

TOURIST ARRIVALS BY NATIONALITY, January - February 2012

REGION / NATIONALITY	February				January - February			
	2011	2012	% Change	% Share 2012	2011	2012	% Change	% Share 2012
EUROPE	55,782	57,677	3.4	69.3	110,430	112,402	1.8	62.7
CENTRAL / EASTERN EUROPE	8,071	9,376	16.2	11.3	18,053	21,111	16.9	11.8
Belarus	100	123	23.0	0.1	190	269	41.6	0.1
Bulgaria	207	258	24.6	0.3	428	387	-9.6	0.2
Czech Republic	913	962	5.4	1.2	1,516	1,548	2.1	0.9
Hungary	545	469	-13.9	0.6	1,072	905	-15.6	0.5
Kazakhstan	98	194	98.0	0.2	334	601	79.9	0.3
Poland	517	438	-15.3	0.5	963	897	-6.9	0.5
Romania	151	195	29.1	0.2	301	367	21.9	0.2
Russia	4,347	5,370	23.5	6.5	10,603	12,788	20.6	7.1
Slovakia	484	341	-29.5	0.4	829	627	-24.4	0.3
Ukraine	502	630	25.5	0.8	1,255	1,934	54.1	1.1
Other Central / Eastern Europe	207	396	91.3	0.5	562	788	40.2	0.4
NORTHERN EUROPE	11,528	11,024	-4.4	13.2	21,581	19,700	-8.7	11.0
Denmark	475	580	22.1	0.7	819	934	14.0	0.5
Finland	201	233	15.9	0.3	441	468	6.1	0.3
Ireland	147	144	-2.0	0.2	329	337	2.4	0.2
Norway	305	352	15.4	0.4	480	569	18.5	0.3
Sweden	728	704	-3.3	0.8	1,398	1,380	-1.3	0.8
United Kingdom	9,661	9,006	-6.8	10.8	18,096	16,007	-11.5	8.9
Other Northern Europe	11	5	-54.5	0.0	18	5	-72.2	0.0
SOUTHERN EUROPE	12,776	10,008	-21.7	12.0	26,895	21,593	-19.7	12.0
Greece	207	102	-50.7	0.1	418	241	-42.3	0.1
Italy	11,499	8,910	-22.5	10.7	24,327	19,361	-20.4	10.8
Portugal	200	183	-8.5	0.2	392	361	-7.9	0.2
Slovenia	255	251	-1.6	0.3	384	379	-1.3	0.2
Spain	428	336	-21.5	0.4	851	701	-17.6	0.4
Other Southern Europe	187	226	20.9	0.3	523	550	5.2	0.3
WESTERN EUROPE	22,932	26,651	16.2	32.0	42,898	48,664	13.4	27.1
Austria	2,405	2,911	21.0	3.5	4,441	5,009	12.8	2.8
Belgium	605	586	-3.1	0.7	1,213	1,047	-13.7	0.6
France	9,286	9,742	4.9	11.7	16,892	17,320	2.5	9.7
Germany	6,874	8,591	25.0	10.3	12,983	16,123	24.2	9.0
Netherlands / Holland	505	570	12.9	0.7	910	1,042	14.5	0.6
Switzerland	3,173	4,169	31.4	5.0	6,321	7,982	26.3	4.4
Other Western Europe	84	82	-2.4	0.1	138	141	2.2	0.1
EAST MEDITERRANEAN EUROPE	475	618	30.1	0.7	1,003	1,334	33.0	0.7
Israel	155	321	107.1	0.4	323	570	76.5	0.3
Turkey	302	291	-3.6	0.3	637	732	14.9	0.4
Other East Mediterranean Europe	18	6	-66.7	0.0	43	32	-25.6	0.0
ASIA & THE PACIFIC	28,386	22,135	-22.0	26.6	50,447	59,748	18.4	33.3
NORTH EAST ASIA	23,328	16,864	-27.7	20.3	39,894	48,559	21.7	27.1
China	18,759	12,237	-34.8	14.7	31,126	40,245	29.3	22.4
Japan	3,129	2,650	-15.3	3.2	5,721	5,034	-12.0	2.8
Korea	1,147	1,600	39.5	1.9	2,301	2,530	10.0	1.4
Taiwan	292	376	28.8	0.5	743	746	0.4	0.4
Other North East Asia	1	1	100.0	0.0	3	4	33.3	0.0
SOUTH EAST ASIA	1,382	1,307	-5.4	1.6	2,377	2,671	12.4	1.5
Indonesia	55	56	1.8	0.1	135	174	28.9	0.1
Malaysia	336	428	27.4	0.5	591	772	30.6	0.4
Philippines	104	96	-7.7	0.1	176	233	32.4	0.1
Singapore	370	363	-1.9	0.4	658	806	22.5	0.4
Thailand	491	330	-32.8	0.4	773	593	-23.3	0.3
Other South East Asia	26	34	30.8	0.0	44	93	111.4	0.1
SOUTH ASIA	2,890	2,978	3.0	3.6	6,537	6,348	-3.2	3.5
Bangladesh	71	69	-2.8	0.1	148	154	4.1	0.1
India	2,078	2,219	6.8	2.7	4,864	4,522	-7.0	2.5
Pakistan	93	109	17.2	0.1	209	245	17.2	0.1
Sri Lanka	555	501	-9.7	0.6	1,190	1,253	5.3	0.7
Other South Asia	93	80	-14.0	0.1	146	174	19.2	0.1
OCEANIA	786	986	25.4	1.2	1,619	2,170	34.0	1.2
Australia	720	915	27.1	1.1	1,481	1,940	31.0	1.1
New Zealand	65	70	7.7	0.1	137	227	65.7	0.1
Other Oceania	1	1	0.0	0.0	1	3	200.0	0.0
AFRICA	325	359	10.5	0.4	706	777	10.1	0.4
South Africa	170	126	-25.9	0.2	375	303	-19.2	0.2
Other Africa	155	233	50.3	0.3	331	474	43.2	0.3
AMERICAS	1,760	1,839	4.5	2.2	3,494	3,926	12.4	2.2
Brazil	101	247	144.6	0.3	266	430	61.7	0.2
Canada	371	415	11.9	0.5	801	842	5.1	0.5
U.S.A.	1,137	968	-14.9	1.2	2,112	2,242	6.2	1.2
Other Americas	151	209	38.4	0.3	315	412	30.8	0.2
MIDDLE EAST	1,139	1,242	9.0	1.5	1,808	2,545	40.8	1.4
Kuwait	277	419	51.3	0.5	382	601	57.3	0.3
Lebanon	98	89	-9.2	0.1	157	152	-3.2	0.1
Saudi Arabia	458	254	-44.5	0.3	661	914	38.3	0.5
United Arab Emirates	104	151	45.2	0.2	223	293	31.4	0.2
Other Middle East	202	329	62.9	0.4	385	585	51.9	0.3
TOTAL TOURIST ARRIVALS	87,392	83,252	-4.7	100.0	166,885	179,398	7.5	100.0

TOURISM INDICATORS, 2011 - 2012
(At end February 2012)

	Year	January	February	Jan-Feb Total	
TOURIST ARRIVALS					
FRONTIER ARRIVALS (by air)	2011	79,493	87,392	166,885	
	2012	96,146	83,252	179,398	
	Growth %	20.9	-4.7	7.5	
SURFACE ARRIVALS (Cruise Passengers)	2011	0	0	0	
	2012	0	0	0	
	Growth %	0.0	0.0	0.0	
REGISTERED CAPACITY 2012					
Average					
RESORTS	Nos.	102	103	103	
	Beds	22,140	22,277	22,209	
HOTELS	Nos.	19	20	20	
	Beds	1,603	1,649	1,626	
GUEST HOUSES	Nos.	43	43	43	
	Beds	701	717	709	
SAFARI VESSELS	Nos.	158	159	159	
	Beds	2,530	2,544	2,537	
TOTAL	Nos.	322	325	324	
	Beds	26,974	27,187	27,081	
OPERATIONAL CAPACITY					
Average					
RESORTS	Nos.	2011	90	92	91
		2012	95	96	96
	Beds	2011	20,604	20,894	20,749
		2012	21,514	21,574	21,544
HOTELS	Nos.	2011	16	17	17
		2012	18	19	19
	Beds	2011	1,423	1,473	1,448
		2012	1,573	1,619	1,596
GUEST HOUSES	Nos.	2011	22	25	24
		2012	28	20	24
	Beds	2011	458	525	492
		2012	462	361	412
SAFARI VESSELS	Nos.	2011	106	112	109
		2012	59	51	55
	Beds	2011	1,649	1,758	1,704
		2012	835	852	844
TOTAL	Nos.	2011	234	246	240
		2012	200	186	193
	Beds	2011	24,134	24,650	24,392
		2012	24,384	24,406	24,395
BED NIGHTS					
Total					
RESORTS	2011	575,643	570,008	1,145,651	
	2012	622,944	570,182	1,193,126	
	Growth %	8.2	0.0	4.1	
HOTELS	2011	19,917	21,429	41,346	
	2012	23,478	17,021	40,499	
	Growth %	17.9	-20.6	-2.0	
GUEST HOUSES	2011	2,445	2,586	5,031	
	2012	2,867	1,678	4,545	
	Growth %	17.3	-35.1	-9.7	
SAFARI VESSELS	2011	14,404	20,805	35,209	
	2012	9,413	10,100	19,513	
	Growth %	-34.7	-51.5	-44.6	
TOTAL	2011	612,409	614,828	1,227,237	
	2012	658,702	598,981	1,257,683	
	Growth %	7.6	-2.6	2.5	
OCCUPANCY RATE (%)					
Average					
RESORTS	2011	90.1	97.4	93.8	
	2012	93.4	91.1	92.3	
	Change	3.3	-6.3	-1.5	
HOTELS	2011	45.1	52.0	48.6	
	2012	48.1	36.3	42.2	
	Change	3.0	-15.7	-6.4	
GUEST HOUSES	2011	17.2	17.6	17.4	
	2012	20.0	16.0	18.0	
	Change	2.8	-1.6	0.6	
SAFARI VESSELS	2011	28.2	42.3	35.2	
	2012	36.4	40.9	38.6	
	Change	8.2	-1.4	3.4	
TOTAL	2011	81.9	89.1	85.5	
	2012	87.1	84.6	85.9	
	Change	5.3	-4.5	0.4	
AVG. DURATION OF STAY (Days)	2011	7.7	7.0	7.4	
	2012	6.9	7.2	7.0	
	Change	-0.9	0.2	-0.3	

Note:

Date: 27/03/2012

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture