

MINISTRY OF TOURISM

MONTHLY STATISTICS

SEPTEMBER 2019



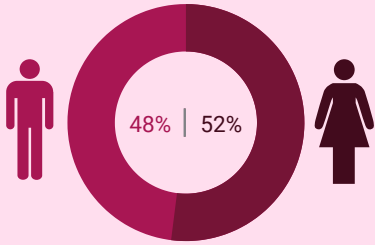
Maldives Tourism Performance at end September 2019

ARRIVALS

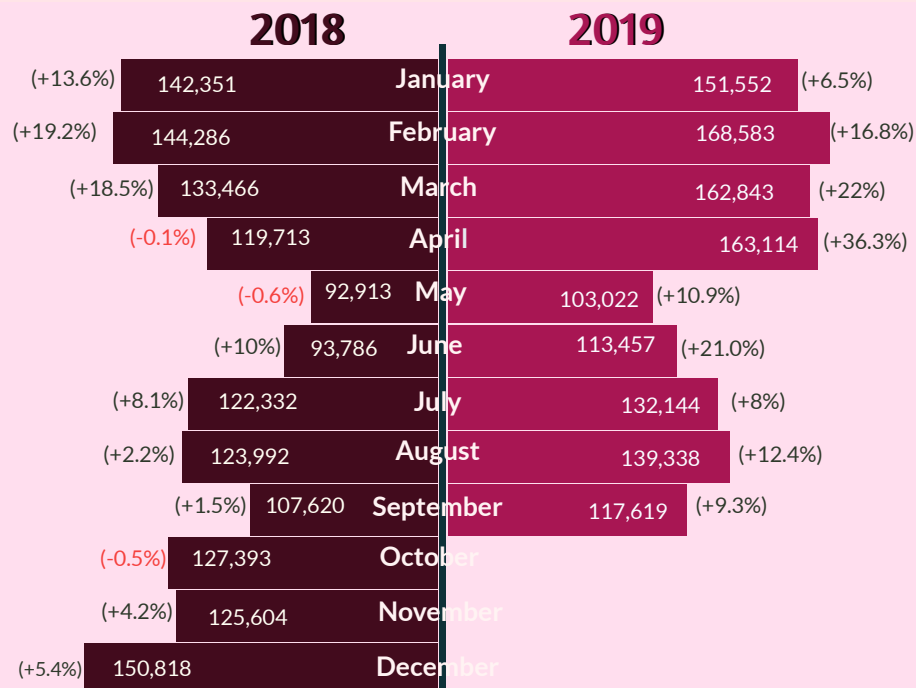
1,251,690
VISITORS

at end September 2019

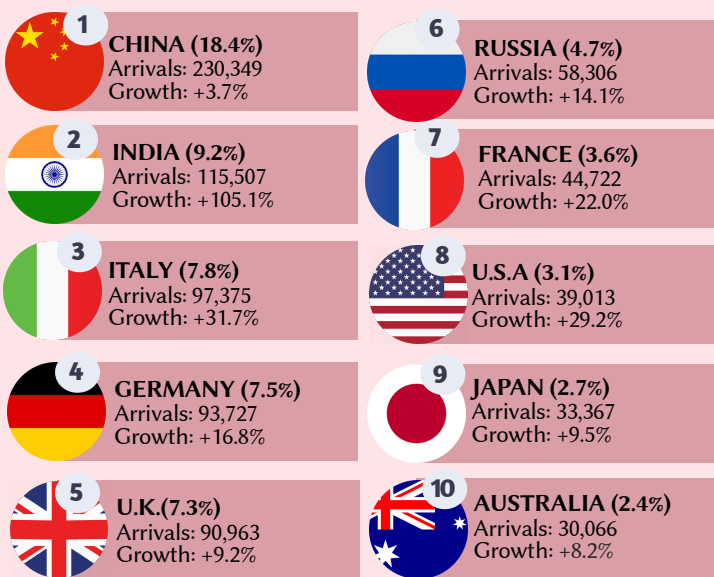
+15.8% increase over 2018



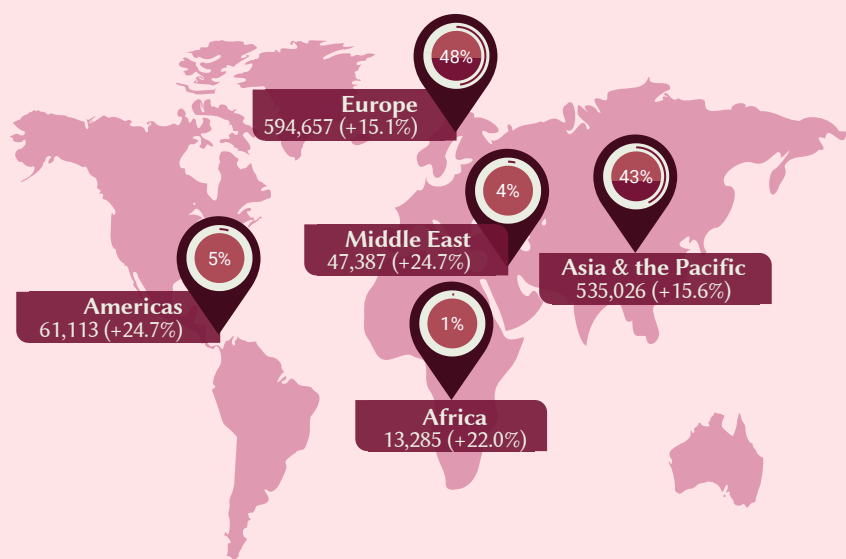
MONTHLY ARRIVAL TOTALS



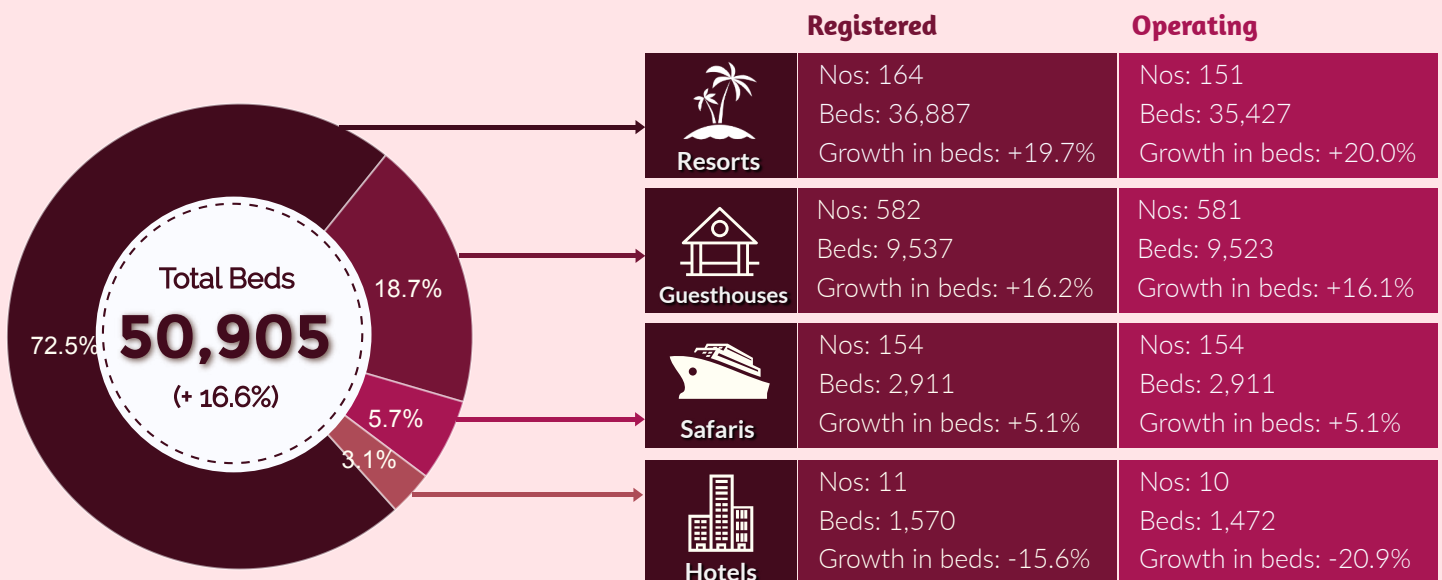
TOP 10 MARKETS



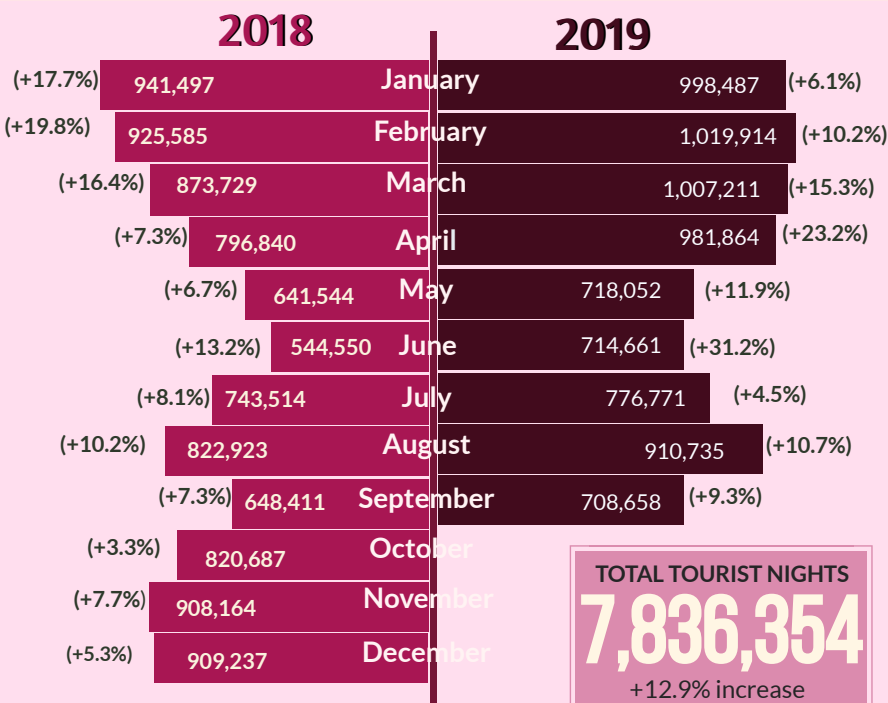
ARRIVALS BY REGION



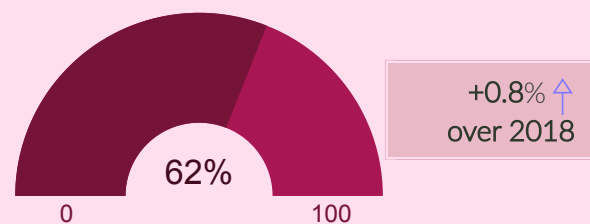
BED CAPACITY OF TOURIST FACILITIES



BED NIGHTS



OCCUPANCY RATE



AVERAGE STAY



TOURIST ARRIVALS BY NATIONALITY, January - September 2019

REGION / NATIONALITY	September				January - September				Market Ranking 2019
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	
EUROPE	44,008	48,284	9.7	41.1	516,496	594,657	15.1	47.5	
CENTRAL / EASTERN EUROPE	7,359	9,953	35.2	8.5	108,016	124,838	15.6	10.0	
Belarus	128	137	7.0	0.1	1,472	1,937	31.6	0.2	60
Bulgaria	210	187	-11.0	0.2	3,813	4,276	12.1	0.3	43
Czech Republic	513	547	6.6	0.5	9,855	9,816	-0.4	0.8	21
Hungary	229	361	57.6	0.3	5,431	6,853	26.2	0.5	33
Kazakhstan	157	214	36.3	0.2	3,196	3,501	9.5	0.3	46
Latvia	30	59	96.7	0.1	756	854	13.0	0.1	75
Lithuania	160	137	-14.4	0.1	1,738	1,584	-8.9	0.1	63
Poland	668	1,697	154.0	1.4	8,777	13,788	57.1	1.1	18
Romania	388	439	13.1	0.4	5,615	6,500	15.8	0.5	35
Russia	3,790	4,837	27.6	4.1	51,082	58,306	14.1	4.7	6
Slovakia	174	239	37.4	0.2	4,897	5,005	2.2	0.4	38
Ukraine	687	840	22.3	0.7	8,199	9,303	13.5	0.7	24
Other Central / Eastern Europe	225	259	15.1	0.2	3,185	3,115	-2.2	0.2	52
NORTHERN EUROPE	9,793	9,506	-2.9	8.1	112,576	118,506	5.3	9.5	
Denmark	388	364	-6.2	0.3	8,532	8,218	-3.7	0.7	28
Finland	227	245	7.9	0.2	3,533	3,342	-5.4	0.3	48
Ireland	312	326	4.5	0.3	3,162	3,250	2.8	0.3	49
Norway	263	322	22.4	0.3	4,375	4,303	-1.6	0.3	42
Sweden	483	370	-23.4	0.3	9,483	8,256	-12.9	0.7	27
United Kingdom	8,106	7,876	-2.8	6.7	83,311	90,965	9.2	7.3	5
Other Northern Europe	14	3	100.0	0.0	180	172	-4.4	0.0	79
SOUTHERN EUROPE	9,338	11,435	22.5	9.7	111,858	143,263	28.1	11.4	
Croatia	67	88	31.3	0.1	1,102	1,529	38.7	0.1	64
Greece	151	156	3.3	0.1	1,621	1,844	13.8	0.1	61
Italy	4,133	5,213	26.1	4.4	73,920	97,375	31.7	7.8	3
Portugal	775	1,089	40.5	0.9	6,182	8,537	38.1	0.7	25
Serbia	159	297	86.8	0.3	1,783	2,310	29.6	0.2	58
Slovenia	102	118	15.7	0.1	2,093	2,472	18.1	0.2	57
Spain	3,642	4,046	11.1	3.4	23,160	26,438	14.2	2.1	11
Other Southern Europe	309	428	38.5	0.4	1,997	2,758	38.1	0.2	55
WESTERN EUROPE	14,819	15,168	2.4	12.9	169,541	192,970	13.8	15.4	
Austria	745	877	17.7	0.7	14,123	15,400	9.0	1.2	17
Belgium	404	478	18.3	0.4	4,537	5,467	20.5	0.4	37
France	1,853	1,924	3.8	1.6	36,970	44,722	21.0	3.6	7
Germany	9,112	8,982	-1.4	7.6	80,253	93,727	16.8	7.5	4
Netherlands / Holland	1,115	1,063	-4.7	0.9	10,783	9,638	-10.6	0.8	23
Switzerland	1,560	1,804	15.6	1.5	22,151	23,157	4.5	1.9	13
Other Western Europe	30	40	33.3	0.0	724	859	18.6	0.1	74
EAST MEDITERRANEAN EUROPE	2,699	2,222	-17.7	1.9	14,505	15,080	4.0	1.2	
Israel	1,693	1,287	-24.0	1.1	6,083	7,019	15.4	0.6	32
Turkey	982	907	-7.6	0.8	7,916	7,463	-5.7	0.6	30
Other East Mediterranean Europe	24	28	16.7	0.0	506	598	18.2	0.0	77
ASIA & THE PACIFIC	53,150	56,978	7.2	48.4	462,751	535,026	15.6	42.7	
NORTH EAST ASIA	35,591	32,449	-8.8	27.6	285,353	300,559	5.3	24.0	
China	27,997	24,758	-11.6	21.0	222,108	230,349	3.7	18.4	1
Japan	3,923	3,318	-15.4	2.8	30,465	33,367	9.5	2.7	9
Korea	2,566	2,815	9.7	2.4	23,133	25,003	8.1	2.0	12
Taiwan	1,099	1,526	38.9	1.3	9,505	11,604	22.1	0.9	19
Other North East Asia	6	32	433.3	0.0	142	236	66.2	0.0	78
SOUTH EAST ASIA	6,463	6,913	7.0	5.9	71,781	65,920	-8.2	5.3	
Indonesia	467	390	-16.5	0.3	4,632	3,425	-26.1	0.3	47
Malaysia	1,733	1,583	-8.7	1.3	17,686	16,344	-7.6	1.3	16
Myanmar	68	175	157.4	0.1	757	905	19.6	0.1	73
Philippines	710	463	-34.8	0.4	8,696	6,553	-24.6	0.5	34
Singapore	1,081	1,268	17.3	1.1	9,193	10,407	13.2	0.8	20
Thailand	2,163	2,533	17.1	2.2	25,179	22,404	-11.0	1.8	14
Viet Nam	196	367	87.2	0.3	4,607	4,853	5.3	0.4	40
Other South East Asia	45	134	197.8	0.1	1,031	1,029	-0.2	0.1	71
SOUTH ASIA	6,896	13,664	98.1	11.6	75,361	135,284	79.5	10.8	
Bangladesh	205	237	15.6	0.2	2,753	2,863	4.0	0.2	54
India	5,244	11,265	114.8	9.6	56,319	115,507	105.1	9.2	2
Iran	86	131	52.3	0.1	1,600	1,266	-20.9	0.1	69
Pakistan	407	648	59.2	0.6	4,287	4,879	13.8	0.4	39
Sri Lanka	900	1,233	37.0	1.0	9,651	9,705	0.6	0.8	22
Other South Asia	54	150	177.8	0.1	751	1,064	41.7	0.1	70
OCEANIA	4,200	3,952	-5.9	3.4	30,256	33,263	9.9	2.7	
Australia	3,849	3,570	-7.2	3.0	27,778	30,066	8.2	2.4	10
New Zealand	345	366	6.1	0.3	2,436	3,120	28.1	0.2	51
Other Oceania	6	16	166.7	0.0	42	77	83.3	0.0	82
AMERICAS	5,055	5,982	18.3	5.1	49,000	61,113	24.7	4.9	
Argentina	258	118	-54.3	0.1	2,704	2,033	-24.8	0.2	59
Brazil	651	820	26.0	0.7	5,467	7,079	29.5	0.6	31
Canada	580	700	20.7	0.6	6,789	8,459	24.6	0.7	26
Mexico	146	162	11.0	0.1	1,205	1,401	16.3	0.1	67
U.S.A.	3,133	3,819	21.9	3.2	30,199	39,013	29.2	3.1	8
Other Americas	287	363	26.5	0.3	2,636	3,128	18.7	0.2	50
MIDDLE EAST	3,946	4,613	16.9	3.9	41,186	47,387	15.1	3.8	
Egypt	297	338	13.8	0.3	2,620	2,898	10.6	0.2	53
Jordan	95	111	16.8	0.1	1,163	1,324	13.8	0.1	68
Kuwait	212	185	-12.7	0.2	3,704	4,389	18.5	0.4	41
Lebanon	123	110	-10.6	0.1	1,434	1,474	2.8	0.1	65
Oman	77	57	-26.0	0.0	643	845	31.4	0.1	76
Qatar	147	132	-10.2	0.1	2,544	3,606	41.7	0.3	45
Saudi Arabia	1,901	2,640	38.9	2.2	19,048	21,521	13.0	1.7	15
Syria	95	107	12.6	0.1	868	926	6.7	0.1	72
United Arab Emirates	709	592	-16.5	0.5	6,862	7,842	14.3	0.6	29
Other Middle East	290	341	17.6	0.3	2,300	2,562	11.4	0.2	56
AFRICA	1,449	1,730	19.4	1.5	10,888	13,285	22.0	1.1	
Algeria	205	211	2.9	0.2	1,249	1,421	13.8	0.1	66
Morocco	147	149	1.4	0.1	1,301	1,618	24.4	0.1	62
South Africa	778	887	14.0	0.8	5,187	6,457	24.5	0.5	36
Other Africa	319	483	51.4	0.4	3,151	3,789	20.2	0.3	44
OTHERS	12	32	166.7	0.0	138	222	60.9	0.0	
UN Passport Holders	10	15	50.0	0.0	48	100	108.3	0.0	81
Other / Not Stated	2	17	750.0	0.0	90	122	35.6	0.0	80
TOTAL TOURIST ARRIVALS	107,620	117,619	9.3	100.0	1,080,459	1,251,690	15.8	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 15/10/19

Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019
(at end September 2019)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Jan-Sep	
TOURIST ARRIVALS											
										Total	
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	58,839	51,698	515,462
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	65,153	55,922	564,997
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	123,992	107,620	1,080,459
2019	Male	72,654	80,612	77,386	77,481	49,160	54,044	63,259	66,671	57,144	598,411
	Female	78,898	87,971	85,457	85,633	53,862	59,431	68,885	72,667	60,475	653,279
	Total	151,552	168,583	162,843	163,114	103,022	113,475	132,144	139,338	117,619	1,251,690
	% Change (2017/2018)	6.5	16.8	22.0	36.3	10.9	21.0	8.0	12.4	9.3	15.8
BED-NIGHTS (Estimated) ⁻¹											
											Total
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	822,923	648,411	6,938,593
2019		998,487	1,019,914	1,007,211	981,864	718,052	714,661	776,771	910,735	708,658	7,836,354
	% Change (2017/2018)	6.1	10.2	15.3	23.2	11.9	31.2	4.5	10.7	9.3	12.9
TOURIST ACCOMMODATION CAPACITY (Registered)											
2018	No. of Establishments	751	754	759	777	782	786	792	794	802	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	43,099	43,660	-
2019	No. of Establishments	835	851	863	870	875	880	887	893	911	-
	Beds	45,565	46,095	47,139	47,359	48,611	48,881	49,209	49,731	50,905	-
	% Change in Beds (2017/2018)	9.5	10.5	12.1	10.9	13.7	14.1	14.6	15.4	16.6	-
TOURIST ACCOMMODATION CAPACITY (Operational)											
											Average
2018	No. of Establishments	746	746	751	770	773	774	781	783	789	768
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,780	42,355	41,490
2019	No. of Establishments	824	839	848	857	862	867	873	880	896	861
	Beds	44,268	44,704	45,250	45,944	47,204	47,485	47,194	47,114	49,333	46,500
	% Change in Beds (2017/2018)	8.1	9.5	10.0	9.8	13.7	14.4	13.6	12.8	16.5	12.1
OCCUPANCY RATE (%) ⁻²											
											Average
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	63.5	51.0	61.5
2019		72.8	81.5	71.8	71.2	49.1	50.2	53.1	62.4	47.9	62.2
	Change	-1.4	0.5	3.3	7.7	-0.8	6.4	-4.7	-1.2	-3.1	0.8
AVERAGE DURATION OF STAY (Days)											
											Average
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.6	6.0	6.4
2019		6.6	6.0	6.2	6.0	7.0	6.3	5.9	6.5	6.0	6.3
	Change	0.0	-0.4	-0.4	-0.6	0.1	0.5	-0.2	-0.1	0.0	-0.1

Source: Ministry of Tourism

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Date: 24/10/19

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	835	146	12	524	153	824	137	12	523	152
February	851	149	12	536	154	839	139	12	535	153
March	863	153	12	543	155	848	140	12	542	154
April	870	153	12	550	155	857	142	12	549	154
May	875	156	12	552	155	862	145	12	551	154
June	880	157	12	556	155	867	146	12	555	154
July	887	158	12	562	155	873	147	11	561	154
August	893	160	11	568	154	880	149	10	567	154
September	911	164	11	582	154	896	151	10	581	154
Average for the Period	874	155	12	553	154	861	144	11	552	154

Source: Ministry of Tourism

Date: 24/10/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,565	32,213	1,862	8,611	2,879	44,268	30,938	1,862	8,603	2,865	97.2	96.0	100.0	99.9	99.5
February	46,095	32,437	1,862	8,895	2,901	44,704	31,068	1,862	8,887	2,887	97.0	95.8	100.0	99.9	99.5
March	47,139	33,355	1,870	8,989	2,925	45,250	31,488	1,870	8,981	2,911	96.0	94.4	100.0	99.9	99.5
April	47,359	33,509	1,870	9,055	2,925	45,944	32,118	1,870	9,045	2,911	97.0	95.8	100.0	99.9	99.5
May	48,611	34,735	1,870	9,081	2,925	47,204	33,352	1,870	9,071	2,911	97.1	96.0	100.0	99.9	99.5
June	48,881	34,953	1,870	9,133	2,925	47,485	33,581	1,870	9,123	2,911	97.1	96.1	100.0	99.9	99.5
July	49,209	35,195	1,870	9,219	2,925	47,194	33,302	1,772	9,209	2,911	95.9	94.6	94.8	99.9	99.5
August	49,731	35,931	1,570	9,317	2,913	47,114	33,422	1,472	9,307	2,913	94.7	93.0	93.8	99.9	100.0
September	50,905	36,887	1,570	9,537	2,911	49,333	35,427	1,472	9,523	2,911	96.9	96.0	93.8	99.9	100.0
Average for the Period	48,166	34,357	1,802	9,093	2,914	46,500	32,744	1,769	9,083	2,903	96.5	95.3	98.0	99.9	99.6

Source: Ministry of Tourism

Date: 24/10/19

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,487	814,050	28,537	127,169	28,731	81.5	2.9	12.7	2.9	72.8	84.9	49.4	47.7	32.3
February	1,019,914	822,628	33,542	131,333	32,411	80.7	3.3	12.9	3.2	81.5	94.6	64.3	52.8	40.1
March	1,007,211	817,021	30,077	123,248	36,865	81.1	3.0	12.2	3.7	71.8	83.7	51.9	44.3	40.9
April	981,864	813,662	28,944	107,265	31,993	82.9	2.9	10.9	3.3	71.2	84.4	51.6	39.5	36.6
May	718,052	611,131	20,430	68,426	18,065	85.1	2.8	9.5	2.5	49.1	59.1	35.2	24.3	20.0
June	714,661	626,469	18,636	61,995	7,561	87.7	2.6	8.7	1.1	50.2	62.2	33.2	22.7	8.7
July	776,771	680,599	23,528	62,477	10,167	87.6	3.0	8.0	1.3	53.1	65.9	42.8	21.9	11.3
August	910,735	776,889	20,602	94,312	18,932	85.3	2.3	10.4	2.1	62.4	75.0	45.1	32.7	21.0
September	708,658	602,600	18,927	66,719	20,411	85.0	2.7	9.4	2.9	47.9	56.7	42.9	23.4	23.4
End Period	7,836,354	6,565,047	223,224	842,944	205,138	83.8	2.8	10.8	2.6	62.2	74.1	46.3	34.4	26.0

Note: ⁻¹ Including estimates for missing data

Date: 24/10/19

Source: Ministry of Tourism