

Table 1: TOURIST ARRIVALS BY NATIONALITY, January-February, 2020 (By Air)

REGION / NATIONALITY	February				January - February		
	2019	2020	% Change	% Share 2020	2019	2020	% Change
EUROPE	93,617	102,349	9.3	68.3	177,145	197,074	11.3
CENTRAL / EASTERN EUROPE	19,730	23,141	17.3	15.4	41,809	51,421	23.0
Belarus	259	304	17.4	0.2	605	721	19.2
Bulgaria	1,143	1,072	-6.2	0.7	2,053	2,013	-1.9
Czech Republic	2,366	2,150	-9.1	1.4	3,640	3,540	-2.7
Hungary	1,712	1,856	8.4	1.2	3,536	4,081	15.4
Kazakhstan	299	346	15.7	0.2	1,048	2,102	100.6
Latvia	184	202	9.8	0.1	350	369	5.4
Lithuania	365	324	-11.2	0.2	645	547	-15.2
Poland	1,751	2,287	30.6	1.5	3,799	4,716	24.1
Romania	1,280	1,482	15.8	1.0	2,741	3,508	28.0
Russia	7,334	9,690	32.1	6.5	17,002	22,221	30.7
Slovakia	1,272	1,514	19.0	1.0	2,067	2,448	18.4
Ukraine	1,267	1,389	9.6	0.9	3,150	3,823	21.4
Other Central / Eastern Europe	498	525	5.4	0.4	1,173	1,332	13.6
NORTHERN EUROPE	19,804	21,059	6.3	14.1	34,671	36,323	4.8
Denmark	2,242	1,849	-17.5	1.2	3,590	2,970	-17.3
Finland	806	864	7.2	0.6	1,495	1,635	9.4
Ireland	347	413	19.0	0.3	715	805	12.6
Norway	746	875	17.3	0.6	1,283	1,310	2.1
Sweden	2,063	2,210	7.1	1.5	3,770	3,993	5.9
United Kingdom	13,564	14,796	9.1	9.9	23,739	25,530	7.5
Other Northern Europe	36	52	44.4	0.0	79	80	1.3
SOUTHERN EUROPE	21,644	24,810	14.6	16.6	42,016	49,712	18.3
Croatia	258	225	-12.8	0.2	687	658	-4.2
Greece	258	254	-1.6	0.2	534	499	-6.6
Italy	17,795	19,850	11.5	13.3	34,563	40,616	17.5
Portugal	509	1,038	103.9	0.7	1,041	1,703	63.6
Serbia	411	498	21.2	0.3	716	894	24.9
Slovenia	708	892	26.0	0.6	1,064	1,297	21.9
Spain	1,392	1,633	17.3	1.1	2,777	3,190	14.9
Other Southern Europe	313	420	34.2	0.3	634	855	34.9
WESTERN EUROPE	30,889	32,016	3.6	21.4	55,212	56,432	2.2
Austria	3,285	3,005	-8.5	2.0	5,878	5,779	-1.7
Belgium	669	1,026	53.4	0.7	1,345	1,721	28.0
France	10,730	10,787	0.5	7.2	17,883	17,742	-0.8
Germany	11,140	11,698	5.0	7.8	20,959	21,557	2.9
Netherlands / Holland	1,127	1,094	-2.9	0.7	2,184	2,115	-3.2
Switzerland	3,819	4,264	11.7	2.8	6,785	7,300	7.6
Other Western Europe	119	142	19.3	0.1	178	218	22.5
EAST MEDITERRANEAN EUROPE	1,550	1,323	-14.6	0.9	3,437	3,186	-7.3
Israel	462	519	12.3	0.3	1,032	999	-3.2
Turkey	1,001	737	-26.4	0.5	2,257	2,064	-8.6
Other East Mediterranean Europe	87	67	-23.0	0.0	148	123	-16.9

ASIA & THE PACIFIC	61,890	34,045	-45.0	22.7	117,006	95,733	-18.2
NORTH EAST ASIA	39,347	9,652	-75.5	6.4	72,548	48,195	-33.6
China	31,285	1,647	-94.7	1.1	57,089	33,391	-41.5
Japan	3,957	4,052	2.4	2.7	7,083	6,860	-3.1
Korea	2,582	2,847	10.3	1.9	5,651	5,568	-1.5
Taiwan	1,491	1,093	-26.7	0.7	2,632	2,319	-11.9
Other North East Asia	32	13	-59.4	0.0	93	57	-38.7
SOUTH EAST ASIA	5,305	4,901	-7.6	3.3	10,076	9,099	-9.7
Indonesia	266	267	0.4	0.2	558	559	0.2
Malaysia	1,565	1,252	-20.0	0.8	3,041	2,160	-29.0
Myanmar	61	57	-6.6	0.0	132	146	10.6
Philippines	605	496	-18.0	0.3	1,183	979	-17.2
Singapore	755	688	-8.9	0.5	1,601	1,380	-13.8
Thailand	1,414	1,704	20.5	1.1	2,544	2,643	3.9
Viet Nam	582	371	-36.3	0.2	843	1,115	32.3
Other South East Asia	57	66	15.8	0.0	174	117	-32.8
SOUTH ASIA	14,395	17,232	19.7	11.5	28,036	33,253	18.6
Bangladesh	287	296	3.1	0.2	660	687	4.1
India	12,584	15,521	23.3	10.4	24,217	29,366	21.3
Iran	101	62	-38.6	0.0	174	146	-16.1
Pakistan	457	470	2.8	0.3	957	1,038	8.5
Sri Lanka	874	773	-11.6	0.5	1,845	1,776	-3.7
Other South Asia	92	110	19.6	0.1	183	240	31.1
OCEANIA	2,843	2,260	-20.5	1.5	6,346	5,186	-18.3
Australia	2,570	2,040	-20.6	1.4	5,773	4,729	-18.1
New Zealand	269	210	-21.9	0.1	557	437	-21.5
Other Oceania	4	10	0.0	0.0	16	20	25.0
AMERICAS	8,358	7,460	-10.7	5.0	15,597	15,538	-0.4
Argentina	298	334	12.1	0.2	732	684	-6.6
Brazil	654	1,038	58.7	0.7	1,454	2,074	42.6
Canada	1,667	1,007	-39.6	0.7	2,818	2,147	-23.8
Mexico	107	135	26.2	0.1	206	246	19.4
U.S.A.	5,302	4,543	-14.3	3.0	9,756	9,594	-1.7
Other Americas	330	403	22.1	0.3	631	793	25.7
MIDDLE EAST	3,651	4,793	31.3	3.2	7,851	12,090	54.0
Egypt	265	286	7.9	0.2	513	566	10.3
Jordan	100	119	19.0	0.1	228	233	2.2
Kuwait	999	1,252	25.3	0.8	1,432	1,837	28.3
Lebanon	145	161	11.0	0.1	291	255	-12.4
Oman	99	107	8.1	0.1	259	210	-18.9
Qatar	150	300	100.0	0.2	330	539	63.3
Saudi Arabia	1,269	1,705	34.4	1.1	3,431	6,697	95.2
Syria	43	65	51.2	0.0	119	149	25.2
United Arab Emirates	389	511	31.4	0.3	874	1,017	16.4
Other Middle East	192	287	49.5	0.2	374	587	57.0
AFRICA	1,050	1,118	6.5	0.7	2,503	2,654	6.0
Algeria	61	106	73.8	0.1	191	210	9.9
Morocco	148	199	34.5	0.1	355	363	2.3
South Africa	484	338	-30.2	0.2	1,204	1,145	-4.9
Other Africa	357	475	33.1	0.3	753	936	24.3
OTHERS	17	21	23.5	0.0	33	44	33.3
UN Passport Holders	6	16	166.7	0.0	11	28	154.5
Other / Not Stated	11	5	-54.5	0.0	22	16	-27.3
TOTAL TOURIST ARRIVALS	168,583	149,786	-11.1	100.0	320,135	323,133	0.9

Source: Ministry of Tourism (MoT)

Date: 17/3/2020

Data provided by Maldives Immigration

**Table 2: SUMMARY OF KEY INDICATORS, 2019 - 2020
(at end February 2020)**

	Jan	Feb	Jan-Feb
TOURIST ARRIVALS (by Air)			Total
2019 Male	72,654	80,612	153,266
Female	78,898	87,971	166,869
Total	151,552	168,583	320,135
2020 Male	82,485	71,775	154,260
Female	90,862	78,013	168,875
Total	173,347	149,788	323,135
% Change (2019/2020)	14.4	-11.1	0.9
TOURIST ARRIVALS (by Sea)			Total
2019 Male	-	-	-
Female	-	-	-
Total	3,417	4,410	3,417
2020 Male	1,932	3,078	5,010
Female	1,861	3,021	4,882
Total	3,793	6,099	9,892
% Change (2019/2020)	11.0	38.3	189.5
BED-NIGHTS (Estimated) _1			Total
2019	998,457	1,019,637	2,018,094
2020	1,151,709	989,834	2,141,543
% Change (2019/2020)	15.3	-2.9	6.1
TOURIST ACCOMMODATION CAPACITY (Registered)			
2019 No. of Establishments	835	850	-
Beds	45,565	46,073	-
2020 No. of Establishments	954	964	-
Beds	52,010	52,257	-
% Change (2019/2020)	14.1	13.4	-
TOURIST ACCOMMODATION CAPACITY (Operational)			Average
2019 No. of Establishments	824	838	831
Beds	44,266	44,680	44,473
2020 No. of Establishments	941	951	946
Beds	50,679	50,926	50,803
% Change (2019/2020)	14.5	14.0	14.5
OCCUPANCY RATE (%) _2			Average
2019	72.8	81.5	77.1
2020	73.3	67.0	70.2
Change	0.5	-14.5	-7.0
AVERAGE DURATION OF STAY (Days)			Average
2019	6.6	6.0	6.3
2020	6.6	6.6	6.6
Change	0.1	0.6	0.3

Source: Ministry of Tourism

Date: 17/3/2020

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2020

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	954	166	13	618	157	941	155	13	617	156
February	964	166	13	628	157	951	155	13	627	156
Average for the Period	959	166	13	623	157	946	155	13	622	156

Source: Ministry of Tourism

Date: 17/3/2020

Table 4: TOURIST BED CAPACITY BY TYPE, 2020

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	52,010	37,394	1,698	9,927	2,991	50,679	36,094	1,698	9,917	2,970	97.4	96.5	100.0	99.9	99.3
February	52,257	37,522	1,698	10,037	3,000	50,926	36,222	1,698	10,027	2,979	97.5	96.5	100.0	99.9	99.3
Average for the Period	52,134	37,458	1,698	9,982	2,996	50,803	36,158	1,698	9,972	2,975	97.4	96.5	100.0	99.9	99.3

Source: Ministry of Tourism

Date: 17/3/2020

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2020

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	1,151,709	940,114	31,376	148,551	31,668	81.6	2.7	12.9	2.7	73.3	84.0	59.6	48.3	34.4
February	989,834	802,362	28,064	125,515	33,893	81.1	2.8	12.7	3.4	67.0	76.4	57.0	43.2	39.2
End Period	2,141,543	1,742,476	59,441	274,066	65,561	81.4	2.8	12.8	3.1	70.2	80.2	58.3	45.7	36.8

Note: ⁻¹ Including estimates for missing data

Date: 17/3/2020

Source: Ministry of Tourism