

MINISTRY OF TOURISM

MONTHLY STATISTICS

OCTOBER 2019



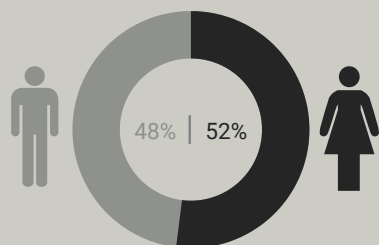
Maldives Tourism Performance

at end October 2019

ARRIVALS

1,393,618
VISITORS
at end October 2019

+15.4% increase over 2018



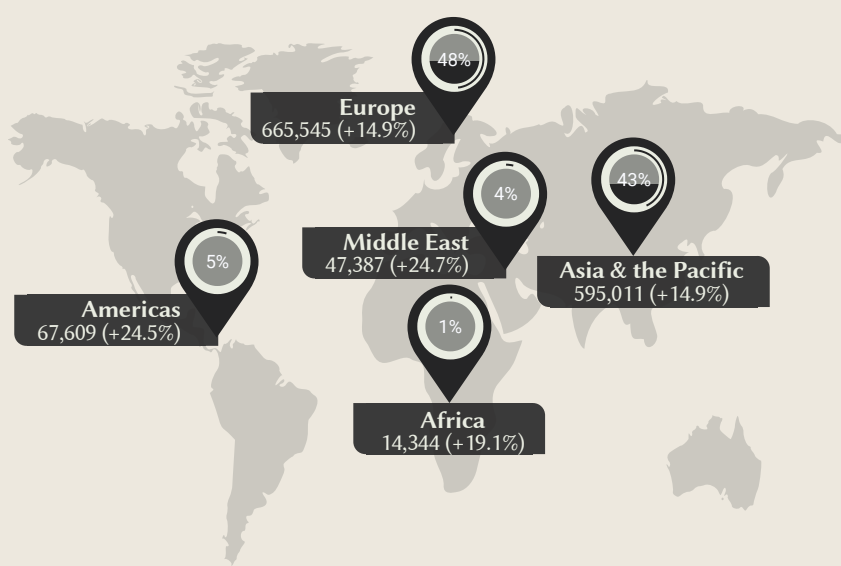
MONTHLY ARRIVAL TOTALS

	2018	2019
January	142,351 (+13.6%)	151,552 (+6.5%)
February	144,286 (+19.2%)	168,583 (+16.8%)
March	133,466 (+18.5%)	162,843 (+22%)
April	119,713 (-0.1%)	163,114 (+36.3%)
May	92,913 (-0.6%)	103,022 (+10.9%)
June	93,786 (+10%)	113,457 (+21.0%)
July	122,332 (+8.1%)	132,144 (+8%)
August	123,992 (+2.2%)	139,338 (+12.4%)
September	107,620 (+1.5%)	117,619 (+9.3%)
October	127,393 (-0.5%)	141,928 (+11.4%)
November	125,604 (+4.2%)	
December	150,818 (+5.4%)	

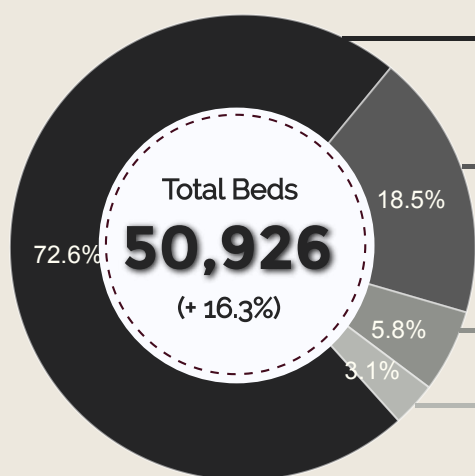
TOP 10 MARKETS

1 CHINA (18.1%) Arrivals: 252,275 Growth: +1.8%	6 RUSSIA (4.7%) Arrivals: 66,161 Growth: +16.3%
2 INDIA (9.4%) Arrivals: 130,617 Growth: +103.4%	7 FRANCE (3.5%) Arrivals: 48,662 Growth: +19.5%
3 GERMANY (7.7%) Arrivals: 107,352 Growth: +14.7%	8 U.S.A (3.1%) Arrivals: 43,091 Growth: +28.6%
4 ITALY (7.5%) Arrivals: 103,935 Growth: +30.6%	9 JAPAN (2.6%) Arrivals: 36,716 Growth: +8.3%
5 U.K. (7.3%) Arrivals: 102,286 Growth: +9.6%	10 AUSTRALIA (2.4%) Arrivals: 33,776 Growth: +7.0%

ARRIVALS BY REGION



BED CAPACITY OF TOURIST FACILITIES



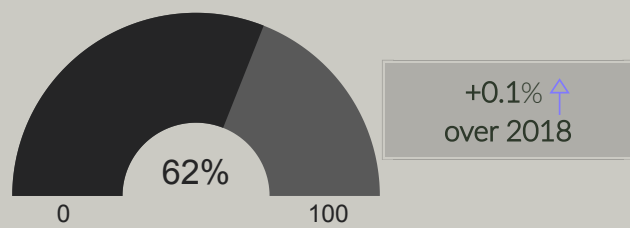
	Registered	Operating
Resorts	Nos: 164 Beds: 36,987 Growth in beds: +19.8%	Nos: 152 Beds: 35,527 Growth in beds: +20.1%
Guesthouses	Nos: 580 Beds: 9,439 Growth in beds: +13.8%	Nos: 579 Beds: 9,429 Growth in beds: +13.8%
Safaris	Nos: 155 Beds: 2,930 Growth in beds: +5.8%	Nos: 154 Beds: 2,909 Growth in beds: +5.1%
Hotels	Nos: 11 Beds: 1,570 Growth in beds: -15.5%	Nos: 10 Beds: 1,472 Growth in beds: -20.8%

BED NIGHTS

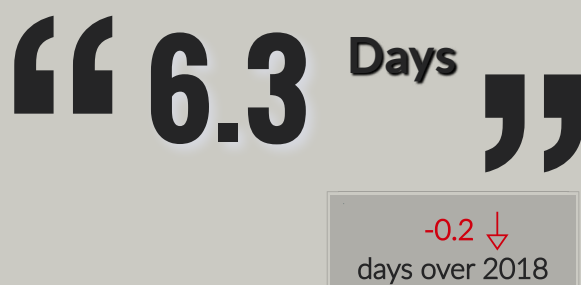
	2018	2019
January	941,497 (+17.7%)	998,457 (+6.0%)
February	925,585 (+19.8%)	1,019,637 (+10.2%)
March	873,729 (+16.4%)	1,006,770 (+15.2%)
April	796,840 (+7.3%)	981,769 (+23.2%)
May	641,544 (+6.7%)	717,992 (+11.9%)
June	544,550 (+13.2%)	714,607 (+31.2%)
July	743,514 (+8.1%)	776,708 (+4.5%)
August	822,923 (+10.2%)	910,643 (+10.7%)
September	648,411 (+7.3%)	708,842 (+9.3%)
October	820,687 (+3.3%)	854,722 (+4.1%)
November	908,164 (+7.7%)	
December	909,237 (+5.3%)	

TOTAL TOURIST NIGHTS
8,690,148
+12.0% increase

OCCUPANCY RATE



AVERAGE STAY



TOURIST ARRIVALS BY NATIONALITY, January - October 2019

REGION / NATIONALITY	October				January - October				Market Ranking 2019
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	
EUROPE	62,962	70,888	12.6	49.9	579,458	665,545	14.9	47.8	
CENTRAL / EASTERN EUROPE	11,847	15,812	33.5	11.1	119,863	140,650	17.3	10.1	
Belarus	208	182	-12.5	0.1	1,680	2,119	26.1	0.2	60
Bulgaria	282	351	24.5	0.2	4,095	4,627	13.0	0.3	42
Czech Republic	888	966	8.8	0.7	10,743	10,782	0.4	0.8	22
Hungary	776	899	15.9	0.6	6,207	7,752	24.9	0.6	33
Kazakhstan	264	319	20.8	0.2	3,460	3,820	10.4	0.3	48
Latvia	98	190	93.9	0.1	854	1,044	22.2	0.1	72
Lithuania	274	100	-63.5	0.1	2,012	1,684	-16.3	0.1	64
Poland	839	2,047	144.0	1.4	9,616	15,835	64.7	1.1	18
Romania	695	869	25.0	0.6	6,310	7,369	16.8	0.5	34
Russia	5,800	7,855	35.4	5.5	56,882	66,161	16.3	4.7	6
Slovakia	480	523	9.0	0.4	5,377	5,528	2.8	0.4	38
Ukraine	955	1,178	23.4	0.8	9,154	10,481	14.5	0.8	23
Other Central / Eastern Europe	288	333	15.6	0.2	3,473	3,448	-0.7	0.2	52
NORTHERN EUROPE	13,963	14,982	7.3	10.6	126,539	133,488	5.5	9.6	
Denmark	1,000	1,014	1.4	0.7	9,532	9,232	-3.1	0.7	28
Finland	575	501	-12.9	0.4	4,108	3,843	-6.5	0.3	47
Ireland	357	316	-11.5	0.2	3,519	3,566	1.3	0.3	49
Norway	336	345	2.7	0.2	4,711	4,648	-1.3	0.3	41
Sweden	1,684	1,455	-13.6	1.0	11,167	9,711	-13.0	0.7	25
United Kingdom	9,989	11,321	13.3	8.0	93,300	102,286	9.6	7.3	5
Other Northern Europe	22	30	36.4	0.0	202	202	0.0	0.0	79
SOUTHERN EUROPE	11,176	12,712	13.7	9.0	123,034	155,975	26.8	11.2	
Croatia	127	213	67.7	0.2	1,229	1,742	41.7	0.1	63
Greece	157	241	53.5	0.2	1,778	2,085	17.3	0.1	61
Italy	5,663	6,560	15.8	4.6	79,583	103,935	30.6	7.5	4
Portugal	761	1,062	39.6	0.7	6,943	9,599	38.3	0.7	26
Serbia	154	216	40.3	0.2	1,937	2,526	30.4	0.2	58
Slovenia	449	480	6.9	0.3	2,542	2,952	16.1	0.2	56
Spain	3,563	3,609	1.3	2.5	26,723	30,047	12.4	2.2	11
Other Southern Europe	302	331	9.6	0.2	2,299	3,089	34.4	0.2	55
WESTERN EUROPE	24,721	24,577	-0.6	17.3	194,262	217,547	12.0	15.6	
Austria	1,890	1,613	-14.7	1.1	16,013	17,013	6.2	1.2	17
Belgium	641	559	-12.8	0.4	5,178	6,026	16.4	0.4	37
France	3,743	3,940	5.3	2.8	40,713	48,662	19.5	3.5	7
Germany	13,364	13,625	2.0	9.6	93,617	107,352	14.7	7.7	3
Netherlands / Holland	1,127	840	-25.5	0.6	11,910	10,478	-12.0	0.8	24
Switzerland	3,874	3,892	0.5	2.7	26,025	27,049	3.9	1.9	13
Other Western Europe	82	108	31.7	0.1	806	967	20.0	0.1	75
EAST MEDITERRANEAN EUROPE	1,255	2,805	123.5	2.0	15,760	17,885	13.5	1.3	
Israel	441	2,153	388.2	1.5	6,524	9,172	40.6	0.7	29
Turkey	755	596	-21.1	0.4	8,671	8,059	-7.1	0.6	31
Other East Mediterranean Europe	59	56	-5.1	0.0	565	654	15.8	0.0	77
ASIA & THE PACIFIC	54,971	59,985	9.1	42.3	517,722	595,011	14.9	42.7	
NORTH EAST ASIA	34,122	31,557	-7.5	22.2	319,475	332,116	4.0	23.8	
China	25,803	21,926	-15.0	15.4	247,911	252,275	1.8	18.1	1
Japan	3,425	3,349	-2.2	2.4	33,890	36,716	8.3	2.6	9
Korea	3,826	4,587	19.9	3.2	26,959	29,590	9.8	2.1	12
Taiwan	1,066	1,687	58.3	1.2	10,571	13,291	25.7	1.0	19
Other North East Asia	2	8	300.0	0.0	144	244	69.4	0.0	78
SOUTH EAST ASIA	7,102	7,171	1.0	5.1	78,883	73,091	-7.3	5.2	
Indonesia	389	427	9.8	0.3	5,021	3,852	-23.3	0.3	46
Malaysia	1,277	1,611	26.2	1.1	18,963	17,955	-5.3	1.3	16
Myanmar	60	135	125.0	0.1	817	1,040	27.3	0.1	73
Philippines	926	576	-37.8	0.4	9,622	7,129	-25.9	0.5	35
Singapore	835	1,067	27.8	0.8	10,028	11,474	14.4	0.8	20
Thailand	3,216	2,940	-8.6	2.1	28,395	25,344	-10.7	1.8	14
Viet Nam	291	351	20.6	0.2	4,898	5,204	6.2	0.4	39
Other South East Asia	108	64	-40.7	0.0	1,139	1,093	-4.0	0.1	71
SOUTH ASIA	9,679	17,111	76.8	12.1	85,040	152,395	79.2	10.9	
Bangladesh	296	242	-18.2	0.2	3,049	3,105	1.8	0.2	54
India	7,905	15,110	91.1	10.6	64,224	130,617	103.4	9.4	2
Iran	45	91	102.2	0.1	1,645	1,357	-17.5	0.1	69
Pakistan	286	308	7.7	0.2	4,573	5,187	13.4	0.4	40
Sri Lanka	993	1,108	11.6	0.8	10,644	10,813	1.6	0.8	21
Other South Asia	154	252	63.6	0.2	905	1,316	45.4	0.1	70
OCEANIA	4,068	4,146	1.9	2.9	34,324	37,409	9.0	2.7	
Australia	3,775	3,710	-1.7	2.6	31,553	33,776	7.0	2.4	10
New Zealand	284	431	51.8	0.3	2,720	3,551	30.6	0.3	50
Other Oceania	9	5	-44.4	0.0	51	82	60.8	0.0	82
AMERICAS	5,314	6,496	22.2	4.6	54,314	67,609	24.5	4.9	
Argentina	150	183	22.0	0.1	2,854	2,216	-22.4	0.2	59
Brazil	717	906	26.4	0.6	6,184	7,985	29.1	0.6	32
Canada	694	795	14.6	0.6	7,483	9,254	23.7	0.7	27
Mexico	178	199	11.8	0.1	1,383	1,600	15.7	0.1	65
U.S.A.	3,307	4,078	23.3	2.9	33,506	43,091	28.6	3.1	8
Other Americas	268	335	25.0	0.2	2,904	3,463	19.2	0.2	51
MIDDLE EAST	2,982	3,477	16.6	2.4	44,168	50,864	15.2	3.6	
Egypt	295	270	-8.5	0.2	2,915	3,168	8.7	0.2	53
Jordan	95	155	63.2	0.1	1,258	1,479	17.6	0.1	68
Kuwait	195	228	16.9	0.2	3,899	4,617	18.4	0.3	43
Lebanon	105	116	10.5	0.1	1,539	1,590	3.3	0.1	66
Oman	48	47	-2.1	0.0	691	892	29.1	0.1	76
Qatar	146	252	72.6	0.2	2,690	3,858	43.4	0.3	45
Saudi Arabia	1,241	1,427	15.0	1.0	20,289	22,948	13.1	1.6	15
Syria	61	92	50.8	0.1	929	1,018	9.6	0.1	74
United Arab Emirates	613	627	2.3	0.4	7,475	8,469	13.3	0.6	30
Other Middle East	183	263	43.7	0.2	2,483	2,825	13.8	0.2	57
AFRICA	1,156	1,059	-8.4	0.7	12,044	14,344	19.1	1.0	
Algeria	80	88	10.0	0.1	1,329	1,509	13.5	0.1	67
Morocco	106	139	31.1	0.1	1,407	1,757	24.9	0.1	62
South Africa	689	513	-25.5	0.4	5,876	6,970	18.6	0.5	36
Other Africa	281	319	13.5	0.2	3,432	4,108	19.7	0.3	44
OTHERS	8	23	187.5	0.0	146	245	67.8	0.0	
UN Passport Holders	1	8	700.0	0.0	49	108	120.4	0.0	81
Other / Not Stated	7	15	114.3	0.0	97	137	41.2	0.0	80
TOTAL TOURIST ARRIVALS	127,393	141,928	11.4	100.0	1,207,852	1,393,618	15.4	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 07/11/19

Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019
(at end October 2019)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Jan-Oct	
TOURIST ARRIVALS												
											Total	
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	58,839	51,698	61,444	576,906
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	65,153	55,922	65,949	630,946
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	123,992	107,620	127,393	1,207,852
2019	Male	72,654	80,612	77,386	77,481	49,160	54,044	63,259	66,671	57,144	68,634	667,045
	Female	78,898	87,971	85,457	85,633	53,862	59,431	68,885	72,667	60,475	73,294	726,574
	Total	151,552	168,583	162,843	163,114	103,022	113,475	132,144	139,338	117,619	141,928	1,393,618
	% Change (2017/2018)	6.5	16.8	22.0	36.3	10.9	21.0	8.0	12.4	9.3	11.4	15.4
BED-NIGHTS (Estimated) ⁻¹												
												Total
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	822,923	648,411	820,687	7,759,279
2019		998,457	1,019,637	1,006,770	981,769	717,992	714,607	776,708	910,643	708,842	854,722	8,690,148
	% Change (2017/2018)	6.0	10.2	15.2	23.2	11.9	31.2	4.5	10.7	9.3	4.1	12.0
TOURIST ACCOMMODATION CAPACITY (Registered)												
2018	No. of Establishments	751	754	759	777	782	786	792	794	802	808	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	43,099	43,660	43,806	-
2019	No. of Establishments	835	850	861	869	874	879	886	892	907	910	-
	Beds	45,565	46,073	47,107	47,351	48,603	48,873	49,189	49,740	50,802	50,926	-
	% Change in Beds (2017/2018)	9.5	10.5	12.0	10.9	13.7	14.1	14.6	15.4	16.4	16.3	-
TOURIST ACCOMMODATION CAPACITY (Operational)												
												Average
2018	No. of Establishments	746	746	751	770	773	774	781	783	789	797	771
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,780	42,355	42,501	41,591
2019	No. of Establishments	824	838	846	856	861	866	872	878	892	895	863
	Beds	44,266	44,680	45,216	45,936	47,196	47,477	47,174	47,102	49,213	49,337	46,760
	% Change in Beds (2017/2018)	8.1	9.5	9.9	9.8	13.7	14.4	13.6	12.7	16.2	16.1	12.0
OCCUPANCY RATE (%) ⁻²												
												Average
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	63.5	51.0	62.3	61.5
2019		72.8	81.5	71.8	71.2	49.1	50.2	53.1	62.4	48.0	55.9	61.6
	Change	-1.4	0.5	3.3	7.8	-0.8	6.4	-4.6	-1.2	-3.0	-6.4	0.1
AVERAGE DURATION OF STAY (Days)												
												Average
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.6	6.0	6.4	6.4
2019		6.6	6.0	6.2	6.0	7.0	6.3	5.9	6.5	6.0	6.0	6.3
	Change	0.0	-0.4	-0.4	-0.6	0.1	0.5	-0.2	-0.1	0.0	-0.4	-0.16

Source: Ministry of Tourism

Date: 17/11/19

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	835	146	12	524	153	824	137	12	523	152
February	850	149	12	536	153	838	139	12	535	152
March	861	153	12	542	154	846	140	12	541	153
April	869	153	12	549	155	856	142	12	548	154
May	874	156	12	551	155	861	145	12	550	154
June	879	157	12	555	155	866	146	12	554	154
July	886	158	12	562	154	872	147	11	561	153
August	892	160	11	567	154	878	149	10	566	153
September	907	163	11	578	155	892	151	10	577	154
October	910	164	11	580	155	895	152	10	579	154
Average for the Period	876	156	12	554	154	863	145	11	553	153

Source: Ministry of Tourism

Date: 17/11/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,565	32,213	1,862	8,611	2,879	44,266	30,938	1,862	8,601	2,865	97.1	96.0	100.0	99.9	99.5
February	46,073	32,437	1,862	8,895	2,879	44,680	31,068	1,862	8,885	2,865	97.0	95.8	100.0	99.9	99.5
March	47,107	33,355	1,870	8,981	2,901	45,216	31,488	1,870	8,971	2,887	96.0	94.4	100.0	99.9	99.5
April	47,351	33,509	1,870	9,047	2,925	45,936	32,118	1,870	9,037	2,911	97.0	95.8	100.0	99.9	99.5
May	48,603	34,735	1,870	9,073	2,925	47,196	33,352	1,870	9,063	2,911	97.1	96.0	100.0	99.9	99.5
June	48,873	34,953	1,870	9,125	2,925	47,477	33,581	1,870	9,115	2,911	97.1	96.1	100.0	99.9	99.5
July	49,189	35,195	1,870	9,221	2,903	47,174	33,302	1,772	9,211	2,889	95.9	94.6	94.8	99.9	99.5
August	49,740	35,931	1,570	9,313	2,926	47,102	33,422	1,472	9,303	2,905	94.7	93.0	93.8	99.9	99.3
September	50,802	36,887	1,570	9,415	2,930	49,213	35,427	1,472	9,405	2,909	96.9	96.0	93.8	99.9	99.3
October	50,926	36,987	1,570	9,439	2,930	49,337	35,527	1,472	9,429	2,909	96.9	96.1	93.8	99.9	99.3
Average for the Period	48,423	34,620	1,778	9,112	2,912	46,760	33,022	1,739	9,102	2,896	96.6	95.4	97.6	99.9	99.4

Source: Ministry of Tourism

Date: 17/11/19

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,457	814,050	28,537	127,139	28,731	81.5	2.9	12.7	2.9	72.8	84.9	49.4	47.7	32.3
February	1,019,637	822,628	33,542	131,303	32,164	80.7	3.3	12.9	3.2	81.5	94.6	64.3	52.8	40.1
March	1,006,770	817,021	30,077	123,111	36,561	81.2	3.0	12.2	3.6	71.8	83.7	51.9	44.3	40.9
April	981,769	813,662	28,944	107,170	31,993	82.9	2.9	10.9	3.3	71.2	84.4	51.6	39.5	36.6
May	717,992	611,131	20,430	68,366	18,065	85.1	2.8	9.5	2.5	49.1	59.1	35.2	24.3	20.0
June	714,607	626,469	18,636	61,941	7,561	87.7	2.6	8.7	1.1	50.2	62.2	33.2	22.7	8.7
July	776,708	680,599	23,528	62,491	10,091	87.6	3.0	8.0	1.3	53.1	65.9	42.8	21.9	11.3
August	910,643	776,889	20,602	94,271	18,880	85.3	2.3	10.4	2.1	62.4	75.0	45.1	32.7	21.0
September	708,842	602,698	18,927	67,090	20,126	85.0	2.7	9.5	2.8	48.0	56.7	42.9	23.8	23.1
October	854,722	737,468	20,051	73,090	24,113	86.3	2.3	8.6	2.8	55.9	67.0	43.9	25.0	26.7
End Period	8,690,148	7,302,613	243,275	915,973	228,287	84.0	2.8	10.5	2.6	61.6	73.3	46.0	33.5	26.1

Note: ⁻¹Including estimates for missing data

Source: Ministry of Tourism

Date: 17/11/19