

TOURIST ARRIVALS BY NATIONALITY, January - July 2015

| REGION / NATIONALITY | July | | | | January - July | | | |
|----------------------------------|----------------|----------------|--------------|--------------|----------------|----------------|--------------|--------------|
| | 2014 | 2015 | % Change | % Share 2015 | 2014 | 2015 | % Change | % Share 2015 |
| EUROPE | 33,229 | 34,021 | 2.4 | 32.6 | 313,115 | 307,336 | -1.8 | 43.1 |
| <i>CENTRAL / EASTERN EUROPE</i> | <i>7,245</i> | <i>5,979</i> | <i>-17.5</i> | <i>5.7</i> | <i>68,062</i> | <i>53,498</i> | <i>-21.4</i> | <i>7.5</i> |
| Belarus | 133 | 106 | -20.3 | 0.1 | 1,027 | 913 | -11.1 | 0.1 |
| Bulgaria | 35 | 52 | 48.6 | 0.0 | 1,417 | 1,752 | 23.6 | 0.2 |
| Czech Republic | 522 | 565 | 8.2 | 0.5 | 3,869 | 4,897 | 26.6 | 0.7 |
| Hungary | 168 | 186 | 10.7 | 0.2 | 2,201 | 2,702 | 22.8 | 0.4 |
| Kazakhstan | 333 | 349 | 4.8 | 0.3 | 1,999 | 2,001 | 0.1 | 0.3 |
| Poland | 304 | 395 | 29.9 | 0.4 | 3,806 | 3,900 | 2.5 | 0.5 |
| Romania | 132 | 212 | 60.6 | 0.2 | 1,564 | 2,114 | 35.2 | 0.3 |
| Russia | 4,624 | 3,180 | -31.2 | 3.0 | 41,974 | 25,308 | -39.7 | 3.5 |
| Slovakia | 190 | 238 | 25.3 | 0.2 | 2,026 | 2,618 | 29.2 | 0.4 |
| Ukraine | 555 | 427 | -23.1 | 0.4 | 5,326 | 3,646 | -31.5 | 0.5 |
| Other Central / Eastern Europe | 249 | 269 | 8.0 | 0.3 | 2,853 | 3,647 | 27.8 | 0.5 |
| <i>NORTHERN EUROPE</i> | <i>8,567</i> | <i>9,503</i> | <i>10.9</i> | <i>9.1</i> | <i>63,546</i> | <i>69,250</i> | <i>9.0</i> | <i>9.7</i> |
| Denmark | 621 | 933 | 50.2 | 0.9 | 3,109 | 5,481 | 76.3 | 0.8 |
| Finland | 88 | 66 | -25.0 | 0.1 | 990 | 1,184 | 19.6 | 0.2 |
| Ireland | 257 | 269 | 4.7 | 0.3 | 1,564 | 1,638 | 4.7 | 0.2 |
| Norway | 660 | 627 | -5.0 | 0.6 | 2,376 | 2,530 | 6.5 | 0.4 |
| Sweden | 372 | 426 | 14.5 | 0.4 | 3,635 | 4,419 | 21.6 | 0.6 |
| United Kingdom | 6,567 | 7,174 | 9.2 | 6.9 | 51,822 | 53,915 | 4.0 | 7.6 |
| Other Northern Europe | 2 | 8 | 300.0 | 0.0 | 50 | 83 | 66.0 | 0.0 |
| <i>SOUTHERN EUROPE</i> | <i>5,550</i> | <i>5,519</i> | <i>-0.6</i> | <i>5.3</i> | <i>48,634</i> | <i>53,095</i> | <i>9.2</i> | <i>7.4</i> |
| Greece | 160 | 144 | -10.0 | 0.1 | 990 | 898 | -9.3 | 0.1 |
| Italy | 2,742 | 2,538 | -7.4 | 2.4 | 35,663 | 38,392 | 7.7 | 5.4 |
| Portugal | 521 | 462 | -11.3 | 0.4 | 2,617 | 2,640 | 0.9 | 0.4 |
| Slovenia | 103 | 85 | -17.5 | 0.1 | 777 | 903 | 16.2 | 0.1 |
| Spain | 1,824 | 2,010 | 10.2 | 1.9 | 6,731 | 7,890 | 17.2 | 1.1 |
| Other Southern Europe | 200 | 280 | 40.0 | 0.3 | 1,856 | 2,372 | 27.8 | 0.3 |
| <i>WESTERN EUROPE</i> | <i>11,181</i> | <i>12,119</i> | <i>8.4</i> | <i>11.6</i> | <i>125,721</i> | <i>124,242</i> | <i>-1.2</i> | <i>17.4</i> |
| Austria | 1,313 | 1,280 | -2.5 | 1.2 | 11,437 | 11,644 | 1.8 | 1.6 |
| Belgium | 470 | 503 | 7.0 | 0.5 | 3,086 | 3,104 | 0.6 | 0.4 |
| France | 1,337 | 1,081 | -19.1 | 1.0 | 33,307 | 27,274 | -18.1 | 3.8 |
| Germany | 5,371 | 5,859 | 9.1 | 5.6 | 53,975 | 57,720 | 6.9 | 8.1 |
| Netherlands / Holland | 843 | 1,466 | 73.9 | 1.4 | 4,260 | 5,011 | 17.6 | 0.7 |
| Switzerland | 1,799 | 1,877 | 4.3 | 1.8 | 19,131 | 19,055 | -0.4 | 2.7 |
| Other Western Europe | 48 | 53 | 10.4 | 0.1 | 525 | 434 | -17.3 | 0.1 |
| <i>EAST MEDITERRANEAN EUROPE</i> | <i>686</i> | <i>901</i> | <i>31.3</i> | <i>0.9</i> | <i>7,152</i> | <i>7,251</i> | <i>1.4</i> | <i>1.0</i> |
| Israel | 262 | 297 | 13.4 | 0.3 | 2,194 | 1,517 | -30.9 | 0.2 |
| Turkey | 385 | 567 | 47.3 | 0.5 | 4,800 | 5,559 | 15.8 | 0.8 |
| Other East Mediterranean Europe | 39 | 37 | -5.1 | 0.0 | 158 | 175 | 10.8 | 0.0 |
| ASIA & THE PACIFIC | 61,280 | 61,339 | 0.1 | 58.7 | 340,894 | 350,602 | 2.8 | 49.1 |
| <i>NORTH EAST ASIA</i> | <i>48,922</i> | <i>47,765</i> | <i>-2.4</i> | <i>45.7</i> | <i>257,844</i> | <i>262,667</i> | <i>1.9</i> | <i>36.8</i> |
| China | 43,269 | 41,527 | -4.0 | 39.7 | 214,518 | 219,641 | 2.4 | 30.8 |
| Japan | 3,003 | 3,290 | 9.6 | 3.1 | 20,078 | 19,773 | -1.5 | 2.8 |
| Korea | 2,033 | 2,084 | 2.5 | 2.0 | 19,191 | 17,833 | -7.1 | 2.5 |
| Taiwan | 613 | 861 | 40.5 | 0.8 | 4,013 | 5,368 | 33.8 | 0.8 |
| Other North East Asia | 4 | 3 | -25.0 | 0.0 | 44 | 52 | 18.2 | 0.0 |
| <i>SOUTH EAST ASIA</i> | <i>5,357</i> | <i>5,201</i> | <i>-2.9</i> | <i>5.0</i> | <i>33,520</i> | <i>32,890</i> | <i>-1.9</i> | <i>4.6</i> |
| Indonesia | 418 | 407 | -2.6 | 0.4 | 1,988 | 1,777 | -10.6 | 0.2 |
| Malaysia | 1,518 | 1,311 | -13.6 | 1.3 | 8,539 | 7,223 | -15.4 | 1.0 |
| Philippines | 537 | 695 | 29.4 | 0.7 | 3,142 | 4,056 | 29.1 | 0.6 |
| Singapore | 1,411 | 1,120 | -20.6 | 1.1 | 10,517 | 8,911 | -15.3 | 1.2 |
| Thailand | 1,207 | 1,283 | 6.3 | 1.2 | 7,533 | 8,616 | 14.4 | 1.2 |
| Other South East Asia | 266 | 385 | 44.7 | 0.4 | 1,801 | 2,307 | 28.1 | 0.3 |
| <i>SOUTH ASIA</i> | <i>4,851</i> | <i>6,171</i> | <i>27.2</i> | <i>5.9</i> | <i>37,211</i> | <i>42,132</i> | <i>13.2</i> | <i>5.9</i> |
| Bangladesh | 204 | 721 | 253.4 | 0.7 | 945 | 2,049 | 116.8 | 0.3 |
| India | 3,222 | 3,376 | 4.8 | 3.2 | 25,405 | 28,714 | 13.0 | 4.0 |
| Pakistan | 243 | 573 | 135.8 | 0.5 | 1,672 | 2,222 | 32.9 | 0.3 |
| Sri Lanka | 991 | 1,317 | 32.9 | 1.3 | 7,760 | 7,298 | -6.0 | 1.0 |
| Other South Asia | 191 | 184 | -3.7 | 0.2 | 1,429 | 1,849 | 29.4 | 0.3 |
| <i>OCEANIA</i> | <i>2,150</i> | <i>2,202</i> | <i>2.4</i> | <i>2.1</i> | <i>12,319</i> | <i>12,913</i> | <i>4.8</i> | <i>1.8</i> |
| Australia | 1,937 | 1,970 | 1.7 | 1.9 | 11,195 | 11,711 | 4.6 | 1.6 |
| New Zealand | 205 | 229 | 11.7 | 0.2 | 1,105 | 1,165 | 5.4 | 0.2 |
| Other Oceania | 8 | 3 | -62.5 | 0.0 | 19 | 37 | 94.7 | 0.0 |
| AFRICA | 688 | 901 | 31.0 | 0.9 | 4,476 | 5,045 | 12.7 | 0.7 |
| South Africa | 425 | 462 | 8.7 | 0.4 | 2,230 | 2,398 | 7.5 | 0.3 |
| Other Africa | 263 | 439 | 66.9 | 0.4 | 2,246 | 2,647 | 17.9 | 0.4 |
| AMERICAS | 2,748 | 3,458 | 25.8 | 3.3 | 23,005 | 26,670 | 15.9 | 3.7 |
| Brazil | 278 | 385 | 38.5 | 0.4 | 2,437 | 3,029 | 24.3 | 0.4 |
| Canada | 466 | 578 | 24.0 | 0.6 | 4,286 | 4,543 | 6.0 | 0.6 |
| U.S.A. | 1,789 | 2,145 | 19.9 | 2.1 | 14,118 | 16,434 | 16.4 | 2.3 |
| Other Americas | 215 | 350 | 62.8 | 0.3 | 2,164 | 2,664 | 23.1 | 0.4 |
| MIDDLE EAST | 2,240 | 4,782 | 113.5 | 4.6 | 20,026 | 23,786 | 18.8 | 3.3 |
| Egypt * | 131 | 229 | 74.8 | 0.2 | 947 | 1,320 | 39.4 | 0.2 |
| Kuwait | 287 | 336 | 17.1 | 0.3 | 3,224 | 2,780 | -13.8 | 0.4 |
| Lebanon | 149 | 232 | 55.7 | 0.2 | 1,068 | 1,170 | 9.6 | 0.2 |
| Qatar * | 290 | 390 | 34.5 | 0.4 | 1,868 | 1,969 | 5.4 | 0.3 |
| Saudi Arabia | 511 | 2,145 | 319.8 | 2.1 | 6,751 | 9,242 | 36.9 | 1.3 |
| United Arab Emirates | 593 | 697 | 17.5 | 0.7 | 3,707 | 4,100 | 10.6 | 0.6 |
| Other Middle East | 279 | 753 | 169.9 | 0.7 | 2,461 | 3,205 | 30.2 | 0.4 |
| UN Passport Holders | 2 | 5 | 150.0 | 0.0 | 119 | 99 | -16.8 | 0.0 |
| OTHERS / NOT STATED | 4 | 11 | 175.0 | 0.0 | 69 | 84 | 21.7 | 0.0 |
| TOTAL TOURIST ARRIVALS | 100,191 | 104,517 | 4.3 | 100.0 | 701,704 | 713,622 | 1.7 | 100.0 |

Source: Ministry of Tourism (MoT)

Data provided by Department of Immigration and Emigration (DIE)

Date: 06/08/15

Note: * New markets

TOURISM INDICATORS, 2014 - 2015

(At end July 2015)

| | Year | January | February | March | April | May | June | July | Jan-Jul Total |
|---------------------------------|----------|---------|----------|---------|---------|---------|---------|---------|---------------|
| TOURIST ARRIVALS | | | | | | | | | |
| FRONTIER ARRIVALS (by air) | 2014 | 105,296 | 110,705 | 105,560 | 105,309 | 91,296 | 83,347 | 100,191 | 701,704 |
| | 2015 | 97,073 | 120,468 | 112,427 | 102,242 | 95,389 | 81,506 | 104,517 | 713,622 |
| | Growth % | -7.8 | 8.8 | 6.5 | -2.9 | 4.5 | -2.2 | 4.3 | 1.7 |
| SURFACE ARRIVALS (by sea) | 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Growth % | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| REGISTERED CAPACITY 2015 | | | | | | | | | Average |
| RESORTS | Nos. | 111 | 111 | 111 | 111 | 111 | 112 | 112 | 111 |
| | Beds | 24,047 | 24,107 | 24,123 | 24,123 | 24,123 | 24,233 | 24,233 | 24,141 |
| HOTELS | Nos. | 19 | 19 | 19 | 19 | 19 | 19 | 19 | 19 |
| | Beds | 1,744 | 1,744 | 1,744 | 1,744 | 1,744 | 1,744 | 1,744 | 1,744 |
| GUEST HOUSES | Nos. | 230 | 232 | 245 | 250 | 258 | 261 | 267 | 249 |
| | Beds | 3,379 | 3,385 | 3,555 | 3,695 | 3,885 | 3,927 | 3,973 | 3,686 |
| SAFARI VESSELS | Nos. | 168 | 170 | 172 | 172 | 172 | 171 | 171 | 171 |
| | Beds | 2,857 | 2,882 | 2,961 | 2,955 | 2,955 | 2,944 | 2,944 | 2,928 |
| TOTAL | Nos. | 528 | 532 | 547 | 552 | 560 | 563 | 569 | 550 |
| | Beds | 32,027 | 32,118 | 32,383 | 32,517 | 32,707 | 32,848 | 32,894 | 32,499 |
| OPERATIONAL CAPACITY | | | | | | | | | Average |
| RESORTS | Nos. | 2014 | 105 | 105 | 105 | 106 | 104 | 102 | 105 |
| | | 2015 | 106 | 106 | 106 | 105 | 104 | 103 | 104 |
| | Beds | 2014 | 22,987 | 22,987 | 23,023 | 23,243 | 22,905 | 22,589 | 23,117 |
| | | 2015 | 23,447 | 23,507 | 23,527 | 23,415 | 23,321 | 23,090 | 23,353 |
| HOTELS | Nos. | 2014 | 18 | 18 | 18 | 15 | 15 | 15 | 16 |
| | | 2015 | 15 | 15 | 15 | 15 | 14 | 14 | 15 |
| | Beds | 2014 | 1,596 | 1,596 | 1,596 | 1,380 | 1,380 | 1,363 | 1,470 |
| | | 2015 | 1,508 | 1,508 | 1,508 | 1,419 | 1,423 | 1,444 | 1,465 |
| GUEST HOUSES | Nos. | 2014 | 121 | 131 | 92 | 110 | 107 | 113 | 99 |
| | | 2015 | 107 | 105 | 108 | 88 | 112 | 89 | 60 |
| | Beds | 2014 | 1,672 | 1,754 | 1,241 | 1,547 | 1,480 | 1,558 | 1,317 |
| | | 2015 | 1,569 | 1,567 | 1,644 | 1,389 | 1,835 | 1,367 | 1,484 |
| SAFARI VESSELS | Nos. | 2014 | 36 | 62 | 67 | 52 | 68 | 59 | 72 |
| | | 2015 | 74 | 88 | 81 | 68 | 91 | 90 | 58 |
| | Beds | 2014 | 506 | 997 | 1,319 | 863 | 1,224 | 954 | 1,187 |
| | | 2015 | 1,236 | 1,497 | 1,305 | 1,167 | 1,669 | 1,564 | 942 |
| TOTAL | Nos. | 2014 | 280 | 316 | 282 | 283 | 294 | 289 | 291 |
| | | 2015 | 302 | 314 | 310 | 276 | 321 | 296 | 294 |
| | Beds | 2014 | 26,761 | 27,334 | 27,179 | 27,033 | 26,989 | 26,464 | 27,001 |
| | | 2015 | 27,760 | 28,079 | 27,984 | 27,390 | 28,248 | 27,465 | 26,567 |
| BED NIGHTS | | | | | | | | | Total |
| RESORTS | | 2014 | 643,167 | 630,827 | 627,311 | 607,205 | 536,370 | 443,141 | 542,168 |
| | | 2015 | 582,562 | 626,746 | 603,544 | 561,589 | 521,130 | 412,974 | 524,581 |
| | Growth % | -9.4 | -0.6 | -3.8 | -7.5 | -2.8 | -6.8 | -8.2 | -4.9 |
| HOTELS | | 2014 | 23,791 | 22,410 | 21,677 | 19,359 | 16,258 | 15,232 | 14,709 |
| | | 2015 | 20,422 | 22,847 | 20,509 | 15,862 | 14,067 | 12,447 | 13,808 |
| | Growth % | -14.2 | 2.0 | -5.4 | -18.1 | -13.5 | -18.3 | -6.1 | -10.1 |
| GUEST HOUSES | | 2014 | 13,302 | 13,478 | 9,612 | 11,298 | 6,722 | 6,285 | 5,474 |
| | | 2015 | 13,726 | 13,265 | 13,065 | 10,565 | 10,542 | 5,973 | 5,561 |
| | Growth % | 3.2 | -1.6 | 35.9 | -6.5 | 56.8 | -5.0 | 1.6 | 9.9 |
| SAFARI VESSELS | | 2014 | 3,902 | 12,754 | 16,099 | 9,872 | 6,619 | 1,758 | 4,131 |
| | | 2015 | 14,130 | 19,561 | 19,132 | 14,821 | 11,049 | 3,319 | 3,889 |
| | Growth % | 262.1 | 53.4 | 18.8 | 50.1 | 66.9 | 88.8 | -5.9 | 55.8 |
| TOTAL | | 2014 | 684,162 | 679,469 | 674,699 | 647,734 | 565,969 | 466,416 | 566,482 |
| | | 2015 | 630,840 | 682,419 | 656,250 | 602,837 | 556,788 | 434,713 | 547,839 |
| | Growth % | -7.8 | 0.4 | -2.7 | -6.9 | -1.6 | -6.8 | -3.3 | -4.0 |
| OCCUPANCY RATE (%) | | | | | | | | | Average |
| RESORTS | | 2014 | 90.3 | 94.6 | 87.9 | 87.1 | 75.5 | 65.4 | 75.7 |
| | | 2015 | 80.1 | 95.2 | 82.8 | 79.9 | 72.1 | 59.6 | 73.1 |
| | Change | -10.1 | 0.6 | -5.1 | -7.1 | -3.5 | -5.8 | -2.6 | -4.8 |
| HOTELS | | 2014 | 48.1 | 48.4 | 43.8 | 46.8 | 38.0 | 37.3 | 34.4 |
| | | 2015 | 43.7 | 54.1 | 43.9 | 37.3 | 31.9 | 28.7 | 30.8 |
| | Change | -4.4 | 5.7 | 0.1 | -9.5 | -6.1 | -8.5 | -3.5 | -3.8 |
| GUEST HOUSES | | 2014 | 25.7 | 26.5 | 25.0 | 24.3 | 14.7 | 13.4 | 13.4 |
| | | 2015 | 28.2 | 30.2 | 25.6 | 24.5 | 18.5 | 14.6 | 17.6 |
| | Change | 2.6 | 3.7 | 0.7 | 0.2 | 3.9 | 1.1 | 4.2 | 2.3 |
| SAFARI VESSELS | | 2014 | 24.9 | 44.1 | 39.4 | 38.1 | 17.4 | 6.1 | 11.2 |
| | | 2015 | 36.9 | 46.7 | 47.3 | 42.3 | 21.4 | 7.1 | 13.3 |
| | Change | 12.0 | 2.6 | 7.9 | 4.2 | 3.9 | 0.9 | 2.1 | 4.8 |
| TOTAL | | 2014 | 82.5 | 88.8 | 80.1 | 79.9 | 67.6 | 58.7 | 67.7 |
| | | 2015 | 73.3 | 86.8 | 75.6 | 73.4 | 63.6 | 52.8 | 66.5 |
| | Change | -9.2 | -2.0 | -4.4 | -6.5 | -4.1 | -6.0 | -1.2 | -4.8 |
| AVG. DURATION OF STAY (Days) | | 2014 | 6.5 | 6.1 | 6.4 | 6.2 | 6.2 | 5.6 | 5.7 |
| | | 2015 | 6.5 | 5.7 | 5.8 | 5.9 | 5.8 | 5.3 | 5.8 |
| | Change | 0.0 | -0.5 | -0.6 | -0.3 | -0.4 | -0.3 | -0.4 | -0.3 |

Note:

Date: 27/08/2015

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism