

MINISTRY OF TOURISM

MONTHLY STATISTICS

NOVEMBER 2019



Maldives Tourism Performance

at end November 2019

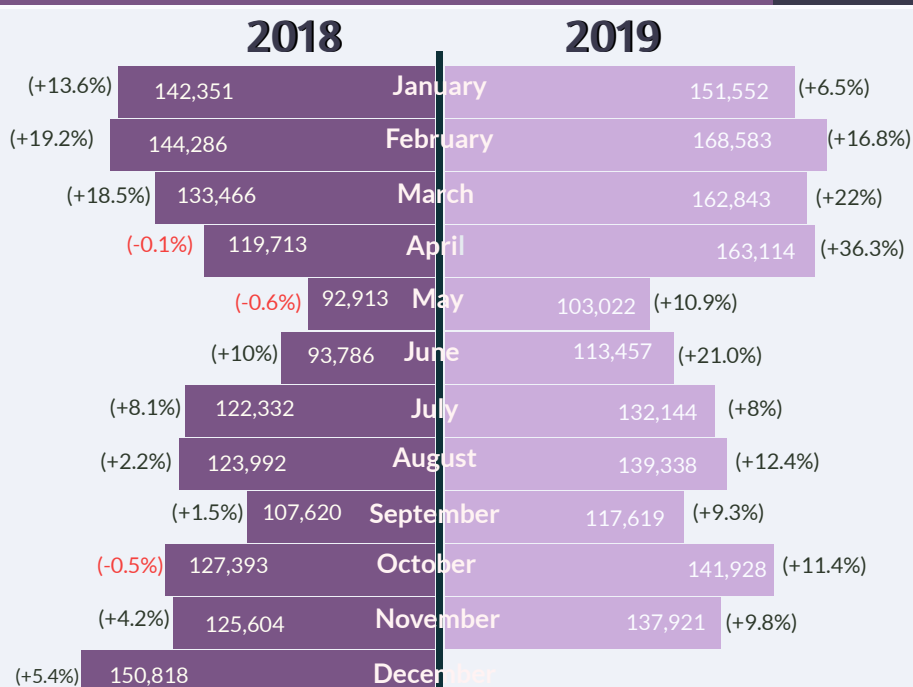
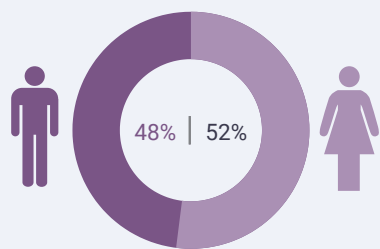
ARRIVALS

MONTHLY ARRIVAL TOTALS

1,531,539
VISITORS

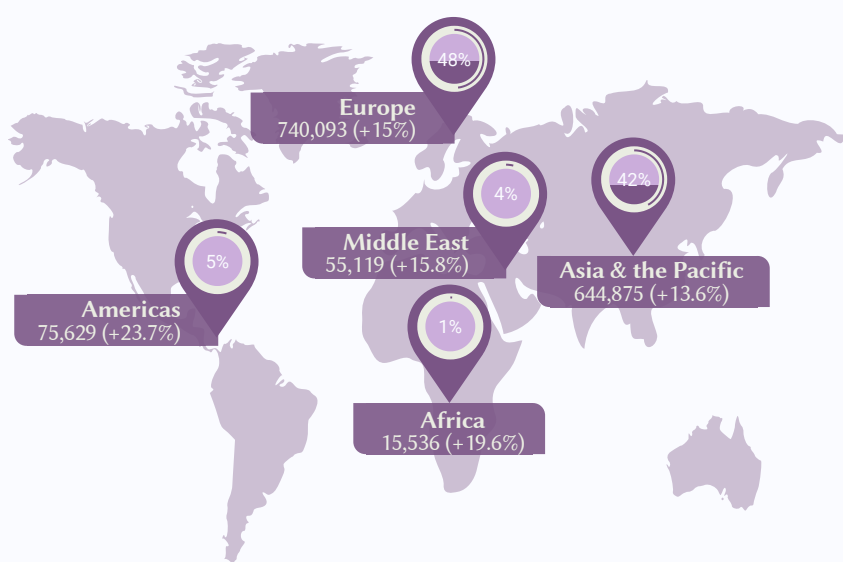
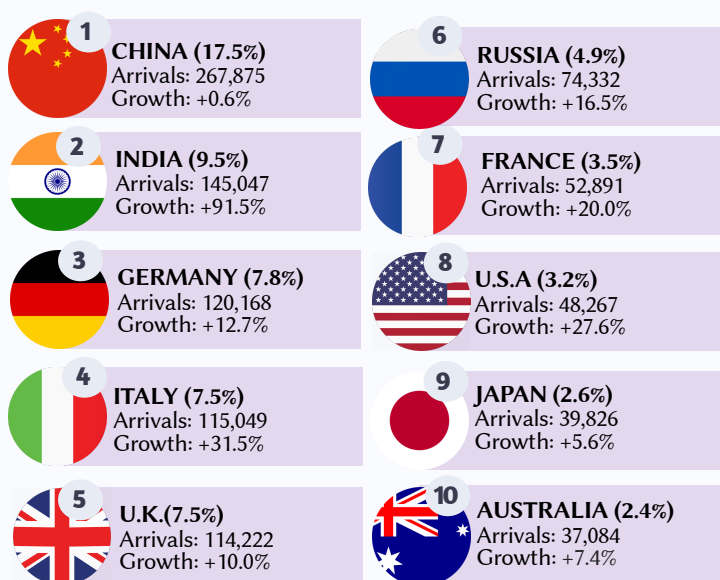
at end November 2019

+14.9% increase over 2018

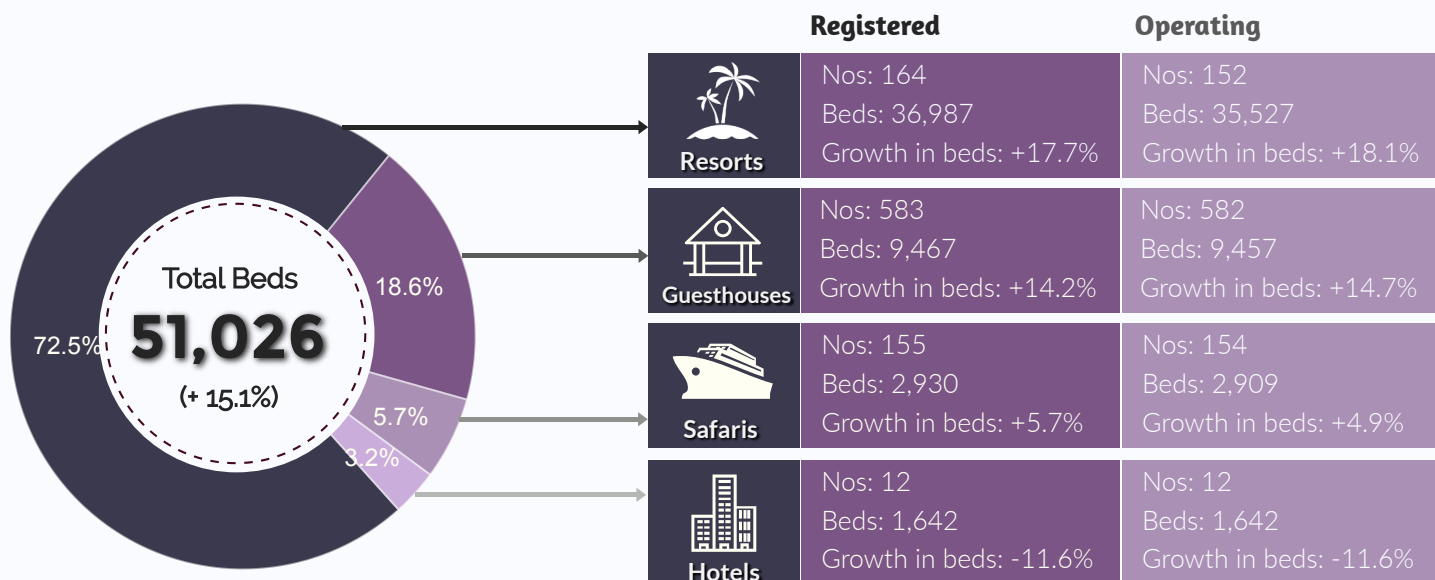


TOP 10 MARKETS

ARRIVALS BY REGION

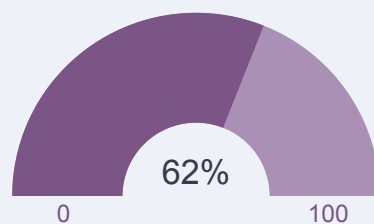
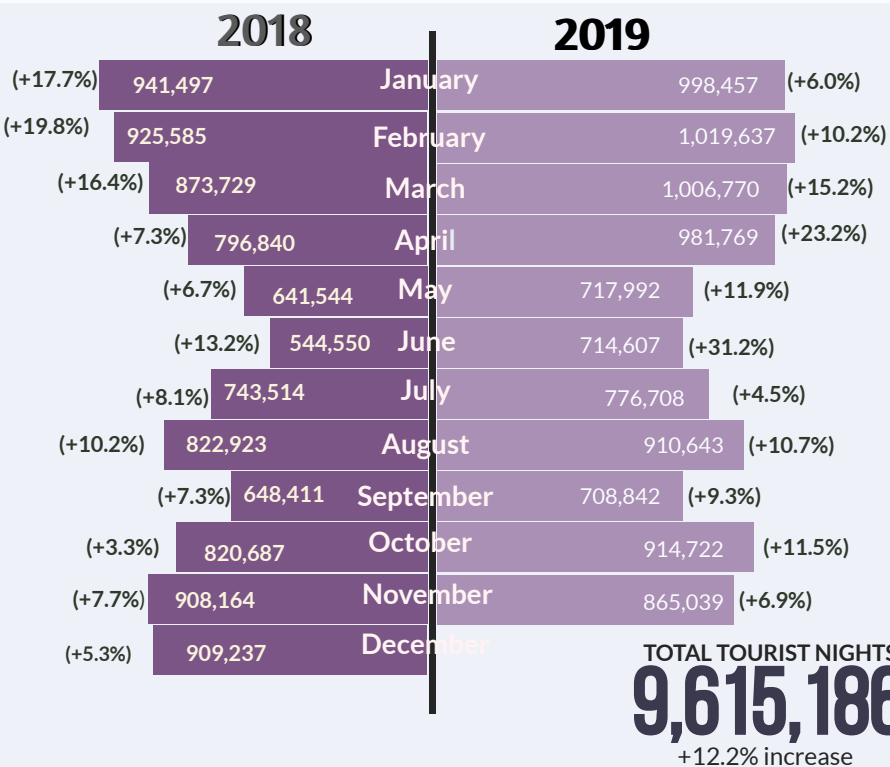


BED CAPACITY OF TOURIST FACILITIES



BED NIGHTS

OCCUPANCY RATE



- 0.01% ↓
over 2018

AVERAGE STAY

6.3 Days

-0.1 ↓
days over 2018

TOURIST ARRIVALS BY NATIONALITY, January - November 2019

REGION / NATIONALITY	November				January - November				Market Ranking 2019
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	
EUROPE	64,207	74,548	16.1	54.1	643,665	740,093	15.0	48.3	
CENTRAL / EASTERN EUROPE	13,970	17,655	26.4	12.8	133,833	158,305	18.3	10.3	
Belarus	187	295	57.8	0.2	1,867	2,414	29.3	0.2	60
Bulgaria	456	485	6.4	0.4	4,551	5,112	12.3	0.3	41
Czech Republic	1,237	1,179	-4.7	0.9	11,980	11,961	-0.2	0.8	21
Hungary	468	726	55.1	0.5	6,675	8,478	27.0	0.6	34
Kazakhstan	138	262	89.9	0.2	3,598	4,082	13.5	0.3	47
Latvia	174	149	-14.4	0.1	1,028	1,193	16.1	0.1	71
Lithuania	328	197	-39.9	0.1	2,340	1,881	-19.6	0.1	65
Poland	1,251	2,821	125.5	2.0	10,867	18,656	71.7	1.2	18
Romania	1,098	1,209	10.1	0.9	7,408	8,578	15.8	0.6	33
Russia	6,901	8,171	18.4	5.9	63,783	74,332	16.5	4.9	6
Slovakia	530	580	9.4	0.4	5,907	6,108	3.4	0.4	38
Ukraine	867	1,234	42.3	0.9	10,021	11,715	16.9	0.8	23
Other Central / Eastern Europe	335	347	3.6	0.3	3,808	3,795	-0.3	0.2	52
NORTHERN EUROPE	13,889	14,868	7.0	10.8	140,428	148,356	5.6	9.7	
Denmark	766	615	-19.7	0.4	10,298	9,847	-4.4	0.6	28
Finland	579	568	-1.9	0.4	4,687	4,411	-5.9	0.3	45
Ireland	328	348	6.1	0.3	3,847	3,914	1.7	0.3	49
Norway	387	416	7.5	0.3	5,098	5,064	-0.7	0.3	42
Sweden	1,301	972	-25.3	0.7	12,468	10,683	-14.3	0.7	25
United Kingdom	10,518	11,936	13.5	8.7	103,818	114,222	10.0	7.5	5
Other Northern Europe	10	13	30.0	0.0	212	215	1.4	0.0	79
SOUTHERN EUROPE	11,999	16,310	35.9	11.8	135,033	172,285	27.6	11.2	
Croatia	134	179	33.6	0.1	1,363	1,921	40.9	0.1	64
Greece	198	264	33.3	0.2	1,976	2,349	18.9	0.2	61
Italy	7,927	11,114	40.2	8.1	87,510	115,049	31.5	7.5	4
Portugal	577	822	42.5	0.6	7,520	10,421	38.6	0.7	26
Serbia	241	301	24.9	0.2	2,178	2,827	29.8	0.2	58
Slovenia	230	265	15.2	0.2	2,772	3,217	16.1	0.2	56
Spain	2,426	3,004	23.8	2.2	29,149	33,051	13.4	2.2	12
Other Southern Europe	266	361	35.7	0.3	2,565	3,450	34.5	0.2	54
WESTERN EUROPE	23,333	24,044	3.0	17.4	217,595	241,591	11.0	15.8	
Austria	2,013	2,229	10.7	1.6	18,026	19,242	6.7	1.3	17
Belgium	504	518	2.8	0.4	5,682	6,544	15.2	0.4	37
France	3,349	4,229	26.3	3.1	44,062	52,891	20.0	3.5	7
Germany	13,043	12,816	-1.7	9.3	106,660	120,168	12.7	7.8	3
Netherlands / Holland	836	789	-5.6	0.6	12,746	11,267	-11.6	0.7	24
Switzerland	3,508	3,387	-3.4	2.5	29,533	30,436	3.1	2.0	13
Other Western Europe	80	76	-5.0	0.1	886	1,043	17.7	0.1	75
EAST MEDITERRANEAN EUROPE	1,016	1,671	64.5	1.2	16,776	19,556	16.6	1.3	
Israel	359	492	37.0	0.4	6,883	9,664	40.4	0.6	29
Turkey	599	1,115	86.1	0.8	9,270	9,174	-1.0	0.6	31
Other East Mediterranean Europe	58	64	10.3	0.0	623	718	15.2	0.0	77
ASIA & THE PACIFIC	50,169	49,864	-0.6	36.2	567,891	644,875	13.6	42.1	
NORTH EAST ASIA	27,433	23,457	-14.5	17.0	346,908	355,573	2.5	23.2	
China	18,465	15,600	-15.5	11.3	266,376	267,875	0.6	17.5	1
Japan	3,823	3,110	-18.7	2.3	37,713	39,826	5.6	2.6	9
Korea	4,098	3,851	-6.0	2.8	31,057	33,441	7.7	2.2	11
Taiwan	1,037	872	-15.9	0.6	11,608	14,163	22.0	0.9	19
Other North East Asia	10	24	140.0	0.0	154	268	74.0	0.0	78
SOUTH EAST ASIA	6,435	6,411	-0.4	4.6	85,318	79,502	-6.8	5.2	
Indonesia	511	416	-18.6	0.3	5,532	4,268	-22.8	0.3	46
Malaysia	1,473	1,585	7.6	1.1	20,436	19,540	-4.4	1.3	16
Myanmar	118	131	11.0	0.1	935	1,171	25.2	0.1	73
Philippines	714	722	1.1	0.5	10,336	7,851	-24.0	0.5	35
Singapore	1,506	1,274	-15.4	0.9	11,534	12,748	10.5	0.8	20
Thailand	1,757	1,708	-2.8	1.2	30,152	27,052	-10.3	1.8	14
Viet Nam	275	517	88.0	0.4	5,173	5,721	10.6	0.4	39
Other South East Asia	81	58	-28.4	0.0	1,220	1,151	-5.7	0.1	74
SOUTH ASIA	13,086	16,375	25.1	11.9	98,126	168,770	72.0	11.0	
Bangladesh	196	220	12.2	0.2	3,245	3,325	2.5	0.2	55
India	11,590	14,430	24.5	10.5	75,814	145,047	91.3	9.5	2
Iran	64	99	54.7	0.1	1,709	1,456	-14.8	0.1	69
Pakistan	320	388	21.3	0.3	4,893	5,575	13.9	0.4	40
Sri Lanka	840	1,140	35.7	0.8	11,484	11,953	4.1	0.8	22
Other South Asia	76	98	28.9	0.1	981	1,414	44.1	0.1	70
OCEANIA	3,215	3,621	12.6	2.6	37,539	41,030	9.3	2.7	
Australia	2,970	3,308	11.4	2.4	34,523	37,084	7.4	2.4	10
New Zealand	244	273	11.9	0.2	2,964	3,824	29.0	0.2	50
Other Oceania	1	40	3900.0	0.0	52	122	134.6	0.0	82
AMERICAS	6,830	8,020	17.4	5.8	61,144	75,629	23.7	4.9	
Argentina	196	235	19.9	0.2	3,050	2,451	-19.6	0.2	59
Brazil	788	866	9.9	0.6	6,972	8,851	27.0	0.6	32
Canada	906	1,015	12.0	0.7	8,389	10,269	22.4	0.7	27
Mexico	232	379	63.4	0.3	1,615	1,979	22.5	0.1	62
U.S.A.	4,329	5,176	19.6	3.8	37,835	48,267	27.6	3.2	8
Other Americas	379	349	-7.9	0.3	3,283	3,812	16.1	0.2	51
MIDDLE EAST	3,429	4,255	24.1	3.1	47,597	55,119	15.8	3.6	
Egypt	290	312	7.6	0.2	3,205	3,480	8.6	0.2	53
Jordan	97	198	104.1	0.1	1,355	1,677	23.8	0.1	67
Kuwait	235	295	25.5	0.2	4,134	4,912	18.8	0.3	43
Lebanon	161	156	-3.1	0.1	1,700	1,746	2.7	0.1	66
Oman	179	143	-20.1	0.1	870	1,035	19.0	0.1	76
Qatar	104	196	88.5	0.1	2,794	4,054	45.1	0.3	48
Saudi Arabia	1,186	1,373	15.8	1.0	21,475	24,321	13.3	1.6	15
Syria	97	166	71.1	0.1	1,026	1,184	15.4	0.1	72
United Arab Emirates	901	1,126	25.0	0.8	8,376	9,595	14.6	0.6	30
Other Middle East	179	290	62.0	0.2	2,662	3,115	17.0	0.2	57
AFRICA	949	1,192	25.6	0.9	12,993	15,536	19.6	1.0	
Algeria	83	93	12.0	0.1	1,412	1,602	13.5	0.1	68
Morocco	115	167	45.2	0.1	1,522	1,924	26.4	0.1	63
South Africa	429	459	7.0	0.3	6,305	7,429	17.8	0.5	36
Other Africa	322	473	46.9	0.3	3,754	4,581	22.0	0.3	44
OTHERS	20	42	110.0	0.0	166	287	72.9	0.0	
UN Passport Holders	1	23	2200.0	0.0	50	131	162.0	0.0	81
Other / Not Stated	19	19	0.0	0.0	116	156	34.5	0.0	80
TOTAL TOURIST ARRIVALS	125,604	137,921	9.8	100.0	1,333,456	1,531,539	14.9	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 3/12/2019

Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019

(at end November 2019)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Jan-Nov	
TOURIST ARRIVALS												Total	
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	58,839	51,698	61,444	60,624	637,530
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	65,153	55,922	65,949	64,980	695,926
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	123,992	107,620	127,393	125,604	1,333,456
2019	Male	72,654	80,612	77,386	77,481	49,160	54,044	63,259	66,671	57,144	68,634	66,248	733,293
	Female	78,898	87,971	85,457	85,633	53,862	59,431	68,885	72,667	60,475	73,294	71,673	798,246
	Total	151,552	168,583	162,843	163,114	103,022	113,475	132,144	139,338	117,619	141,928	137,921	1,531,539
	% Change (2017/2018)	6.5	16.8	22.0	36.3	10.9	21.0	8.0	12.4	9.3	11.4	9.8	14.9
BED-NIGHTS (Estimated) _1												Total	
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	822,923	648,411	820,687	809,164	8,568,443
2019		998,457	1,019,637	1,006,770	981,769	717,992	714,607	776,708	910,643	708,842	914,722	865,039	9,615,186
	% Change (2017/2018)	6.0	10.2	15.2	23.2	11.9	31.2	4.5	10.7	9.3	11.5	6.9	12.2
TOURIST ACCOMMODATION CAPACITY (Registered)													
2018	No. of Establishments	751	754	759	777	782	786	792	794	802	808	813	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	43,099	43,660	43,806	44,345	-
2019	No. of Establishments	835	850	861	869	874	879	886	892	907	910	914	-
	Beds	45,565	46,073	47,107	47,351	48,603	48,873	49,189	49,740	50,802	50,926	51,026	-
	% Change in Beds (2017/2018)	9.5	10.5	12.0	10.9	13.7	14.1	14.6	15.4	16.4	16.3	15.1	-
TOURIST ACCOMMODATION CAPACITY (Operational)												Average	
2018	No. of Establishments	746	746	751	770	773	774	781	783	789	797	801	774
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,780	42,355	42,501	42,960	41,715
2019	No. of Establishments	824	838	846	856	861	866	872	878	892	895	900	866
	Beds	44,266	44,680	45,216	45,936	47,196	47,477	47,174	47,102	49,213	49,337	49,535	47,012
	% Change in Beds (2017/2018)	8.1	9.5	9.9	9.8	13.7	14.4	13.6	12.7	16.2	16.1	15.3	12.7
OCCUPANCY RATE (%) _2												Average	
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	63.5	51.0	62.3	62.8	61.7
2019		72.8	81.5	71.8	71.2	49.1	50.2	53.1	62.4	48.0	59.8	58.2	61.6
	Change	-1.4	0.5	3.3	7.8	-0.8	6.4	-4.6	-1.2	-3.0	-2.5	-4.6	0.0
AVERAAGE DURATION OF STAY (Days)												Average	
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.6	6.0	6.4	6.4	6.4
2019		6.6	6.0	6.2	6.0	7.0	6.3	5.9	6.5	6.0	6.4	6.3	6.3
	Change	0.0	-0.4	-0.4	-0.6	0.1	0.5	-0.2	-0.1	0.0	0.0	-0.2	-0.1

Source: Ministry of Tourism

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Date: 19/12/19

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	835	146	12	524	153	824	137	12	523	152
February	850	149	12	536	153	838	139	12	535	152
March	861	153	12	542	154	846	140	12	541	153
April	869	153	12	549	155	856	142	12	548	154
May	874	156	12	551	155	861	145	12	550	154
June	879	157	12	555	155	866	146	12	554	154
July	886	158	12	562	154	872	147	11	561	153
August	892	160	11	567	154	878	149	10	566	153
September	907	163	11	578	155	892	151	10	577	154
October	910	164	11	580	155	895	152	10	579	154
November	914	164	12	583	155	900	152	12	582	154
Average for the Period	880	157	12	557	154	866	145	11	556	153

Source: Ministry of Tourism

Date: 19/12/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,565	32,213	1,862	8,611	2,879	44,266	30,938	1,862	8,601	2,865	97.1	96.0	100.0	99.9	99.5
February	46,073	32,437	1,862	8,895	2,879	44,680	31,068	1,862	8,885	2,865	97.0	95.8	100.0	99.9	99.5
March	47,107	33,355	1,870	8,981	2,901	45,216	31,488	1,870	8,971	2,887	96.0	94.4	100.0	99.9	99.5
April	47,351	33,509	1,870	9,047	2,925	45,936	32,118	1,870	9,037	2,911	97.0	95.8	100.0	99.9	99.5
May	48,603	34,735	1,870	9,073	2,925	47,196	33,352	1,870	9,063	2,911	97.1	96.0	100.0	99.9	99.5
June	48,873	34,953	1,870	9,125	2,925	47,477	33,581	1,870	9,115	2,911	97.1	96.1	100.0	99.9	99.5
July	49,189	35,195	1,870	9,221	2,903	47,174	33,302	1,772	9,211	2,889	95.9	94.6	94.8	99.9	99.5
August	49,740	35,931	1,570	9,313	2,926	47,102	33,422	1,472	9,303	2,905	94.7	93.0	93.8	99.9	99.3
September	50,802	36,887	1,570	9,415	2,930	49,213	35,427	1,472	9,405	2,909	96.9	96.0	93.8	99.9	99.3
October	50,926	36,987	1,570	9,439	2,930	49,337	35,527	1,472	9,429	2,909	96.9	96.1	93.8	99.9	99.3
November	51,026	36,987	1,642	9,467	2,930	49,535	35,527	1,642	9,457	2,909	97.1	96.1	100.0	99.9	99.3
Average for the Period	48,660	34,835	1,766	9,144	2,914	47,012	33,250	1,730	9,134	2,897	96.6	95.5	97.8	99.9	99.4

Source: Ministry of Tourism

Date: 19/12/19

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,457	814,050	28,537	127,139	28,731	81.5	2.9	12.7	2.9	72.8	84.9	49.4	47.7	32.3
February	1,019,637	822,628	33,542	131,303	32,164	80.7	3.3	12.9	3.2	81.5	94.6	64.3	52.8	40.1
March	1,006,770	817,021	30,077	123,111	36,561	81.2	3.0	12.2	3.6	71.8	83.7	51.9	44.3	40.9
April	981,769	813,662	28,944	107,170	31,993	82.9	2.9	10.9	3.3	71.2	84.4	51.6	39.5	36.6
May	717,992	611,131	20,430	68,366	18,065	85.1	2.8	9.5	2.5	49.1	59.1	35.2	24.3	20.0
June	714,607	626,469	18,636	61,941	7,561	87.7	2.6	8.7	1.1	50.2	62.2	33.2	22.7	8.7
July	776,708	680,599	23,528	62,491	10,091	87.6	3.0	8.0	1.3	53.1	65.9	42.8	21.9	11.3
August	910,643	776,889	20,602	94,271	18,880	85.3	2.3	10.4	2.1	62.4	75.0	45.1	32.7	21.0
September	708,842	602,698	18,927	67,090	20,126	85.0	2.7	9.5	2.8	48.0	56.7	42.9	23.8	23.1
October	914,722	798,281	20,051	74,464	21,926	87.3	2.2	8.1	2.4	59.8	72.5	43.9	25.5	24.3
November	865,039	739,173	15,021	88,919	21,926	85.4	1.7	10.3	2.5	58.2	69.4	30.5	31.3	25.1
End Period	9,615,186	8,102,599	258,296	1,006,265	248,025	84.3	2.7	10.5	2.6	61.6	73.5	44.6	33.3	25.8

 Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 19/12/19