

MINISTRY OF TOURISM

# MONTHLY STATISTICS

## MAY 2019



# Maldives Tourism Performance

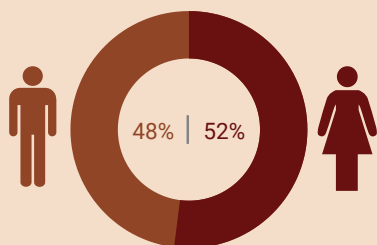
at end May 2019

## ARRIVALS

## MONTHLY ARRIVAL TOTALS

**749,114**  
VISITORS  
at end May 2019

**+18.4%** increase over 2018

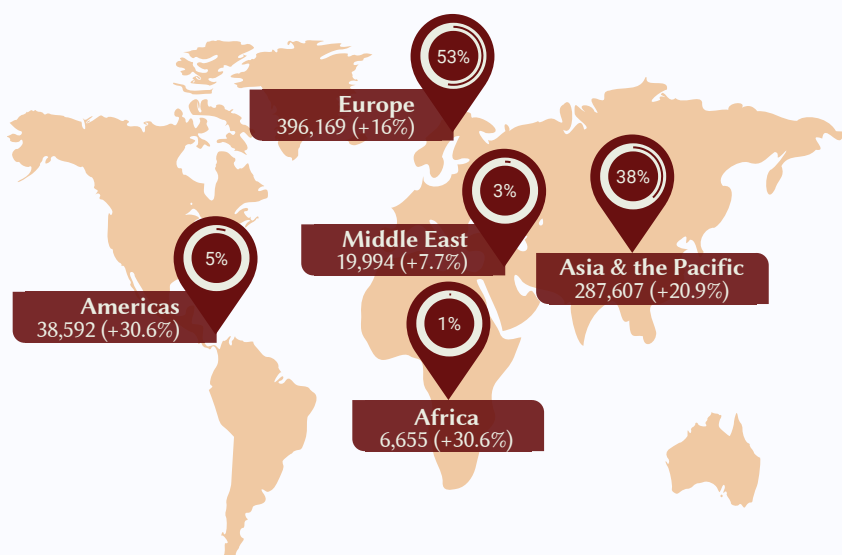


2018	2019
(+13.6%) 142,351	January 151,552 (+6.5%)
(+19.2%) 144,286	February 168,583 (+16.8%)
(+18.5%) 133,466	March 162,843 (+22%)
(-0.1%) 119,713	April 163,114 (+36.3%)
(-0.6%) 92,913	May 103,022 (+10.9%)
(+10%) 93,786	June
(+8.1%) 122,332	July
(+2.2%) 123,992	August
(+1.5%) 107,620	September
(-0.5%) 127,393	October
(+4.2%) 125,604	November
(+5.4%) 150,818	December

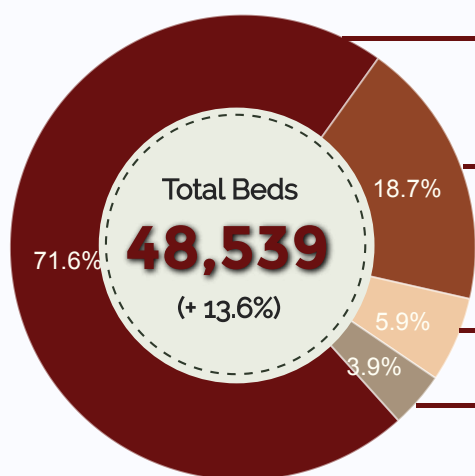
## TOP 10 MARKETS

## ARRIVALS BY REGION

<b>1 CHINA (15.5%)</b> Arrivals: 116,282 Growth: +11.2%	<b>6 RUSSIA (5.1%)</b> Arrivals: 38,156 Growth: +9.8%
<b>2 ITALY (9.5%)</b> Arrivals: 71,334 Growth: +34.2%	<b>7 FRANCE (4.8%)</b> Arrivals: 35,944 Growth: +22.7%
<b>3 INDIA (8.8%)</b> Arrivals: 66,265 Growth: +96.4%	<b>8 U.S.A (3.2%)</b> Arrivals: 24,151 Growth: +38.4%
<b>4 GERMANY (8.3%)</b> Arrivals: 62,407 Growth: +18.8%	<b>9 JAPAN (2.6%)</b> Arrivals: 19,756 Growth: +19.3%
<b>5 U.K.(7.7%)</b> Arrivals: 57,647 Growth: +12.9%	<b>10 SWITZERLAND (2.3%)</b> Arrivals: 17,500 Growth: +2.1%



## BED CAPACITY OF TOURIST FACILITIES



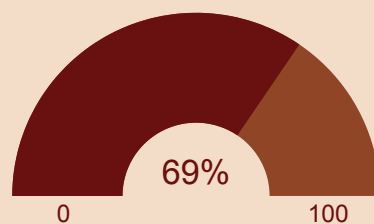
	Registered	Operating
<b>Resorts</b>	Nos: 156 Beds: 34,735 Growth in beds: +15.1%	Nos: 145 Beds: 33,352 Growth in beds: +15.7%
<b>Guesthouses</b>	Nos: 550 Beds: 9,053 Growth in beds: +13.3%	Nos: 549 Beds: 9,045 Growth in beds: +13.8%
<b>Safaris</b>	Nos: 153 Beds: 2,881 Growth in beds: +5.1%	Nos: 153 Beds: 2,881 Growth in beds: +5.1%
<b>Hotels</b>	Nos: 12 Beds: 1,870 Growth in beds: +0.5%	Nos: 12 Beds: 1,870 Growth in beds: +0.5%

## BED NIGHTS

## OCCUPANCY RATE

2018	2019
(+17.7%) 941,497	January 998,236 (+6.0%)
(+19.8%) 925,585	February 1,019,386 (+10.1%)
(+16.4%) 873,729	March 1,006,832 (+15.2%)
(+7.3%) 796,840	April 981,416 (+23.2%)
(+6.7%) 641,544	May 674,893 (+5.2%)
(+13.2%) 544,550	June
(+8.1%) 743,514	July
(+10.2%) 822,923	August
(+7.3%) 648,411	September
(+3.3%) 820,687	October
(+7.7%) 908,164	November
(+5.3%) 909,237	December

**TOTAL TOURIST NIGHTS**  
**4,680,762**  
+12.0% increase



+1.3% ↑  
over 2018

## AVERAGE STAY

**6.3** Days

-0.4 ↓  
days over 2018

TOURIST ARRIVALS BY NATIONALITY, January - May 2019

REGION / NATIONALITY	May				January - May				
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	Market Ranking 2019
<b>EUROPE</b>	40,056	38,519	-3.8	37.4	341,623	396,169	16.0	52.9	
<b>CENTRAL / EASTERN EUROPE</b>	7,467	8,933	19.6	8.7	76,815	83,881	9.2	11.2	
Belarus	89	190	113.5	0.2	1,010	1,335	32.2	0.2	58
Bulgaria	195	195	0.0	0.2	3,227	3,664	13.5	0.5	35
Czech Republic	543	514	-5.3	0.5	7,124	7,125	0.0	1.0	19
Hungary	283	287	1.4	0.3	4,422	5,394	22.0	0.7	25
Kazakhstan	160	187	16.9	0.2	2,072	2,198	6.1	0.3	44
Latvia	45	38	-15.6	0.0	619	668	7.9	0.1	68
Lithuania	152	98	-35.5	0.1	1,341	1,225	-8.7	0.2	59
Poland	760	715	-5.9	0.7	6,160	7,146	16.0	1.0	18
Romania	339	282	-16.8	0.3	4,219	4,801	13.8	0.6	29
Russia	3,903	5,397	38.3	5.2	34,751	38,156	9.8	5.1	6
Slovakia	268	261	-2.6	0.3	3,939	3,934	-0.1	0.5	33
Ukraine	613	604	-1.5	0.6	5,602	6,066	8.3	0.8	22
Other Central / Eastern Europe	117	165	41.0	0.2	2,329	2,169	-6.9	0.3	45
<b>NORTHERN EUROPE</b>	9,024	9,948	10.2	9.7	70,921	76,847	8.4	10.3	
Denmark	354	331	-6.5	0.3	5,916	6,063	2.5	0.8	23
Finland	233	187	-19.7	0.2	2,592	2,490	-3.9	0.3	42
Ireland	249	253	1.6	0.2	1,752	1,836	4.8	0.2	47
Norway	186	146	-21.5	0.1	2,283	2,332	2.1	0.3	43
Sweden	408	369	-9.6	0.4	7,172	6,334	-11.7	0.8	20
United Kingdom	7,577	8,655	14.2	8.4	51,076	57,647	12.9	7.7	5
Other Northern Europe	17	7	100.0	0.0	130	145	11.5	0.0	79
<b>SOUTHERN EUROPE</b>	5,918	6,396	8.1	6.2	69,149	91,425	32.2	12.2	
Croatia	71	97	36.6	0.1	849	1,158	36.4	0.2	61
Greece	84	63	-25.0	0.1	928	1,142	23.1	0.2	62
Italy	3,258	3,443	5.7	3.3	53,136	71,334	34.2	9.5	2
Portugal	496	728	46.8	0.7	2,856	4,054	41.9	0.5	32
Serbia	103	157	52.4	0.2	1,097	1,345	22.6	0.2	57
Slovenia	124	85	-31.5	0.1	1,508	1,726	14.5	0.2	50
Spain	1,623	1,669	2.8	1.6	7,696	9,160	19.0	1.2	16
Other Southern Europe	159	154	-3.1	0.1	1,079	1,506	39.6	0.2	55
<b>WESTERN EUROPE</b>	16,669	12,423	-25.5	12.1	117,678	136,348	15.9	18.2	
Austria	989	933	-5.7	0.9	10,485	11,408	8.8	1.5	14
Belgium	263	281	6.8	0.3	2,894	3,522	21.7	0.5	36
France	2,555	2,008	-21.4	1.9	29,303	35,944	22.7	4.8	7
Germany	10,668	7,545	-29.3	7.3	52,544	62,407	18.8	8.3	4
Netherlands / Holland	770	482	-37.4	0.5	4,819	4,970	3.1	0.7	28
Switzerland	1,397	1,148	-17.8	1.1	17,132	17,500	2.1	2.3	10
Other Western Europe	27	26	-3.7	0.0	501	597	19.2	0.1	69
<b>EAST MEDITERRANEAN EUROPE</b>	978	819	-16.3	0.8	7,060	7,668	8.6	1.0	
Israel	328	408	24.4	0.4	2,270	3,197	40.8	0.4	39
Turkey	641	382	-40.4	0.4	4,525	4,120	-9.0	0.5	31
Other East Mediterranean Europe	9	29	222.2	0.0	265	351	32.5	0.0	77
<b>ASIA &amp; THE PACIFIC</b>	45,291	57,615	27.2	55.9	237,816	287,607	20.9	38.4	
<b>NORTH EAST ASIA</b>	22,673	27,118	19.6	26.3	139,709	156,622	12.1	20.9	
China	16,927	21,010	24.1	20.4	104,559	116,282	11.2	15.5	1
Japan	2,217	2,204	-0.6	2.1	16,558	19,756	19.3	2.6	9
Korea	2,647	2,875	8.6	2.8	13,384	14,134	5.6	1.9	12
Taiwan	877	1,017	16.0	1.0	5,113	6,303	23.3	0.8	21
Other North East Asia	5	12	140.0	0.0	95	147	54.7	0.0	78
<b>SOUTH EAST ASIA</b>	9,488	8,457	-10.9	8.2	38,041	36,130	-5.0	4.8	
Indonesia	518	230	-55.6	0.2	2,313	1,637	-29.2	0.2	51
Malaysia	1,900	1,433	-24.6	1.4	9,085	9,233	1.6	1.2	15
Myanmar	81	105	29.6	0.1	439	509	15.9	0.1	74
Philippines	1,289	768	-40.4	0.7	4,826	3,906	-19.1	0.5	34
Singapore	1,061	971	-8.5	0.9	4,557	5,187	13.8	0.7	26
Thailand	4,041	4,238	4.9	4.1	13,904	12,455	-10.4	1.7	13
Viet Nam	455	550	20.9	0.5	2,335	2,640	13.1	0.4	41
Other South East Asia	143	162	13.3	0.2	582	563	-3.3	0.1	70
<b>SOUTH ASIA</b>	10,223	18,498	80.9	18.0	43,970	75,872	72.6	10.1	
Bangladesh	157	112	-28.7	0.1	1,339	1,368	2.2	0.2	56
India	8,711	17,389	99.6	16.9	33,734	66,265	96.4	8.8	3
Iran	129	67	-48.1	0.1	956	769	-19.6	0.1	66
Pakistan	234	98	-58.1	0.1	2,195	1,801	-17.9	0.2	48
Sri Lanka	914	749	-18.1	0.7	5,292	5,155	-2.6	0.7	27
Other South Asia	78	83	6.4	0.1	454	514	13.2	0.1	73
<b>OCEANIA</b>	2,907	3,542	21.8	3.4	16,096	18,983	17.9	2.5	
Australia	2,686	3,239	20.6	3.1	14,822	17,371	17.2	2.3	11
New Zealand	219	299	36.5	0.3	1,261	1,585	25.7	0.2	53
Other Oceania	2	4	0.0	0.0	13	27	107.7	0.0	82
<b>AMERICAS</b>	4,630	5,395	16.5	5.2	29,551	38,592	30.6	5.2	
Argentina	213	214	0.5	0.2	2,068	1,626	-21.4	0.2	52
Brazil	671	831	23.8	0.8	3,460	4,496	29.9	0.6	30
Canada	492	528	7.3	0.5	4,352	5,839	34.2	0.8	24
Mexico	180	125	-30.6	0.1	675	750	11.1	0.1	67
U.S.A.	2,825	3,389	20.0	3.3	17,455	24,151	38.4	3.2	8
Other Americas	249	308	23.7	0.3	1,541	1,730	12.3	0.2	49
<b>MIDDLE EAST</b>	2,067	741	-64.2	0.7	18,564	19,994	7.7	2.7	
Egypt	157	98	-37.6	0.1	1,175	1,207	2.7	0.2	60
Jordan	64	26	-59.4	0.0	563	545	-3.2	0.1	71
Kuwait	163	46	-71.8	0.0	2,482	2,905	17.0	0.4	40
Lebanon	81	72	-11.1	0.1	778	825	6.0	0.1	64
Oman	24	3	-87.5	0.0	293	529	80.5	0.1	72
Qatar	181	32	-82.3	0.0	1,072	1,551	44.7	0.2	54
Saudi Arabia	725	287	-60.4	0.3	8,070	7,779	-3.6	1.0	17
Syria	72	38	-47.2	0.0	390	369	-5.4	0.0	76
United Arab Emirates	446	79	-82.3	0.1	2,717	3,242	19.3	0.4	38
Other Middle East	154	60	-61.0	0.1	1,024	1,042	1.8	0.1	63
<b>AFRICA</b>	859	734	-14.6	0.7	5,094	6,655	30.6	0.9	
Algeria	30	18	-40.0	0.0	472	502	6.4	0.1	75
Morocco	62	38	-38.7	0.0	635	823	29.6	0.1	65
South Africa	492	483	-1.8	0.5	2,417	3,474	43.7	0.5	37
Other Africa	275	195	-29.1	0.2	1,570	1,856	18.2	0.2	46
<b>OTHERS</b>	10	18	80.0	0.0	81	97	19.8	0.0	
UN Passport Holders	3	5	66.7	0.0	22	32	45.5	0.0	81
Other / Not Stated	7	13	85.7	0.0	59	65	10.2	0.0	80
<b>TOTAL TOURIST ARRIVALS</b>	92,913	103,022	10.9	100.0	632,729	749,114	18.4	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 9/06/2019

**Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019**  
(at end April 2019)

	Jan	Feb	Mar	Apr	May	Jan-May
<b>TOURIST ARRIVALS</b>						<b>Total</b>
2018 Male	67,601	68,779	64,018	57,300	44,543	<b>302,241</b>
Female	74,750	75,507	69,448	62,413	48,370	<b>330,488</b>
<b>Total</b>	<b>142,351</b>	<b>144,286</b>	<b>133,466</b>	<b>119,713</b>	<b>92,913</b>	<b>632,729</b>
2019 Male	72,654	80,612	77,386	77,481	49,160	<b>357,293</b>
Female	78,898	87,971	85,457	85,633	53,862	<b>391,821</b>
<b>Total</b>	<b>151,552</b>	<b>168,583</b>	<b>162,843</b>	<b>163,114</b>	<b>103,022</b>	<b>749,114</b>
% Change (2017/2018)	6.5	16.8	22.0	36.3	10.9	<b>18.4</b>
<b>BED-NIGHTS (Estimated) <sup>-1</sup></b>						<b>Total</b>
2018	941,497	925,585	873,729	796,840	641,544	<b>4,179,195</b>
2019	998,236	1,019,386	1,006,832	981,416	674,893	<b>4,680,762</b>
% Change (2017/2018)	6.0	10.1	15.2	23.2	5.2	<b>12.0</b>
<b>TOURIST ACCOMMODATION CAPACITY (Registered)</b>						
2018 No. of Establishments	751	754	759	777	782	-
Beds	41,602	41,710	42,050	42,688	42,736	-
2019 No. of Establishments	833	848	861	867	871	-
Beds	45,526	46,034	47,095	47,303	48,539	-
% Change in Beds (2017/2018)	9.4	10.4	12.0	10.8	13.6	-
<b>TOURIST ACCOMMODATION CAPACITY (Operational)</b>						<b>Average</b>
2018 No. of Establishments	746	746	751	770	773	<b>757</b>
Beds	40,943	40,807	41,137	41,835	41,513	<b>41,247</b>
2019 No. of Establishments	823	837	847	855	859	<b>844</b>
Beds	44,243	44,657	45,220	45,904	47,148	<b>45,434</b>
% Change in Beds (2017/2018)	8.1	9.4	9.9	9.7	13.6	<b>10.1</b>
<b>OCCUPANCY RATE (%) <sup>-2</sup></b>						<b>Average</b>
2018	74.2	81.0	68.5	63.5	49.9	<b>67.4</b>
2019	72.8	81.5	71.8	71.3	46.2	<b>68.7</b>
Change	-1.4	0.5	3.3	7.8	-3.7	<b>1.3</b>
<b>AVERAGE DURATION OF STAY (Days)</b>						<b>Average</b>
2018	6.6	6.4	6.5	6.7	6.9	<b>6.6</b>
2019	6.6	6.0	6.2	6.0	6.6	<b>6.3</b>
Change	0.0	-0.4	-0.4	-0.6	-0.4	<b>-0.4</b>

Source: Ministry of Tourism

Date: 26/6/19

Note: <sup>-1</sup> includes estimates for missing data

Note: <sup>-2</sup> Calculated based on bed-nights

**Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019**

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	833	146	12	524	151	823	137	12	523	151
February	848	149	12	536	151	837	139	12	535	151
March	861	153	12	543	153	847	140	12	542	153
April	867	153	12	549	153	855	142	12	548	153
May	871	156	12	550	153	859	145	12	549	153
<b>Average for the Period</b>	<b>856</b>	<b>150</b>	<b>12</b>	<b>538</b>	<b>152</b>	<b>844</b>	<b>140</b>	<b>12</b>	<b>537</b>	<b>152</b>

Source: Ministry of Tourism

Date: 26/6/19

**Table 4: TOURIST BED CAPACITY BY TYPE, 2019**

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,526	32,213	1,862	8,611	2,840	44,243	30,938	1,862	8,603	2,840	97.2	96.0	100.0	99.9	100.0
February	46,034	32,437	1,862	8,895	2,840	44,657	31,068	1,862	8,887	2,840	97.0	95.8	100.0	99.9	100.0
March	47,095	33,355	1,870	8,989	2,881	45,220	31,488	1,870	8,981	2,881	96.0	94.4	100.0	99.9	100.0
April	47,303	33,509	1,870	9,043	2,881	45,904	32,118	1,870	9,035	2,881	97.0	95.8	100.0	99.9	100.0
May	48,539	34,735	1,870	9,053	2,881	47,148	33,352	1,870	9,045	2,881	97.1	96.0	100.0	99.9	100.0
<b>Average for the Period</b>	<b>46,899</b>	<b>32,879</b>	<b>1,866</b>	<b>8,885</b>	<b>2,861</b>	<b>45,434</b>	<b>31,403</b>	<b>1,866</b>	<b>8,877</b>	<b>2,861</b>	<b>96.9</b>	<b>95.5</b>	<b>100.0</b>	<b>99.9</b>	<b>100.0</b>

Source: Ministry of Tourism

Date: 26/6/19

**Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019**

	Bed Nights (numbers) <sup>-1</sup>					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,236	814,050	28,537	127,169	28,480	81.5	2.9	12.7	2.9	72.8	84.9	49.4	47.7	32.3
February	1,019,386	822,628	33,542	131,333	31,883	80.7	3.3	12.9	3.1	81.5	94.6	64.3	52.8	40.1
March	1,006,832	817,021	30,077	123,248	36,485	81.1	3.0	12.2	3.6	71.8	83.7	51.9	44.3	40.9
April	981,416	813,662	28,944	107,146	31,663	82.9	2.9	10.9	3.2	71.3	84.4	51.6	39.5	36.6
May	674,893	571,089	18,892	67,985	16,927	84.6	2.8	10.1	2.5	46.2	55.2	32.6	24.2	19.0
<b>End Period</b>	<b>4,680,762</b>	<b>3,838,449</b>	<b>139,993</b>	<b>556,881</b>	<b>145,439</b>	<b>82.0</b>	<b>3.0</b>	<b>11.9</b>	<b>3.1</b>	<b>68.7</b>	<b>80.6</b>	<b>50.0</b>	<b>41.7</b>	<b>33.8</b>

Note: <sup>-1</sup> Including estimates for missing data

Source: Ministry of Tourism

Date: 26/6/19