

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - April 2017

REGION / NATIONALITY	April				January - April			
	2016	2017	% Change	% Share 2017	2016	2017	% Change	% Share 2017
EUROPE	47,351	61,542	30.0	51.4	227,294	255,229	12.3	53.3
CENTRAL / EASTERN EUROPE	7,841	10,830	38.1	9.0	40,525	53,482	32.0	11.2
Belarus	109	138	26.6	0.1	583	687	17.8	0.1
Bulgaria	441	606	37.4	0.5	1,793	2,855	59.2	0.6
Czech Republic	931	988	6.1	0.8	4,502	5,041	12.0	1.1
Hungary	279	380	36.2	0.3	2,723	3,306	21.4	0.7
Kazakhstan	163	196	20.2	0.2	1,281	1,892	47.7	0.4
Latvia *	94	79	-16.0	0.1	485	528	8.9	0.1
Lithuania *	133	225	69.2	0.2	812	947	16.6	0.2
Poland	606	671	10.7	0.6	3,632	3,604	-0.8	0.8
Romania	464	527	13.6	0.4	1,871	2,509	34.1	0.5
Russia	3,363	5,400	60.6	4.5	16,370	23,800	45.4	5.0
Slovakia	487	595	22.2	0.5	2,232	2,928	31.2	0.6
Ukraine	610	822	34.8	0.7	2,861	3,872	35.3	0.8
Other Central / Eastern Europe	161	203	26.1	0.2	1,380	1,513	9.6	0.3
NORTHERN EUROPE	10,598	12,094	14.1	10.1	50,937	53,369	4.8	11.1
Denmark	495	865	74.7	0.7	4,992	5,303	6.2	1.1
Finland	136	207	52.2	0.2	987	1,370	38.8	0.3
Ireland	231	396	71.4	0.3	1,050	1,324	26.1	0.3
Norway	181	419	131.5	0.3	1,272	1,783	40.2	0.4
Sweden	587	764	30.2	0.6	4,196	5,001	19.2	1.0
United Kingdom	8,964	9,417	5.1	7.9	38,390	38,505	0.3	8.0
Other Northern Europe	4	26	550.0	0.0	50	83	66.0	0.0
SOUTHERN EUROPE	7,509	12,175	62.1	10.2	41,977	52,875	26.0	11.0
Croatia *	90	123	36.7	0.1	493	723	46.7	0.2
Greece	118	230	94.9	0.2	657	835	27.1	0.2
Italy	5,490	8,601	56.7	7.2	32,657	41,795	28.0	8.7
Portugal	414	803	94.0	0.7	1,684	1,905	13.1	0.4
Serbia *	147	138	-6.1	0.1	594	794	33.7	0.2
Slovenia	155	236	52.3	0.2	622	867	39.4	0.2
Spain	950	1,823	91.9	1.5	4,630	5,074	9.6	1.1
Other Southern Europe	145	221	52.4	0.2	640	882	37.8	0.2
WESTERN EUROPE	20,057	24,946	24.4	20.8	89,129	90,173	1.2	18.8
Austria	1,335	1,903	42.5	1.6	8,649	8,739	1.0	1.8
Belgium	452	649	43.6	0.5	2,211	2,498	13.0	0.5
France	4,753	4,938	3.9	4.1	21,178	21,783	2.9	4.5
Germany	8,810	11,172	26.8	9.3	39,162	38,065	-2.8	7.9
Netherlands / Holland	740	903	22.0	0.8	2,865	3,441	20.1	0.7
Switzerland	3,891	5,215	34.0	4.4	14,713	15,225	3.5	3.2
Other Western Europe	76	166	118.4	0.1	351	422	20.2	0.1
EAST MEDITERRANEAN EUROPE	1,346	1,497	11.2	1.2	4,726	5,330	12.8	1.1
Israel	485	598	23.3	0.5	1,243	1,563	25.7	0.3
Turkey	828	835	0.8	0.7	3,352	3,611	7.7	0.8
Other East Mediterranean Europe	33	64	93.9	0.1	131	156	19.1	0.0

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - April 2017

REGION / NATIONALITY	April				January - April			
	2016	2017	% Change	% Share 2017	2016	2017	% Change	% Share 2017
ASIA & THE PACIFIC	46,834	47,232	0.8	39.4	184,289	183,160	-0.6	38.3
<i>NORTH EAST ASIA</i>	<i>31,197</i>	<i>28,600</i>	<i>-8.3</i>	<i>23.9</i>	<i>129,025</i>	<i>121,163</i>	<i>-6.1</i>	<i>25.3</i>
China	24,794	20,975	-15.4	17.5	104,106	94,110	-9.6	19.7
Japan	3,409	3,638	6.7	3.0	13,665	13,977	2.3	2.9
Korea	2,169	3,254	50.0	2.7	7,752	9,566	23.4	2.0
Taiwan	820	729	-11.1	0.6	3,456	3,466	0.3	0.7
Other North East Asia	5	4	100.0	0.0	46	44	-4.3	0.0
<i>SOUTH EAST ASIA</i>	<i>6,000</i>	<i>8,038</i>	<i>34.0</i>	<i>6.7</i>	<i>17,642</i>	<i>21,456</i>	<i>21.6</i>	<i>4.5</i>
Indonesia	239	495	107.1	0.4	1,077	1,532	42.2	0.3
Malaysia	1,158	1,943	67.8	1.6	3,921	5,459	39.2	1.1
Myanmar *	194	203	4.6	0.2	513	370	-27.9	0.1
Philippines	741	1,118	50.9	0.9	2,434	3,020	24.1	0.6
Singapore	1,024	1,028	0.4	0.9	3,800	4,184	10.1	0.9
Thailand	2,084	2,569	23.3	2.1	4,240	5,104	20.4	1.1
Viet Nam *	495	593	19.8	0.5	1,434	1,524	6.3	0.3
Other South East Asia	65	89	36.9	0.1	223	263	17.9	0.1
<i>SOUTH ASIA</i>	<i>7,407</i>	<i>7,670</i>	<i>3.6</i>	<i>6.4</i>	<i>28,831</i>	<i>31,409</i>	<i>8.9</i>	<i>6.6</i>
Bangladesh	335	257	-23.3	0.2	1,401	1,275	-9.0	0.3
India	4,619	5,362	16.1	4.5	18,790	22,518	19.8	4.7
Iran *	87	86	-1.1	0.1	1,214	1,026	-15.5	0.2
Pakistan	450	509	13.1	0.4	1,712	1,885	10.1	0.4
Sri Lanka	1,832	1,363	-25.6	1.1	5,381	4,312	-19.9	0.9
Other South Asia	84	93	10.7	0.1	333	393	18.0	0.1
<i>OCEANIA</i>	<i>2,230</i>	<i>2,924</i>	<i>31.1</i>	<i>2.4</i>	<i>8,791</i>	<i>9,132</i>	<i>3.9</i>	<i>1.9</i>
Australia	2,078	2,625	26.3	2.2	8,130	8,290	2.0	1.7
New Zealand	147	295	100.7	0.2	648	827	27.6	0.2
Other Oceania	5	4	-20.0	0.0	13	15	15.4	0.0
AFRICA	982	1,452	47.9	1.2	3,062	4,006	30.8	0.8
Algeria *	80	117	46.3	0.1	209	376	79.9	0.1
Morocco *	132	147	11.4	0.1	434	503	15.9	0.1
South Africa	464	749	61.4	0.6	1,256	1,758	40.0	0.4
Other Africa	306	439	43.5	0.4	1,163	1,369	17.7	0.3
AMERICAS	3,879	5,294	36.5	4.4	17,049	20,782	21.9	4.3
Argentina *	132	266	101.5	0.2	688	1,112	61.6	0.2
Brazil	380	596	56.8	0.5	1,417	2,057	45.2	0.4
Canada	527	784	48.8	0.7	2,803	3,325	18.6	0.7
Mexico *	135	185	37.0	0.2	499	488	-2.2	0.1
U.S.A.	2,538	3,187	25.6	2.7	10,905	12,855	17.9	2.7
Other Americas	167	276	65.3	0.2	737	945	28.2	0.2

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - April 2017

REGION / NATIONALITY	April				January - April			
	2016	2017	% Change	% Share 2017	2016	2017	% Change	% Share 2017
MIDDLE EAST	4,415	4,231	-4.2	3.5	15,826	15,557	-1.7	3.2
Egypt	281	319	13.5	0.3	927	940	1.4	0.2
Jordan *	191	169	-11.5	0.1	472	534	13.1	0.1
Kuwait	362	533	47.2	0.4	1,909	2,060	7.9	0.4
Lebanon	218	306	40.4	0.3	703	818	16.4	0.2
Oman *	64	59	-7.8	0.0	496	339	-31.7	0.1
Qatar	581	245	-57.8	0.2	1,361	903	-33.7	0.2
Saudi Arabia	1,657	1,482	-10.6	1.2	6,935	6,401	-7.7	1.3
Syria *	135	77	-43.0	0.1	330	261	-20.9	0.1
United Arab Emirates	676	809	19.7	0.7	1,912	2,444	27.8	0.5
Other Middle East	250	232	-7.2	0.2	781	857	9.7	0.2
OTHERS	32	23	-28.1	0.0	139	93	-33.1	0.0
UN Passport Holders	24	8	-66.7	0.0	86	38	-55.8	0.0
Other / Not Stated	8	15	87.5	0.0	53	55	3.8	0.0
TOTAL TOURIST ARRIVALS	103,493	119,774	15.7	100.0	447,659	478,827	7.0	100.0

Source: Ministry of Tourism (MoT)

Date: 11/05/2017

Note: *New markets

Data provided by Department of Immigration and Emigration (DIE)

Table 2: SUMMARY OF KEY INDICATORS, 2016 - 2017
(At end April 2017)

		Jan	Feb	Mar	Apr	Jan - Apr
TOURIST ARRIVALS						Total
2016	Male	52,580	58,245	55,809	49,741	216,375
	Female	55,816	62,394	59,322	53,752	231,284
	Total	108,396	120,639	115,131	103,493	447,659
2017	Male	60,242	58,195	54,157	57,109	229,703
	Female	65,094	62,857	58,508	62,665	249,124
	Total	125,336	121,052	112,665	119,774	478,827
% Change (2016/2017)		15.6	0.3	-2.1	15.7	7.0
TOURIST ACCOMMODATION CAPACITY (Registered)						Average
2016	Nos.	589	601	610	618	605
	Beds	34,012	34,152	34,364	34,548	34,269
2017	Nos.	687	698	709	710	701
	Beds	37,538	38,109	38,682	38,715	38,261
% Change in Beds (2016/2017)		10.4	11.6	12.6	12.1	11.6
TOURIST ACCOMMODATION CAPACITY (Operational)						Average
2016	Nos.	569	583	586	596	584
	Beds	32,548	32,741	32,874	33,188	32,838
2017	Nos.	647	682	691	701	680
	Beds	36,225	37,133	37,773	37,817	37,237
% Change in Beds (2016/2017)		11.3	13.4	14.9	13.9	13.4
BED-NIGHTS (Estimated) ⁻¹						Total
2016		658,991	749,460	746,569	655,922	2,810,941
2017		810,221	776,879	749,889	733,814	3,070,803
% Change (2016/2017)		22.9	3.7	0.4	11.9	9.2
OCCUPANCY RATE (%)						Average
2016		65.3	78.9	73.3	65.9	70.8
2017		72.1	74.7	64.0	64.7	68.9
% Change (2016/2017)		10.5	-5.3	-12.6	-1.8	-2.7
AVVERAGE DURATION OF STAY (Days)						Average
2016		6.1	6.2	6.5	6.3	6.3
2017		6.5	6.4	6.7	6.1	6.4
% Change (2016/2017)		6.3	3.3	2.6	-3.3	2.2

Source: Ministry of Tourism

Date: 28/05/17

Note: ⁻¹ includes estimates for missing data

Revised on: 06/06/17

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2017

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	687	126	14	403	144	647	120	13	372	142
February	698	126	14	416	142	682	120	13	408	141
March	709	128	14	422	145	691	122	13	414	142
April	710	128	14	422	146	701	122	13	421	145
Average for the Period	701	127	14	416	144	680	121	13	404	143

Source: Ministry of Tourism

Date: 28/05/17

Table 4: TOURIST BED CAPACITY BY TYPE, 2017

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	37,538	27,083	1,610	6,134	2,711	36,225	26,302	1,515	5,717	2,691	96.5	97.1	94.1	93.2	99.3
February	38,109	27,497	1,610	6,336	2,666	37,133	26,726	1,515	6,245	2,647	97.4	97.2	94.1	98.6	99.3
March	38,682	27,973	1,610	6,398	2,701	37,773	27,202	1,515	6,381	2,675	97.7	97.2	94.1	99.7	99.0
April	38,715	27,973	1,610	6,431	2,701	37,817	27,202	1,515	6,425	2,675	97.7	97.2	94.1	99.9	99.0
Average for the Period	38,261	27,632	1,610	6,325	2,695	37,237	26,858	1,515	6,192	2,672	97.3	97.2	94.1	97.9	99.2

Source: Ministry of Tourism

Date: 28/05/17

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2017

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Resorts	Hotels	Guest Houses	Safari Vessels	Average	Resorts	Hotels	Guest Houses	Safari Vessels
January	810,221	682,712	26,498	71,324	29,686	84.3	3.3	8.8	3.7	72.1	83.7	56.4	40.2	35.6
February	776,879	644,781	23,266	79,483	29,349	83.0	3.0	10.2	3.8	74.7	86.2	54.8	45.5	39.6
March	749,889	615,086	23,480	76,628	34,695	82.0	3.1	10.2	4.6	64.0	72.9	50.0	38.7	41.8
April	733,814	629,331	19,967	54,335	30,181	85.8	2.7	7.4	4.1	64.7	77.1	43.9	28.2	37.6
End Period	3,070,803	2,571,910	93,211	281,771	123,910	83.8	3.0	9.2	4.0	68.9	80.0	51.3	38.2	38.7

Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 28/05/17