

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - November 2018

REGION / NATIONALITY	November				January - November			
	2017	2018	% Change	% Share 2018	2017	2018	% Change	% Share 2018
EUROPE	60,170	64,207	6.7	51.1	572,021	643,665	12.5	48.3
CENTRAL / EASTERN EUROPE	13,551	13,970	3.1	11.1	112,870	133,833	18.6	10.0
Belarus	172	187	8.7	0.1	1,499	1,867	24.5	0.1
Bulgaria	549	456	-16.9	0.4	4,429	4,551	2.8	0.3
Czech Republic	1,271	1,237	-2.7	1.0	10,085	11,980	18.8	0.9
Hungary	558	468	-16.1	0.4	5,484	6,675	21.7	0.5
Kazakhstan	222	138	-37.8	0.1	3,581	3,598	0.5	0.3
Latvia	147	174	18.4	0.1	950	1,028	8.2	0.1
Lithuania	224	328	46.4	0.3	1,822	2,340	28.4	0.2
Poland	1,100	1,251	13.7	1.0	7,603	10,867	42.9	0.8
Romania	903	1,098	21.6	0.9	5,765	7,408	28.5	0.6
Russia	6,421	6,901	7.5	5.5	54,364	63,783	17.3	4.8
Slovakia	747	530	-29.0	0.4	5,448	5,907	8.4	0.4
Ukraine	861	867	0.7	0.7	8,536	10,021	17.4	0.8
Other Central / Eastern Europe	376	335	-10.9	0.3	3,304	3,808	15.3	0.3
NORTHERN EUROPE	12,986	13,889	7.0	11.1	126,001	140,428	11.4	10.5
Denmark	719	766	6.5	0.6	9,760	10,298	5.5	0.8
Finland	492	579	17.7	0.5	3,027	4,687	54.8	0.4
Ireland	324	328	1.2	0.3	3,549	3,847	8.4	0.3
Norway	384	387	0.8	0.3	4,460	5,098	14.3	0.4
Sweden	1,461	1,301	-11.0	1.0	10,762	12,468	15.9	0.9
United Kingdom	9,579	10,518	9.8	8.4	94,258	103,818	10.1	7.8
Other Northern Europe	27	10	-63.0	0.0	185	212	14.6	0.0
SOUTHERN EUROPE	10,358	11,999	15.8	9.6	112,733	135,033	19.8	10.1
Croatia	132	134	1.5	0.1	1,347	1,363	1.2	0.1
Greece	219	198	-9.6	0.2	2,054	1,976	-3.8	0.1
Italy	7,017	7,927	13.0	6.3	74,111	87,510	18.1	6.6
Portugal	419	577	37.7	0.5	6,134	7,520	22.6	0.6
Serbia	173	241	39.3	0.2	1,830	2,178	19.0	0.2
Slovenia	253	230	-9.1	0.2	1,894	2,772	46.4	0.2
Spain	1,900	2,426	27.7	1.9	22,947	29,149	27.0	2.2
Other Southern Europe	245	266	8.6	0.2	2,416	2,565	6.2	0.2
WESTERN EUROPE	22,090	23,333	5.6	18.6	204,057	217,595	6.6	16.3
Austria	1,846	2,013	9.0	1.6	17,359	18,026	3.8	1.4
Belgium	487	504	3.5	0.4	5,195	5,682	9.4	0.4
France	3,345	3,349	0.1	2.7	36,874	44,062	19.5	3.3
Germany	11,829	13,043	10.3	10.4	103,067	106,660	3.5	8.0
Netherlands / Holland	962	836	-13.1	0.7	11,343	12,746	12.4	1.0
Switzerland	3,552	3,508	-1.2	2.8	29,355	29,533	0.6	2.2
Other Western Europe	69	80	15.9	0.1	864	886	2.5	0.1
EAST MEDITERRANEAN EUROPE	1,185	1,016	-14.3	0.8	16,360	16,776	2.5	1.3
Israel	274	359	31.0	0.3	5,486	6,883	25.5	0.5
Turkey	862	599	-30.5	0.5	10,405	9,270	-10.9	0.7
Other East Mediterranean Europe	49	58	18.4	0.0	469	623	32.8	0.0
ASIA & THE PACIFIC	50,066	50,169	0.2	39.9	561,147	567,891	1.2	42.6
NORTH EAST ASIA	30,097	27,433	-8.9	21.8	364,301	346,908	-4.8	26.0
China	21,195	18,465	-12.9	14.7	286,612	266,376	-7.1	20.0
Japan	3,815	3,823	0.2	3.0	36,834	37,713	2.4	2.8
Korea	4,308	4,098	-4.9	3.3	31,215	31,057	-0.5	2.3
Taiwan	769	1,037	34.9	0.8	9,549	11,608	21.6	0.9
Other North East Asia	10	10	0.0	0.0	91	154	69.2	0.0
SOUTH EAST ASIA	7,903	6,435	-18.6	5.1	73,137	85,318	16.7	6.4
Indonesia	425	511	20.2	0.4	4,876	5,532	13.5	0.4
Malaysia	1,712	1,473	-14.0	1.2	16,861	20,436	21.2	1.5
Myanmar	77	118	53.2	0.1	867	935	7.8	0.1
Philippines	963	714	-25.9	0.6	9,843	10,336	5.0	0.8
Singapore	1,466	1,506	2.7	1.2	12,061	11,534	-4.4	0.9
Thailand	2,833	1,757	-38.0	1.4	23,388	30,152	28.9	2.3
Viet Nam	364	275	-24.5	0.2	4,479	5,173	15.5	0.4
Other South East Asia	63	81	28.6	0.1	762	1,220	60.1	0.1
SOUTH ASIA	9,363	13,086	39.8	10.4	96,222	98,126	2.0	7.4
Bangladesh	361	196	-45.7	0.2	4,171	3,245	-22.2	0.2
India	7,231	11,590	60.3	9.2	70,372	75,814	7.7	5.7
Iran	158	64	-59.5	0.1	2,347	1,709	-27.2	0.1
Pakistan	436	320	-26.6	0.3	5,691	4,893	-14.0	0.4
Sri Lanka	1,091	840	-23.0	0.7	12,601	11,484	-8.9	0.9
Other South Asia	86	76	-11.6	0.1	1,040	981	-5.7	0.1
OCEANIA	2,703	3,215	18.9	2.6	27,487	37,539	36.6	2.8
Australia	2,493	2,970	19.1	2.4	24,785	34,523	39.3	2.6
New Zealand	203	244	20.2	0.2	2,640	2,964	12.3	0.2
Other Oceania	7	1	-85.7	0.0	62	52	-16.1	0.0
AFRICA	929	949	2.2	0.8	12,491	12,993	4.0	1.0
Algeria	66	83	25.8	0.1	1,275	1,412	10.7	0.1
Morocco	111	115	3.6	0.1	1,432	1,522	6.3	0.1
South Africa	485	429	-11.5	0.3	5,753	6,305	9.6	0.5
Other Africa	267	322	20.6	0.3	4,031	3,754	-6.9	0.3
AMERICAS	6,269	6,830	8.9	5.4	54,831	61,144	11.5	4.6
Argentina	158	196	24.1	0.2	2,054	3,050	48.5	0.2
Brazil	823	788	-4.3	0.6	6,344	6,972	9.9	0.5
Canada	872	906	3.9	0.7	7,895	8,389	6.3	0.6
Mexico	193	232	20.2	0.2	1,490	1,615	8.4	0.1
U.S.A.	3,961	4,329	9.3	3.4	34,411	37,835	10.0	2.8
Other Americas	262	379	44.7	0.3	2,637	3,283	24.5	0.2
MIDDLE EAST	3,055	3,429	12.2	2.7	45,795	47,597	3.9	3.6
Egypt	270	290	7.4	0.2	3,330	3,205	-3.8	0.2
Jordan	125	97	-22.4	0.1	1,547	1,355	-12.4	0.1
Kuwait	217	235	8.3	0.2	4,123	4,134	0.3	0.3
Lebanon	195	161	-17.4	0.1	2,250	1,700	-24.4	0.1
Oman	72	179	148.6	0.1	859	870	1.3	0.1
Qatar	61	104	70.5	0.1	1,633	2,794	71.1	0.2
Saudi Arabia	1,056	1,186	12.3	0.9	18,514	21,475	16.0	1.6
Syria	90	97	7.8	0.1	1,163	1,026	-11.8	0.1
United Arab Emirates	801	901	12.5	0.7	9,728	8,376	-13.9	0.6
Other Middle East	168	179	6.5	0.1	2,648	2,662	0.5	0.2
OTHERS	17	20	17.6	0.0	216	166	-23.1	0.0
UN Passport Holders	5	1	-80.0	0.0	88	50	-43.2	0.0
Other / Not Stated	12	19	58.3	0.0	128	116	-9.4	0.0
TOTAL TOURIST ARRIVALS	120,506	125,604	4.2	100.0	1,246,501	1,333,456	7.0	100.0

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 3/12/2018

Table 2: SUMMARY OF KEY INDICATORS, 2017 - 2018
(at end November 2018)

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Jan-Nov
TOURIST ARRIVALS													Total
2017	Male	60,242	58,195	54,157	57,109	45,177	40,579	54,239	57,649	51,284	61,740	57,934	598,305
	Female	65,094	62,857	58,508	62,665	48,314	44,643	58,936	63,661	54,700	66,246	62,572	648,196
	Total	125,336	121,052	112,665	119,774	93,491	85,222	113,175	121,310	105,984	127,986	120,506	1,246,501
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	58,839	51,698	61,444	60,624	637,530
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	65,153	55,922	65,949	64,980	695,926
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	123,992	107,620	127,393	125,604	1,333,456
% Change (2017/2018)		13.6	19.2	18.5	-0.1	-0.6	10.0	8.1	2.2	1.5	-0.5	4.2	7.0
BED-NIGHTS (Estimated) ⁻¹													Total
2017		800,126	772,413	750,432	742,498	601,496	480,890	688,021	746,618	604,115	794,511	751,130	7,732,249
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	822,923	648,411	820,687	779,498	8,538,778
% Change (2017/2018)		17.7	19.8	16.4	7.3	6.7	13.2	8.1	10.2	7.3	3.3	3.8	10.4
TOURIST ACCOMMODATION CAPACITY (Registered)													
2017	No. of Establishments	689	700	710	711	721	723	735	740	744	755	767	-
	Beds	37,575	38,146	38,719	39,070	39,505	39,570	39,799	39,937	39,991	40,169	40,694	-
2018	No. of Establishments	751	754	759	777	782	786	792	794	802	808	813	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	43,099	43,660	43,806	44,345	-
% Change in Beds (2017/2018)		10.7	9.3	8.6	9.3	8.2	8.2	7.9	7.9	9.2	9.1	9.0	-
TOURIST ACCOMMODATION CAPACITY (Operational)													Average
2017	No. of Establishments	647	682	691	701	707	715	725	727	734	746	757	712
	Beds	36,225	37,133	37,773	37,817	38,264	38,648	38,979	39,074	39,262	39,545	39,816	38,412
2018	No. of Establishments	746	746	751	770	773	774	781	783	789	797	801	774
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,780	42,355	42,501	42,960	41,715
% Change in Beds (2017/2018)		13.0	9.9	8.9	10.6	8.5	7.4	6.6	6.9	7.9	7.5	7.9	8.6
OCCUPANCY RATE (%) ⁻²													Average
2017		71.3	74.3	64.1	65.4	50.7	41.5	56.9	61.6	51.3	64.8	62.9	60.4
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	63.5	51.0	62.3	60.5	61.4
Change		2.9	6.7	4.4	-2.0	-0.9	2.3	0.8	1.9	-0.3	-2.5	-2.4	1.0
AVERAAGE DURATION OF STAY (Days)													Average
2017		6.4	6.4	6.7	6.2	6.4	5.6	6.1	6.2	5.7	6.2	6.2	6.2
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.6	6.0	6.4	6.2	6.4
Change		0.2	0.0	-0.1	0.5	0.5	0.2	0.0	0.5	0.3	0.2	0.0	0.2

Source: Ministry of Tourism

Date: 13/12/18

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2018

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	751	136	10	466	139	746	131	10	466	139
February	754	136	10	467	141	746	128	10	467	141
March	759	137	10	471	141	751	129	10	471	141
April	777	137	12	483	145	770	130	12	483	145
May	782	137	12	487	146	773	128	12	487	146
June	786	137	12	491	146	774	127	12	490	145
July	792	137	12	495	148	781	127	12	494	148
August	794	138	12	496	148	783	128	12	495	148
September	802	141	12	501	148	789	129	12	500	148
October	808	143	12	505	148	797	133	12	504	148
November	813	145	12	508	148	801	135	12	506	148
Average for the Period	783	139	11	488	145	774	130	11	488	145

Source: Ministry of Tourism

Date: 13/12/18

Table 4: TOURIST BED CAPACITY BY TYPE, 2018

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	41,602	30,063	1,456	7,464	2,619	40,943	29,404	1,456	7,464	2,619	98.4	97.8	100.0	100.0	100.0
February	41,710	30,063	1,456	7,528	2,663	40,807	29,160	1,456	7,528	2,663	97.8	97.0	100.0	100.0	100.0
March	42,050	30,181	1,456	7,750	2,663	41,137	29,268	1,456	7,750	2,663	97.8	97.0	100.0	100.0	100.0
April	42,688	30,187	1,860	7,922	2,719	41,835	29,334	1,860	7,922	2,719	98.0	97.2	100.0	100.0	100.0
May	42,736	30,187	1,860	7,948	2,741	41,513	28,964	1,860	7,948	2,741	97.1	95.9	100.0	100.0	100.0
June	42,822	30,207	1,860	8,006	2,749	41,503	28,910	1,860	7,998	2,735	96.9	95.7	100.0	99.9	99.5
July	42,929	30,207	1,860	8,098	2,764	41,534	28,820	1,860	8,090	2,764	96.8	95.4	100.0	99.9	100.0
August	43,099	30,341	1,860	8,134	2,764	41,780	29,044	1,860	8,112	2,764	96.9	95.7	100.0	99.7	100.0
September	43,660	30,823	1,860	8,208	2,769	42,355	29,526	1,860	8,200	2,769	97.0	95.8	100.0	99.9	100.0
October	43,806	30,885	1,858	8,294	2,769	42,501	29,588	1,858	8,286	2,769	97.0	95.8	100.0	99.9	100.0
November	44,345	31,423	1,858	8,292	2,772	42,960	30,082	1,858	8,248	2,772	96.9	95.7	100.0	99.5	100.0
Average for the Period	42,859	30,415	1,749	7,968	2,727	41,715	29,282	1,749	7,959	2,725	97.3	96.3	100.0	99.9	100.0

Source: Ministry of Tourism

Date: 13/12/18

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2018

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	941,497	784,966	24,488	103,862	28,181	83.4	2.6	11.0	3.0	74.2	86.1	54.3	44.9	34.7
February	925,585	767,702	22,163	103,179	32,541	82.9	2.4	11.1	3.5	81.0	94.0	54.4	49.0	43.6
March	873,729	725,865	18,741	93,133	35,991	83.1	2.1	10.7	4.1	68.5	80.0	41.5	38.8	43.6
April	796,840	670,804	21,714	72,706	31,616	84.2	2.7	9.1	4.0	63.5	76.2	38.9	30.6	38.8
May	641,544	552,820	17,893	54,417	16,414	86.2	2.8	8.5	2.6	49.9	61.6	31.0	22.1	19.3
June	544,550	466,203	14,388	54,620	9,338	85.6	2.6	10.0	1.7	43.7	53.8	25.8	22.8	11.4
July	743,514	640,371	18,972	72,549	11,622	86.1	2.6	9.8	1.6	57.7	71.7	32.9	28.9	13.6
August	822,923	701,217	20,022	82,757	18,927	85.2	2.4	10.1	2.3	63.5	77.9	34.7	32.9	22.1
September	648,411	545,586	21,137	61,862	19,826	84.1	3.3	9.5	3.1	51.0	61.6	37.9	25.1	23.9
October	820,687	707,702	22,791	64,657	25,537	86.2	2.8	7.9	3.1	62.3	77.2	39.6	25.2	29.7
November	779,498	655,363	23,866	75,353	24,917	84.1	3.1	9.7	3.2	60.5	72.6	42.8	30.5	30.0
End Period	8,538,778	7,218,598	226,175	839,095	254,910	84.5	2.6	9.8	3.0	61.4	73.9	39.4	31.9	28.2

Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 13/12/18