

MINISTRY OF TOURISM

MONTHLY STATISTICS

JANUARY 2019



Maldives Tourism Performance

February 2019 Release

ARRIVALS - January 2019

151,552 VISITORS

+6.5% increase over January 2018

48% | 52%

MONTHLY ARRIVALS TOTALS - January 2019

Month	2018	2019
January	142,351 (+13.6%)	151,552 (+6.5%)
February	144,286 (+19.2%)	
March	133,466 (+18.5%)	
April	119,713 (-0.1%)	
May	92,913 (-0.6%)	
June	93,786 (+10%)	
July	122,332 (+8.1%)	
August	123,992 (+2.2%)	
September	107,620 (+1.5%)	
October	127,393 (-0.5%)	
November	125,604 (+4.2%)	
December	150,818 (+5.4%)	

TOP 10 MARKETS - January 2019

1 CHINA (17.0%) Arrivals: 25,804 Growth: -0.1%	6 RUSSIA (6.4%) Arrivals: 9,668 Growth: +0.8%
2 ITALY (11.1%) Arrivals: 16,786 Growth: +17.0%	7 FRANCE (4.7%) Arrivals: 7,153 Growth: +12.9%
3 INDIA (7.7%) Arrivals: 11,633 Growth: +37.2%	8 U.S.A (2.9%) Arrivals: 4,454 Growth: +13.3%
4 U.K. (6.7%) Arrivals: 10,175 Growth: +7.8%	9 AUSTRALIA (2.1%) Arrivals: 3,203 Growth: +2.8%
5 GERMANY (6.5%) Arrivals: 9,819 Growth: +17.7%	10 JAPAN (2.1%) Arrivals: 3,126 Growth: -0.4%

ARRIVALS BY REGION - January 2019

Americas	5%
Africa	1%
Europe	55%
Middle East	3%
Asia & the Pacific	36%

BED CAPACITY OF REGISTERED FACILITIES - January 2019

Total Beds 45,090 (+8.4%) as at end January 2019

Share of Beds

Facility Type	No. of Facilities	Beds	Growth in beds
Resorts	146	31,817	+5.8%
Guesthouses	522	8,571	+14.8%
Safaris	151	2,840	+8.4%
Hotels	12	1,862	+27.9%

BED NIGHTS - January 2019

Total Nights - **974,404** (+3.5% increase)

Month	2018	2019
January	941,497 (+17.7%)	974,404 (+3.5%)
February	925,585 (+19.8%)	
March	873,729 (+16.4%)	
April	796,840 (+7.3%)	
May	641,544 (+6.7%)	
June	544,550 (+13.2%)	
July	743,514 (+8.1%)	
August	822,923 (+10.2%)	
September	648,411 (+7.3%)	
October	820,687 (+3.3%)	
November	908,164 (+7.7%)	
December	908,069 (+5.1%)	

OCCUPANCY RATE - January 2019

71% occupancy rate

-2.8% over 2018

AVERAGE STAY - January 2019

6.4 Days

-0.2 days over 2018

TOURIST ARRIVALS BY NATIONALITY, January 2019

REGION / NATIONALITY	January			
	2018	2019	% Change	% Share 2019
EUROPE	76,603	83,528	9.0	55.1
CENTRAL / EASTERN EUROPE	20,749	22,079	6.4	14.6
Belarus	258	346	34.1	0.2
Bulgaria	779	910	16.8	0.6
Czech Republic	1344	1274	-5.2	0.8
Hungary	1456	1824	25.3	1.2
Kazakhstan	660	749	13.5	0.5
Latvia	143	166	16.1	0.1
Lithuania	305	280	-8.2	0.2
Poland	1730	2048	18.4	1.4
Romania	1192	1461	22.6	1.0
Russia	9595	9668	0.8	6.4
Slovakia	773	795	2.8	0.5
Ukraine	1734	1883	8.6	1.2
Other Central / Eastern Europe	780	675	-13.5	0.4
NORTHERN EUROPE	14,669	14,867	1.3	9.8
Denmark	1,323	1,348	1.9	0.9
Finland	784	689	-12.1	0.5
Ireland	383	368	-3.9	0.2
Norway	508	537	5.7	0.4
Sweden	2,190	1,707	-22.1	1.1
United Kingdom	9,442	10,175	7.8	6.7
Other Northern Europe	39	43	10.3	0.0
SOUTHERN EUROPE	17,516	20,372	16.3	13.4
Croatia	322	429	33.2	0.3
Greece	209	276	32.1	0.2
Italy	14,329	16,768	17.0	11.1
Portugal	456	532	16.7	0.4
Serbia	339	305	-10.0	0.2
Slovenia	250	356	42.4	0.2
Spain	1,315	1,385	5.3	0.9
Other Southern Europe	296	321	8.4	0.2
WESTERN EUROPE	21,563	24,323	12.8	16.0
Austria	2,290	2,593	13.2	1.7
Belgium	598	676	13.0	0.4
France	6,335	7,153	12.9	4.7
Germany	8,329	9,819	17.9	6.5
Netherlands / Holland	1,008	1,057	4.9	0.7
Switzerland	2,927	2,966	1.3	2.0
Other Western Europe	76	59	-22.4	0.0
EAST MEDITERRANEAN EUROPE	2,106	1,887	-10.4	1.2
Israel	466	570	22.3	0.4
Turkey	1,567	1,256	-19.8	0.8
Other East Mediterranean Europe	73	61	-16.4	0.0
ASIA & THE PACIFIC	52,525	55,116	4.9	36.4
NORTH EAST ASIA	32,934	33,201	0.8	21.9
China	25,830	25,804	-0.1	17.0
Japan	3,138	3,126	-0.4	2.1
Korea	2,988	3,069	2.7	2.0
Taiwan	921	1,141	23.9	0.8
Other North East Asia	57	61	7.0	0.0
SOUTH EAST ASIA	5,295	4,771	-9.9	3.1
Indonesia	371	292	-21.3	0.2
Malaysia	1,182	1,476	24.9	1.0
Myanmar	55	71	29.1	0.0
Philippines	686	578	-15.7	0.4
Singapore	859	846	-1.5	0.6
Thailand	1,741	1,130	-35.1	0.7
Viet Nam	319	261	-18.2	0.2
Other South East Asia	82	117	42.7	0.1
SOUTH ASIA	10,901	13,641	25.1	9.0
Bangladesh	526	373	-29.1	0.2
India	8,481	11,633	37.2	7.7
Iran	104	73	-29.8	0.0
Pakistan	685	500	-27.0	0.3
Sri Lanka	995	971	-2.4	0.6
Other South Asia	110	91	-17.3	0.1
OCEANIA	3,395	3,503	3.2	2.3
Australia	3,115	3,203	2.8	2.1
New Zealand	277	288	4.0	0.2
Other Oceania	3	12	300.0	0.0
AMERICAS	6,581	7,239	10.0	4.8
Argentina	581	434	-25.3	0.3
Brazil	683	800	17.1	0.5
Canada	1,015	1,151	13.4	0.8
Mexico	71	99	39.4	0.1
U.S.A.	3,930	4,454	13.3	2.9
Other Americas	301	301	0.0	0.2
MIDDLE EAST	5,567	4,200	-24.6	2.8
Egypt	272	248	-8.8	0.2
Jordan	129	128	-0.8	0.1
Kuwait	483	433	-10.4	0.3
Lebanon	147	146	-0.7	0.1
Oman	99	160	61.6	0.1
Qatar	190	180	-5.3	0.1
Saudi Arabia	3,591	2,162	-39.8	1.4
Syria	58	76	31.0	0.1
United Arab Emirates	387	485	25.3	0.3
Other Middle East	211	182	-13.7	0.1
AFRICA	1,057	1,453	37.5	1.0
Algeria	76	130	71.1	0.1
Morocco	114	207	81.6	0.1
South Africa	498	720	44.6	0.5
Other Africa	369	396	7.3	0.3
OTHERS	18	16	-11.1	0.0
UN Passport Holders	3	5	66.7	0.0
Other / Not Stated	15	11	-26.7	0.0
TOTAL TOURIST ARRIVALS	142,351	151,552	6.5	100.0

Source: Ministry of Tourism (MoT)

Date: 05/02/2019

Data provided by Maldives Immigration

**Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019
(at end January 2019)**

	Jan	Jan
TOURIST ARRIVALS		Total
2018 Male	67,601	67,601
Female	74,750	0
Total	142,351	142,351
2019 Male	72,654	72,654
Female	78,898	78,898
Total	151,552	151,552
% Change (2017/2018)	6.5	6.5
BED-NIGHTS (Estimated) ⁻¹		Total
2018	941,497	941,497
2019	974,404	974,404
% Change (2017/2018)	3.5	3.5
TOURIST ACCOMMODATION CAPACITY (Registered)		
2018 No. of Establishments	751	-
Beds	41,602	-
2019 No. of Establishments	831	-
Beds	45,090	-
% Change in Beds (2017/2018)	8.4	-
TOURIST ACCOMMODATION CAPACITY (Operator)		Average
2018 No. of Establishments	746	746
Beds	40,943	40,943
2019 No. of Establishments	821	821
Beds	44,037	44,037
% Change in Beds (2017/2018)	7.6	7.6
OCCUPANCY RATE (%) ⁻²		Average
2018	74.2	74.2
2019	71.4	71.4
Change	-2.8	-2.8
AVERAGE DURATION OF STAY (Days)		Average
2018	6.6	6.6
2019	6.4	6.4
Change	-0.2	-0.2

Source: Ministry of Tourism

Date: 12/2/19

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	831	146	12	522	151	821	137	12	521	151
Average for the Period	831	146	12	522	151	821	137	12	521	151

Source: Ministry of Tourism

Date: 12/2/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,090	31,817	1,862	8,571	2,840	44,037	30,772	1,862	8,563	2,840	97.7	96.7	100.0	99.9	100.0
Average for the Period	45,090	31,817	1,862	8,571	2,840	44,037	30,772	1,862	8,563	2,840	97.7	96.7	100.0	99.9	100.0

Source: Ministry of Tourism

Date: 12/2/19

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	974,404	787,166	28,537	129,383	29,318	80.8	2.9	13.3	3.0	71.4	82.5	49.4	48.7	33.3
End Period	974,404	787,166	28,537	129,383	29,318	80.8	2.9	13.3	3.0	71.4	82.5	49.4	48.7	33.3

Note: ⁻¹Including estimates for missing data

Source: Ministry of Tourism

Date: 12/2/19