

MINISTRY OF TOURISM

MONTHLY STATISTICS

JUNE 2019



Maldives Tourism Performance

at end June 2019

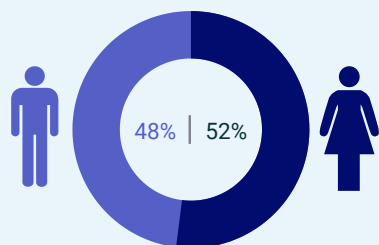
ARRIVALS

862,589

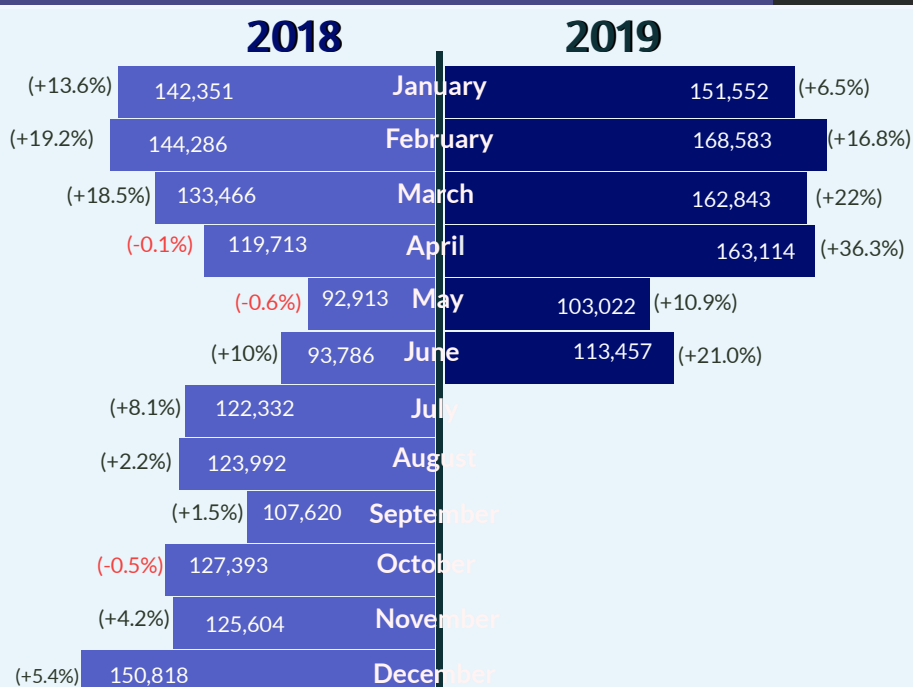
VISITORS

at end June 2019

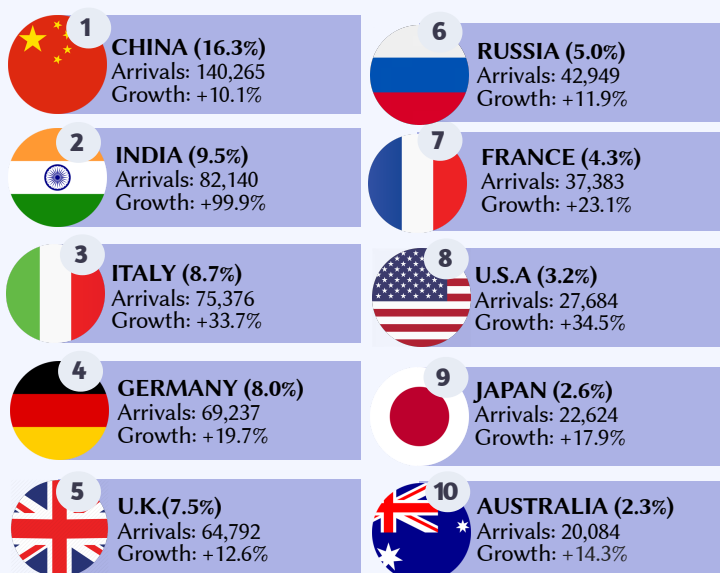
+18.7% increase over 2018



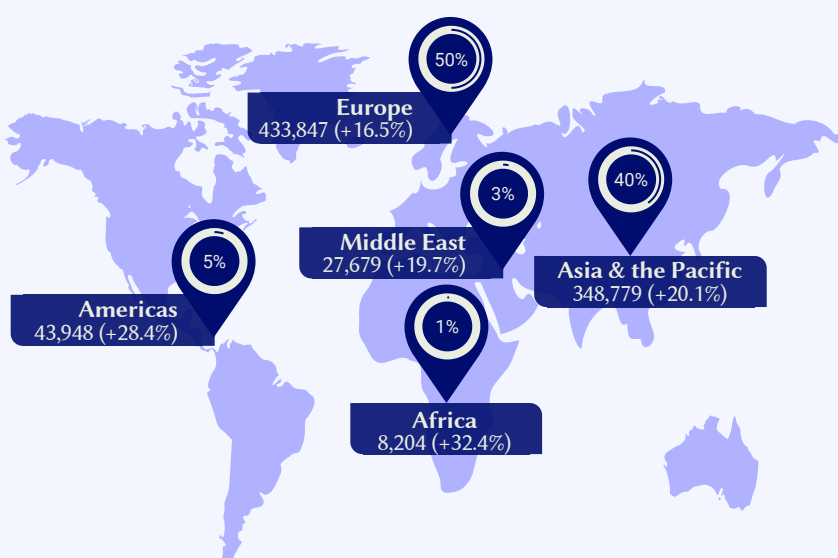
MONTHLY ARRIVAL TOTALS



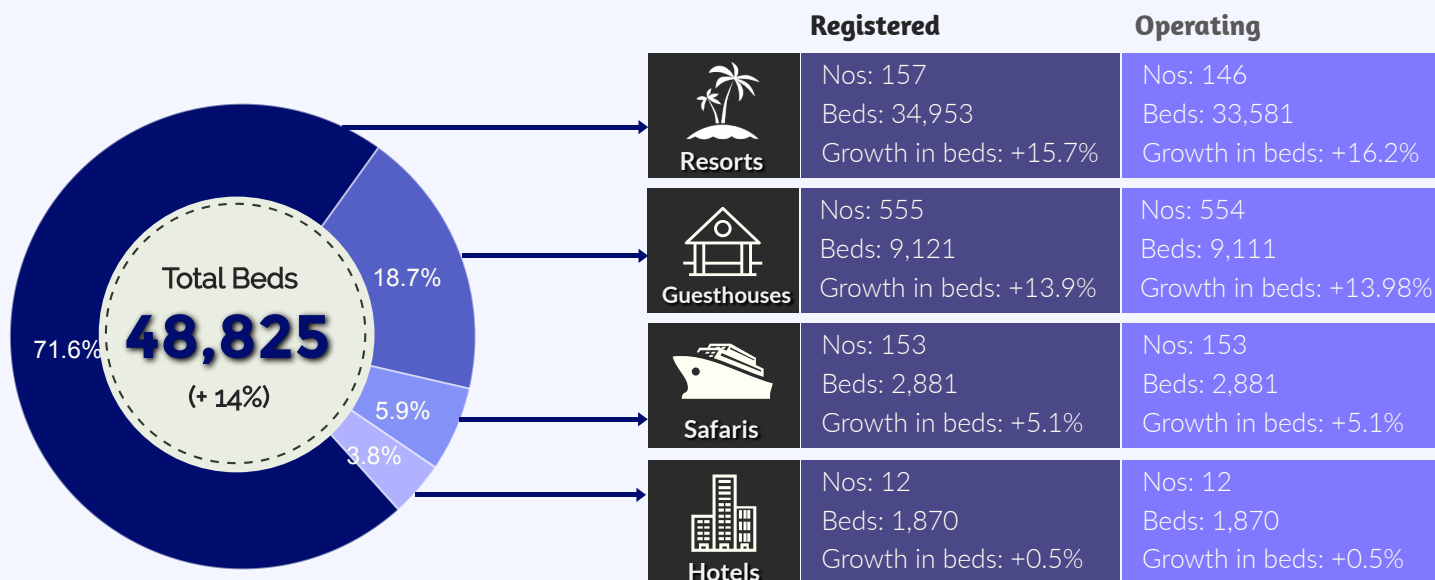
TOP 10 MARKETS



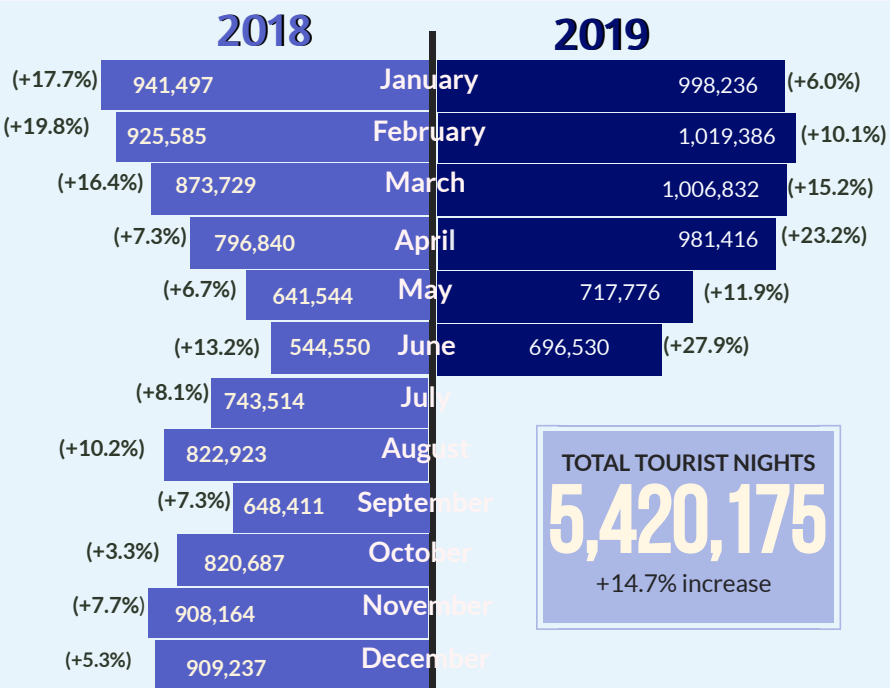
ARRIVALS BY REGION



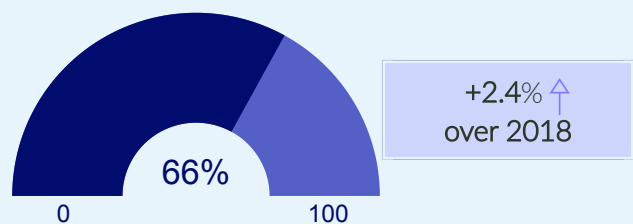
BED CAPACITY OF TOURIST FACILITIES



BED NIGHTS



OCCUPANCY RATE



AVERAGE STAY



TOURIST ARRIVALS BY NATIONALITY, January - June 2019

REGION / NATIONALITY	June				January - June				Market Ranking 2019
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	
EUROPE	30,774	37,678	22.4	33.2	372,397	433,847	16.5	50.3	
CENTRAL / EASTERN EUROPE	6,422	8,882	38.3	7.8	83,237	92,763	11.4	10.8	
Belarus	97	159	63.9	0.1	1,107	1,494	35.0	0.2	59
Bulgaria	106	110	3.8	0.1	3,333	3,774	13.2	0.4	38
Czech Republic	396	484	22.2	0.4	7,520	7,609	1.2	0.9	20
Hungary	199	269	35.2	0.2	4,621	5,663	22.5	0.7	27
Kazakhstan	183	269	47.0	0.2	2,255	2,467	9.4	0.3	44
Latvia	42	29	-31.0	0.0	661	697	5.4	0.1	70
Lithuania	86	65	-24.4	0.1	1,427	1,290	-9.6	0.1	61
Poland	505	1,074	112.7	0.9	6,665	8,220	23.3	1.0	18
Romania	273	425	55.7	0.4	4,492	5,226	16.3	0.6	29
Russia	3,646	4,793	31.5	4.2	38,397	42,949	11.9	5.0	6
Slovakia	205	206	0.5	0.2	4,144	4,140	-0.1	0.5	36
Ukraine	525	788	50.1	0.7	6,127	6,854	11.9	0.8	22
Other Central / Eastern Europe	159	211	32.7	0.2	2,488	2,380	-4.3	0.3	45
NORTHERN EUROPE	8,334	8,871	6.4	7.8	79,255	85,718	8.2	9.9	
Denmark	294	262	-10.9	0.2	6,210	6,325	1.9	0.7	25
Finland	209	200	-4.3	0.2	2,801	2,690	-4.0	0.3	43
Ireland	321	363	13.1	0.3	2,073	2,199	6.1	0.3	48
Norway	464	398	-14.2	0.4	2,747	2,730	-0.6	0.3	42
Sweden	576	492	-14.6	0.4	7,748	6,826	-11.9	0.8	23
United Kingdom	6,459	7,145	10.6	6.3	57,535	64,792	12.6	7.5	5
Other Northern Europe	11	11	100.0	0.0	141	156	10.6	0.0	79
SOUTHERN EUROPE	6,729	8,071	19.9	7.1	75,878	99,496	31.1	11.5	
Croatia	51	80	56.9	0.1	900	1,238	37.6	0.1	63
Greece	94	119	26.6	0.1	1,022	1,261	23.4	0.1	62
Italy	3,236	4,042	24.9	3.6	56,372	75,376	33.7	8.7	3
Portugal	597	946	58.5	0.8	3,453	5,000	44.8	0.6	31
Serbia	149	203	36.2	0.2	1,246	1,548	24.2	0.2	58
Slovenia	106	99	-6.6	0.1	1,614	1,825	13.1	0.2	54
Spain	2,333	2,364	1.3	2.1	10,029	11,524	14.9	1.3	16
Other Southern Europe	163	218	33.7	0.2	1,242	1,724	38.8	0.2	55
WESTERN EUROPE	8,458	10,540	24.6	9.3	126,136	146,888	16.5	17.0	
Austria	492	592	20.3	0.5	10,977	12,000	9.3	1.4	14
Belgium	219	294	34.2	0.3	3,113	3,816	22.6	0.4	37
France	1,057	1,439	36.1	1.3	30,360	37,383	23.1	4.3	7
Germany	5,283	6,830	29.3	6.0	57,827	69,237	19.7	8.0	4
Netherlands / Holland	728	537	-26.2	0.5	5,547	5,507	-0.7	0.6	28
Switzerland	663	814	22.8	0.7	17,795	18,314	2.9	2.1	11
Other Western Europe	16	34	112.5	0.0	517	631	22.1	0.1	71
EAST MEDITERRANEAN EUROPE	831	1,314	58.1	1.2	7,891	8,982	13.8	1.0	
Israel	300	439	46.3	0.4	2,570	3,636	41.5	0.4	39
Turkey	503	843	67.6	0.7	5,028	4,963	-1.3	0.6	32
Other East Mediterranean Europe	28	32	14.3	0.0	293	383	30.7	0.0	77
ASIA & THE PACIFIC	52,649	61,172	16.2	53.9	290,465	348,779	20.1	40.4	
NORTH EAST ASIA	29,047	31,442	8.2	27.7	168,756	188,064	11.4	21.8	
China	22,853	23,983	4.9	21.1	127,412	140,265	10.1	16.3	1
Japan	2,629	2,868	9.1	2.5	19,187	22,624	17.9	2.6	9
Korea	2,531	3,224	27.4	2.8	15,915	17,358	9.1	2.0	12
Taiwan	1,007	1,342	33.3	1.2	6,120	7,645	24.9	0.9	19
Other North East Asia	27	25	100.0	0.0	122	172	41.0	0.0	78
SOUTH EAST ASIA	11,133	8,708	-21.8	7.7	49,174	44,838	-8.8	5.2	
Indonesia	774	465	-39.9	0.4	3,087	2,102	-31.9	0.2	51
Malaysia	3,217	2,023	-37.1	1.8	12,302	11,256	-8.5	1.3	17
Myanmar	77	98	27.3	0.1	516	607	17.6	0.1	73
Philippines	1,136	921	-18.9	0.8	5,962	4,827	-19.0	0.6	33
Singapore	1,449	1,880	29.7	1.7	6,006	7,067	17.7	0.8	21
Thailand	3,441	2,417	-29.8	2.1	17,345	14,872	-14.3	1.7	13
Viet Nam	813	727	-10.6	0.6	3,148	3,367	7.0	0.4	40
Other South East Asia	226	177	-21.7	0.2	808	740	-8.4	0.1	69
SOUTH ASIA	9,483	17,960	89.4	15.8	53,453	93,832	75.5	10.9	
Bangladesh	469	465	-0.9	0.4	1,808	1,833	1.4	0.2	53
India	7,348	15,875	116.0	14.0	41,082	82,140	99.9	9.5	2
Iran	145	127	-12.4	0.1	1,101	896	-18.6	0.1	67
Pakistan	571	502	-12.1	0.4	2,766	2,303	-16.7	0.3	46
Sri Lanka	877	882	0.6	0.8	6,169	6,037	-2.1	0.7	26
Other South Asia	73	109	49.3	0.1	527	623	18.2	0.1	72
OCEANIA	2,986	3,062	2.5	2.7	19,082	22,045	15.5	2.6	
Australia	2,749	2,713	-1.3	2.4	17,571	20,084	14.3	2.3	10
New Zealand	233	343	47.2	0.3	1,494	1,928	29.0	0.2	52
Other Oceania	4	6	50.0	0.0	17	33	94.1	0.0	82
AMERICAS	4,683	5,356	14.4	4.7	34,234	43,948	28.4	5.1	
Argentina	119	70	-41.2	0.1	2,187	1,696	-22.5	0.2	56
Brazil	522	598	14.6	0.5	3,982	5,094	27.9	0.6	30
Canada	528	526	-0.4	0.5	4,880	6,365	30.4	0.7	24
Mexico	150	167	11.3	0.1	825	917	11.2	0.1	66
U.S.A.	3,129	3,533	12.9	3.1	20,584	27,684	34.5	3.2	8
Other Americas	235	462	96.6	0.4	1,776	2,192	23.4	0.3	49
MIDDLE EAST	4,566	7,685	68.3	6.8	23,130	27,679	19.7	3.2	
Egypt	303	385	27.1	0.3	1,478	1,592	7.7	0.2	57
Jordan	145	230	58.6	0.2	708	775	9.5	0.1	68
Kuwait	265	383	44.5	0.3	2,747	3,288	19.7	0.4	41
Lebanon	116	175	50.9	0.2	894	1,000	11.9	0.1	65
Oman	63	78	23.8	0.1	356	607	70.5	0.1	73
Qatar	390	616	57.9	0.5	1,462	2,167	48.2	0.3	50
Saudi Arabia	2,043	3,841	88.0	3.4	10,113	11,620	14.9	1.3	15
Syria	111	155	39.6	0.1	501	524	4.6	0.1	76
United Arab Emirates	850	1,453	70.9	1.3	3,567	4,695	31.6	0.5	34
Other Middle East	280	369	31.8	0.3	1,304	1,411	8.2	0.2	60
AFRICA	1,101	1,549	40.7	1.4	6,195	8,204	32.4	1.0	
Algeria	61	93	52.5	0.1	533	595	11.6	0.1	75
Morocco	73	197	169.9	0.2	708	1,020	44.1	0.1	64
South Africa	681	870	27.8	0.8	3,098	4,344	40.2	0.5	35
Other Africa	286	389	36.0	0.3	1,856	2,245	21.0	0.3	47
OTHERS	13	35	169.2	0.0	94	132	40.4	0.0	
UN Passport Holders	0	21	100.0	0.0	22	53	140.9	0.0	81
Other / Not Stated	13	14	7.7	0.0	72	79	9.7	0.0	80
TOTAL TOURIST ARRIVALS	93,786	113,475	21.0	100.0	726,515	862,589	18.7	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 7/07/2019

Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019
(at end June 2019)

		Jan	Feb	Mar	Apr	May	Jun	Jan-Jun
TOURIST ARRIVALS								Total
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	346,702
	Female	74,750	75,507	69,448	62,413	48,370	49,325	379,813
	Total	142,351	144,286	133,466	119,713	92,913	93,786	726,515
2019	Male	72,654	80,612	77,386	77,481	49,160	54,044	411,337
	Female	78,898	87,971	85,457	85,633	53,862	59,431	451,252
	Total	151,552	168,583	162,843	163,114	103,022	113,475	862,589
	% Change (2017/2018)	6.5	16.8	22.0	36.3	10.9	21.0	18.7
BED-NIGHTS (Estimated) ⁻¹								Total
2018		941,497	925,585	873,729	796,840	641,544	544,550	4,723,745
2019		998,236	1,019,386	1,006,832	981,416	717,776	696,530	5,420,175
	% Change (2017/2018)	6.0	10.1	15.2	23.2	11.9	27.9	14.7
TOURIST ACCOMMODATION CAPACITY (Registered)								
2018	No. of Establishments	751	754	759	777	782	786	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	-
2019	No. of Establishments	833	848	861	867	872	877	-
	Beds	45,526	46,034	47,095	47,303	48,555	48,825	-
	% Change in Beds (2017/2018)	9.4	10.4	12.0	10.8	13.6	14.0	-
TOURIST ACCOMMODATION CAPACITY (Operational)								Average
2018	No. of Establishments	746	746	751	770	773	774	760
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,290
2019	No. of Establishments	823	837	847	855	860	865	848
	Beds	44,243	44,657	45,220	45,904	47,162	47,443	45,772
	% Change in Beds (2017/2018)	8.1	9.4	9.9	9.7	13.6	14.3	10.8
OCCUPANCY RATE (%) ⁻²								#DIV/0!
2018		74.2	81.0	68.5	63.5	49.9	43.7	63.5
2019		72.8	81.5	71.8	71.3	49.1	48.9	65.9
	Change	-1.4	0.5	3.3	7.8	-0.8	5.2	2.4
AVAEERAGE DURATION OF STAY (Days)								Average
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.5
2019		6.6	6.0	6.2	6.0	7.0	6.1	6.3
	Change	0.0	-0.4	-0.4	-0.6	0.1	0.3	-0.2

Source: Ministry of Tourism

Date: 16/7/19

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	833	146	12	524	151	823	137	12	523	151
February	848	149	12	536	151	837	139	12	535	151
March	861	153	12	543	153	847	140	12	542	153
April	867	153	12	549	153	855	142	12	548	153
May	872	156	12	551	153	860	145	12	550	153
June	877	157	12	555	153	865	146	12	554	153
Average for the Period	860	152	12	543	152	848	142	12	542	152

Source: Ministry of Tourism

Date: 16/6/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,526	32,213	1,862	8,611	2,840	44,243	30,938	1,862	8,603	2,840	97.2	96.0	100.0	99.9	100.0
February	46,034	32,437	1,862	8,895	2,840	44,657	31,068	1,862	8,887	2,840	97.0	95.8	100.0	99.9	100.0
March	47,095	33,355	1,870	8,989	2,881	45,220	31,488	1,870	8,981	2,881	96.0	94.4	100.0	99.9	100.0
April	47,303	33,509	1,870	9,043	2,881	45,904	32,118	1,870	9,035	2,881	97.0	95.8	100.0	99.9	100.0
May	48,555	34,735	1,870	9,069	2,881	47,162	33,352	1,870	9,059	2,881	97.1	96.0	100.0	99.9	100.0
June	48,825	34,953	1,870	9,121	2,881	47,443	33,581	1,870	9,111	2,881	97.2	96.1	100.0	99.9	100.0
Average for the Period	47,223	33,534	1,867	8,955	2,867	45,772	32,091	1,867	8,946	2,867	96.9	95.7	100.0	99.9	100.0

Source: Ministry of Tourism

Date: 16/6/19

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,236	814,050	28,537	127,169	28,480	81.5	2.9	12.7	2.9	72.8	84.9	49.4	47.7	32.3
February	1,019,386	822,628	33,542	131,333	31,883	80.7	3.3	12.9	3.1	81.5	94.6	64.3	52.8	40.1
March	1,006,832	817,021	30,077	123,248	36,485	81.1	3.0	12.2	3.6	71.8	83.7	51.9	44.3	40.9
April	981,416	813,662	28,944	107,146	31,663	82.9	2.9	10.9	3.2	71.3	84.4	51.6	39.5	36.6
May	717,776	611,131	20,430	68,336	17,879	85.1	2.8	9.5	2.5	49.1	59.1	35.2	24.3	20.0
June	696,530	608,047	18,636	61,721	8,126	87.3	2.7	8.9	1.2	48.9	60.4	33.2	22.6	9.4
End Period	5,420,175	4,486,537	160,167	618,953	154,517	82.8	3.0	11.4	2.9	65.9	77.8	47.6	38.5	29.9

Note: ⁻¹ Including estimates for missing data

Date: 16/6/19

Source: Ministry of Tourism