

MINISTRY OF TOURISM

MONTHLY STATISTICS

MARCH 2019



Maldives Tourism Performance

at end March 2019

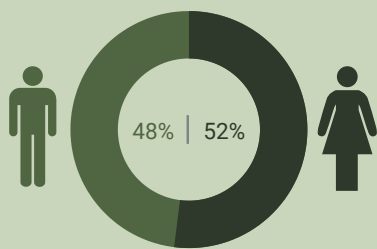
ARRIVALS

482,978

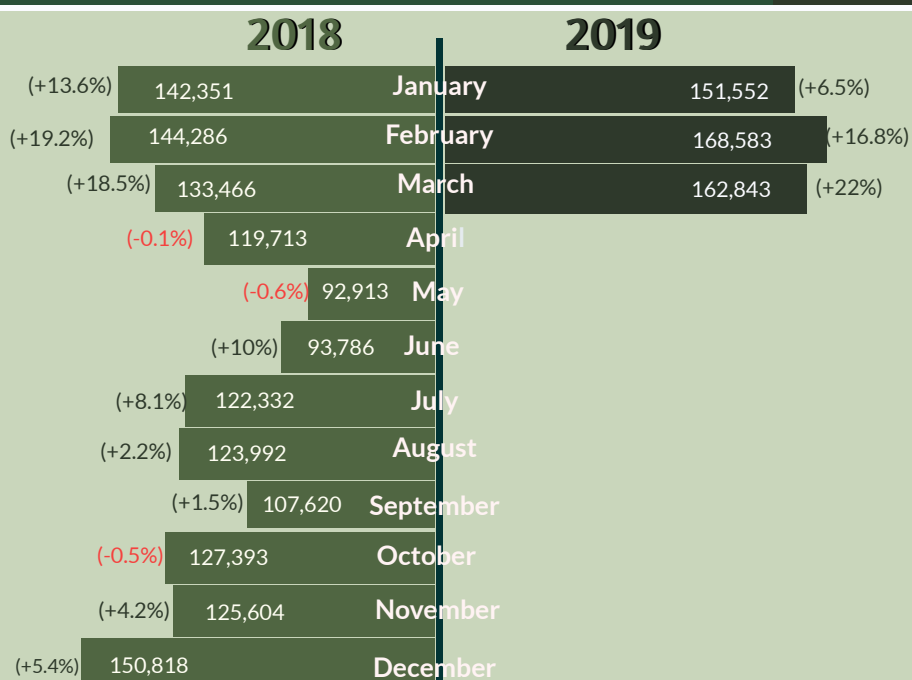
VISITORS

at end March 2019

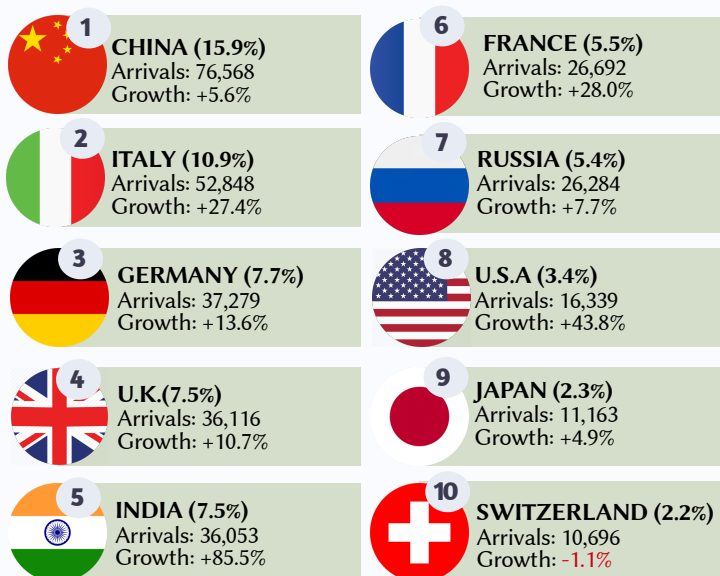
+15% increase over 2018



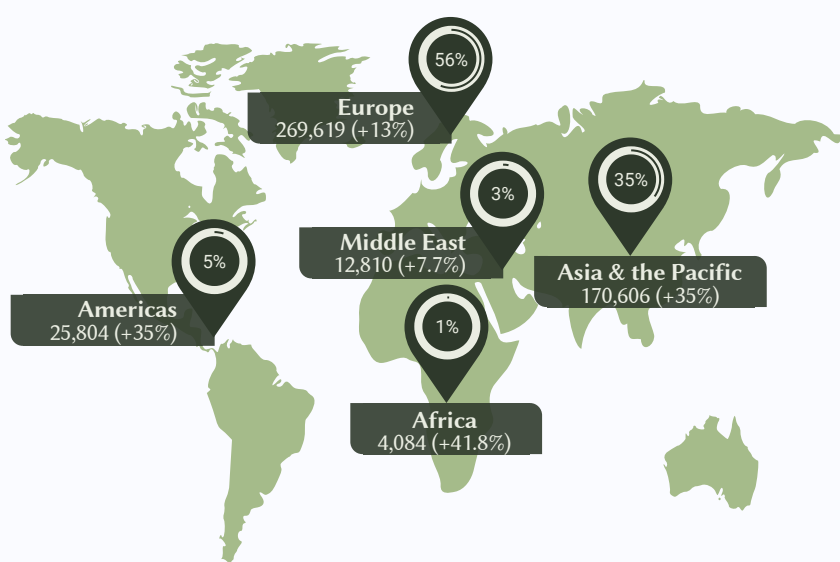
MONTHLY ARRIVAL TOTALS



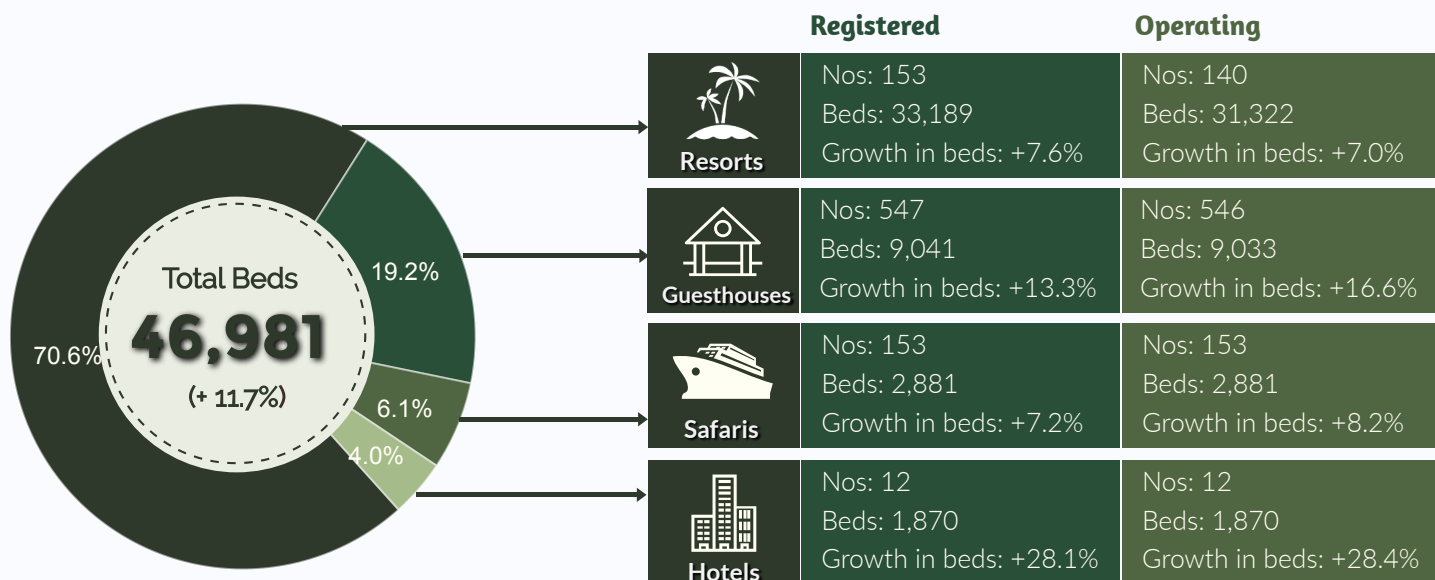
TOP 10 MARKETS



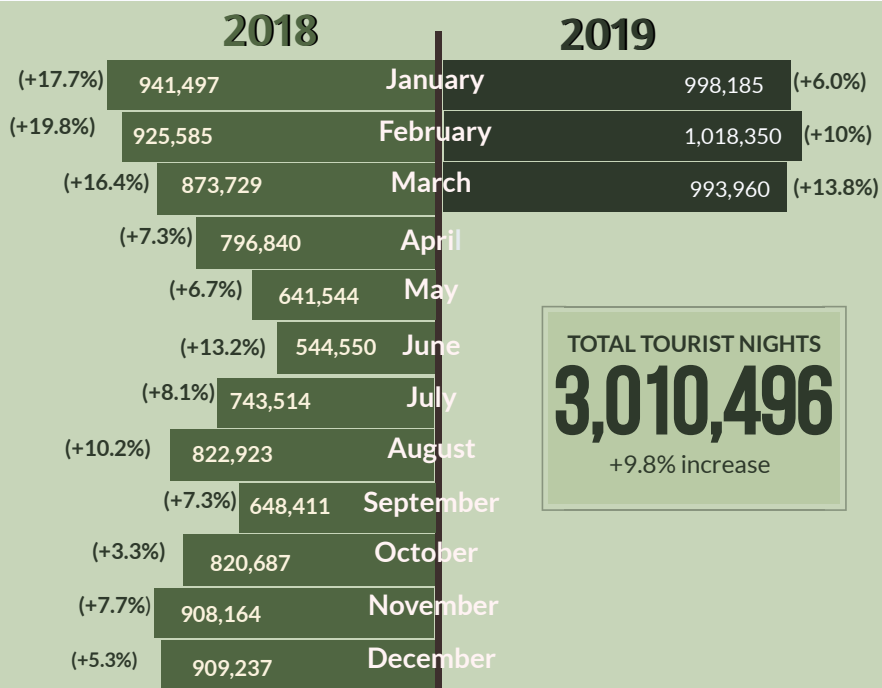
ARRIVALS BY REGION



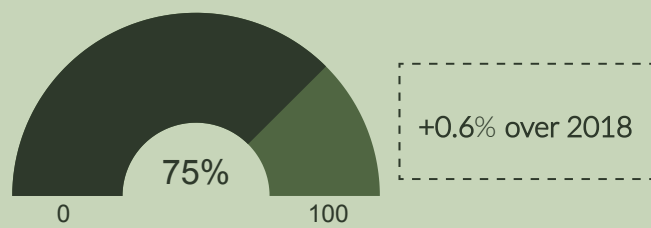
BED CAPACITY OF TOURIST FACILITIES



BED NIGHTS



OCCUPANCY RATE



AVERAGE STAY

6.2 Days

-0.3 days over 2018

TOURIST ARRIVALS BY NATIONALITY, January - March 2019

REGION / NATIONALITY	March				January - March				
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	Market Ranking 2019
EUROPE	82,383	92,474	12.2	56.8	238,696	269,619	13.0	55.8	
CENTRAL / EASTERN EUROPE	17,786	19,553	9.9	12.0	56,047	61,418	9.6	12.7	
Belarus	280	351	25.4	0.2	759	956	26.0	0.2	53
Bulgaria	760	887	16.7	0.5	2,492	2,940	18.0	0.6	31
Czech Republic	1,685	1,743	3.4	1.1	5,233	5,383	2.9	1.1	16
Hungary	986	928	-5.9	0.6	3,700	4,464	20.6	0.9	23
Kazakhstan	772	765	-0.9	0.5	1,728	1,813	4.9	0.4	39
Latvia	164	175	6.7	0.1	479	525	9.6	0.1	66
Lithuania	325	265	-18.5	0.2	962	910	-5.4	0.2	57
Poland	1,122	1,445	28.8	0.9	4,276	5,244	22.6	1.1	17
Romania	778	795	2.2	0.5	3,158	3,536	12.0	0.7	26
Russia	7,867	9,282	18.0	5.7	24,415	26,284	7.7	5.4	7
Slovakia	1,222	887	-27.4	0.5	2,937	2,954	0.6	0.6	30
Ukraine	1,191	1,491	25.2	0.9	4,024	4,641	15.3	1.0	20
Other Central / Eastern Europe	634	539	-15.0	0.3	1,884	1,768	-6.2	0.4	41
NORTHERN EUROPE	16,657	15,837	-4.9	9.7	48,619	50,508	3.9	10.5	
Denmark	1,466	1,019	-30.5	0.6	4,814	4,609	-4.3	1.0	21
Finland	593	452	-23.8	0.3	2,103	1,947	-7.4	0.4	37
Ireland	431	377	-12.5	0.2	1,123	1,092	-2.8	0.2	49
Norway	635	387	-39.1	0.2	1,871	1,670	-10.7	0.3	44
Sweden	1,672	1,197	-28.4	0.7	5,971	4,967	-16.8	1.0	18
United Kingdom	11,829	12,377	4.6	7.6	32,633	36,116	10.7	7.5	4
Other Northern Europe	31	28	-9.7	0.0	104	107	2.9	0.0	79
SOUTHERN EUROPE	17,235	22,136	28.4	13.6	51,634	64,096	24.1	13.3	
Croatia	190	178	-6.3	0.1	655	865	32.1	0.2	58
Greece	191	252	31.9	0.2	604	786	30.1	0.2	61
Italy	13,198	18,285	38.5	11.2	41,489	52,848	27.4	10.9	2
Portugal	918	757	-17.5	0.5	1,782	1,798	0.9	0.4	40
Serbia	185	225	21.6	0.1	821	941	14.6	0.2	55
Slovenia	185	306	65.4	0.2	996	1,370	37.6	0.3	45
Spain	2,118	1,778	-16.1	1.1	4,562	4,555	-0.2	0.9	22
Other Southern Europe	250	355	42.0	0.2	725	933	28.7	0.2	56
WESTERN EUROPE	29,439	33,506	13.8	20.6	77,883	88,718	13.9	18.4	
Austria	2,835	2,340	-17.5	1.4	8,146	8,218	0.9	1.7	12
Belgium	695	844	21.4	0.5	1,977	2,189	10.7	0.5	34
France	6,452	8,809	36.5	5.4	20,845	26,692	28.0	5.5	6
Germany	14,692	16,320	11.1	10.0	32,806	37,279	13.6	7.7	3
Netherlands / Holland	887	1,142	28.7	0.7	3,007	3,326	10.6	0.7	27
Switzerland	3,760	3,911	4.0	2.4	10,819	10,696	-1.1	2.2	10
Other Western Europe	118	140	18.6	0.1	283	318	12.4	0.1	73
EAST MEDITERRANEAN EUROPE	1,266	1,442	13.9	0.9	4,513	4,879	8.1	1.0	
Israel	554	648	17.0	0.4	1,402	1,680	19.8	0.3	43
Turkey	653	735	12.6	0.5	2,939	2,992	1.8	0.6	29
Other East Mediterranean Europe	59	59	0.0	0.0	172	207	20.3	0.0	77
ASIA & THE PACIFIC	39,593	53,596	35.4	32.9	147,466	170,606	15.7	35.3	
NORTH EAST ASIA	20,734	27,554	32.9	16.9	94,190	100,106	6.3	20.7	
China	13,203	19,479	47.5	12.0	72,539	76,568	5.6	15.9	1
Japan	3,790	4,080	7.7	2.5	10,643	11,163	4.9	2.3	9
Korea	2,663	2,505	-5.9	1.5	7,729	8,156	5.5	1.7	13
Taiwan	1,058	1,454	37.4	0.9	3,195	4,086	27.9	0.8	25
Other North East Asia	20	36	80.0	0.0	84	133	58.3	0.0	78
SOUTH EAST ASIA	8,457	7,852	-7.2	4.8	18,936	17,928	-5.3	3.7	
Indonesia	529	512	-3.2	0.3	1,353	1,070	-20.9	0.2	50
Malaysia	2,472	2,345	-5.1	1.4	5,059	5,386	6.5	1.1	15
Myanmar	67	86	28.4	0.1	191	218	14.1	0.0	75
Philippines	1,211	684	-43.5	0.4	2,445	1,867	-23.6	0.4	38
Singapore	1,086	1,473	35.6	0.9	2,525	3,074	21.7	0.6	28
Thailand	2,668	2,250	-15.7	1.4	5,973	4,794	-19.7	1.0	19
Viet Nam	360	399	10.8	0.2	1,183	1,242	5.0	0.3	47
Other South East Asia	64	103	60.9	0.1	207	277	33.8	0.1	74
SOUTH ASIA	7,145	14,085	97.1	8.6	25,667	42,121	64.1	8.7	
Bangladesh	163	291	78.5	0.2	956	951	-0.5	0.2	54
India	4,916	11,836	140.8	7.3	19,435	36,053	85.5	7.5	5
Iran	555	438	-21.1	0.3	747	612	-18.1	0.1	64
Pakistan	454	389	-14.3	0.2	1,530	1,346	-12.0	0.3	46
Sri Lanka	955	975	2.1	0.6	2,690	2,820	4.8	0.6	32
Other South Asia	102	156	52.9	0.1	309	339	9.7	0.1	70
OCEANIA	3,257	4,105	26.0	2.5	8,673	10,451	20.5	2.2	
Australia	2,998	3,842	28.2	2.4	7,929	9,615	21.3	2.0	11
New Zealand	257	257	0.0	0.2	736	814	10.6	0.2	59
Other Oceania	2	6	200.0	0.0	8	22	175.0	0.0	81
AMERICAS	6,746	10,207	51.3	6.3	19,107	25,804	35.0	5.3	
Argentina	389	311	-20.1	0.2	1,378	1,043	-24.3	0.2	51
Brazil	729	1,235	69.4	0.8	2,019	2,689	33.2	0.6	33
Canada	1,056	1,484	40.5	0.9	3,063	4,302	40.5	0.9	24
Mexico	199	198	-0.5	0.1	361	404	11.9	0.1	68
U.S.A.	4,043	6,583	62.8	4.0	11,364	16,339	43.8	3.4	8
Other Americas	330	396	20.0	0.2	922	1,027	11.4	0.2	52
MIDDLE EAST	3,608	4,959	37.4	3.0	11,898	12,810	7.7	2.7	
Egypt	256	274	7.0	0.2	721	787	9.2	0.2	60
Jordan	155	101	-34.8	0.1	347	329	-5.2	0.1	72
Kuwait	495	674	36.2	0.4	1,656	2,106	27.2	0.4	35
Lebanon	197	202	2.5	0.1	489	493	0.8	0.1	67
Oman	45	115	155.6	0.1	202	374	85.1	0.1	69
Qatar	167	365	118.6	0.2	428	695	62.4	0.1	62
Saudi Arabia	1,268	2,023	59.5	1.2	5,826	5,454	-6.4	1.1	14
Syria	82	91	11.0	0.1	213	210	-1.4	0.0	76
United Arab Emirates	751	836	11.3	0.5	1,418	1,710	20.6	0.4	42
Other Middle East	192	278	44.8	0.2	598	652	9.0	0.1	63
AFRICA	1,115	1,585	42.2	1.0	2,880	4,084	41.8	0.8	
Algeria	117	139	18.8	0.1	291	330	13.4	0.1	71
Morocco	113	179	58.4	0.1	358	534	49.2	0.1	65
South Africa	582	851	46.2	0.5	1,320	2,055	55.7	0.4	36
Other Africa	303	416	37.3	0.3	911	1,165	27.9	0.2	48
OTHERS	21	22	4.8	0.0	56	55	-1.8	0.0	
UN Passport Holders	9	11	22.2	0.0	18	22	22.2	0.0	81
Other / Not Stated	12	11	-8.3	0.0	38	33	-13.2	0.0	80
TOTAL TOURIST ARRIVALS	133,466	162,843	22.0	100.0	420,103	482,978	15.0	100.0	

Source: Ministry of Tourism (MoT)

Date: 02/04/2019

Data provided by Maldives Immigration

**Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019
(at end March 2019)**

	Jan	Feb	Mar	Jan-Mar	
TOURIST ARRIVALS				Total	
2018	Male	67,601	68,779	64,018	200,398
	Female	74,750	75,507	69,448	219,705
	Total	142,351	144,286	133,466	420,103
2019	Male	72,654	80,612	77,386	230,652
	Female	78,898	87,971	85,457	252,326
	Total	151,552	168,583	162,843	482,978
% Change (2017/2018)		6.5	16.8	22.0	15.0
BED-NIGHTS (Estimated) ⁻¹				Total	
2018		941,497	925,585	873,729	2,740,811
2019		998,185	1,018,350	993,960	3,010,496
% Change (2017/2018)		6.0	10.0	13.8	9.8
TOURIST ACCOMMODATION CAPACITY (Registered)					
2018	No. of Establishments	751	754	759	-
	Beds	41,602	41,710	42,050	-
2019	No. of Establishments	831	843	865	-
	Beds	45,320	45,960	46,981	-
% Change in Beds (2017/2018)		8.9	10.2	11.7	-
TOURIST ACCOMMODATION CAPACITY (Operational)				Average	
2018	No. of Establishments	746	746	751	748
	Beds	40,943	40,807	41,137	40,962
2019	No. of Establishments	821	832	851	835
	Beds	44,037	44,720	45,106	44,621
% Change in Beds (2017/2018)		7.6	9.6	9.6	8.9
OCCUPANCY RATE (%) ⁻²				Average	
2018		74.2	81.0	68.5	74.6
2019		73.1	81.3	71.1	75.2
Change		-1.1	0.3	2.6	0.6
AVAERAGE DURATION OF STAY (Days)				Average	
2018		6.6	6.4	6.5	6.5
2019		6.6	6.0	6.1	6.2
Change		0.0	-0.4	-0.4	-0.3

Source: Ministry of Tourism

Date: 16/4/19

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	831	146	12	522	151	821	137	12	521	151
February	843	149	12	531	151	832	139	12	530	151
March	865	153	12	547	153	851	140	12	546	153
Average for the Period	846	149	12	533	152	835	139	12	532	152

Source: Ministry of Tourism

Date: 16/4/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,320	32,047	1,862	8,571	2,840	44,037	30,772	1,862	8,563	2,840	97.2	96.0	100.0	99.9	100.0
February	45,960	32,525	1,862	8,733	2,840	44,720	31,293	1,862	8,725	2,840	97.3	96.2	100.0	99.9	100.0
March	46,981	33,189	1,870	9,041	2,881	45,106	31,322	1,870	9,033	2,881	96.0	94.4	100.0	99.9	100.0
Average for the Period	46,087	32,587	1,865	8,782	2,854	44,621	31,129	1,865	8,774	2,854	96.8	95.5	100.0	99.9	100.0

Source: Ministry of Tourism

Date: 16/4/19

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,185	814,050	28,537	126,067	29,531	81.6	2.9	12.6	3.0	73.1	85.3	49.4	47.5	33.5
February	1,018,350	822,628	33,542	129,682	32,498	80.8	3.3	12.7	3.2	81.3	93.9	64.3	53.1	40.9
March	993,960	801,133	30,077	123,196	39,553	80.6	3.0	12.4	4.0	71.1	82.5	51.9	44.0	44.3
End Period	3,010,496	2,437,811	92,157	378,945	101,583	81.0	3.1	12.6	3.4	75.2	87.2	55.2	48.2	39.6

Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 16/4/19