24.5	25.0	23.5	19.0	15.9	17.3	14.5	19.4	14.2	19.3
		2014	25.7	27.4	25.0	23.6	14.7	13.4	13.4	16.9	11.3	19.0
	Change	1.2	2.4	1.5	4.5	-1.3	-3.9	-1.1	-2.5	-2.9	-0.2	
SAFARI VESSELS		2013	40.1	45.4	63.0	37.6	18.0	5.3	9.1	15.9	19.5	28.2
		2014	24.9	45.7	49.7	38.1	17.4	6.1	11.2	18.5	15.5	25.2
	Change	-15.2	0.3	-13.3	0.5	-0.5	0.8	2.2	2.7	-4.0	-3.0	
TOTAL		2013	78.4	89.4	83.1	74.8	66.6	55.3	65.7	75.5	68.0	73.0
		2014	82.5	88.8	82.2	79.9	67.6	59.0	69.1	75.5	66.8	74.6
	Change	4.1	-0.6	-1.0	5.1	1.0	3.7	3.4	0.1	-1.2	1.6	
AVG. DURATION OF STAY (Days)		2013	7.1	6.2	6.7	6.5	6.8	5.6	6.0	6.2	5.7	6.3
		2014	6.5	6.1	6.5	6.2	6.2	5.6	5.7	6.0	5.7	6.1
	Change	-0.6	0.0	-0.3	-0.4	-0.6	0.0	-0.2	-0.1	-0.1	-0.2	

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Date: 20/10/2014

Source: Statistics Section, Ministry of Tourism