

TOURIST ARRIVALS BY NATIONALITY, January - March 2015

REGION / NATIONALITY	March				January - March			
	2014	2015	% Change	% Share 2015	2014	2015	% Change	% Share 2015
EUROPE	56,995	58,916	3.4	52.4	165,070	166,179	0.7	50.4
CENTRAL / EASTERN EUROPE	11,941	9,343	-21.8	8.3	38,562	29,800	-22.7	9.0
Belarus	166	190	14.5	0.2	570	546	-4.2	0.2
Bulgaria	314	323	2.9	0.3	981	1,078	9.9	0.3
Czech Republic	693	1,085	56.6	1.0	2,287	2,918	27.6	0.9
Hungary	335	420	25.4	0.4	1,551	1,998	28.8	0.6
Kazakhstan	418	422	1.0	0.4	1,219	1,176	-3.5	0.4
Poland	1,004	750	-25.3	0.7	2,320	2,335	0.6	0.7
Romania	211	297	40.8	0.3	839	1,138	35.6	0.3
Russia	7,121	4,048	-43.2	3.6	22,592	12,720	-43.7	3.9
Slovakia	315	464	47.3	0.4	1,240	1,569	26.5	0.5
Ukraine	822	475	-42.2	0.4	3,219	1,986	-38.3	0.6
Other Central / Eastern Europe	542	869	60.3	0.8	1,744	2,336	33.9	0.7
NORTHERN EUROPE	10,170	12,063	18.6	10.7	29,399	34,234	16.4	10.4
Denmark	366	1,201	228.1	1.1	1,724	3,684	113.7	1.1
Finland	185	211	14.1	0.2	650	787	21.1	0.2
Ireland	203	229	12.8	0.2	612	640	4.6	0.2
Norway	206	369	79.1	0.3	936	1,159	23.8	0.4
Sweden	531	780	46.9	0.7	2,141	2,739	27.9	0.8
United Kingdom	8,674	9,256	6.7	8.2	23,297	25,158	8.0	7.6
Other Northern Europe	5	17	240.0	0.0	39	67	71.8	0.0
SOUTHERN EUROPE	9,521	12,029	26.3	10.7	26,669	31,794	19.2	9.6
Greece	191	135	-29.3	0.1	521	453	-13.1	0.1
Italy	7,953	9,725	22.3	8.7	22,287	25,988	16.6	7.9
Portugal	252	444	76.2	0.4	699	964	37.9	0.3
Slovenia	112	117	4.5	0.1	397	470	18.4	0.1
Spain	751	1,233	64.2	1.1	1,777	2,669	50.2	0.8
Other Southern Europe	262	375	43.1	0.3	988	1,250	26.5	0.4
WESTERN EUROPE	24,479	24,639	0.7	21.9	67,393	67,154	-0.4	20.4
Austria	1,841	2,380	29.3	2.1	6,863	7,510	9.4	2.3
Belgium	539	515	-4.5	0.5	1,510	1,570	4.0	0.5
France	7,602	5,272	-30.6	4.7	21,940	17,656	-19.5	5.4
Germany	9,973	12,203	22.4	10.9	24,550	28,175	14.8	8.5
Netherlands / Holland	627	626	-0.2	0.6	1,725	1,820	5.5	0.6
Switzerland	3,812	3,567	-6.4	3.2	10,574	10,223	-3.3	3.1
Other Western Europe	85	76	-10.6	0.1	231	200	-13.4	0.1
EAST MEDITERRANEAN EUROPE	884	842	-4.8	0.7	3,047	3,197	4.9	1.0
Israel	291	168	-42.3	0.1	880	578	-34.3	0.2
Turkey	584	656	12.3	0.6	2,125	2,564	20.7	0.8
Other East Mediterranean Europe	9	18	100.0	0.0	42	55	31.0	0.0
ASIA & THE PACIFIC	41,349	44,155	6.8	39.3	135,840	139,501	2.7	42.3
NORTH EAST ASIA	30,677	32,413	5.7	28.8	106,138	107,548	1.3	32.6
China	23,705	25,069	5.8	22.3	87,530	88,887	1.6	26.9
Japan	3,878	3,422	-11.8	3.0	9,880	9,388	-5.0	2.8
Korea	2,611	3,184	21.9	2.8	6,946	6,965	0.3	2.1
Taiwan	479	735	53.4	0.7	1,753	2,296	31.0	0.7
Other North East Asia	4	3	-25.0	0.0	29	12	-58.6	0.0
SOUTH EAST ASIA	4,542	4,198	-7.6	3.7	10,803	10,146	-6.1	3.1
Indonesia	296	212	-28.4	0.2	687	504	-26.6	0.2
Malaysia	1,339	1,008	-24.7	0.9	3,427	2,376	-30.7	0.7
Philippines	385	549	42.6	0.5	914	1,381	51.1	0.4
Singapore	1,494	1,347	-9.8	1.2	3,362	3,168	-5.8	1.0
Thailand	900	845	-6.1	0.8	1,992	1,946	-2.3	0.6
Other South East Asia	128	237	85.2	0.2	421	771	83.1	0.2
SOUTH ASIA	4,690	5,911	26.0	5.3	14,619	17,169	17.4	5.2
Bangladesh	130	233	79.2	0.2	348	672	93.1	0.2
India	3,080	3,654	18.6	3.3	10,102	11,811	16.9	3.6
Pakistan	171	208	21.6	0.2	609	731	20.0	0.2
Sri Lanka	843	844	0.1	0.8	2,792	2,711	-2.9	0.8
Other South Asia	466	972	108.6	0.9	768	1,244	62.0	0.4
OCEANIA	1,440	1,633	13.4	1.5	4,280	4,638	8.4	1.4
Australia	1,295	1,480	14.3	1.3	3,860	4,210	9.1	1.3
New Zealand	140	151	7.9	0.1	412	420	1.9	0.1
Other Oceania	5	2	-60.0	0.0	8	8	0.0	0.0
AFRICA	619	709	14.5	0.6	1,609	1,709	6.2	0.5
South Africa	278	338	21.6	0.3	646	673	4.2	0.2
Other Africa	341	371	8.8	0.3	963	1,036	7.6	0.3
AMERICAS	3,746	4,504	20.2	4.0	10,563	11,975	13.4	3.6
Brazil	430	359	-16.5	0.3	1,085	1,306	20.4	0.4
Canada	627	806	28.5	0.7	2,113	2,137	1.1	0.6
U.S.A.	2,347	2,901	23.6	2.6	6,392	7,312	14.4	2.2
Other Americas	342	438	28.1	0.4	973	1,220	25.4	0.4
MIDDLE EAST	2,809	4,120	46.7	3.7	8,385	10,515	25.4	3.2
Egypt *	93	187	101.1	0.2	339	511	50.7	0.2
Kuwait	301	307	2.0	0.3	1,749	1,606	-8.2	0.5
Lebanon	162	184	13.6	0.2	390	439	12.6	0.1
Qatar *	153	161	5.2	0.1	529	639	20.8	0.2
Saudi Arabia	1,380	2,038	47.7	1.8	3,553	4,608	29.7	1.4
United Arab Emirates	458	829	81.0	0.7	932	1,530	64.2	0.5
Other Middle East	262	414	58.0	0.4	893	1,182	32.4	0.4
UN Passport Holders	24	12	-50.0	0.0	54	44	-18.5	0.0
OTHERS / NOT STATED	18	11	-38.9	0.0	40	45	12.5	0.0
TOTAL TOURIST ARRIVALS	105,560	112,427	6.5	100.0	321,561	329,968	2.6	100.0

Source: Ministry of Tourism (MoT)

Date: 16/04/2015

Data provided by Department of Immigration and Emigration (DIE)

Note: * New markets

TOURISM INDICATORS, 2014 - 2015

(At end March 2015)

		Year	January	February	March	Jan-Mar Total
TOURIST ARRIVALS						
FRONTIER ARRIVALS (by air)		2014	105,296	110,705	105,560	321,561
		2015	97,073	120,468	112,427	329,968
		Growth %	-7.8	8.8	6.5	2.6
SURFACE ARRIVALS (by sea)		2014	0	0	0	0
		2015	0	0	0	0
		Growth %	0.0	0.0	0.0	0.0
REGISTERED CAPACITY 2015						Average
RESORTS	Nos.		112	112	112	112
	Beds		23,933	23,993	24,009	23,978
HOTELS	Nos.		19	19	19	19
	Beds		1,744	1,744	1,744	1,744
GUEST HOUSES	Nos.		230	232	244	235
	Beds		3,379	3,385	3,549	3,438
SAFARI VESSELS	Nos.		168	170	172	170
	Beds		2,857	2,882	2,961	2,900
TOTAL	Nos.		529	533	547	536
	Beds		31,913	32,004	32,263	32,060
OPERATIONAL CAPACITY						Average
RESORTS	Nos.	2014	105	105	105	105
		2015	106	106	107	106
	Beds	2014	22,987	22,987	23,023	22,999
		2015	23,333	23,333	23,473	23,380
HOTELS	Nos.	2014	18	18	18	18
		2015	15	15	15	15
	Beds	2014	1,596	1,596	1,596	1,596
		2015	1,508	1,508	1,508	1,508
GUEST HOUSES	Nos.	2014	121	131	92	115
		2015	107	105	108	107
	Beds	2014	1,672	1,754	1,241	1,556
		2015	1,569	1,567	1,644	1,593
SAFARI VESSELS	Nos.	2014	36	62	67	55
		2015	74	88	81	81
	Beds	2014	506	997	1,319	941
		2015	1,236	1,497	1,305	1,346
TOTAL	Nos.	2014	280	316	282	293
		2015	302	314	311	309
	Beds	2014	26,761	27,334	27,179	27,091
		2015	27,646	27,905	27,930	27,827
BED NIGHTS						Total
RESORTS		2014	643,167	630,827	627,311	1,901,305
		2015	582,562	626,746	601,204	1,810,512
		Growth %	-9.4	-0.6	-4.2	-4.8
HOTELS		2014	23,791	22,410	21,677	67,878
		2015	20,422	22,847	20,509	63,778
		Growth %	-14.2	2.0	-5.4	-6.0
GUEST HOUSES		2014	13,302	13,478	9,612	36,392
		2015	13,726	13,265	13,065	40,056
		Growth %	3.2	-1.6	35.9	10.1
SAFARI VESSELS		2014	3,902	12,754	16,099	32,755
		2015	14,130	19,561	19,132	52,823
		Growth %	262.1	53.4	18.8	61.3
TOTAL		2014	684,162	679,469	674,699	2,038,330
		2015	630,840	682,419	653,910	1,967,169
		Growth %	-7.8	0.4	-3.1	-3.5
OCCUPANCY RATE (%)						Average
RESORTS		2014	90.3	94.6	87.9	90.9
		2015	80.5	95.9	82.6	86.4
		Change	-9.7	1.3	-5.3	-4.6
HOTELS		2014	48.1	48.4	43.8	46.8
		2015	43.7	54.1	43.9	47.2
		Change	-4.4	5.7	0.1	0.4
GUEST HOUSES		2014	25.7	26.5	25.0	25.7
		2015	28.2	30.2	25.6	28.0
		Change	2.6	3.7	0.7	2.3
SAFARI VESSELS		2014	24.9	44.1	39.4	36.1
		2015	36.9	46.7	47.3	43.6
		Change	12.0	2.6	7.9	7.5
TOTAL		2014	82.5	88.8	80.1	83.8
		2015	73.6	87.3	75.5	78.8
		Change	-8.9	-1.4	-4.6	-5.0
AVG. DURATION OF STAY (Days)		2014	6.5	6.1	6.4	6.3
		2015	6.5	5.7	5.8	6.0
		Change	0.0	-0.5	-0.6	-0.4

Note:

Date: 10/05/2015

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism