

TOURIST ARRIVALS BY NATIONALITY, January - October 2017

REGION / NATIONALITY	October				January - October			
	2016	2017	% Change	% Share 2017	2016	2017	% Change	% Share 2017
EUROPE	55,368	62,018	12.0	48.5	462,528	511,851	10.7	45.5
CENTRAL / EASTERN EUROPE	9,245	11,115	20.2	8.7	79,857	99,319	24.4	8.8
Belarus	148	127	-14.2	0.1	1,256	1,327	5.7	0.1
Bulgaria	243	345	42.0	0.3	2,644	3,880	46.7	0.3
Czech Republic	907	817	-9.9	0.6	8,001	8,814	10.2	0.8
Hungary	468	562	20.1	0.4	4,243	4,926	16.1	0.4
Kazakhstan	165	235	42.4	0.2	2,651	3,359	26.7	0.3
Latvia *	102	83	-18.6	0.1	811	803	-1.0	0.1
Lithuania *	214	196	-8.4	0.2	1,501	1,598	6.5	0.1
Poland	635	670	5.5	0.5	6,526	6,503	-0.4	0.6
Romania	471	744	58.0	0.6	3,755	4,862	29.5	0.4
Russia	4,387	5,485	25.0	4.3	36,212	47,943	32.4	4.3
Slovakia	399	509	27.6	0.4	3,759	4,701	25.1	0.4
Ukraine	736	1,017	38.2	0.8	5,869	7,675	30.8	0.7
Other Central / Eastern Europe	370	325	-12.2	0.3	2,629	2,928	11.4	0.3
NORTHERN EUROPE	12,427	13,361	7.5	10.4	109,363	113,015	3.3	10.0
Denmark	1,046	1,133	8.3	0.9	8,208	9,041	10.1	0.8
Finland	237	397	67.5	0.3	1,729	2,535	46.6	0.2
Ireland	316	308	-2.5	0.2	2,890	3,225	11.6	0.3
Norway	310	369	19.0	0.3	3,317	4,076	22.9	0.4
Sweden	1,396	1,964	40.7	1.5	7,936	9,301	17.2	0.8
United Kingdom	9,111	9,173	0.7	7.2	85,194	84,679	-0.6	7.5
Other Northern Europe	11	17	54.5	0.0	89	158	77.5	0.0
SOUTHERN EUROPE	7,808	9,514	21.8	7.4	85,831	102,375	19.3	9.1
Croatia *	79	156	97.5	0.1	823	1,215	47.6	0.1
Greece	199	210	5.5	0.2	1,587	1,835	15.6	0.2
Italy	4,122	4,898	18.8	3.8	55,044	67,094	21.9	6.0
Portugal	537	703	30.9	0.5	5,359	5,715	6.6	0.5
Serbia *	149	199	33.6	0.2	1,235	1,657	34.2	0.1
Slovenia	166	292	75.9	0.2	1,159	1,641	41.6	0.1
Spain	2,356	2,749	16.7	2.1	18,959	21,047	11.0	1.9
Other Southern Europe	200	307	53.5	0.2	1,665	2,171	30.4	0.2
WESTERN EUROPE	23,996	25,957	8.2	20.3	174,170	181,967	4.5	16.2
Austria	1,428	2,043	43.1	1.6	14,073	15,513	10.2	1.4
Belgium	552	502	-9.1	0.4	4,463	4,708	5.5	0.4
France	3,565	3,170	-11.1	2.5	33,094	33,529	1.3	3.0
Germany	13,061	15,007	14.9	11.7	87,684	91,238	4.1	8.1
Netherlands / Holland	826	980	18.6	0.8	8,672	10,381	19.7	0.9
Switzerland	4,502	4,171	-7.4	3.3	25,524	25,803	1.1	2.3
Other Western Europe	62	84	35.5	0.1	660	795	20.5	0.1
EAST MEDITERRANEAN EUROPE	1,892	2,071	9.5	1.6	13,307	15,175	14.0	1.3
Israel	1,069	977	-8.6	0.8	4,483	5,212	16.3	0.5
Turkey	792	1,043	31.7	0.8	8,455	9,543	12.9	0.8
Other East Mediterranean Europe	31	51	64.5	0.0	369	420	13.8	0.0
ASIA & THE PACIFIC	54,560	57,658	5.7	45.1	506,567	511,081	0.9	45.4
NORTH EAST ASIA	37,538	37,871	0.9	29.6	353,041	334,204	-5.3	29.7
China	29,444	28,689	-2.6	22.4	289,123	265,417	-8.2	23.6
Japan	3,345	3,474	3.9	2.7	32,369	33,019	2.0	2.9
Korea	3,937	4,487	14.0	3.5	23,247	26,907	15.7	2.4
Taiwan	809	1,216	50.3	1.0	8,138	8,780	7.9	0.8
Other North East Asia	3	5	66.7	0.0	164	81	-50.6	0.0
SOUTH EAST ASIA	5,973	7,897	32.2	6.2	53,585	65,234	21.7	5.8
Indonesia	442	379	-14.3	0.3	3,822	4,451	16.5	0.4
Malaysia	1,297	1,655	27.6	1.3	11,820	15,149	28.2	1.3
Myanmar *	43	54	25.6	0.0	1,004	790	-21.3	0.1
Philippines	916	954	4.1	0.7	8,007	8,880	10.9	0.8
Singapore	1,083	1,001	-7.6	0.8	10,708	10,595	-1.1	0.9
Thailand	1,852	3,481	88.0	2.7	14,219	20,555	44.6	1.8
Viet Nam *	302	325	7.6	0.3	3,488	4,115	18.0	0.4
Other South East Asia	38	48	26.3	0.0	517	699	35.2	0.1
SOUTH ASIA	8,971	9,206	2.6	7.2	78,215	86,859	11.1	7.7
Bangladesh	555	187	-66.3	0.1	4,850	3,810	-21.4	0.3
India	6,301	7,414	17.7	5.8	50,369	63,141	25.4	5.6
Iran *	246	91	-63.0	0.1	2,416	2,189	-9.4	0.2
Pakistan	466	347	-25.5	0.3	5,206	5,255	0.9	0.5
Sri Lanka	1,288	1,026	-20.3	0.8	14,594	11,510	-21.1	1.0
Other South Asia	115	141	22.6	0.1	780	954	22.3	0.1
OCEANIA	2,078	2,684	29.2	2.1	21,726	24,784	14.1	2.2
Australia	1,906	2,372	24.4	1.9	19,912	22,292	12.0	2.0
New Zealand	166	287	72.9	0.2	1,780	2,437	36.9	0.2
Other Oceania	6	25	316.7	0.0	34	55	61.8	0.0
AFRICA	748	1,000	33.7	0.8	8,530	11,562	35.5	1.0
Algeria *	65	88	35.4	0.1	794	1,209	52.3	0.1
Morocco *	90	111	23.3	0.1	1,008	1,321	31.1	0.1
South Africa	348	469	34.8	0.4	3,680	5,268	43.2	0.5
Other Africa	245	332	35.5	0.3	3,048	3,764	23.5	0.3
AMERICAS	4,391	5,008	14.1	3.9	39,972	48,563	21.5	4.3
Argentina *	122	168	37.7	0.1	1,212	1,896	56.4	0.2
Brazil	561	725	29.2	0.6	4,016	5,521	37.5	0.5
Canada	675	670	-0.7	0.5	6,056	7,023	16.0	0.6
Mexico *	122	159	30.3	0.1	1,218	1,297	6.5	0.1
U.S.A.	2,716	3,043	12.0	2.4	25,730	30,450	18.3	2.7
Other Americas	195	243	24.6	0.2	1,740	2,376	36.6	0.2
MIDDLE EAST	2,398	2,286	-4.7	1.8	44,135	42,740	-3.2	3.8
Egypt	282	242	-14.2	0.2	3,279	3,060	-6.7	0.3
Jordan *	106	62	-41.5	0.0	1,491	1,422	-4.6	0.1
Kuwait	166	176	6.0	0.1	3,656	3,906	6.8	0.3
Lebanon	98	130	32.7	0.1	1,919	2,055	7.1	0.2
Oman *	40	40	0.0	0.0	1,035	787	-24.0	0.1
Qatar	118	53	-55.1	0.0	3,390	1,572	-53.6	0.1
Saudi Arabia	927	875	-5.6	0.7	18,988	17,458	-8.1	1.6
Syria *	103	75	-27.2	0.1	1,211	1,073	-11.4	0.1
United Arab Emirates	354	484	36.7	0.4	6,607	8,927	35.1	0.8
Other Middle East	204	149	-27.0	0.1	2,559	2,480	-3.1	0.2
OTHERS	24	16	-33.3	0.0	301	198	-34.2	0.0
UN Passport Holders	15	4	-73.3	0.0	184	83	-54.9	0.0
Other / Not Stated	9	12	33.3	0.0	117	115	-1.7	0.0
TOTAL TOURIST ARRIVALS	117,489	127,986	8.9	100.0	1,062,033	1,125,995	6.0	100.0

Source: Ministry of Tourism (MoT)

Note: *New markets

Data provided by Department of Immigration and Emigration (DIE)

Date: 05/11/16

Table 2: SUMMARY OF KEY INDICATORS, 2016 - 2017
(At end October 2017)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Jan - Oct
TOURIST ARRIVALS											Total
2016 Male	52,580	58,245	55,809	49,741	45,523	37,767	52,833	53,869	49,635	58,020	514,022
Female	55,816	62,394	59,322	53,752	47,705	41,267	57,599	58,413	52,274	59,469	548,011
Total	108,396	120,639	115,131	103,493	93,228	79,034	110,432	112,282	101,909	117,489	1,062,033
2017 Male	60,242	58,195	54,157	57,109	45,177	40,579	54,239	57,649	51,285	61,740	540,372
Female	65,094	62,857	58,508	62,665	48,314	44,643	58,936	63,661	54,700	66,246	585,624
Total	125,336	121,052	112,665	119,774	93,491	85,222	113,175	121,310	105,985	127,986	1,125,996
% Change (2016/2017)	15.6	0.3	-2.1	15.7	0.3	7.8	2.5	8.0	4.0	8.9	6.0
BED-NIGHTS (Estimated) ⁻¹											Total
2016	658,991	749,460	746,569	655,922	573,465	443,937	629,327	679,120	589,811	706,408	6,433,009
2017	810,221	776,879	753,151	733,814	604,803	482,472	679,311	746,448	605,886	794,713	6,987,699
% Change (2016/2017)	22.9	3.7	0.9	11.9	5.5	8.7	7.9	9.9	2.7	12.5	8.6
TOURIST ACCOMMODATION CAPACITY (Registered)											
2016 No. of Establishments	589	601	610	618	627	637	644	654	657	661	-
Beds	34,012	34,152	34,364	34,548	34,912	35,086	35,517	35,681	35,809	36,062	-
2017 No. of Establishments	689	700	710	711	721	723	735	740	744	755	-
Beds	37,575	38,146	38,719	39,070	39,505	39,570	39,799	39,937	39,991	40,169	-
% Change in Beds (2016/2017)	10.5	11.7	12.7	13.1	13.2	12.8	12.1	11.9	11.7	11.4	-
TOURIST ACCOMMODATION CAPACITY (Operational)											Average
2016 No. of Establishments	569	583	586	596	606	610	617	616	629	634	605
Beds	32,548	32,741	32,874	33,188	33,284	33,160	33,581	33,745	33,967	35,807	33,490
2017 No. of Establishments	647	682	691	701	707	715	725	727	734	746	708
Beds	36,225	37,133	37,773	37,817	38,264	38,648	38,979	39,074	39,262	39,545	38,272
% Change in Beds (2016/2017)	11.3	13.4	14.9	13.9	15.0	16.6	16.1	15.8	15.6	10.4	14.3
OCCUPANCY RATE (%) ⁻²											Average
2016	65.3	78.9	73.3	65.9	55.6	44.6	60.5	64.9	57.9	66.8	63.4
2017	72.1	74.7	64.3	64.7	51.0	41.6	56.2	61.6	51.4	64.8	60.3
Change	6.8	-4.2	-8.9	-1.2	-4.6	-3.0	-4.2	-3.3	-6.4	-2.0	-3.1
AVAERAGE DURATION OF STAY (Days)											Average
2016	6.1	6.2	6.5	6.3	6.2	5.6	5.7	6.0	5.8	6.0	6.0
2017	6.5	6.4	6.7	6.1	6.5	5.7	6.0	6.2	5.7	6.2	6.2
Change	0.4	0.2	0.2	-0.2	0.3	0.0	0.3	0.1	-0.1	0.2	0.1

Source: Ministry of Tourism

Date: 15/11/17

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2017

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	689	126	14	403	146	647	120	13	372	142
February	700	126	14	416	144	682	120	13	408	141
March	710	128	14	422	146	691	122	13	414	142
April	711	129	14	422	146	701	122	13	421	145
May	721	130	14	430	147	707	123	12	427	145
June	723	130	13	433	147	715	124	13	432	146
July	735	130	13	445	147	725	125	13	443	144
August	740	130	13	449	148	727	125	11	448	143
September	744	130	13	451	150	734	125	11	450	148
October	755	131	13	460	151	746	126	11	459	150
Average for the Period	723	129	14	433	147	708	123	12	427	145

Source: Ministry of Tourism

Date: 15/11/17

Table 4: TOURIST BED CAPACITY BY TYPE, 2017

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	37,575	27,083	1,610	6,134	2,748	36,225	26,302	1,515	5,717	2,691	96.4	97.1	94.1	93.2	97.9
February	38,146	27,497	1,610	6,336	2,703	37,133	26,726	1,515	6,245	2,647	97.3	97.2	94.1	98.6	97.9
March	38,719	27,973	1,610	6,398	2,738	37,773	27,202	1,515	6,381	2,675	97.6	97.2	94.1	99.7	97.7
April	39,070	28,291	1,610	6,431	2,738	37,817	27,202	1,515	6,425	2,675	96.8	96.2	94.1	99.9	97.7
May	39,505	28,549	1,610	6,598	2,748	38,264	27,472	1,487	6,589	2,716	96.9	96.2	92.4	99.9	98.8
June	39,570	28,549	1,556	6,717	2,748	38,648	27,722	1,489	6,711	2,726	97.7	97.1	95.7	99.9	99.2
July	39,799	28,549	1,588	6,914	2,748	38,979	27,842	1,544	6,893	2,700	97.9	97.5	97.2	99.7	98.3
August	39,937	28,629	1,588	6,987	2,733	39,074	27,978	1,490	6,981	2,625	97.8	97.7	93.8	99.9	96.0
September	39,991	28,629	1,594	7,009	2,759	39,262	28,045	1,490	7,003	2,724	98.2	98.0	93.5	99.9	98.7
October	40,169	28,647	1,594	7,149	2,779	39,545	28,155	1,490	7,143	2,757	98.4	98.3	93.5	99.9	99.2
Average for the Period	39,248	28,240	1,597	6,667	2,744	38,272	27,465	1,505	6,609	2,694	97.5	97.3	94.2	99.1	98.2

Source: Ministry of Tourism

Date: 15/11/17

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2017

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Resorts	Hotels	Guest Houses	Safari Vessels	Average	Resorts	Hotels	Guest Houses	Safari Vessels
January	810,221	682,712	26,498	71,324	29,686	84.3	3.3	8.8	3.7	72.1	83.7	56.4	40.2	35.6
February	776,879	644,781	23,266	79,483	29,349	83.0	3.0	10.2	3.8	74.7	86.2	54.8	45.5	39.6
March	753,151	618,348	23,480	76,628	34,695	82.1	3.1	10.2	4.6	64.3	73.3	50.0	38.7	41.8
April	733,814	629,331	19,967	54,335	30,181	85.8	2.7	7.4	4.1	64.7	77.1	43.9	28.2	37.6
May	604,803	522,324	17,784	47,574	17,121	86.4	2.9	7.9	2.8	51.0	61.3	38.6	23.3	20.3
June	482,472	425,543	8,690	39,636	8,603	88.2	1.8	8.2	1.8	41.6	51.2	19.5	19.7	10.5
July	679,311	579,452	22,156	66,942	10,761	85.3	3.3	9.9	1.6	56.2	67.1	46.3	31.3	12.9
August	746,448	639,706	20,535	69,081	17,126	85.7	2.8	9.3	2.3	61.6	73.8	44.5	31.9	21.0
September	605,886	525,429	16,413	48,635	15,409	86.7	2.7	8.0	2.5	51.4	62.5	36.7	23.1	18.9
October	794,713	691,038	19,604	61,608	22,463	87.0	2.5	7.8	2.8	64.8	79.2	42.4	27.8	26.3
End Period	6,987,699	5,958,663	198,394	615,247	215,393	85.3	2.8	8.8	3.1	60.3	71.5	43.3	31.0	26.5

 Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 15/11/17