

TOURIST ARRIVALS BY NATIONALITY, January - March 2013

REGION / NATIONALITY	March				January - March			
	2012	2013	% Change	% Share 2013	2012	2013	% Change	% Share 2013
EUROPE	54,629	61,204	12.0	61.5	167,063	167,620	0.3	57.2
<i>CENTRAL / EASTERN EUROPE</i>	<i>10,498</i>	<i>13,618</i>	<i>29.7</i>	<i>13.7</i>	<i>31,609</i>	<i>39,273</i>	<i>24.2</i>	<i>13.4</i>
Belarus	146	205	40.4	0.2	415	587	41.4	0.2
Bulgaria	137	236	72.3	0.2	524	772	47.3	0.3
Czech Republic	569	863	51.7	0.9	2,117	2,454	15.9	0.8
Hungary	259	281	8.5	0.3	1,164	1,422	22.2	0.5
Kazakhstan	374	451	20.6	0.5	975	1,070	9.7	0.4
Poland	288	909	215.6	0.9	1,185	1,992	68.1	0.7
Romania	131	137	4.6	0.1	498	664	33.3	0.2
Russia	7,131	8,457	18.6	8.5	19,919	24,255	21.8	8.3
Slovakia	356	416	16.9	0.4	983	1,193	21.4	0.4
Ukraine	743	1,094	47.2	1.1	2,677	3,325	24.2	1.1
Other Central / Eastern Europe	364	569	56.3	0.6	1,152	1,539	33.6	0.5
NORTHERN EUROPE	9,757	10,201	4.6	10.3	29,457	27,941	-5.1	9.5
Denmark	303	488	61.1	0.5	1,237	1,558	25.9	0.5
Finland	128	140	9.4	0.1	596	536	-10.1	0.2
Ireland	212	240	13.2	0.2	549	593	8.0	0.2
Norway	231	324	40.3	0.3	800	849	6.1	0.3
Sweden	486	566	16.5	0.6	1,866	1,829	-2.0	0.6
United Kingdom	8,388	8,438	0.6	8.5	24,395	22,550	-7.6	7.7
Other Northern Europe	9	5	-44.4	0.0	14	26	85.7	0.0
SOUTHERN EUROPE	8,730	10,057	15.2	10.1	30,355	27,329	-10.0	9.3
Greece	129	148	14.7	0.1	370	372	0.5	0.1
Italy	7,578	8,365	10.4	8.4	26,939	23,247	-13.7	7.9
Portugal	248	387	56.0	0.4	609	797	30.9	0.3
Slovenia	65	86	32.3	0.1	444	374	-15.8	0.1
Spain	518	797	53.9	0.8	1,219	1,614	32.4	0.6
Other Southern Europe	192	274	42.7	0.3	774	925	19.5	0.3
WESTERN EUROPE	25,139	26,478	5.3	26.6	73,803	69,747	-5.5	23.8
Austria	2,143	2,334	8.9	2.3	7,152	7,498	4.8	2.6
Belgium	544	564	3.7	0.6	1,591	1,522	-4.3	0.5
France	7,875	7,990	1.5	8.0	25,195	22,344	-11.3	7.6
Germany	10,232	11,001	7.5	11.1	26,355	25,682	-2.6	8.8
Netherlands / Holland	416	423	1.7	0.4	1,458	1,359	-6.8	0.5
Switzerland	3,821	3,984	4.3	4.0	11,803	11,006	-6.8	3.8
Other Western Europe	108	182	68.5	0.2	249	336	34.9	0.1
EAST MEDITERRANEAN EUROPE	505	850	68.3	0.9	1,839	3,330	81.1	1.1
Israel	143	263	83.9	0.3	713	694	-2.7	0.2
Turkey	356	573	61.0	0.6	1,088	2,594	138.4	0.9
Other East Mediterranean Europe	6	14	133.3	0.0	38	42	10.5	0.0
ASIA & THE PACIFIC	17,407	32,155	84.7	32.3	77,155	109,233	41.6	37.3
NORTH EAST ASIA	11,540	23,679	105.2	23.8	60,099	85,514	42.3	29.2
China	6,417	17,770	176.9	17.9	46,662	70,570	51.2	24.1
Japan	3,080	3,482	13.1	3.5	8,114	9,022	11.2	3.1
Korea	1,799	1,882	4.6	1.9	4,329	4,342	0.3	1.5
Taiwan	241	541	124.5	0.5	987	1,568	58.9	0.5
Other North East Asia	3	4	33.3	0.0	7	12	71.4	0.0
SOUTH EAST ASIA	1,844	2,708	46.9	2.7	4,515	6,124	35.6	2.1
Indonesia	83	238	186.7	0.2	257	480	86.8	0.2
Malaysia	545	598	9.7	0.6	1,317	1,573	19.4	0.5
Philippines	150	282	88.0	0.3	383	632	65.0	0.2
Singapore	546	805	47.4	0.8	1,352	1,739	28.6	0.6
Thailand	486	673	38.5	0.7	1,079	1,460	35.3	0.5
Other South East Asia	34	112	229.4	0.1	127	240	89.0	0.1
SOUTH ASIA	2,731	4,260	56.0	4.3	9,079	13,574	49.5	4.6
Bangladesh	39	157	302.6	0.2	193	417	116.1	0.1
India	1,657	2,769	67.1	2.8	6,179	9,745	57.7	3.3
Pakistan	120	127	5.8	0.1	365	495	35.6	0.2
Sri Lanka	495	942	90.3	0.9	1,748	2,481	41.9	0.8
Other South Asia	420	265	-36.9	0.3	594	436	-26.6	0.1
OCEANIA	1,292	1,508	16.7	1.5	3,462	4,021	16.1	1.4
Australia	1,173	1,339	14.2	1.3	3,113	3,601	15.7	1.2
New Zealand	115	156	35.7	0.2	342	404	18.1	0.1
Other Oceania	4	13	225.0	0.0	7	16	128.6	0.0
AFRICA	487	666	36.8	0.7	1,232	1,588	28.9	0.5
South Africa	273	381	39.6	0.4	576	800	38.9	0.3
Other Africa	214	285	33.2	0.3	656	788	20.1	0.3
AMERICAS	2,147	3,069	42.9	3.1	6,073	8,006	31.8	2.7
Brazil	175	282	61.1	0.3	605	851	40.7	0.3
Canada	391	510	30.4	0.5	1,233	1,543	25.1	0.5
U.S.A.	1,324	1,974	49.1	2.0	3,566	4,866	36.5	1.7
Other Americas	257	303	17.9	0.3	669	746	11.5	0.3
MIDDLE EAST	1,799	2,404	33.6	2.4	4,344	6,665	53.4	2.3
Kuwait	265	278	4.9	0.3	866	1,434	65.6	0.5
Lebanon	96	173	80.2	0.2	248	359	44.8	0.1
Saudi Arabia	815	1,047	28.5	1.1	1,729	2,650	53.3	0.9
United Arab Emirates	311	329	5.8	0.3	604	798	32.1	0.3
Other Middle East	312	577	84.9	0.6	897	1,424	58.8	0.5
TOTAL TOURIST ARRIVALS	76,469	99,498	30.1	100.0	255,867	293,112	14.6	100.0

TOURISM INDICATORS, 2012 - 2013

(At end March 2013)

	Year	January	February	March	Jan-Mar Total
TOURIST ARRIVALS					
FRONTIER ARRIVALS (by air)	2012	96,146	83,252	76,469	255,867
	2013	88,869	104,745	99,498	293,112
	Growth %	-7.6	25.8	30.1	14.6
SURFACE ARRIVALS (by sea)	2012	690	751	479	1,920
	2013	1,866	24	29	1,919
	Growth %	0.0	0.0	0.0	0.0
REGISTERED CAPACITY 2013					Average
RESORTS	Nos.	105	105	105	105
	Beds	22,889	22,889	22,977	22,918
HOTELS	Nos.	19	19	19	19
	Beds	1,627	1,627	1,627	1,627
GUEST HOUSES	Nos.	75	80	81	79
	Beds	1,121	1,183	1,189	1,164
SAFARI VESSELS	Nos.	160	160	160	160
	Beds	2,599	2,599	2,599	2,599
TOTAL	Nos.	359	364	365	363
	Beds	28,236	28,298	28,392	28,309
OPERATIONAL CAPACITY					Average
RESORTS	Nos.	2012	95	96	98
		2013	100	100	101
	Beds	2012	21,514	21,574	21,671
		2013	22,297	22,297	22,517
HOTELS	Nos.	2012	18	19	19
		2013	18	18	18
	Beds	2012	1,573	1,619	1,619
		2013	1,597	1,597	1,597
GUEST HOUSES	Nos.	2012	28	20	29
		2013	62	66	90
	Beds	2012	462	361	451
		2013	901	934	991
SAFARI VESSELS	Nos.	2012	59	53	78
		2013	68	61	61
	Beds	2012	835	879	1,146
		2013	1,040	950	944
TOTAL	Nos.	2012	200	188	224
		2013	248	245	254
	Beds	2012	24,384	24,433	24,887
		2013	25,835	25,778	26,049
BED NIGHTS					Total
RESORTS	2012	622,944	570,182	547,335	1,740,461
	2013	589,337	606,036	628,405	1,823,778
	Growth %	-5.4	6.3	14.8	4.8
HOTELS	2012	23,478	17,021	15,986	56,485
	2013	18,536	20,151	17,273	55,960
	Growth %	-21.0	18.4	8.1	-0.9
GUEST HOUSES	2012	2,867	1,678	2,423	6,968
	2013	6,830	6,773	7,214	20,817
	Growth %	138.2	303.6	197.7	198.8
SAFARI VESSELS	2012	9,413	10,517	16,011	35,941
	2013	12,724	10,685	9,746	33,155
	Growth %	35.2	1.6	-39.1	-7.8
TOTAL	2012	658,702	599,398	581,755	1,839,855
	2013	627,427	643,645	662,638	1,933,710
	Growth %	-4.7	7.4	13.9	5.1
OCCUPANCY RATE (%)					Average
RESORTS	2012	93.4	94.4	81.5	89.8
	2013	85.3	97.1	90.0	90.8
	Change	-8.1	2.7	8.6	1.0
HOTELS	2012	48.1	36.3	31.9	38.8
	2013	37.4	45.1	34.9	39.1
	Change	-10.7	8.8	3.0	0.4
GUEST HOUSES	2012	20.0	16.0	17.3	17.8
	2013	24.5	25.9	23.5	24.6
	Change	4.4	9.9	6.2	6.8
SAFARI VESSELS	2012	36.4	41.3	45.1	40.9
	2013	39.5	40.2	33.3	37.6
	Change	3.1	-1.1	-11.8	-3.3
TOTAL	2012	87.1	87.6	75.4	83.4
	2013	78.3	86.1	82.1	82.2
	Change	-8.8	-1.5	6.7	-1.2
AVG. DURATION OF STAY (Days)	2012	6.9	7.2	7.6	7.2
	2013	7.1	6.1	6.7	6.6
	Change	0.2	-1.1	-0.9	-0.6

Note:

Date: 08/04/2013

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture