

TOURIST ARRIVALS BY NATIONALITY, January - December 2012

REGION / NATIONALITY	December				January - December			
	2011	2012	% Change	% Share 2012	2011	2012	% Change	% Share 2012
EUROPE	52,452	51,727	-1.4	56.4	537,757	517,809	-3.7	54.0
<i>CENTRAL / EASTERN EUROPE</i>	<i>10,903</i>	<i>11,730</i>	<i>7.6</i>	<i>12.8</i>	<i>95,247</i>	<i>100,097</i>	<i>5.1</i>	<i>10.4</i>
Belarus	134	181	35.1	0.2	1,161	1,509	30.0	0.2
Bulgaria	154	271	76.0	0.3	1,368	1,479	8.1	0.2
Czech Republic	598	585	-2.2	0.6	6,471	5,588	-13.6	0.6
Hungary	289	354	22.5	0.4	2,596	2,408	-7.2	0.3
Kazakhstan	367	324	-11.7	0.4	1,731	2,875	66.1	0.3
Poland	364	484	33.0	0.5	4,158	3,918	-5.8	0.4
Romania	236	277	17.4	0.3	1,656	1,879	13.5	0.2
Russia	7,212	7,456	3.4	8.1	63,936	66,378	3.8	6.9
Slovakia	264	263	-0.4	0.3	2,822	2,636	-6.6	0.3
Ukraine	935	1,070	14.4	1.2	6,729	8,044	19.5	0.8
Other Central / Eastern Europe	350	465	32.9	0.5	2,619	3,383	29.2	0.4
<i>NORTHERN EUROPE</i>	<i>9,684</i>	<i>10,112</i>	<i>4.4</i>	<i>11.0</i>	<i>119,388</i>	<i>107,352</i>	<i>-10.1</i>	<i>11.2</i>
Denmark	298	403	35.2	0.4	3,173	3,493	10.1	0.4
Finland	250	226	-9.6	0.2	1,535	1,402	-8.7	0.1
Ireland	202	178	-11.9	0.2	2,444	2,483	1.6	0.3
Norway	318	289	-9.1	0.3	2,775	2,902	4.6	0.3
Sweden	723	1,048	45.0	1.1	4,896	5,230	6.8	0.5
United Kingdom	7,889	7,959	0.9	8.7	104,508	91,776	-12.2	9.6
Other Northern Europe	4	9	125.0	0.0	57	66	15.8	0.0
<i>SOUTHERN EUROPE</i>	<i>10,462</i>	<i>9,707</i>	<i>-7.2</i>	<i>10.6</i>	<i>104,060</i>	<i>81,287</i>	<i>-21.9</i>	<i>8.5</i>
Greece	225	190	-15.6	0.2	3,009	2,058	-31.6	0.2
Italy	8,704	8,204	-5.7	8.9	83,088	62,782	-24.4	6.6
Portugal	236	244	3.4	0.3	4,434	3,660	-17.5	0.4
Slovenia	127	105	-17.3	0.1	1,609	1,295	-19.5	0.1
Spain	860	619	-28.0	0.7	9,710	8,824	-9.1	0.9
Other Southern Europe	310	345	11.3	0.4	2,210	2,668	20.7	0.3
<i>WESTERN EUROPE</i>	<i>20,926</i>	<i>19,165</i>	<i>-8.4</i>	<i>20.9</i>	<i>211,755</i>	<i>220,817</i>	<i>4.3</i>	<i>23.0</i>
Austria	1,870	1,892	1.2	2.1	16,655	18,164	9.1	1.9
Belgium	529	523	-1.1	0.6	5,738	5,141	-10.4	0.5
France	7,079	5,821	-17.8	6.3	59,694	56,775	-4.9	5.9
Germany	7,544	7,075	-6.2	7.7	90,517	98,351	8.7	10.3
Netherlands / Holland	524	525	0.2	0.6	5,693	6,077	6.7	0.6
Switzerland	3,263	3,239	-0.7	3.5	32,504	35,457	9.1	3.7
Other Western Europe	117	90	-23.1	0.1	954	852	-10.7	0.1
<i>EAST MEDITERRANEAN EUROPE</i>	<i>477</i>	<i>1,013</i>	<i>112.4</i>	<i>1.1</i>	<i>7,307</i>	<i>8,256</i>	<i>13.0</i>	<i>0.9</i>
Israel	171	170	-0.6	0.2	2,433	2,569	5.6	0.3
Turkey	278	802	188.5	0.9	4,542	5,416	19.2	0.6
Other East Mediterranean Europe	28	41	46.4	0.0	332	271	-18.4	0.0
ASIA & THE PACIFIC	28,250	34,127	20.8	37.2	348,887	384,506	10.2	40.1
<i>NORTH EAST ASIA</i>	<i>18,558</i>	<i>22,316</i>	<i>20.3</i>	<i>24.3</i>	<i>265,096</i>	<i>294,397</i>	<i>11.1</i>	<i>30.7</i>
China	12,495	15,683	25.5	17.1	198,655	229,551	15.6	24.0
Japan	3,169	3,840	21.2	4.2	35,782	36,438	1.8	3.8
Korea	2,446	2,409	-1.5	2.6	25,285	23,933	-5.3	2.5
Taiwan	433	383	-11.5	0.4	5,305	4,430	-16.5	0.5
Other North East Asia	15	1	-93.3	0.0	69	45	-34.8	0.0
<i>SOUTH EAST ASIA</i>	<i>2,878</i>	<i>3,485</i>	<i>21.1</i>	<i>3.8</i>	<i>23,726</i>	<i>27,960</i>	<i>17.8</i>	<i>2.9</i>
Indonesia	164	305	86.0	0.3	1,283	1,772	38.1	0.2
Malaysia	720	714	-0.8	0.8	6,055	6,766	11.7	0.7
Philippines	156	188	20.5	0.2	1,652	2,265	37.1	0.2
Singapore	1,319	1,537	16.5	1.7	7,990	9,625	20.5	1.0
Thailand	438	638	45.7	0.7	6,214	6,896	11.0	0.7
Other South East Asia	81	103	27.2	0.1	532	636	19.5	0.1
<i>SOUTH ASIA</i>	<i>5,641</i>	<i>6,992</i>	<i>23.9</i>	<i>7.6</i>	<i>45,870</i>	<i>45,323</i>	<i>-1.2</i>	<i>4.7</i>
Bangladesh	137	150	9.5	0.2	1,496	1,221	-18.4	0.1
India	4,122	5,522	34.0	6.0	30,978	31,721	2.4	3.3
Pakistan	206	149	-27.7	0.2	1,842	1,857	0.8	0.2
Sri Lanka	1,029	1,051	2.1	1.1	9,670	8,860	-8.4	0.9
Other South Asia	147	120	-18.4	0.1	1,884	1,664	-11.7	0.2
<i>OCEANIA</i>	<i>1,173</i>	<i>1,334</i>	<i>13.7</i>	<i>1.5</i>	<i>14,195</i>	<i>16,826</i>	<i>18.5</i>	<i>1.8</i>
Australia	1,061	1,192	12.3	1.3	12,778	15,208	19.0	1.6
New Zealand	111	136	22.5	0.1	1,390	1,579	13.6	0.2
Other Oceania	1	6	100.0	0.0	27	39	44.4	0.0
AFRICA	892	1,069	19.8	1.2	6,465	7,095	9.7	0.7
South Africa	581	646	11.2	0.7	3,684	3,967	7.7	0.4
Other Africa	311	423	36.0	0.5	2,781	3,128	12.5	0.3
AMERICAS	2,854	3,201	12.2	3.5	23,654	26,774	13.2	2.8
Brazil	171	249	45.6	0.3	2,342	3,061	30.7	0.3
Canada	632	645	2.1	0.7	4,690	5,070	8.1	0.5
U.S.A.	1,859	2,070	11.4	2.3	14,490	16,049	10.8	1.7
Other Americas	192	237	23.4	0.3	2,132	2,594	21.7	0.3
MIDDLE EAST	1,153	1,593	38.2	1.7	14,570	21,843	49.9	2.3
Kuwait	174	266	52.9	0.3	1,797	2,987	66.2	0.3
Lebanon	108	141	30.6	0.2	1,346	1,666	23.8	0.2
Saudi Arabia	235	367	56.2	0.4	5,005	7,263	45.1	0.8
United Arab Emirates	257	364	41.6	0.4	2,292	4,047	76.6	0.4
Other Middle East	379	455	20.1	0.5	4,130	5,880	42.4	0.6
TOTAL TOURIST ARRIVALS	85,601	91,717	7.1	100.0	931,333	958,027	2.9	100.0

TOURISM INDICATORS, 2011 - 2012
(At end December 2012)

	Year	January	February	March	April	May	June	July	August	September	October	November	December	Jan-Dec Total
TOURIST ARRIVALS														
FRONTIER ARRIVALS (by air)	2011	79,493	87,392	80,732	79,947	64,456	55,947	72,516	76,828	71,861	91,059	85,501	85,601	931,333
	2012	96,146	83,252	76,469	79,288	63,534	59,379	76,966	79,768	76,806	92,391	82,311	91,715	958,025
	Growth %	20.9	-4.7	-5.3	-0.8	-1.4	6.1	6.1	3.8	6.9	1.5	-3.7	7.1	2.9
SURFACE ARRIVALS (by sea)	2011	0	0	0	0	0	0	0	0	0	0	0	0	0
	2012	690	751	479	3,412	6	7	19	25	24	1,057	1,439	869	8,778
	Growth %	-	-	-	-	-	-	-	-	-	-	-	-	-
REGISTERED CAPACITY 2012														
RESORTS	Nos.	102	103	105	105	105	105	105	105	105	105	105	105	105
	Beds	22,140	22,277	22,483	22,593	22,593	22,783	22,783	22,783	22,783	22,835	22,835	22,889	22,648
HOTELS	Nos.	19	20	20	20	20	20	20	20	19	19	19	19	20
	Beds	1,603	1,649	1,649	1,613	1,627	1,627	1,627	1,627	1,597	1,597	1,627	1,627	1,623
GUEST HOUSES	Nos.	43	43	44	45	50	56	59	60	67	67	70	73	56
	Beds	701	717	735	787	791	851	895	903	985	995	1,037	1,069	872
SAFARI VESSELS	Nos.	158	159	160	160	161	161	159	158	159	160	160	154	159
	Beds	2,530	2,544	2,564	2,564	2,583	2,583	2,557	2,541	2,560	2,591	2,591	2,503	2,559
TOTAL	Nos.	322	325	329	330	336	342	343	343	350	351	354	351	340
	Beds	26,974	27,187	27,431	27,557	27,594	27,844	27,862	27,854	27,925	28,018	28,090	28,088	27,702
OPERATIONAL CAPACITY														
RESORTS	Nos.	2011	90	92	92	93	93	93	92	93	93	93	94	95
		2012	95	96	98	99	97	96	97	98	99	99	99	99
	Beds	2011	20,604	20,894	20,990	21,234	21,192	21,014	20,544	21,090	21,126	21,126	21,126	21,514
		2012	21,514	21,574	21,671	21,779	21,713	21,611	21,899	22,081	22,177	22,177	22,229	22,229
HOTELS	Nos.	2011	16	17	17	17	17	17	17	17	17	17	17	17
		2012	18	19	19	19	19	19	19	19	18	18	18	18
	Beds	2011	1,423	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,473	1,469
		2012	1,573	1,619	1,619	1,619	1,597	1,597	1,597	1,567	1,567	1,597	1,597	1,596
GUEST HOUSES	Nos.	2011	22	25	26	26	24	26	25	23	26	21	22	19
		2012	28	20	29	35	38	38	45	47	50	32	54	39
	Beds	2011	458	525	531	527	483	507	476	442	480	404	423	364
		2012	462	361	451	593	555	555	647	683	713	440	789	584
SAFARI VESSELS	Nos.	2011	106	112	118	116	100	104	112	86	79	82	77	86
		2012	59	53	78	80	71	64	60	67	75	69	68	66
	Beds	2011	1,649	1,758	1,820	1,806	1,486	1,593	1,713	1,291	1,205	1,202	1,300	1,396
		2012	835	879	1,146	1,152	1,040	894	834	992	1,125	1,040	1,013	984
TOTAL	Nos.	2011	234	246	253	252	234	240	246	219	215	213	210	217
		2012	200	188	224	233	225	217	221	231	242	218	239	223
	Beds	2011	24,134	24,650	24,814	25,040	24,634	24,587	24,206	24,296	24,284	24,205	24,322	24,747
		2012	24,384	24,433	24,887	25,143	24,905	24,657	24,977	25,353	25,582	25,224	25,628	25,571
BED NIGHTS														
RESORTS	2011	575,643	570,008	578,260	553,106	445,082	357,673	453,491	494,602	453,010	563,996	549,327	550,777	6,144,975
	2012	622,944	570,182	547,335	527,562	445,433	363,041	467,362	512,488	439,180	575,428	517,890	550,209	6,139,054
	Growth %	8.2	0.0	-5.3	-4.6	0.1	1.5	3.1	3.6	-3.1	2.0	-5.7	-0.1	-0.1
HOTELS	2011	19,917	21,429	19,438	17,693	15,428	13,551	16,889	14,569	16,977	19,466	19,462	18,784	213,603
	2012	23,478	17,021	15,986	14,310	10,599	10,665	12,919	12,793	14,797	14,931	14,579	16,074	178,152
	Growth %	17.9	-20.6	-17.8	-19.1	-31.3	-21.3	-23.5	-12.2	-12.8	-23.3	-25.1	-14.4	-16.6
GUEST HOUSES	2011	2,445	2,586	2,824	2,078	1,557	2,640	2,628	2,098	2,600	1,907	2,045	2,169	27,577
	2012	2,867	1,678	2,423	3,625	2,359	2,296	2,676	3,417	3,109	1,483	3,341	4,294	33,568
	Growth %	17.3	-35.1	-14.2	74.4	51.5	-13.0	1.8	62.9	19.6	-22.2	63.4	98.0	21.7
SAFARI VESSELS	2011	14,404	20,805	23,917	18,706	6,790	2,483	5,475	8,442	7,065	10,348	12,917	11,693	143,045
	2012	9,413	10,517	16,011	14,318	6,723	3,080	3,713	5,871	6,044	7,555	9,291	7,484	100,020
	Growth %	-34.7	-49.4	-33.1	-23.5	-1.0	24.0	-32.2	-30.5	-14.5	-27.0	-28.1	-36.0	-30.1
TOTAL	2011	612,409	614,828	624,439	591,583	468,857	376,347	478,483	519,711	479,652	595,717	583,751	583,423	6,529,200
	2012	658,702	599,398	581,755	559,815	465,114	379,082	486,670	534,569	463,130	599,397	545,101	578,061	6,450,794
	Growth %	7.6	-2.5	-6.8	-5.4	-0.8	0.7	1.7	2.9	-3.4	0.6	-6.6	-0.9	-1.2
OCCUPANCY RATE (%)														
RESORTS	2011	90.1	97.4	88.9	86.8	67.7	56.7	71.2	75.7	71.5	86.1	86.7	82.6	80.1
	2012	93.4	94.4	81.5	80.7	66.2	56.0	68.8	74.9	66.0	83.7	77.7	79.8	76.9
	Change	3.3	-3.0	-7.4	-6.1	-1.6	-0.7	-2.4	-0.8	-5.5	-2.4	-9.0	-2.7	-3.2
HOTELS	2011	45.1	52.0	42.6	40.0	33.8	30.7	37.0	31.9	38.4	42.6	44.0	41.1	39.9
	2012	48.1	37.5	31.9	29.5	21.4	22.3	26.1	25.8	31.5	30.7	30.4	32.5	30.6
	Change	3.0	-14.4	-10.7	-10.6	-12.4	-8.4	-10.9	-6.1	-6.9	-11.9	-13.6	-8.7	-9.3
GUEST HOUSES	2011	17.2	15.9	17.2	13.1	10.4	16.8	17.8	15.3	18.1	15.2	15.6	19.2	16.0
	2012	20.0	16.6	17.3	19.7	13.7	13.3	13.3	16.1	14.5	10.9	14.1	18.2	15.7
	Change	2.8	0.7	0.2	6.6	3.3	-3.5	-4.5	0.8	-3.5	-4.4	-1.5	-1.0	-0.3
SAFARI VESSELS	2011	28.2	38.2	42.4	34.5	14.7	5.0	10.3	21.1	19.5	27.8	32.1	27.0	25.1
	2012	36.4	38.6	45.1	41.4	20.9	11.1	14.4	19.1	17.9	23.4	30.6	24.5	26.9
	Change	8.2	0.4	2.7	6.9	6.1	6.1	4.1	-2.0	-1.6	-4.3	-1.5	-2.5	1.9
TOTAL	2011	81.9	89.1	81.2	78.8	61.4	51.0	63.8	69.0	65.8	79.4	80.0	76.1	73.1
	2012	87.1	87.6	75.4	74.2	60.2	51.2	62.9	68.0	60.3	76.7	70.9	72.9	70.6
	Change	5.3	-1.5	-5.8	-4.5	-1.2	0.2	-0.9	-1.0	-5.5	-2.7	-9.1	-3.1	-2.5
AVG. DURATION OF STAY (Days)	2011	7.7	7.0	7.7	7.4	7.3	6.7	6.6	6.8	6.7	6.5	6.8	6.8	7.0
	2012	6.9	7.2	7.6	7.1	7.3	6.4	6.3	6.7	6.0	6.5	6.6	6.3	6.7
	Change	-0.9	0.2	-0.1	-0.3	0.0	-0.3	-0.3	-0.1	-0.6	-0.1	-0.2	-0.5	-0.3

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture

Date: 09/01/2013