

TOURIST ARRIVALS BY NATIONALITY, January - December 2011

REGION / NATIONALITY	December				January - December			
	2010	2011	% Change	% Share 2011	2010	2011	% Change	% Share 2011
EUROPE	50,007	52,452	4.9	61.3	505,421	537,757	6.4	57.7
CENTRAL / EASTERN EUROPE	8,930	10,903	22.1	12.7	75,435	95,247	26.3	10.2
Belarus	108	134	24.1	0.2	898	1,161	29.3	0.1
Bulgaria	188	154	-18.1	0.2	1,051	1,368	30.2	0.1
Czech Republic	596	598	0.3	0.7	5,137	6,471	26.0	0.7
Hungary	411	289	-29.7	0.3	2,434	2,596	6.7	0.3
Kazakhstan	260	367	41.2	0.4	1,572	1,731	10.1	0.2
Poland	430	364	-15.3	0.4	3,795	4,158	9.6	0.4
Romania	198	236	19.2	0.3	1,290	1,656	28.4	0.2
Russia	5,486	7,212	31.5	8.4	49,111	63,936	30.2	6.9
Slovakia	251	264	5.2	0.3	2,348	2,822	20.2	0.3
Ukraine	737	935	26.9	1.1	5,445	6,729	23.6	0.7
Other Central / Eastern Europe	265	350	32.1	0.4	2,354	2,619	11.3	0.3
NORTHERN EUROPE	10,512	9,684	-7.9	11.3	126,222	119,388	-5.4	12.8
Denmark	280	298	6.4	0.3	2,422	3,173	31.0	0.3
Finland	216	250	15.7	0.3	1,281	1,535	19.8	0.2
Ireland	189	202	6.9	0.2	2,514	2,444	-2.8	0.3
Norway	230	318	38.3	0.4	2,153	2,775	28.9	0.3
Sweden	630	723	14.8	0.8	3,638	4,896	34.6	0.5
United Kingdom	8,958	7,889	-11.9	9.2	114,158	104,508	-8.5	11.2
Other Northern Europe	9	4	-55.6	0.0	56	57	1.8	0.0
SOUTHERN EUROPE	11,735	10,462	-10.8	12.2	111,165	104,060	-6.4	11.2
Greece	353	225	-36.3	0.3	4,630	3,009	-35.0	0.3
Italy	9,837	8,704	-11.5	10.2	89,596	83,088	-7.3	8.9
Portugal	271	236	-12.9	0.3	4,555	4,434	-2.7	0.5
Slovenia	188	127	-32.4	0.1	1,647	1,609	-2.3	0.2
Spain	807	860	6.6	1.0	8,912	9,710	9.0	1.0
Other Southern Europe	279	310	11.1	0.4	1,825	2,210	21.1	0.2
WESTERN EUROPE	18,367	20,926	13.9	24.4	185,433	211,755	14.2	22.7
Austria	1,766	1,870	5.9	2.2	14,944	16,655	11.4	1.8
Belgium	602	529	-12.1	0.6	4,386	5,738	30.8	0.6
France	6,831	7,079	3.6	8.3	54,789	59,694	9.0	6.4
Germany	6,225	7,544	21.2	8.8	77,108	90,517	17.4	9.7
Netherlands / Holland	540	524	-3.0	0.6	5,682	5,693	0.2	0.6
Switzerland	2,294	3,263	42.2	3.8	27,766	32,504	17.1	3.5
Other Western Europe	109	117	7.3	0.1	758	954	25.9	0.1
EAST MEDITERRANEAN EUROPE	463	477	3.0	0.6	7,166	7,307	2.0	0.8
Israel	176	171	-2.8	0.2	2,113	2,433	15.1	0.3
Turkey	266	278	4.5	0.3	4,637	4,542	-2.0	0.5
Other East Mediterranean Europe	21	28	33.3	0.0	416	332	-20.2	0.0
ASIA & THE PACIFIC	20,447	28,250	38.2	33.0	250,638	348,887	39.2	37.5
NORTH EAST ASIA	11,975	18,558	55.0	21.7	186,452	265,096	42.2	28.5
China	6,500	12,495	92.2	14.6	118,961	198,655	67.0	21.3
Japan	3,513	3,169	-9.8	3.7	38,791	35,782	-7.8	3.8
Korea	1,658	2,446	47.5	2.9	24,808	25,285	1.9	2.7
Taiwan	295	433	46.8	0.5	3,831	5,305	38.5	0.6
Other North East Asia	9	15	66.7	0.0	61	69	13.1	0.0
SOUTH EAST ASIA	2,318	2,878	24.2	3.4	16,818	23,726	41.1	2.5
Indonesia	103	164	59.2	0.2	818	1,283	56.8	0.1
Malaysia	576	720	25.0	0.8	3,894	6,055	55.5	0.7
Philippines	123	156	26.8	0.2	1,066	1,652	55.0	0.2
Singapore	969	1,319	36.1	1.5	5,332	7,990	49.8	0.9
Thailand	514	438	-14.8	0.5	5,397	6,214	15.1	0.7
Other South East Asia	33	81	145.5	0.1	311	532	71.1	0.1
SOUTH ASIA	5,350	5,641	5.4	6.6	36,612	45,870	25.3	4.9
Bangladesh	69	137	98.6	0.2	525	1,496	185.0	0.2
India	4,209	4,122	-2.1	4.8	25,756	30,978	20.3	3.3
Pakistan	137	206	50.4	0.2	1,256	1,842	46.7	0.2
Sri Lanka	815	1,029	26.3	1.2	7,872	9,670	22.8	1.0
Other South Asia	120	147	22.5	0.2	1,203	1,884	56.6	0.2
OCEANIA	804	1,173	45.9	1.4	10,756	14,195	32.0	1.5
Australia	722	1,061	47.0	1.2	9,622	12,778	32.8	1.4
New Zealand	82	111	35.4	0.1	1,103	1,390	26.0	0.1
Other Oceania	0	1	100.0	0.0	31	27	-12.9	0.0
AFRICA	774	892	15.2	1.0	5,628	6,465	14.9	0.7
South Africa	474	581	22.6	0.7	3,157	3,684	16.7	0.4
Other Africa	300	311	3.7	0.4	2,471	2,781	12.5	0.3
AMERICAS	2,111	2,854	35.2	3.3	18,601	23,654	27.2	2.5
Brazil	191	171	-10.5	0.2	1,761	2,342	33.0	0.3
Canada	453	632	39.5	0.7	3,815	4,690	22.9	0.5
U.S.A.	1,319	1,859	40.9	2.2	11,482	14,490	26.2	1.6
Other Americas	148	192	29.7	0.2	1,543	2,132	38.2	0.2
MIDDLE EAST	916	1,153	25.9	1.3	11,629	14,570	25.3	1.6
Kuwait	145	174	20.0	0.2	1,409	1,797	27.5	0.2
Lebanon	119	108	-9.2	0.1	1,145	1,346	17.6	0.1
Saudi Arabia	146	235	61.0	0.3	4,040	5,005	23.9	0.5
United Arab Emirates	176	257	46.0	0.3	1,699	2,292	34.9	0.2
Other Middle East	330	379	14.8	0.4	3,336	4,130	23.8	0.4
TOTAL TOURIST ARRIVALS	74,255	85,601	15.3	100.0	791,917	931,333	17.6	100.0
TOURIST ARRIVALS BY SURFACE								

TOURISM INDICATORS, 2010 - 2011

(At end December 2011)

	Year	January	February	March	April	May	June	July	August	September	October	November	December	Jan-Dec Total
TOURIST ARRIVALS														
FRONTIER ARRIVALS (by air)	2010	67,478	77,063	74,975	60,742	58,324	44,050	57,232	66,315	62,524	74,707	74,252	74,255	791,917
	2011	79,493	87,392	80,732	79,947	64,456	55,947	72,516	76,828	71,861	91,059	85,501	85,601	931,333
	Growth %	17.8	13.4	7.7	31.6	10.5	27.0	26.7	15.9	14.9	21.9	15.1	15.3	17.6
SURFACE ARRIVALS (Cruise Passengers)	2010	0	534	0	0	0	0	0	0	0	0	0	0	534
	2011	181	0	0	0	0	0	0	0	0	0	0	0	181
	Growth %	100.0	-100.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-66.1
REGISTERED CAPACITY 2011														
Average														
RESORTS	Nos.	98	98	99	100	100	100	100	100	100	101	101	101	100
	Beds	21,342	21,428	21,590	21,678	21,806	21,806	21,806	21,806	21,842	22,042	22,120	22,120	21,782
HOTELS	Nos.	17	18	18	18	18	18	18	18	18	19	19	19	18
	Beds	1,453	1,503	1,503	1,503	1,503	1,503	1,503	1,503	1,503	1,603	1,603	1,603	1,524
GUEST HOUSES	Nos.	25	27	27	29	30	31	32	33	34	37	37	38	32
	Beds	522	541	541	557	573	588	598	606	614	626	638	659	589
SAFARI VESSELS	Nos.	153	153	154	154	154	154	154	155	156	157	157	157	155
	Beds	2,414	2,402	2,440	2,440	2,440	2,440	2,440	2,492	2,492	2,514	2,514	2,514	2,462
TOTAL	Nos.	293	296	298	301	302	303	304	306	308	314	314	315	305
	Beds	25,731	25,874	26,074	26,178	26,322	26,337	26,347	26,407	26,451	26,785	26,875	26,896	26,356
OPERATIONAL CAPACITY														
Average														
RESORTS	Nos.	2010	88	91	92	92	91	89	89	90	89	88	89	90
		2011	90	92	92	93	93	93	92	93	93	93	94	95
	Beds	2010	19,562	20,312	20,486	20,550	20,322	19,974	19,974	20,174	20,190	20,058	20,230	20,512
		2011	20,604	20,894	20,990	21,234	21,192	21,014	20,544	21,090	21,126	21,090	21,126	21,514
HOTELS	Nos.	2010	13	13	15	15	15	15	15	14	14	15	15	
		2011	16	17	17	17	17	17	17	17	17	17	17	
	Beds	2010	1,344	1,344	1,368	1,368	1,368	1,368	1,368	1,291	1,291	1,327	1,342	
		2011	1,423	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	
GUEST HOUSES	Nos.	2010	19	16	21	21	21	21	21	21	21	22	22	
		2011	22	25	26	26	24	26	25	23	26	22	19	
	Beds	2010	427	325	464	464	464	464	464	464	464	484	466	
		2011	458	525	531	527	483	507	476	442	480	404	364	
SAFARI VESSELS	Nos.	2010	96	99	105	111	112	114	109	106	112	104	103	
		2011	106	112	118	116	100	104	112	86	79	82	77	
	Beds	2010	1,492	1,491	1,616	1,742	1,731	1,779	1,719	1,612	1,749	1,641	1,666	
		2011	1,649	1,758	1,820	1,806	1,486	1,593	1,713	1,291	1,205	1,202	1,300	
TOTAL	Nos.	2010	216	219	233	239	239	239	234	232	236	102	105	
		2011	234	246	253	252	234	240	246	219	215	213	210	
	Beds	2010	22,825	21,656	21,854	21,918	21,690	21,342	21,342	21,542	21,481	21,349	21,557	
		2011	24,134	24,650	24,814	25,040	24,634	24,587	24,206	24,296	24,284	24,169	24,322	
BED NIGHTS														
Total														
RESORTS	2010	525,782	543,538	544,373	472,199	419,229	309,267	406,147	473,508	421,853	510,720	509,778	509,094	5,645,488
	2011	575,643	570,008	578,260	553,106	445,082	357,614	453,491	494,602	453,010	563,996	549,327	550,777	6,144,916
	Growth %	9.5	4.9	6.2	17.1	6.2	15.6	11.7	4.5	7.4	10.4	7.8	8.2	8.8
HOTELS	2010	15,313	17,339	15,775	15,435	14,489	11,837	14,242	14,494	14,073	17,626	16,394	17,084	184,101
	2011	19,917	21,429	19,438	17,693	15,428	13,551	16,889	14,569	16,977	19,466	19,462	18,784	213,603
	Growth %	30.1	23.6	23.2	14.6	6.5	14.5	18.6	0.5	20.6	10.4	18.7	10.0	16.0
GUEST HOUSES	2010	1,856	2,020	2,460	2,360	2,396	2,181	2,476	2,246	2,108	2,270	2,801	2,442	27,616
	2011	2,445	2,586	2,824	2,078	1,557	2,640	2,628	2,098	2,600	1,907	2,045	2,169	27,577
	Growth %	31.7	28.0	14.8	-11.9	-35.0	21.0	6.1	-6.6	23.3	-16.0	-27.0	-11.2	-0.1
SAFARI VESSELS	2010	9,336	15,575	19,240	13,013	7,710	4,100	5,638	7,960	7,439	12,308	14,266	12,552	129,137
	2011	14,404	20,805	23,917	18,706	6,790	2,483	5,475	8,442	7,065	10,348	12,917	11,693	143,045
	Growth %	54.3	33.6	24.3	43.7	-11.9	-39.4	-2.9	6.1	-5.0	-15.9	-9.5	-6.8	10.8
TOTAL	2010	552,287	560,877	560,148	487,634	433,718	321,104	420,389	488,002	435,926	528,346	526,172	526,178	5,840,781
	2011	612,409	614,828	624,439	591,583	468,857	376,288	478,483	519,711	479,652	595,717	583,751	583,423	6,529,141
	Growth %	10.9	9.6	11.5	21.3	8.1	17.2	13.8	6.5	10.0	12.8	10.9	10.9	11.8
OCCUPANCY RATE (%)														
Average														
RESORTS	2010	86.7	95.6	85.7	76.6	66.5	51.6	65.6	75.7	69.6	82.1	84.0	80.1	76.7
	2011	90.1	97.4	88.9	86.8	67.7	56.7	71.2	75.7	71.5	86.3	86.7	82.6	80.1
	Change	3.4	1.9	3.1	10.2	1.2	5.1	5.6	-0.1	1.8	4.1	2.7	2.5	3.5
HOTELS	2010	36.8	46.1	37.2	37.6	34.2	28.8	33.6	34.2	36.3	44.0	41.2	41.1	37.6
	2011	45.1	52.0	42.6	40.0	33.8	30.7	37.0	31.9	38.4	42.6	44.0	41.1	39.9
	Change	8.4	5.9	5.4	2.4	-0.4	1.8	3.4	-2.3	2.1	-1.4	2.9	0.1	2.4
GUEST HOUSES	2010	14.0	20.0	17.1	17.0	16.7	15.2	17.2	15.6	15.1	15.8	18.7	16.9	16.6
	2011	17.2	17.6	17.2	12.7	10.4	16.8	17.8	78.7	18.1	15.2	16.1	19.2	21.4
SAFARI VESSELS	2010	20.2	33.7	38.4	24.9	14.4	7.4	10.6	15.9	14.2	24.2	27.6	24.7	21.3
	2011	28.2	38.2	42.4	34.5	14.7	5.0	10.3	21.1	19.5	27.8	33.1	27.0	25.2
TOTAL	2010	78.1	92.5	82.7	74.2	64.5	50.2	63.5	73.1	67.6	79.8	81.4	77.7	73.8
	2011	81.9	89.1	81.2	78.8	61.4	51.0	63.8	69.0	65.8	79.5	80.0	76.1	73.1
	Change	3.8	-3.4	-1.5	4.6	-3.1	0.9	0.2	-4.1	-1.8	-0.3	-1.4	-1.6	-0.6
AVG. DURATION OF STAY (Days)	2010	8.2	7.3	7.5	8.0	7.4	7.3	7.3	7.4	7.0	7.1	7.1	7.1	7.4
	2011	7.7	7.0	7.7	7.4	7.3	6.7	6.6	6.8	6.7	6.5	6.8	6.8	7.0
	Change	-0.5	-0.2	0.3	-0.6	-0.2	-0.6	-0.7	-0.6	-0.3	-0.5	-0.3	-0.3	-0.4

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture

Date: 25/01/2012