

MINISTRY OF TOURISM

MONTHLY STATISTICS

JULY 2019



Maldives Tourism Performance

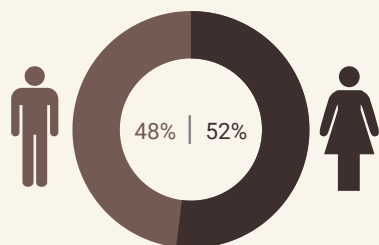
at end July 2019

ARRIVALS

MONTHLY ARRIVAL TOTALS

994,733
VISITORS
at end July 2019

+17.2% increase over 2018

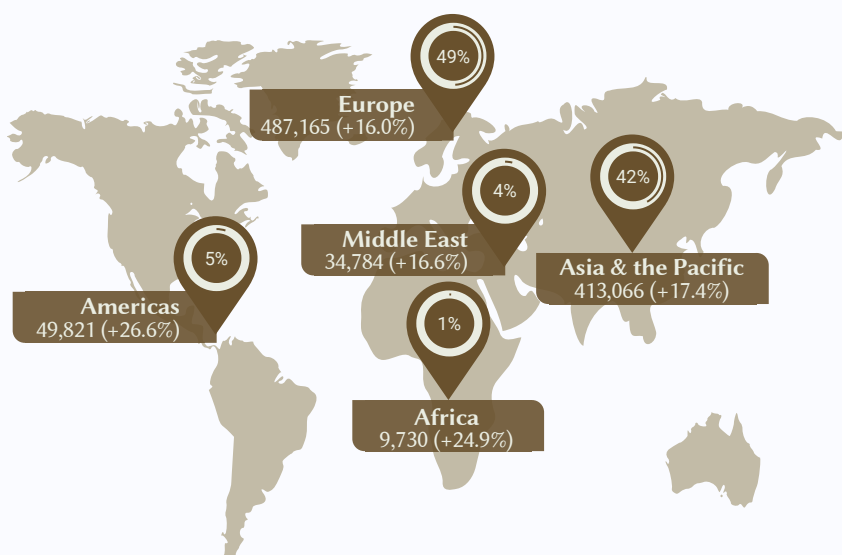


	2018	2019
January	142,351 (+13.6%)	151,552 (+6.5%)
February	144,286 (+19.2%)	168,583 (+16.8%)
March	133,466 (+18.5%)	162,843 (+22%)
April	119,713 (-0.1%)	163,114 (+36.3%)
May	92,913 (-0.6%)	103,022 (+10.9%)
June	93,786 (+10%)	113,457 (+21.0%)
July	122,332 (+8.1%)	132,144 (+8%)
August	123,992 (+2.2%)	
September	107,620 (+1.5%)	
October	127,393 (-0.5%)	
November	125,604 (+4.2%)	
December	150,818 (+5.4%)	

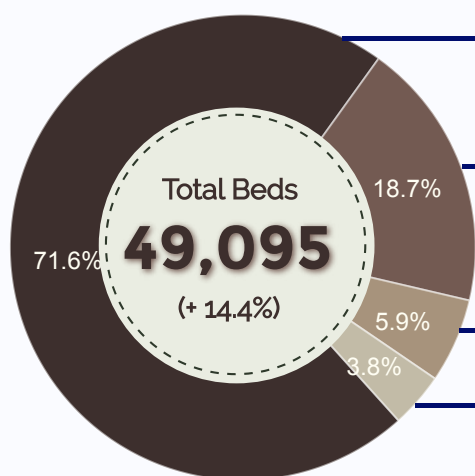
TOP 10 MARKETS

ARRIVALS BY REGION

- CHINA (17.4%)**
Arrivals: 172,834
Growth: +7.6%
- INDIA (9.4%)**
Arrivals: 93,175
Growth: +99.2%
- ITALY (8.1%)**
Arrivals: 80,713
Growth: +32.3%
- GERMANY (7.8%)**
Arrivals: 77,503
Growth: +19.7%
- U.K. (7.4%)**
Arrivals: 73,262
Growth: +11.1%
- RUSSIA (4.9%)**
Arrivals: 48,294
Growth: +12.9%
- FRANCE (4.0%)**
Arrivals: 39,265
Growth: +22.3%
- U.S.A (3.2%)**
Arrivals: 31,681
Growth: +31.6%
- JAPAN (2.6%)**
Arrivals: 25,426
Growth: +15.0%
- AUSTRALIA (2.4%)**
Arrivals: 23,785
Growth: +12.2%



BED CAPACITY OF TOURIST FACILITIES

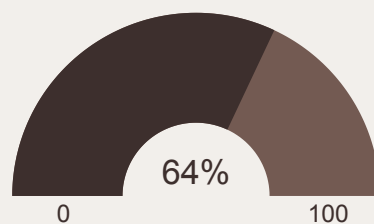


	Registered	Operating
Resorts	Nos: 157 Beds: 35,147 Growth in beds: +16.4%	Nos: 148 Beds: 33,400 Growth in beds: +15.9%
Guesthouses	Nos: 561 Beds: 9,197 Growth in beds: +13.6%	Nos: 561 Beds: 9,197 Growth in beds: +13.3%
Safaris	Nos: 153 Beds: 2,881 Growth in beds: +4.2%	Nos: 153 Beds: 2,881 Growth in beds: +4.2%
Hotels	Nos: 12 Beds: 1,870 Growth in beds: +0.5%	Nos: 11 Beds: 1,772 Growth in beds: -4.7%

BED NIGHTS

OCCUPANCY RATE

	2018	2019
January	941,497 (+17.7%)	998,236 (+6.0%)
February	925,585 (+19.8%)	1,019,386 (+10.1%)
March	873,729 (+16.4%)	1,006,832 (+15.2%)
April	796,840 (+7.3%)	981,416 (+23.2%)
May	641,544 (+6.7%)	717,776 (+11.9%)
June	544,550 (+13.2%)	714,502 (+31.2%)
July	743,514 (+8.1%)	790,097 (+6.3%)
August	822,923 (+10.2%)	
September	648,411 (+7.3%)	
October	820,687 (+3.3%)	
November	908,164 (+7.7%)	
December	909,237 (+5.3%)	



TOTAL TOURIST NIGHTS
6,228,166
+13.9% increase

AVERAGE STAY

6.3 Days

-0.1 ↓ days over 2018

TOURIST ARRIVALS BY NATIONALITY, January - July 2019

REGION / NATIONALITY	July				January - July				
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	Market Ranking 2019
EUROPE	47,603	53,318	12.0	40.3	420,000	487,165	16.0	49.0	
CENTRAL / EASTERN EUROPE	9,048	11,409	26.1	8.6	92,285	104,172	12.9	10.5	
Belarus	104	132	26.9	0.1	1,211	1,626	34.3	0.2	60
Bulgaria	123	154	25.2	0.1	3,456	3,928	13.7	0.4	40
Czech Republic	1,130	976	-13.6	0.7	8,650	8,585	-0.8	0.9	20
Hungary	272	462	69.9	0.3	4,893	6,125	25.2	0.6	28
Kazakhstan	488	430	-11.9	0.3	2,743	2,897	5.6	0.3	45
Latvia	31	70	125.8	0.1	692	767	10.8	0.1	72
Lithuania	62	61	-1.6	0.0	1,489	1,351	-9.3	0.1	62
Poland	878	1,937	120.6	1.5	7,543	10,157	34.7	1.0	18
Romania	351	446	27.1	0.3	4,843	5,672	17.1	0.6	33
Russia	4,370	5,345	22.3	4.0	42,767	48,294	12.9	4.9	6
Slovakia	386	392	1.6	0.3	4,530	4,532	0.0	0.5	36
Ukraine	641	769	20.0	0.6	6,768	7,623	12.6	0.8	22
Other Central / Eastern Europe	212	235	10.8	0.2	2,700	2,615	-3.1	0.3	49
NORTHERN EUROPE	12,516	12,079	-3.5	9.1	91,771	97,797	6.6	9.8	
Denmark	1,529	1,207	-21.1	0.9	7,739	7,532	-2.7	0.8	24
Finland	287	253	-11.8	0.2	3,088	2,943	-4.7	0.3	44
Ireland	361	386	6.9	0.3	2,434	2,585	6.2	0.3	50
Norway	1,048	1,029	-1.8	0.8	3,795	3,759	-0.9	0.4	41
Sweden	856	727	-15.1	0.6	8,604	7,553	-12.2	0.8	23
United Kingdom	8,421	8,470	0.6	6.4	65,956	73,262	11.1	7.4	5
Other Northern Europe	14	7	-50.0	0.0	155	163	5.2	0.0	79
SOUTHERN EUROPE	9,855	11,816	19.9	8.9	85,733	111,312	29.8	11.2	
Croatia	52	94	80.8	0.1	952	1,332	39.9	0.1	63
Greece	150	143	-4.7	0.1	1,172	1,404	19.8	0.1	61
Italy	4,644	5,337	14.9	4.0	61,016	80,713	32.3	8.1	3
Portugal	920	1,105	20.1	0.8	4,373	6,105	39.6	0.6	29
Serbia	205	228	11.2	0.2	1,451	1,776	22.4	0.2	58
Slovenia	248	327	31.9	0.2	1,862	2,152	15.6	0.2	53
Spain	3,408	4,313	26.6	3.3	13,437	15,837	17.9	1.6	14
Other Southern Europe	228	269	18.0	0.2	1,470	1,993	35.6	0.2	56
WESTERN EUROPE	14,361	16,273	13.3	12.3	140,497	163,161	16.1	16.4	
Austria	1,301	1,415	8.8	1.1	12,278	13,415	9.3	1.3	16
Belgium	572	713	24.7	0.5	3,685	4,529	22.9	0.5	37
France	2,043	2,242	9.7	1.7	32,403	39,625	22.3	4.0	7
Germany	6,932	8,266	19.2	6.3	64,759	77,503	19.7	7.8	4
Netherlands / Holland	1,554	1,296	-16.6	1.0	7,101	6,803	-4.2	0.7	26
Switzerland	1,899	2,273	19.7	1.7	19,694	20,587	4.5	2.1	11
Other Western Europe	60	68	13.3	0.1	577	699	21.1	0.1	74
EAST MEDITERRANEAN EUROPE	1,823	1,741	-4.5	1.3	9,714	10,723	10.4	1.1	
Israel	679	841	23.9	0.6	3,249	4,477	37.8	0.5	38
Turkey	1,097	848	-22.7	0.6	6,125	5,811	-5.1	0.6	31
Other East Mediterranean Europe	47	52	10.6	0.0	340	435	27.9	0.0	77
ASIA & THE PACIFIC	61,309	64,287	4.9	48.6	351,774	413,066	17.4	41.5	
NORTH EAST ASIA	39,940	39,328	-1.5	29.8	208,696	227,392	9.0	22.9	
China	33,227	32,569	-2.0	24.6	160,639	172,834	7.6	17.4	1
Japan	2,923	2,802	-4.1	2.1	22,110	25,426	15.0	2.6	9
Korea	2,477	2,522	1.8	1.9	18,392	19,880	8.1	2.0	12
Taiwan	1,305	1,418	8.7	1.1	7,425	9,063	22.1	0.9	19
Other North East Asia	8	17	112.5	0.0	130	189	45.4	0.0	78
SOUTH EAST ASIA	9,256	7,433	-19.7	5.6	58,430	52,271	-10.5	5.3	
Indonesia	586	533	-9.0	0.4	3,673	2,635	-28.3	0.3	48
Malaysia	2,169	1,750	-19.3	1.3	14,471	13,006	-10.1	1.3	17
Myanmar	127	66	-48.0	0.0	643	673	4.7	0.1	75
Philippines	1,199	602	-49.8	0.5	7,161	5,429	-24.2	0.5	34
Singapore	918	860	-6.3	0.7	6,924	7,927	14.5	0.8	21
Thailand	3,427	2,825	-17.6	2.1	20,772	17,697	-14.8	1.8	13
Viet Nam	717	697	-2.8	0.5	3,865	4,064	5.1	0.4	39
Other South East Asia	113	100	-11.5	0.1	921	840	-8.8	0.1	70
SOUTH ASIA	8,156	13,451	64.9	10.2	61,609	107,283	74.1	10.8	
Bangladesh	286	213	-25.5	0.2	2,094	2,046	-2.3	0.2	55
India	5,694	11,035	93.8	8.4	46,776	93,175	99.2	9.4	2
Iran	203	96	-52.7	0.1	1,304	992	-23.9	0.1	68
Pakistan	622	1,390	123.5	1.1	3,388	3,693	9.0	0.4	42
Sri Lanka	1,256	561	-55.3	0.4	7,425	6,598	-11.1	0.7	27
Other South Asia	95	156	64.2	0.1	622	779	25.2	0.1	71
OCEANIA	3,957	4,075	3.0	3.1	23,039	26,120	13.4	2.6	
Australia	3,625	3,701	2.1	2.8	21,196	23,785	12.2	2.4	10
New Zealand	322	371	15.2	0.3	1,816	2,299	26.6	0.2	52
Other Oceania	10	3	-70.0	0.0	27	36	33.3	0.0	82
AMERICAS	5,117	5,873	14.8	4.4	39,351	49,821	26.6	5.0	
Argentina	148	110	-25.7	0.1	2,335	1,806	-22.7	0.2	57
Brazil	451	647	43.5	0.5	4,433	5,741	29.5	0.6	32
Canada	601	686	14.1	0.5	5,481	7,051	28.6	0.7	25
Mexico	138	170	23.2	0.1	963	1,087	12.9	0.1	66
U.S.A.	3,494	3,997	14.4	3.0	24,078	31,681	31.6	3.2	8
Other Americas	285	263	-7.7	0.2	2,061	2,455	19.1	0.2	51
MIDDLE EAST	6,693	7,105	6.2	5.4	29,823	34,784	16.6	3.5	
Egypt	393	456	16.0	0.3	1,871	2,048	9.5	0.2	54
Jordan	151	223	47.7	0.2	859	998	16.2	0.1	67
Kuwait	257	404	57.2	0.3	3,004	3,692	22.9	0.4	43
Lebanon	189	172	-9.0	0.1	1,083	1,172	8.2	0.1	65
Oman	132	97	-26.5	0.1	488	704	44.3	0.1	73
Qatar	383	578	50.9	0.4	1,845	2,745	48.8	0.3	47
Saudi Arabia	3,466	3,493	0.8	2.6	13,579	15,113	11.3	1.5	15
Syria	126	137	8.7	0.1	627	661	5.4	0.1	76
United Arab Emirates	1,240	1,206	-2.7	0.9	4,807	5,901	22.8	0.6	30
Other Middle East	356	339	-4.8	0.3	1,660	1,750	5.4	0.2	59
AFRICA	1,595	1,526	-4.3	1.2	7,790	9,730	24.9	1.0	
Algeria	237	279	17.7	0.2	770	874	13.5	0.1	69
Morocco	182	190	4.4	0.1	890	1,210	36.0	0.1	64
South Africa	745	549	-26.3	0.4	3,843	4,893	27.3	0.5	35
Other Africa	431	508	17.9	0.4	2,287	2,753	20.4	0.3	46
OTHERS	15	35	133.3	0.0	109	167	53.2	0.0	
UN Passport Holders	3	21	600.0	0.0	25	74	196.0	0.0	81
Other / Not Stated	12	14	16.7	0.0	84	93	10.7	0.0	80
TOTAL TOURIST ARRIVALS	122,332	132,144	8.0	100.0	848,847	994,733	17.2	100.0	

Source: Ministry of Tourism (MoT)

Date: 6/08/19

Data provided by Maldives Immigration

Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019
(at end July 2019)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Jan-Jul	
TOURIST ARRIVALS								Total	
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	404,925
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	443,922
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	848,847
2019	Male	72,654	80,612	77,386	77,481	49,160	54,044	63,259	474,596
	Female	78,898	87,971	85,457	85,633	53,862	59,431	68,885	520,137
	Total	151,552	168,583	162,843	163,114	103,022	113,475	132,144	994,733
	% Change (2017/2018)	6.5	16.8	22.0	36.3	10.9	21.0	8.0	17.2
BED-NIGHTS (Estimated) ⁻¹								Total	
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	5,467,259
2019		998,236	1,019,386	1,006,832	981,416	717,776	714,502	790,019	6,228,166
	% Change (2017/2018)	6.0	10.1	15.2	23.2	11.9	31.2	6.3	13.9
TOURIST ACCOMMODATION CAPACITY (Registered)									
2018	No. of Establishments	751	754	759	777	782	786	792	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	-
2019	No. of Establishments	833	848	861	867	872	877	883	-
	Beds	45,526	46,034	47,095	47,303	48,555	48,825	49,095	-
	% Change in Beds (2017/2018)	9.4	10.4	12.0	10.8	13.6	14.0	14.4	-
TOURIST ACCOMMODATION CAPACITY (Operational)								Average	
2018	No. of Establishments	746	746	751	770	773	774	781	763
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,325
2019	No. of Establishments	823	837	847	855	860	865	873	851
	Beds	44,243	44,657	45,220	45,904	47,162	47,443	47,250	45,983
	% Change in Beds (2017/2018)	8.1	9.4	9.9	9.7	13.6	14.3	13.8	10.8
OCCUPANCY RATE (%) ⁻²								Average	
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	62.6
2019		72.8	81.5	71.8	71.3	49.1	50.2	53.9	64.4
	Change	-1.4	0.5	3.3	7.8	-0.8	6.5	-3.8	1.7
AVAAERAGE DURATION OF STAY (Days)								Average	
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.4
2019		6.6	6.0	6.2	6.0	7.0	6.3	6.0	6.3
	Change	0.0	-0.4	-0.4	-0.6	0.1	0.5	-0.1	-0.1

Source: Ministry of Tourism

Date: 19/8/19

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	833	146	12	524	151	823	137	12	523	151
February	848	149	12	536	151	837	139	12	535	151
March	861	153	12	543	153	847	140	12	542	153
April	867	153	12	549	153	855	142	12	548	153
May	872	156	12	551	153	860	145	12	550	153
June	877	157	12	555	153	865	146	12	554	153
July	883	157	12	561	153	873	148	11	561	153
Average for the Period	863	153	12	546	152	851	142	12	545	152

Source: Ministry of Tourism

Date: 19/8/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,526	32,213	1,862	8,611	2,840	44,243	30,938	1,862	8,603	2,840	97.2	96.0	100.0	99.9	100.0
February	46,034	32,437	1,862	8,895	2,840	44,657	31,068	1,862	8,887	2,840	97.0	95.8	100.0	99.9	100.0
March	47,095	33,355	1,870	8,989	2,881	45,220	31,488	1,870	8,981	2,881	96.0	94.4	100.0	99.9	100.0
April	47,303	33,509	1,870	9,043	2,881	45,904	32,118	1,870	9,035	2,881	97.0	95.8	100.0	99.9	100.0
May	48,555	34,735	1,870	9,069	2,881	47,162	33,352	1,870	9,059	2,881	97.1	96.0	100.0	99.9	100.0
June	48,825	34,953	1,870	9,121	2,881	47,443	33,581	1,870	9,111	2,881	97.2	96.1	100.0	99.9	100.0
July	49,095	35,147	1,870	9,197	2,881	47,250	33,400	1,772	9,197	2,881	96.2	95.0	94.8	100.0	100.0
Average for the Period	47,490	33,764	1,868	8,989	2,869	45,983	32,278	1,854	8,982	2,869	96.8	95.6	99.3	99.9	100.0

Source: Ministry of Tourism

Date: 19/8/19

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,236	814,050	28,537	127,169	28,480	81.5	2.9	12.7	2.9	72.8	84.9	49.4	47.7	32.3
February	1,019,386	822,628	33,542	131,333	31,883	80.7	3.3	12.9	3.1	81.5	94.6	64.3	52.8	40.1
March	1,006,832	817,021	30,077	123,248	36,485	81.1	3.0	12.2	3.6	71.8	83.7	51.9	44.3	40.9
April	981,416	813,662	28,944	107,146	31,663	82.9	2.9	10.9	3.2	71.3	84.4	51.6	39.5	36.6
May	717,776	611,131	20,430	68,336	17,879	85.1	2.8	9.5	2.5	49.1	59.1	35.2	24.3	20.0
June	714,502	626,469	18,636	61,913	7,483	87.7	2.6	8.7	1.0	50.2	62.2	33.2	22.7	8.7
July	790,019	684,027	22,770	72,976	10,245	86.6	2.9	9.2	1.3	53.9	66.1	41.5	25.6	11.5
End Period	6,228,166	5,188,987	182,937	692,122	164,120	83.3	2.9	11.1	2.6	64.4	76.4	46.7	36.7	27.2

Note: ⁻¹ Including estimates for missing data

Date: 19/8/19

Source: Ministry of Tourism