

TOURIST ARRIVALS BY NATIONALITY, January - December 2014

REGION / NATIONALITY	December				January - December			
	2013	2014	% Change	% Share 2014	2013	2014	% Change	% Share 2014
EUROPE	53,932	52,168	-3.3	50.3	527,274	529,291	0.4	43.9
CENTRAL / EASTERN EUROPE	13,040	9,980	-23.5	9.6	119,568	109,638	-8.3	9.1
Belarus	269	201	-25.3	0.2	2,030	1,885	-7.1	0.2
Bulgaria	253	418	65.2	0.4	1,882	2,263	20.2	0.2
Czech Republic	670	746	11.3	0.7	6,421	6,450	0.5	0.5
Hungary	392	511	30.4	0.5	2,796	3,589	28.4	0.3
Kazakhstan	488	486	-0.4	0.5	3,131	3,208	2.5	0.3
Poland	607	636	4.8	0.6	6,668	6,182	-7.3	0.5
Romania	371	678	82.7	0.7	2,423	3,204	32.2	0.3
Russia	8,105	4,486	-44.7	4.3	76,479	66,308	-13.3	5.5
Slovakia	286	400	39.9	0.4	2,758	3,262	18.3	0.3
Ukraine	1,084	768	-29.2	0.7	10,362	8,057	-22.2	0.7
Other Central / Eastern Europe	515	650	26.2	0.6	4,618	5,230	13.3	0.4
NORTHERN EUROPE	9,582	10,640	11.0	10.3	103,104	109,586	6.3	9.1
Denmark	369	497	34.7	0.5	4,055	5,008	23.5	0.4
Finland	322	409	27.0	0.4	1,549	2,002	29.2	0.2
Ireland	189	240	27.0	0.2	2,590	2,759	6.5	0.2
Norway	323	457	41.5	0.4	3,281	3,882	18.3	0.3
Sweden	1,146	1,392	21.5	1.3	5,694	7,163	25.8	0.6
United Kingdom	7,229	7,643	5.7	7.4	85,869	88,704	3.3	7.4
Other Northern Europe	4	2	-50.0	0.0	66	68	3.0	0.0
SOUTHERN EUROPE	9,928	10,688	7.7	10.3	79,364	84,470	6.4	7.0
Greece	222	272	22.5	0.3	1,841	1,981	7.6	0.2
Italy	8,030	8,386	4.4	8.1	57,854	57,862	0.0	4.8
Portugal	401	328	-18.2	0.3	4,617	4,916	6.5	0.4
Slovenia	127	147	15.7	0.1	1,243	1,319	6.1	0.1
Spain	820	1,159	41.3	1.1	11,040	15,230	38.0	1.3
Other Southern Europe	328	396	20.7	0.4	2,769	3,162	14.2	0.3
WESTERN EUROPE	20,420	19,983	-2.1	19.3	212,655	213,289	0.3	17.7
Austria	2,056	2,148	4.5	2.1	18,140	18,726	3.2	1.6
Belgium	465	611	31.4	0.6	5,130	5,195	1.3	0.4
France	6,093	5,440	-10.7	5.2	54,328	50,656	-6.8	4.2
Germany	7,655	7,924	3.5	7.6	93,598	98,328	5.1	8.2
Netherlands / Holland	628	747	18.9	0.7	6,453	7,936	23.0	0.7
Switzerland	3,432	3,001	-12.6	2.9	34,102	31,497	-7.6	2.6
Other Western Europe	91	112	23.1	0.1	904	951	5.2	0.1
EAST MEDITERRANEAN EUROPE	962	877	-8.8	0.8	12,583	12,308	-2.2	1.0
Israel	269	143	-46.8	0.1	3,253	3,299	1.4	0.3
Turkey	656	695	5.9	0.7	9,117	8,668	-4.9	0.7
Other East Mediterranean Europe	37	39	5.4	0.0	213	341	60.1	0.0
ASIA & THE PACIFIC	43,804	42,574	-2.8	41.0	524,514	588,845	12.3	48.9
NORTH EAST ASIA	29,637	26,678	-10.0	25.7	408,113	444,743	9.0	36.9
China	20,760	18,231	-12.2	17.6	331,719	363,626	9.6	30.2
Japan	4,826	4,257	-11.8	4.1	39,463	38,817	-1.6	3.2
Korea	3,521	3,660	3.9	3.5	30,306	34,896	15.1	2.9
Taiwan	507	525	3.6	0.5	6,522	7,341	12.6	0.6
Other North East Asia	23	5	-78.3	0.0	103	63	-38.8	0.0
SOUTH EAST ASIA	5,305	5,908	11.4	5.7	40,844	56,089	37.3	4.7
Indonesia	290	336	15.9	0.3	2,511	3,333	32.7	0.3
Malaysia	1,907	1,317	-30.9	1.3	10,875	13,457	23.7	1.1
Philippines	282	406	44.0	0.4	3,040	5,406	77.8	0.4
Singapore	1,821	2,571	41.2	2.5	11,143	18,638	67.3	1.5
Thailand	867	1,045	20.5	1.0	11,705	12,281	4.9	1.0
Other South East Asia	138	233	68.8	0.2	1,570	2,974	89.4	0.2
SOUTH ASIA	7,243	8,303	14.6	8.0	56,796	67,199	18.3	5.6
Bangladesh	175	317	81.1	0.3	1,906	2,231	17.1	0.2
India	5,202	6,042	16.1	5.8	38,014	45,587	19.9	3.8
Pakistan	261	372	42.5	0.4	2,693	3,105	15.3	0.3
Sri Lanka	1,393	1,333	-4.3	1.3	12,400	13,753	10.9	1.1
Other South Asia	212	239	12.7	0.2	1,783	2,523	41.5	0.2
OCEANIA	1,619	1,685	4.1	1.6	18,761	20,814	10.9	1.7
Australia	1,467	1,522	3.7	1.5	16,915	18,872	11.6	1.6
New Zealand	147	159	8.2	0.2	1,791	1,916	7.0	0.2
Other Oceania	5	4	-20.0	0.0	55	26	-52.7	0.0
AFRICA	1,009	972	-3.7	0.9	8,271	8,149	-1.5	0.7
South Africa	591	473	-20.0	0.5	4,503	3,699	-17.9	0.3
Other Africa	418	499	19.4	0.5	3,768	4,450	18.1	0.4
AMERICAS	4,066	5,126	26.1	4.9	32,970	41,044	24.5	3.4
Brazil	389	397	2.1	0.4	3,675	4,321	17.6	0.4
Canada	903	1,007	11.5	1.0	6,098	7,435	21.9	0.6
U.S.A.	2,483	3,396	36.8	3.3	20,034	25,641	28.0	2.1
Other Americas	291	326	12.0	0.3	3,163	3,647	15.3	0.3
MIDDLE EAST	2,158	2,880	33.5	2.8	32,050	37,201	16.1	3.1
Kuwait	276	360	30.4	0.3	4,622	5,248	13.5	0.4
Lebanon	119	199	67.2	0.2	1,817	1,949	7.3	0.2
Saudi Arabia	469	626	33.5	0.6	10,477	12,405	18.4	1.0
United Arab Emirates	518	800	54.4	0.8	5,936	7,008	18.1	0.6
Other Middle East	776	895	15.3	0.9	9,198	10,591	15.1	0.9
UN Passport Holders	23	8	-65.2	0.0	60	204	-	0.0
OTHERS / NOT STATED	20	16	-20.0	0.0	63	123	-	0.0
TOTAL TOURIST ARRIVALS	105,012	103,744	-1.2	100.0	1,125,202	1,204,857	7.1	100.0

Source: Ministry of Tourism (MoT)

Data provided by Department of Immigration and Emigration (DIE)

Date: 11/01/15

TOURISM INDICATORS, 2013 - 2014

(At end December 2014)

	Year	January	February	March	April	May	June	July	August	September	October	November	December	Jan-Dec Total	
TOURIST ARRIVALS															
FRONTIER ARRIVALS (by air)	2013	88,869	104,745	99,498	90,636	79,426	76,493	87,972	98,338	92,298	107,331	94,584	105,012	1,125,202	
	2014	105,296	110,705	105,560	105,309	91,296	83,347	100,191	104,186	95,114	110,331	89,778	103,744	1,204,857	
	Growth %	18.5	5.7	6.1	16.2	14.9	9.0	13.9	5.9	3.1	2.8	-5.1	-1.2	7.1	
SURFACE ARRIVALS (by sea)	2013	1,866	24	29	0	13	0	4	0	0	0	0	0	1,936	
	2014	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Growth %	-100.0	-100.0	-100.0	0.0	-100.0	0.0	-100.0	0.0	0.0	0.0	0.0	0.0	-100.0	
REGISTERED CAPACITY 2014															
Average															
RESORTS	Nos.	110	110	111	111	111	111	111	111	112	112	112	112	111	
	Beds	23,641	23,641	23,897	23,897	23,897	23,897	23,897	23,877	23,925	23,921	23,921	24,135	23,879	
HOTELS	Nos.	19	19	19	19	18	18	18	18	18	18	19	19	19	
	Beds	1,626	1,626	1,626	1,626	1,542	1,542	1,542	1,542	1,542	1,542	1,655	1,704	1,593	
GUEST HOUSES	Nos.	142	146	153	158	168	170	182	188	195	200	212	216	178	
	Beds	1,986	2,016	2,160	2,245	2,375	2,419	2,587	2,661	2,723	2,770	2,972	3,159	2,506	
SAFARI VESSELS	Nos.	163	163	163	163	163	163	163	163	163	162	163	161	163	
	Beds	2,706	2,706	2,706	2,706	2,706	2,706	2,706	2,706	2,711	2,671	2,767	2,739	2,711	
TOTAL	Nos.	434	438	446	451	460	462	474	480	488	492	506	508	470	
	Beds	29,959	29,989	30,389	30,474	30,520	30,564	30,732	30,786	30,901	30,904	31,315	31,737	30,689	
OPERATIONAL CAPACITY															
Average															
RESORTS	Nos.	2013	100	100	101	102	101	100	100	100	101	101	103	104	101
		2014	105	105	105	106	104	102	105	104	104	104	104	105	104
	Beds	2013	22,301	22,301	22,521	22,721	22,521	22,267	22,327	22,371	22,539	22,539	22,793	22,941	22,512
		2014	22,987	22,987	23,023	23,243	22,905	22,467	22,995	22,905	22,893	22,829	22,829	22,905	22,914
HOTELS	Nos.	2013	18	18	18	17	17	17	17	17	17	17	17	18	
		2014	18	18	18	15	15	15	15	15	15	14	14	16	
	Beds	2013	1,597	1,597	1,597	1,489	1,515	1,515	1,515	1,515	1,515	1,536	1,575	1,540	
		2014	1,596	1,596	1,596	1,380	1,380	1,380	1,380	1,380	1,380	1,282	1,493	1,435	
GUEST HOUSES	Nos.	2013	62	66	70	77	79	69	84	65	101	107	103	80	
		2014	122	131	92	110	107	113	99	100	98	101	124	108	
	Beds	2013	901	934	991	1,085	1,075	1,027	1,011	1,143	901	1,395	1,473	1,115	
		2014	1,672	1,754	1,241	1,547	1,480	1,558	1,317	1,345	1,401	1,329	1,717	1,477	
SAFARI VESSELS	Nos.	2013	68	61	61	71	69	64	65	58	62	60	57	63	
		2014	36	62	67	52	68	59	72	78	81	69	70	66	
	Beds	2013	1,040	950	944	1,142	1,155	1,022	1,052	926	1,000	970	882	994	
		2014	506	997	1,045	863	1,224	954	1,187	1,280	1,289	1,085	1,177	1,064	
TOTAL	Nos.	2013	248	245	250	267	266	260	251	259	245	279	284	261	
		2014	281	316	282	283	294	289	291	297	298	289	312	293	
	Beds	2013	25,839	25,782	26,053	26,437	26,266	25,831	25,905	25,955	25,955	26,419	26,684	26,161	
		2014	26,761	27,334	26,905	27,033	26,989	26,359	26,879	26,910	26,963	26,623	26,994	26,891	
BED NIGHTS															
Total															
RESORTS	2013	589,337	606,036	628,405	559,409	514,520	405,335	505,115	576,713	504,291	629,490	554,424	600,156	6,673,231	
	2014	643,167	630,827	637,945	607,205	536,370	443,101	551,596	596,221	511,638	631,406	516,803	578,855	6,885,134	
	Growth %	9.1	4.1	1.5	8.5	4.2	9.3	9.2	3.4	1.5	0.3	-6.8	-3.5	3.2	
HOTELS	2013	18,536	20,151	17,273	14,549	16,321	15,919	14,773	18,988	15,600	17,468	15,978	17,902	203,458	
	2014	23,791	22,410	21,677	19,359	16,258	15,232	14,709	19,363	17,982	17,628	16,578	18,730	223,717	
	Growth %	28.4	11.2	25.5	33.1	-0.4	-4.3	-0.4	2.0	15.3	0.9	3.8	4.6	10.0	
GUEST HOUSES	2013	6,830	6,773	7,214	6,194	5,303	5,339	4,546	6,864	3,829	8,175	8,596	8,733	78,396	
	2014	13,302	13,478	9,612	11,298	6,722	6,285	5,474	7,053	4,731	5,426	7,739	8,105	99,225	
	Growth %	94.8	99.0	33.2	82.4	26.8	17.7	20.4	2.8	23.6	-33.6	-10.0	-7.2	26.6	
SAFARI VESSELS	2013	12,933	12,512	18,425	12,896	6,437	1,637	2,959	4,553	5,853	7,861	8,637	7,934	102,637	
	2014	3,902	12,754	16,099	9,872	6,619	1,758	4,131	7,354	5,998	10,144	11,561	12,012	102,204	
	Growth %	-69.8	1.9	-12.6	-23.4	2.8	7.4	39.6	61.5	2.5	29.0	33.9	51.4	-0.4	
TOTAL	2013	627,636	645,472	671,317	593,048	542,581	428,230	527,393	607,118	529,573	662,994	587,635	634,725	7,057,722	
	2014	684,162	679,469	685,333	647,734	565,969	466,376	575,910	629,991	540,349	664,604	552,681	617,702	7,310,280	
	Growth %	9.0	5.3	2.1	9.2	4.3	8.9	9.2	3.8	2.0	0.2	-5.9	-2.7	3.6	
OCCUPANCY RATE (%)															
Average															
RESORTS	2013	85.2	93.7	90.0	82.1	73.7	60.7	73.0	83.2	74.6	90.1	81.1	84.4	81.0	
	2014	90.3	98.0	89.4	87.1	75.5	65.7	77.4	84.0	74.5	89.2	75.5	81.5	82.3	
	Change	5.0	4.3	-0.6	5.0	1.8	5.1	4.4	0.8	-0.1	-0.9	-5.6	-2.9	1.4	
HOTELS	2013	37.4	43.5	34.9	32.6	34.8	35.0	31.5	40.4	34.3	37.2	34.7	36.7	36.1	
	2014	48.1	50.1	43.8	46.8	38.0	36.8	34.4	45.3	43.4	41.2	43.1	40.5	42.6	
	Change	10.6	6.6	8.9	14.2	3.3	1.8	2.9	4.8	9.1	4.0	8.4	3.8	6.5	
GUEST HOUSES	2013	24.5	25.0	23.5	19.0	15.9	17.3	14.5	19.4	14.2	18.9	19.5	19.5	19.3	
	2014	25.7	27.4	25.0	23.6	14.7	13.4	13.4	16.9	11.3	13.2	15.0	19.2	18.2	
	Change	1.2	2.4	1.5	4.5	-1.3	-3.9	-1.1	-2.5	-2.9	-5.7	-4.4	-0.4	-1.0	
SAFARI VESSELS	2013	40.1	45.4	63.0	37.6	18.0	5.3	9.1	15.9	19.5	26.1	32.6	30.1	28.6	
	2014	24.9	45.7	49.7	38.1	17.4	6.1	11.2	18.5	15.5	30.2	33.1	32.9	26.9	
	Change	-15.2	0.3	-13.3	0.5	-0.5	0.8	2.2	2.7	-4.0	4.0	0.4	2.8	-1.6	
TOTAL	2013	78.4	89.4	83.1	74.8	66.6	55.3	65.7	75.5	68.0	81.0	73.4	76.4	74.0	
	2014	82.5	88.8	82.2	79.9	67.6	59.0	69.1	75.5	66.8	80.5	68.2	74.0	74.5	
	Change	4.1	-0.6	-1.0	5.1	1.0	3.7	3.4	0.1	-1.2	-0.4	-5.2	-2.4	0.6	
AVG. DURATION OF STAY (Days)	2013	7.1	6.2	6.7	6.5	6.8	5.6	6.0	6.2	5.7	6.2	6.2	6.0	6.3	
	2014	6.5	6.1	6.5	6.2	6.2	5.6	5.7	6.0	5.7	6.0	6.2	6.0	6.1	
	Change	-0.6	0.0	-0.3	-0.4	-0.6	0.0	-0.2	-0.1	-0.1	-0.2	-0.1	-0.1	-0.2	

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Date: 19/01/2015

Source: Statistics Section, Ministry of Tourism