

TOURIST ARRIVALS BY NATIONALITY, January - December 2017

REGION / NATIONALITY	December				January - December			
	2016	2017	% Change	% Share 2017	2016	2017	% Change	% Share 2017
EUROPE	61,285	74,322	21.3	52.0	575,176	646,343	12.4	46.5
CENTRAL / EASTERN EUROPE	13,065	16,620	27.2	11.6	104,554	129,560	23.9	9.3
Belarus	175	277	58.3	0.2	1,570	1,776	13.1	0.1
Bulgaria	642	721	12.3	0.5	3,758	5,150	37.0	0.4
Czech Republic	1,069	1,374	28.5	1.0	10,338	11,459	10.8	0.8
Hungary	791	891	12.6	0.6	5,539	6,375	15.1	0.5
Kazakhstan	552	865	56.7	0.6	3,398	4,446	30.8	0.3
Latvia *	132	152	15.2	0.1	1,114	1,102	-1.1	0.1
Lithuania *	177	203	14.7	0.1	1,986	2,025	2.0	0.1
Poland	1,058	1,096	3.6	0.8	8,976	8,699	-3.1	0.6
Romania	814	1,149	41.2	0.8	5,337	6,914	29.5	0.5
Russia	5,560	7,567	36.1	5.3	46,522	61,931	33.1	4.5
Slovakia	597	631	5.7	0.4	4,957	6,079	22.6	0.4
Ukraine	1,011	1,186	17.3	0.8	7,599	9,722	27.9	0.7
Other Central / Eastern Europe	487	508	4.3	0.4	3,460	3,882	12.2	0.3
NORTHERN EUROPE	12,619	14,534	15.2	10.2	132,626	140,535	6.0	10.1
Denmark	938	869	-7.4	0.6	9,747	10,629	9.0	0.8
Finland	518	678	30.9	0.5	2,589	3,705	43.1	0.3
Ireland	302	343	13.6	0.2	3,449	3,892	12.8	0.3
Norway	365	546	49.6	0.4	3,971	5,006	26.1	0.4
Sweden	1,908	2,365	24.0	1.7	10,918	13,127	20.2	0.9
United Kingdom	8,576	9,719	13.3	6.8	101,843	103,977	2.1	7.5
Other Northern Europe	12	14	16.7	0.0	109	199	82.6	0.0
SOUTHERN EUROPE	15,232	19,791	29.9	13.8	109,326	132,454	21.2	9.5
Croatia *	147	204	38.8	0.1	1,101	1,551	40.9	0.1
Greece	349	416	19.2	0.3	2,077	2,470	18.9	0.2
Italy	11,171	14,756	32.1	10.3	71,202	88,848	24.8	6.4
Portugal	567	748	31.9	0.5	6,259	6,882	10.0	0.5
Serbia *	217	238	9.7	0.2	1,627	2,068	27.1	0.1
Slovenia	158	206	30.4	0.1	1,548	2,100	35.7	0.2
Spain	2,377	2,896	21.8	2.0	23,393	25,843	10.5	1.9
Other Southern Europe	246	327	32.9	0.2	2,119	2,692	27.0	0.2
WESTERN EUROPE	19,242	22,057	14.6	15.4	213,006	226,114	6.2	16.3
Austria	1,878	2,350	25.1	1.6	17,654	19,709	11.6	1.4
Belgium	610	659	8.0	0.5	5,571	5,854	5.1	0.4
France	4,715	5,491	16.5	3.8	40,487	42,365	4.6	3.0
Germany	7,938	9,042	13.9	6.3	106,381	112,109	5.4	8.1
Netherlands / Holland	968	1,095	13.1	0.8	10,372	12,438	19.9	0.9
Switzerland	3,002	3,296	9.8	2.3	31,678	32,651	3.1	2.3
Other Western Europe	131	124	-5.3	0.1	863	988	14.5	0.1
EAST MEDITERRANEAN EUROPE	1,127	1,320	17.1	0.9	15,664	17,680	12.9	1.3
Israel	312	463	48.4	0.3	5,072	5,949	17.3	0.4
Turkey	718	763	6.3	0.5	10,091	11,168	10.7	0.8
Other East Mediterranean Europe	97	94	-3.1	0.1	501	563	12.4	0.0
ASIA & THE PACIFIC	47,496	55,976	17.9	39.1	598,044	617,123	3.2	44.4
NORTH EAST ASIA	23,649	28,604	21.0	20.0	403,491	392,905	-2.6	28.3
China	16,249	19,918	22.6	13.9	324,326	306,530	-5.5	22.1
Japan	3,937	4,299	9.2	3.0	39,894	41,133	3.1	3.0
Korea	2,806	3,593	28.0	2.5	29,580	34,808	17.7	2.5
Taiwan	640	777	21.4	0.5	9,505	10,326	8.6	0.7
Other North East Asia	17	17	0.0	0.0	186	108	-41.9	0.0
SOUTH EAST ASIA	8,278	9,025	9.0	6.3	67,699	82,162	21.4	5.9
Indonesia	644	499	-22.5	0.3	4,886	5,375	10.0	0.4
Malaysia	2,664	2,231	-16.3	1.6	16,185	19,092	18.0	1.4
Myanmar *	92	128	39.1	0.1	1,196	995	-16.8	0.1
Philippines	675	689	2.1	0.5	9,551	10,532	10.3	0.8
Singapore	2,606	2,441	-6.3	1.7	14,782	14,502	-1.9	1.0
Thailand	1,227	2,649	115.9	1.9	16,451	26,037	58.3	1.9
Viet Nam *	271	341	25.8	0.2	3,977	4,820	21.2	0.3
Other South East Asia	99	47	-52.5	0.0	671	809	20.6	0.1
SOUTH ASIA	13,477	15,502	15.0	10.8	101,146	111,724	10.5	8.0
Bangladesh	760	543	-28.6	0.4	6,018	4,714	-21.7	0.3
India	9,691	12,647	30.5	8.8	66,955	83,019	24.0	6.0
Iran *	152	178	17.1	0.1	2,861	2,525	-11.7	0.2
Pakistan	687	550	-19.9	0.4	6,251	6,241	-0.2	0.4
Sri Lanka	2,038	1,469	-27.9	1.0	17,927	14,070	-21.5	1.0
Other South Asia	149	115	-22.8	0.1	1,134	1,155	1.9	0.1
OCEANIA	2,092	2,845	36.0	2.0	25,708	30,332	18.0	2.2
Australia	1,932	2,575	33.3	1.8	23,584	27,360	16.0	2.0
New Zealand	158	237	50.0	0.2	2,087	2,877	37.9	0.2
Other Oceania	2	33	1550.0	0.0	37	95	156.8	0.0
AFRICA	1,536	2,183	42.1	1.5	10,752	14,674	36.5	1.1
Algeria *	192	109	-43.2	0.1	1,055	1,384	31.2	0.1
Morocco *	144	136	-5.6	0.1	1,247	1,568	25.7	0.1
South Africa	720	1,297	80.1	0.9	4,656	7,050	51.4	0.5
Other Africa	480	641	33.5	0.4	3,794	4,672	23.1	0.3
AMERICAS	5,906	7,141	20.9	5.0	50,458	61,973	22.8	4.5
Argentina *	120	148	23.3	0.1	1,447	2,202	52.2	0.2
Brazil	508	720	41.7	0.5	5,015	7,064	40.9	0.5
Canada	941	1,099	16.8	0.8	7,628	8,994	17.9	0.6
Mexico *	156	162	3.8	0.1	1,569	1,652	5.3	0.1
U.S.A.	3,938	4,769	21.1	3.3	32,589	39,180	20.2	2.8
Other Americas	243	243	0.0	0.2	2,210	2,881	30.4	0.2
MIDDLE EAST	3,265	3,398	4.1	2.4	51,330	49,193	-4.2	3.5
Egypt	256	244	-4.7	0.2	3,767	3,574	-5.1	0.3
Jordan *	130	161	23.8	0.1	1,755	1,708	-2.7	0.1
Kuwait	372	453	21.8	0.3	4,215	4,576	8.6	0.3
Lebanon	218	194	-11.0	0.1	2,258	2,444	8.2	0.2
Oman *	99	62	-37.4	0.0	1,205	921	-23.6	0.1
Qatar	240	137	-42.9	0.1	3,716	1,770	-52.4	0.1
Saudi Arabia	887	1,032	16.3	0.7	21,964	19,546	-11.0	1.4
Syria *	93	91	-2.2	0.1	1,414	1,254	-11.3	0.1
United Arab Emirates	720	757	5.1	0.5	8,045	10,485	30.3	0.8
Other Middle East	250	267	6.8	0.2	2,991	2,915	-2.5	0.2
OTHERS	42	21	-50.0	0.0	375	236	-37.1	0.0
UN Passport Holders	26	7	-73.1	0.0	228	95	-58.3	0.0
Other / Not Stated	16	14	-12.5	0.0	147	141	-4.1	0.0
TOTAL TOURIST ARRIVALS	119,530	143,041	19.7	100.0	1,286,135	1,389,542	8.0	100.0

Source: Ministry of Tourism (MoT)

Note: *New markets

Data provided by Department of Immigration and Emigration (DIE)

Date: 07/01/18

Table 2: SUMMARY OF KEY INDICATORS, 2016 - 2017
(At end December 2017)

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan - Dec
TOURIST ARRIVALS														Total
2016	Male	52,580	58,245	55,809	49,741	45,523	37,767	52,833	53,869	49,635	58,020	51,192	58,443	623,657
	Female	55,816	62,394	59,322	53,752	47,705	41,267	57,599	58,413	52,274	59,469	53,380	61,087	662,478
	Total	108,396	120,639	115,131	103,493	93,228	79,034	110,432	112,282	101,909	117,489	104,572	119,530	1,286,135
2017	Male	60,242	58,195	54,157	57,109	45,177	40,579	54,239	57,649	51,284	61,740	57,934	68,981	667,286
	Female	65,094	62,857	58,508	62,665	48,314	44,643	58,936	63,661	54,700	66,246	62,572	74,060	722,256
	Total	125,336	121,052	112,665	119,774	93,491	85,222	113,175	121,310	105,984	127,986	120,506	143,041	1,389,542
% Change (2016/2017)		15.6	0.3	-2.1	15.7	0.3	7.8	2.5	8.0	4.0	8.9	15.2	19.7	8.0
BED-NIGHTS (Estimated) ⁻¹														Total
2016		658,991	749,460	746,569	655,922	573,465	443,937	629,327	679,120	589,811	706,408	651,959	685,954	7,770,923
2017		800,126	772,413	750,432	742,498	601,496	480,890	688,021	746,618	604,175	793,474	750,052	863,088	8,593,284
% Change (2016/2017)		21.4	3.1	0.5	13.2	4.9	8.3	9.3	9.9	2.4	12.3	15.0	25.8	10.6
TOURIST ACCOMMODATION CAPACITY (Registered)														
2016	No. of Establishments	589	601	610	618	627	637	644	654	657	661	672	679	-
	Beds	34,012	34,152	34,364	34,548	34,912	35,086	35,517	35,681	35,809	36,062	36,714	37,374	-
2017	No. of Establishments	689	700	710	711	721	723	735	740	744	755	767	736	-
	Beds	37,575	38,146	38,719	39,070	39,505	39,570	39,799	39,937	39,991	40,169	40,694	41,255	-
% Change in Beds (2016/2017)		10.5	11.7	12.7	13.1	13.2	12.8	12.1	11.9	11.7	11.4	10.8	10.4	-
TOURIST ACCOMMODATION CAPACITY (Operational)														Average
2016	No. of Establishments	569	583	586	596	606	610	617	616	629	634	640	651	611
	Beds	32,548	32,741	32,874	33,188	33,284	33,160	33,581	33,745	33,967	34,114	35,807	36,618	33,802
2017	No. of Establishments	647	682	691	701	707	715	725	727	734	746	757	729	713
	Beds	36,225	37,133	37,773	37,817	38,264	38,648	38,979	39,074	39,262	39,545	39,816	40,572	38,592
% Change in Beds (2016/2017)		11.3	13.4	14.9	13.9	15.0	16.6	16.1	15.8	15.6	15.9	11.2	10.8	14.5
OCCUPANCY RATE (%) ⁻²														Average
2016		65.3	78.9	73.3	65.9	55.6	44.6	60.5	64.9	57.9	66.8	60.7	60.4	62.9
2017		71.3	74.3	64.1	65.4	50.7	41.5	56.9	61.6	51.3	64.7	62.8	68.6	61.1
Change		5.9	-4.6	-9.2	-0.4	-4.9	-3.1	-3.5	-3.3	-6.6	-2.1	2.1	8.2	-2.7
AVERAGE DURATION OF STAY (Days)														Average
2016		6.1	6.2	6.5	6.3	6.2	5.6	5.7	6.0	5.8	6.0	6.2	5.7	6.0
2017		6.4	6.4	6.7	6.2	6.4	5.6	6.1	6.2	5.7	6.2	6.2	6.0	6.2
Change		0.3	0.2	0.2	-0.1	0.3	0.0	0.4	0.1	-0.1	0.2	0.0	0.3	0.1

Source: Ministry of Tourism

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Date: 18/1/18
Revised Date: 30/01/18

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2017

(At end November 2017)	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	689	126	14	403	146	647	120	13	372	142
February	700	126	14	416	144	682	120	13	408	141
March	710	128	14	422	146	691	122	13	414	142
April	711	129	14	422	146	701	122	13	421	145
May	721	130	14	430	147	707	123	12	427	145
June	723	130	13	433	147	715	124	13	432	146
July	735	130	13	445	147	725	125	13	443	144
August	740	130	13	449	148	727	125	11	448	143
September	744	130	13	451	150	734	125	11	450	148
October	755	131	13	460	151	746	126	11	459	150
November	767	132	12	472	151	757	127	10	471	149
December	736	135	10	458	133	729	130	10	458	131
Average for the Period	728	130	13	438	146	713	124	12	434	144

Source: Ministry of Tourism

Date: 18/1/18

Table 4: TOURIST BED CAPACITY BY TYPE, 2017

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	37,575	27,083	1,610	6,134	2,748	36,225	26,302	1,515	5,717	2,691	96.4	97.1	94.1	93.2	97.9
February	38,146	27,497	1,610	6,336	2,703	37,133	26,726	1,515	6,245	2,647	97.3	97.2	94.1	98.6	97.9
March	38,719	27,973	1,610	6,398	2,738	37,773	27,202	1,515	6,381	2,675	97.6	97.2	94.1	99.7	97.7
April	39,070	28,291	1,610	6,431	2,738	37,817	27,202	1,515	6,425	2,675	96.8	96.2	94.1	99.9	97.7
May	39,505	28,549	1,610	6,598	2,748	38,264	27,472	1,487	6,589	2,716	96.9	96.2	92.4	99.9	98.8
June	39,570	28,549	1,556	6,717	2,748	38,648	27,722	1,489	6,711	2,726	97.7	97.1	95.7	99.9	99.2
July	39,799	28,549	1,588	6,914	2,748	38,979	27,842	1,544	6,893	2,700	97.9	97.5	97.2	99.7	98.3
August	39,937	28,629	1,588	6,987	2,733	39,074	27,978	1,490	6,981	2,625	97.8	97.7	93.8	99.9	96.0
September	39,991	28,629	1,594	7,009	2,759	39,262	28,045	1,490	7,003	2,724	98.2	98.0	93.5	99.9	98.7
October	40,169	28,647	1,594	7,149	2,779	39,545	28,155	1,490	7,143	2,757	98.4	98.3	93.5	99.9	99.2
November	40,694	28,995	1,560	7,360	2,779	39,816	28,259	1,456	7,354	2,747	97.8	97.5	93.3	99.9	98.8
December	41,255	29,977	1,456	7,304	2,518	40,572	29,326	1,456	7,304	2,486	98.3	97.8	100.0	100.0	98.7
Average for the Period	39,536	28,447	1,582	6,778	2,728	38,592	27,686	1,497	6,729	2,681	97.6	97.3	94.6	99.2	98.3

Source: Ministry of Tourism

Date: 18/1/18

Revised Date: 30/01/18

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2017

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	800,126	682,712	26,498	62,223	28,692	85.3	3.3	7.8	3.6	71.3	83.7	56.4	35.1	34.4
February	772,413	644,781	23,266	76,013	28,353	83.5	3.0	9.8	3.7	74.3	86.2	54.8	43.5	38.3
March	750,432	618,348	23,480	74,941	33,663	82.4	3.1	10.0	4.5	64.1	73.3	50.0	37.9	40.6
April	742,498	629,331	22,319	61,940	28,908	84.8	3.0	8.3	3.9	65.4	77.1	49.1	32.1	36.0
May	601,496	522,324	17,784	45,793	15,595	86.8	3.0	7.6	2.6	50.7	61.3	38.6	22.4	18.5
June	480,890	425,543	8,872	38,419	8,057	88.5	1.8	8.0	1.7	41.5	51.2	19.9	19.1	9.9
July	688,021	588,589	23,804	64,958	10,669	85.5	3.5	9.4	1.6	56.9	68.2	49.7	30.4	12.7
August	746,618	639,706	21,718	67,823	17,371	85.7	2.9	9.1	2.3	61.6	73.8	47.0	31.3	21.3
September	604,175	525,429	16,125	47,230	15,392	87.0	2.7	7.8	2.5	51.3	62.5	36.1	22.5	18.8
October	793,474	691,038	19,604	60,231	22,601	87.1	2.5	7.6	2.8	64.7	79.2	42.4	27.2	26.4
November	750,052	642,626	16,431	67,165	23,830	85.7	2.2	9.0	3.2	62.8	75.8	37.6	30.4	28.9
December	863,088	733,150	21,941	84,344	23,653	84.9	2.5	9.8	2.7	68.6	80.6	48.6	37.3	30.7
End Period	8,593,284	7,343,577	241,844	751,080	256,783	85.5	2.8	8.7	3.0	61.1	72.7	44.2	30.8	26.4

Note: ⁻¹ Including estimates for missing data

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Source: Ministry of Tourism

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