

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - October 2018

REGION / NATIONALITY	October				January - October			
	2017	2018	% Change	% Share 2018	2017	2018	% Change	% Share 2018
EUROPE	62,018	62,962	1.5	49.4	511,851	579,458	13.2	48.0
CENTRAL / EASTERN EUROPE	11,115	11,847	6.6	9.3	99,319	119,863	20.7	9.9
Belarus	127	208	63.8	0.2	1,327	1,680	26.6	0.1
Bulgaria	345	282	-18.3	0.2	3,880	4,095	5.5	0.3
Czech Republic	817	888	8.7	0.7	8,814	10,743	21.9	0.9
Hungary	562	776	38.1	0.6	4,926	6,207	26.0	0.5
Kazakhstan	235	264	12.3	0.2	3,359	3,460	3.0	0.3
Latvia	83	98	18.1	0.1	803	854	6.4	0.1
Lithuania	196	274	39.8	0.2	1,598	2,012	25.9	0.2
Poland	670	839	25.2	0.7	6,503	9,616	47.9	0.8
Romania	744	695	-6.6	0.5	4,862	6,310	29.8	0.5
Russia	5,485	5,800	5.7	4.6	47,943	56,882	18.6	4.7
Slovakia	509	480	-5.7	0.4	4,701	5,377	14.4	0.4
Ukraine	1,017	955	-6.1	0.7	7,675	9,154	19.3	0.8
Other Central / Eastern Europe	325	288	-11.4	0.2	2,928	3,473	18.6	0.3
NORTHERN EUROPE	13,361	13,963	4.5	11.0	113,015	126,539	12.0	10.5
Denmark	1,133	1,000	-11.7	0.8	9,041	9,532	5.4	0.8
Finland	397	575	44.8	0.5	2,535	4,108	62.1	0.3
Ireland	308	357	15.9	0.3	3,225	3,519	9.1	0.3
Norway	369	336	-8.9	0.3	4,076	4,711	15.6	0.4
Sweden	1,964	1,684	-14.3	1.3	9,301	11,167	20.1	0.9
United Kingdom	9,173	9,989	8.9	7.8	84,679	93,300	10.2	7.7
Other Northern Europe	17	22	29.4	0.0	158	202	27.8	0.0
SOUTHERN EUROPE	9,514	11,176	17.5	8.8	102,375	123,034	20.2	10.2
Croatia	156	127	-18.6	0.1	1,215	1,229	1.2	0.1
Greece	210	157	-25.2	0.1	1,835	1,778	-3.1	0.1
Italy	4,898	5,663	15.6	4.4	67,094	79,583	18.6	6.6
Portugal	703	761	8.3	0.6	5,715	6,943	21.5	0.6
Serbia	199	154	-22.6	0.1	1,657	1,937	16.9	0.2
Slovenia	292	449	53.8	0.4	1,641	2,542	54.9	0.2
Spain	2,749	3,563	29.6	2.8	21,047	26,723	27.0	2.2
Other Southern Europe	307	302	-1.6	0.2	2,171	2,299	5.9	0.2
WESTERN EUROPE	25,957	24,721	-4.8	19.4	181,967	194,262	6.8	16.1
Austria	2,043	1,890	-7.5	1.5	15,513	16,013	3.2	1.3
Belgium	502	641	27.7	0.5	4,708	5,178	10.0	0.4
France	3,170	3,743	18.1	2.9	33,529	40,713	21.4	3.4
Germany	15,007	13,364	-10.9	10.5	91,238	93,617	2.6	7.8
Netherlands / Holland	980	1,127	15.0	0.9	10,381	11,910	14.7	1.0
Switzerland	4,171	3,874	-7.1	3.0	25,803	26,025	0.9	2.2
Other Western Europe	84	82	-2.4	0.1	795	806	1.4	0.1
EAST MEDITERRANEAN EUROPE	2,071	1,255	-39.4	1.0	15,175	15,760	3.9	1.3
Israel	977	441	-54.9	0.3	5,212	6,524	25.2	0.5
Turkey	1,043	755	-27.6	0.6	9,543	8,671	-9.1	0.7
Other East Mediterranean Europe	51	59	15.7	0.0	420	565	34.5	0.0
ASIA & THE PACIFIC	57,658	54,971	-4.7	43.2	511,081	517,722	1.3	42.9
NORTH EAST ASIA	37,871	34,122	-9.9	26.8	334,204	319,475	-4.4	26.4
China	28,689	25,803	-10.1	20.3	265,417	247,911	-6.6	20.5
Japan	3,474	3,425	-1.4	2.7	33,019	33,890	2.6	2.8
Korea	4,487	3,826	-14.7	3.0	26,907	26,959	0.2	2.2
Taiwan	1,216	1,066	-12.3	0.8	8,780	10,571	20.4	0.9
Other North East Asia	5	2	-60.0	0.0	81	144	77.8	0.0
SOUTH EAST ASIA	7,897	7,102	-10.1	5.6	65,234	78,883	20.9	6.5
Indonesia	379	389	2.6	0.3	4,451	5,021	12.8	0.4
Malaysia	1,655	1,277	-22.8	1.0	15,149	18,963	25.2	1.6
Myanmar	54	60	11.1	0.0	790	817	3.4	0.1
Philippines	954	926	-2.9	0.7	8,880	9,622	8.4	0.8
Singapore	1,001	835	-16.6	0.7	10,595	10,028	-5.4	0.8
Thailand	3,481	3,216	-7.6	2.5	20,555	28,395	38.1	2.4
Viet Nam	325	291	-10.5	0.2	4,115	4,898	19.0	0.4
Other South East Asia	48	108	125.0	0.1	699	1,139	62.9	0.1
SOUTH ASIA	9,206	9,679	5.1	7.6	86,859	85,040	-2.1	7.0
Bangladesh	187	296	58.3	0.2	3,810	3,049	-20.0	0.3
India	7,414	7,905	6.6	6.2	63,141	64,224	1.7	5.3
Iran	91	45	-50.5	0.0	2,189	1,645	-24.9	0.1
Pakistan	347	286	-17.6	0.2	5,255	4,573	-13.0	0.4
Sri Lanka	1,026	993	-3.2	0.8	11,510	10,644	-7.5	0.9
Other South Asia	141	154	9.2	0.1	954	905	-5.1	0.1
OCEANIA	2,684	4,068	51.6	3.2	24,784	34,324	38.5	2.8
Australia	2,372	3,775	59.1	3.0	22,292	31,553	41.5	2.6
New Zealand	287	284	-1.0	0.2	2,437	2,720	11.6	0.2
Other Oceania	25	9	-64.0	0.0	55	51	-7.3	0.0
AFRICA	1,000	1,156	15.6	0.9	11,562	12,044	4.2	1.0
Algeria	88	80	-9.1	0.1	1,209	1,329	9.9	0.1
Morocco	111	106	-4.5	0.1	1,321	1,407	6.5	0.1
South Africa	469	689	46.9	0.5	5,268	5,876	11.5	0.5
Other Africa	332	281	-15.4	0.2	3,764	3,432	-8.8	0.3
AMERICAS	5,008	5,314	6.1	4.2	48,562	54,314	11.8	4.5
Argentina	168	150	-10.7	0.1	1,896	2,854	50.5	0.2
Brazil	725	717	-1.1	0.6	5,521	6,184	12.0	0.5
Canada	670	694	3.6	0.5	7,023	7,483	6.5	0.6
Mexico	159	178	11.9	0.1	1,297	1,383	6.6	0.1
U.S.A.	3,043	3,307	8.7	2.6	30,450	33,506	10.0	2.8
Other Americas	243	268	10.3	0.2	2,375	2,904	22.3	0.2
MIDDLE EAST	2,286	2,982	30.4	2.3	42,740	44,168	3.3	3.7
Egypt	242	295	21.9	0.2	3,060	2,915	-4.7	0.2
Jordan	62	95	53.2	0.1	1,422	1,258	-11.5	0.1
Kuwait	176	195	10.8	0.2	3,906	3,899	-0.2	0.3
Lebanon	130	105	-19.2	0.1	2,055	1,539	-25.1	0.1
Oman	40	48	20.0	0.0	787	691	-12.2	0.1
Qatar	53	146	175.5	0.1	1,572	2,690	71.1	0.2
Saudi Arabia	875	1,241	41.8	1.0	17,458	20,289	16.2	1.7
Syria	75	61	-18.7	0.0	1,073	929	-13.4	0.1
United Arab Emirates	484	613	26.7	0.5	8,927	7,475	-16.3	0.6
Other Middle East	149	183	22.8	0.1	2,480	2,483	0.1	0.2
OTHERS	16	8	-50.0	0.0	199	146	-26.6	0.0
UN Passport Holders	4	1	-75.0	0.0	83	49	-41.0	0.0
Other / Not Stated	12	7	-41.7	0.0	116	97	-16.4	0.0
TOTAL TOURIST ARRIVALS	127,986	127,393	-0.5	100.0	1,125,995	1,207,852	7.3	100.0

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 06/11/18

Table 2: SUMMARY OF KEY INDICATORS, 2017 - 2018
(at end October 2018)

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Jan-Oct
TOURIST ARRIVALS												
											Total	
2017	Male	60,242	58,195	54,157	57,109	45,177	40,579	54,239	57,649	51,284	61,740	540,371
	Female	65,094	62,857	58,508	62,665	48,314	44,643	58,936	63,661	54,700	66,246	585,624
	Total	125,336	121,052	112,665	119,774	93,491	85,222	113,175	121,310	105,984	127,986	1,125,995
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	58,839	51,698	61,444	576,906
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	65,153	55,922	65,949	630,946
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	123,992	107,620	127,393	1,207,852
% Change (2017/2018)		13.6	19.2	18.5	-0.1	-0.6	10.0	8.1	2.2	1.5	-0.5	7.3
BED-NIGHTS (Estimated) ⁻¹												
											Total	
2017		800,126	772,413	750,432	742,498	601,496	480,890	688,021	746,618	604,115	794,511	6,981,119
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	822,923	648,411	807,968	7,746,561
% Change (2017/2018)		17.7	19.8	16.4	7.3	6.7	13.2	8.1	10.2	7.3	1.7	11.0
TOURIST ACCOMMODATION CAPACITY (Registered)												
2017	No. of Establishments	689	700	710	711	721	723	735	740	744	755	-
	Beds	37,575	38,146	38,719	39,070	39,505	39,570	39,799	39,937	39,991	40,169	-
2018	No. of Establishments	751	754	759	777	782	786	792	794	802	808	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	43,099	43,660	43,808	-
% Change in Beds (2017/2018)		10.7	9.3	8.6	9.3	8.2	8.2	7.9	7.9	9.2	9.1	-
TOURIST ACCOMMODATION CAPACITY (Operational)												
											Average	
2017	No. of Establishments	647	682	691	701	707	715	725	727	734	746	708
	Beds	36,225	37,133	37,773	37,817	38,264	38,648	38,979	39,074	39,262	39,545	38,272
2018	No. of Establishments	746	746	751	770	773	774	781	783	789	797	771
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,780	42,355	42,503	41,591
% Change in Beds (2017/2018)		13.0	9.9	8.9	10.6	8.5	7.4	6.6	6.9	7.9	7.5	8.7
OCCUPANCY RATE (%) ⁻²												
											Average	
2017		71.3	74.3	64.1	65.4	50.7	41.5	56.9	61.6	51.3	64.8	60.2
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	63.5	51.0	61.3	61.4
Change		2.9	6.7	4.4	-2.0	-0.9	2.3	0.8	1.9	-0.3	-3.5	1.2
AVERAAGE DURATION OF STAY (Days)												
											Average	
2017		6.4	6.4	6.7	6.2	6.4	5.6	6.1	6.2	5.7	6.2	6.2
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.6	6.0	6.3	6.4
Change		0.2	0.0	-0.1	0.5	0.5	0.2	0.0	0.5	0.3	0.1	0.2

Source: Ministry of Tourism

Date: 16/10/18

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2018

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	751	136	10	466	139	746	131	10	466	139
February	754	136	10	467	141	746	128	10	467	141
March	759	137	10	471	141	751	129	10	471	141
April	777	137	12	483	145	770	130	12	483	145
May	782	137	12	487	146	773	128	12	487	146
June	786	137	12	491	146	774	127	12	490	145
July	792	137	12	495	148	781	127	12	494	148
August	794	138	12	496	148	783	128	12	495	148
September	802	141	12	501	148	789	129	12	500	148
October	808	143	12	505	148	797	133	12	504	148
Average for the Period	781	138	11	486	145	771	129	11	486	145

Source: Ministry of Tourism

Date: 15/11/18

Table 4: TOURIST BED CAPACITY BY TYPE, 2018

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	41,602	30,063	1,456	7,464	2,619	40,943	29,404	1,456	7,464	2,619	98.4	97.8	100.0	100.0	100.0
February	41,710	30,063	1,456	7,528	2,663	40,807	29,160	1,456	7,528	2,663	97.8	97.0	100.0	100.0	100.0
March	42,050	30,181	1,456	7,750	2,663	41,137	29,268	1,456	7,750	2,663	97.8	97.0	100.0	100.0	100.0
April	42,688	30,187	1,860	7,922	2,719	41,835	29,334	1,860	7,922	2,719	98.0	97.2	100.0	100.0	100.0
May	42,736	30,187	1,860	7,948	2,741	41,513	28,964	1,860	7,948	2,741	97.1	95.9	100.0	100.0	100.0
June	42,822	30,207	1,860	8,006	2,749	41,503	28,910	1,860	7,998	2,735	96.9	95.7	100.0	99.9	99.5
July	42,929	30,207	1,860	8,098	2,764	41,534	28,820	1,860	8,090	2,764	96.8	95.4	100.0	99.9	100.0
August	43,099	30,341	1,860	8,134	2,764	41,780	29,044	1,860	8,112	2,764	96.9	95.7	100.0	99.7	100.0
September	43,660	30,823	1,860	8,208	2,769	42,355	29,526	1,860	8,200	2,769	97.0	95.8	100.0	99.9	100.0
October	43,808	30,885	1,858	8,294	2,771	42,503	29,588	1,858	8,286	2,771	97.0	95.8	100.0	99.9	100.0
Average for the Period	42,710	30,314	1,739	7,935	2,722	41,591	29,202	1,739	7,930	2,721	97.4	96.3	100.0	99.9	99.9

Source: Ministry of Tourism

Date: 15/11/18

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2018

	Bed Nights (numbers) ¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	941,497	784,966	24,488	103,862	28,181	83.4	2.6	11.0	3.0	74.2	86.1	54.3	44.9	34.7
February	925,585	767,702	22,163	103,179	32,541	82.9	2.4	11.1	3.5	81.0	94.0	54.4	49.0	43.6
March	873,729	725,865	18,741	93,133	35,991	83.1	2.1	10.7	4.1	68.5	80.0	41.5	38.8	43.6
April	796,840	670,804	21,714	72,706	31,616	84.2	2.7	9.1	4.0	63.5	76.2	38.9	30.6	38.8
May	641,544	552,820	17,893	54,417	16,414	86.2	2.8	8.5	2.6	49.9	61.6	31.0	22.1	19.3
June	544,550	466,203	14,388	54,620	9,338	85.6	2.6	10.0	1.7	43.7	53.8	25.8	22.8	11.4
July	743,514	640,371	18,972	72,549	11,622	86.1	2.6	9.8	1.6	57.7	71.7	32.9	28.9	13.6
August	822,923	701,217	20,022	82,757	18,927	85.2	2.4	10.1	2.3	63.5	77.9	34.7	32.9	22.1
September	648,411	545,586	21,137	61,862	19,826	84.1	3.3	9.5	3.1	51.0	61.6	37.9	25.1	23.9
October	807,968	694,964	22,791	64,657	25,555	86.0	2.8	8.0	3.2	61.3	75.8	39.6	25.2	29.7
End Period	7,746,561	6,550,498	202,310	763,742	230,011	84.6	2.6	9.9	3.0	61.4	73.9	39.1	32.0	28.1

 Note: ¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 15/11/18