

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - September, 2017

REGION / NATIONALITY	September				January - September			
	2016	2017	% Change	% Share 2017	2016	2017	% Change	% Share 2017
EUROPE	36,958	40,014	8.3	37.8	407,160	449,833	10.5	45.1
CENTRAL / EASTERN EUROPE	6,043	6,903	14.2	6.5	70,612	88,204	24.9	8.8
Belarus	107	103	-3.7	0.1	1,108	1,200	8.3	0.1
Bulgaria	146	170	16.4	0.2	2,401	3,535	47.2	0.4
Czech Republic	577	522	-9.5	0.5	7,094	7,997	12.7	0.8
Hungary	213	181	-15.0	0.2	3,775	4,364	15.6	0.4
Kazakhstan	145	175	20.7	0.2	2,486	3,124	25.7	0.3
Latvia *	47	41	-12.8	0.0	709	720	1.6	0.1
Lithuania *	130	164	26.2	0.2	1,287	1,402	8.9	0.1
Poland	450	494	9.8	0.5	5,891	5,833	-1.0	0.6
Romania	361	362	0.3	0.3	3,284	4,118	25.4	0.4
Russia	2,990	3,522	17.8	3.3	31,825	42,458	33.4	4.3
Slovakia	208	193	-7.2	0.2	3,360	4,192	24.8	0.4
Ukraine	474	673	42.0	0.6	5,133	6,658	29.7	0.7
Other Central / Eastern Europe	195	303	55.4	0.3	2,259	2,603	15.2	0.3
NORTHERN EUROPE	9,246	9,146	-1.1	8.6	96,936	99,654	2.8	10.0
Denmark	320	350	9.4	0.3	7,162	7,908	10.4	0.8
Finland	135	190	40.7	0.2	1,492	2,138	43.3	0.2
Ireland	347	333	-4.0	0.3	2,574	2,917	13.3	0.3
Norway	221	287	29.9	0.3	3,007	3,707	23.3	0.4
Sweden	422	478	13.3	0.5	6,540	7,337	12.2	0.7
United Kingdom	7,797	7,499	-3.8	7.1	76,083	75,506	-0.8	7.6
Other Northern Europe	4	9	100.0	0.0	78	141	80.8	0.0
SOUTHERN EUROPE	6,843	7,917	15.7	7.5	78,023	92,861	19.0	9.3
Croatia *	69	64	-7.2	0.1	744	1,059	42.3	0.1
Greece	173	176	1.7	0.2	1,388	1,625	17.1	0.2
Italy	3,172	3,577	12.8	3.4	50,922	62,196	22.1	6.2
Portugal	627	662	5.6	0.6	4,822	5,012	3.9	0.5
Serbia *	111	179	61.3	0.2	1,086	1,458	34.3	0.1
Slovenia	59	81	37.3	0.1	993	1,349	35.9	0.1
Spain	2,412	2,921	21.1	2.8	16,603	18,298	10.2	1.8
Other Southern Europe	220	257	16.8	0.2	1,465	1,864	27.2	0.2
WESTERN EUROPE	12,815	14,116	10.2	13.3	150,174	156,010	3.9	15.6
Austria	717	835	16.5	0.8	12,645	13,470	6.5	1.3
Belgium	356	404	13.5	0.4	3,911	4,206	7.5	0.4
France	1,765	1,515	-14.2	1.4	29,529	30,359	2.8	3.0
Germany	7,826	8,793	12.4	8.3	74,623	76,231	2.2	7.6
Netherlands / Holland	881	1,053	19.5	1.0	7,846	9,401	19.8	0.9
Switzerland	1,238	1,469	18.7	1.4	21,022	21,632	2.9	2.2
Other Western Europe	32	47	46.9	0.0	598	711	18.9	0.1
EAST MEDITERRANEAN EUROPE	2,011	1,932	-3.9	1.8	11,415	13,104	14.8	1.3
Israel	650	744	14.5	0.7	3,414	4,235	24.0	0.4
Turkey	1,325	1,168	-11.8	1.1	7,663	8,500	10.9	0.9
Other East Mediterranean Europe	36	20	-44.4	0.0	338	369	9.2	0.0
ASIA & THE PACIFIC	52,753	54,685	3.7	51.6	452,007	453,423	0.3	45.4
NORTH EAST ASIA	35,906	34,715	-3.3	32.8	315,503	296,333	-6.1	29.7
China	29,242	27,214	-6.9	25.7	259,679	236,728	-8.8	23.7
Japan	3,518	3,608	2.6	3.4	29,024	29,545	1.8	3.0
Korea	2,339	3,189	36.3	3.0	19,310	22,420	16.1	2.2
Taiwan	803	698	-13.1	0.7	7,329	7,564	3.2	0.8
Other North East Asia	4	6	50.0	0.0	161	76	-52.8	0.0
SOUTH EAST ASIA	5,782	7,100	22.8	6.7	47,612	57,337	20.4	5.7
Indonesia	388	492	26.8	0.5	3,380	4,072	20.5	0.4
Malaysia	1,329	1,262	-5.0	1.2	10,523	13,494	28.2	1.4
Myanmar *	152	43	-71.7	0.0	961	736	-23.4	0.1
Philippines	948	764	-19.4	0.7	7,091	7,926	11.8	0.8
Singapore	1,170	974	-16.8	0.9	9,625	9,594	-0.3	1.0
Thailand	1,552	3,199	106.1	3.0	12,367	17,074	38.1	1.7
Viet Nam *	210	284	35.2	0.3	3,186	3,790	19.0	0.4
Other South East Asia	33	82	148.5	0.1	479	651	35.9	0.1
SOUTH ASIA	8,407	9,717	15.6	9.2	69,244	77,653	12.1	7.8
Bangladesh	851	644	-24.3	0.6	4,295	3,623	-15.6	0.4
India	5,009	6,788	35.5	6.4	44,068	55,727	26.5	5.6
Iran *	317	412	30.0	0.4	2,170	2,098	-3.3	0.2
Pakistan	699	543	-22.3	0.5	4,740	4,908	3.5	0.5
Sri Lanka	1,451	1,208	-16.7	1.1	13,306	10,484	-21.2	1.1
Other South Asia	80	122	52.5	0.1	665	813	22.3	0.1
OCEANIA	2,658	3,153	18.6	3.0	19,648	22,100	12.5	2.2
Australia	2,417	2,894	19.7	2.7	18,006	19,920	10.6	2.0
New Zealand	239	257	7.5	0.2	1,614	2,150	33.2	0.2
Other Oceania	2	2	0.0	0.0	28	30	7.1	0.0
AFRICA	1,109	1,194	7.7	1.1	7,782	10,562	35.7	1.1
Algeria *	108	167	54.6	0.2	729	1,121	53.8	0.1
Morocco *	113	117	3.5	0.1	918	1,210	31.8	0.1
South Africa	523	523	0.0	0.5	3,332	4,799	44.0	0.5
Other Africa	365	387	6.0	0.4	2,803	3,432	22.4	0.3
AMERICAS	4,251	4,633	9.0	4.4	35,581	43,555	22.4	4.4
Argentina *	97	145	49.5	0.1	1,090	1,728	58.5	0.2
Brazil	574	672	17.1	0.6	3,455	4,796	38.8	0.5
Canada	615	610	-0.8	0.6	5,381	6,353	18.1	0.6
Mexico *	127	158	24.4	0.1	1,096	1,138	3.8	0.1
U.S.A.	2,668	2,744	2.8	2.6	23,014	27,407	19.1	2.7
Other Americas	170	304	78.8	0.3	1,545	2,133	38.1	0.2
MIDDLE EAST	6,804	5,429	-20.2	5.1	41,737	40,454	-3.1	4.1
Egypt	641	447	-30.3	0.4	2,997	2,818	-6.0	0.3
Jordan *	287	199	-30.7	0.2	1,385	1,360	-1.8	0.1
Kuwait	462	264	-42.9	0.2	3,490	3,730	6.9	0.4
Lebanon	303	210	-30.7	0.2	1,821	1,925	5.7	0.2
Oman *	112	94	-16.1	0.1	995	747	-24.9	0.1
Qatar	502	197	-60.8	0.2	3,272	1,519	-53.6	0.2
Saudi Arabia	2,523	2,304	-8.7	2.2	18,061	16,583	-8.2	1.7
Syria *	175	185	5.7	0.2	1,108	998	-9.9	0.1
United Arab Emirates	1,380	1,109	-19.6	1.0	6,253	8,443	35.0	0.8
Other Middle East	419	420	0.2	0.4	2,355	2,331	-1.0	0.2
OTHERS	34	29	-14.7	0.0	277	182	-34.3	0.0
UN Passport Holders	13	14	7.7	0.0	169	79	-53.3	0.0
Other / Not Stated	21	15	-28.6	0.0	108	103	-4.6	0.0
TOTAL TOURIST ARRIVALS	101,909	105,984	4.0	100.0	944,544	998,009	5.7	100.0

Source: Ministry of Tourism (MoT)

Note: *New markets

Data provided by Department of Immigration and Emigration (DIE)

Date: 13/10/16

Table 2: SUMMARY OF KEY INDICATORS, 2016 - 2017
(At end September 2017)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Jan - Sep
TOURIST ARRIVALS										Total
2016 Male	52,580	58,245	55,809	49,741	45,523	37,767	52,833	53,869	49,635	456,002
Female	55,816	62,394	59,322	53,752	47,705	41,267	57,599	58,413	52,274	488,542
Total	108,396	120,639	115,131	103,493	93,228	79,034	110,432	112,282	101,909	944,544
2017 Male	60,242	58,195	54,157	57,109	45,177	40,579	54,239	57,649	51,285	478,632
Female	65,094	62,857	58,508	62,665	48,314	44,643	58,936	63,661	54,700	519,378
Total	125,336	121,052	112,665	119,774	93,491	85,222	113,175	121,310	105,985	998,010
% Change (2016/2017)	15.6	0.3	-2.1	15.7	0.3	7.8	2.5	8.0	4.0	5.7
BED-NIGHTS (Estimated) ⁻¹										Total
2016	658,991	749,460	746,569	655,922	573,465	443,937	629,327	679,120	589,811	5,726,602
2017	810,221	776,879	753,151	733,814	604,803	482,472	679,311	746,448	606,029	6,193,128
% Change (2016/2017)	22.9	3.7	0.9	11.9	5.5	8.7	7.9	9.9	2.7	8.1
TOURIST ACCOMMODATION CAPACITY (Registered)										
2016 No. of Establishments	589	601	610	618	627	637	644	654	657	-
Beds	34,012	34,152	34,364	34,548	34,912	35,086	35,517	35,681	35,809	-
2017 No. of Establishments	689	700	710	711	721	723	735	740	744	-
Beds	37,575	38,146	38,719	39,070	39,505	39,570	39,799	39,937	39,985	-
% Change in Beds (2016/2017)	10.5	11.7	12.7	13.1	13.2	12.8	12.1	11.9	11.7	-
TOURIST ACCOMMODATION CAPACITY (Operational)										Average
2016 No. of Establishments	569	583	586	596	606	610	617	616	629	601
Beds	32,548	32,741	32,874	33,188	33,284	33,160	33,581	33,745	33,967	33,232
2017 No. of Establishments	647	682	691	701	707	715	725	727	736	703
Beds	36,225	37,133	37,773	37,817	38,264	38,648	38,979	39,074	39,275	38,132
% Change in Beds (2016/2017)	11.3	13.4	14.9	13.9	15.0	16.6	16.1	15.8	15.6	14.7
OCCUPANCY RATE (%) ⁻²										Average
2016	65.3	78.9	73.3	65.9	55.6	44.6	60.5	64.9	57.9	63.0
2017	72.1	74.7	64.3	64.7	51.0	41.6	56.2	61.6	51.4	59.7
Change	6.8	-4.2	-8.9	-1.2	-4.6	-3.0	-4.2	-3.3	-6.4	-3.2
AVVERAGE DURATION OF STAY (Days)										Average
2016	6.1	6.2	6.5	6.3	6.2	5.6	5.7	6.0	5.8	6.0
2017	6.5	6.4	6.7	6.1	6.5	5.7	6.0	6.2	5.7	6.2
Change	0.4	0.2	0.2	-0.2	0.3	0.0	0.3	0.1	-0.1	0.1

Source: Ministry of Tourism

Date: 25/10/17

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2017

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	689	126	14	403	146	647	120	13	372	142
February	700	126	14	416	144	682	120	13	408	141
March	710	128	14	422	146	691	122	13	414	142
April	711	129	14	422	146	701	122	13	421	145
May	721	130	14	430	147	707	123	12	427	145
June	723	130	13	433	147	715	124	13	432	146
July	735	130	13	445	147	725	125	13	443	144
August	740	130	13	449	148	727	125	11	448	143
September	744	130	13	451	150	736	125	13	450	148
Average for the Period	719	129	14	430	147	703	123	13	424	144

Source: Ministry of Tourism

Date: 25/10/17

Table 4: TOURIST BED CAPACITY BY TYPE, 2017

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	37,575	27,083	1,610	6,134	2,748	36,225	26,302	1,515	5,717	2,691	96.4	97.1	94.1	93.2	97.9
February	38,146	27,497	1,610	6,336	2,703	37,133	26,726	1,515	6,245	2,647	97.3	97.2	94.1	98.6	97.9
March	38,719	27,973	1,610	6,398	2,738	37,773	27,202	1,515	6,381	2,675	97.6	97.2	94.1	99.7	97.7
April	39,070	28,291	1,610	6,431	2,738	37,817	27,202	1,515	6,425	2,675	96.8	96.2	94.1	99.9	97.7
May	39,505	28,549	1,610	6,598	2,748	38,264	27,472	1,487	6,589	2,716	96.9	96.2	92.4	99.9	98.8
June	39,570	28,549	1,556	6,717	2,748	38,648	27,722	1,489	6,711	2,726	97.7	97.1	95.7	99.9	99.2
July	39,799	28,549	1,588	6,914	2,748	38,979	27,842	1,544	6,893	2,700	97.9	97.5	97.2	99.7	98.3
August	39,937	28,629	1,588	6,987	2,733	39,074	27,978	1,490	6,981	2,625	97.8	97.7	93.8	99.9	96.0
September	39,985	28,629	1,588	7,009	2,759	39,275	28,045	1,503	7,003	2,724	98.2	98.0	94.6	99.9	98.7
Average for the Period	39,145	28,194	1,597	6,614	2,740	38,132	27,388	1,508	6,549	2,687	97.4	97.1	94.5	99.0	98.0

Source: Ministry of Tourism

Date: 25/10/17

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2017

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Resorts	Hotels	Guest Houses	Safari Vessels	Average	Resorts	Hotels	Guest Houses	Safari Vessels
January	810,221	682,712	26,498	71,324	29,686	84.3	3.3	8.8	3.7	72.1	83.7	56.4	40.2	35.6
February	776,879	644,781	23,266	79,483	29,349	83.0	3.0	10.2	3.8	74.7	86.2	54.8	45.5	39.6
March	753,151	618,348	23,480	76,628	34,695	82.1	3.1	10.2	4.6	64.3	73.3	50.0	38.7	41.8
April	733,814	629,331	19,967	54,335	30,181	85.8	2.7	7.4	4.1	64.7	77.1	43.9	28.2	37.6
May	604,803	522,324	17,784	47,574	17,121	86.4	2.9	7.9	2.8	51.0	61.3	38.6	23.3	20.3
June	482,472	425,543	8,690	39,636	8,603	88.2	1.8	8.2	1.8	41.6	51.2	19.5	19.7	10.5
July	679,311	579,452	22,156	66,942	10,761	85.3	3.3	9.9	1.6	56.2	67.1	46.3	31.3	12.9
August	746,448	639,706	20,535	69,081	17,126	85.7	2.8	9.3	2.3	61.6	73.8	44.5	31.9	21.0
September	606,029	525,429	16,556	48,635	15,409	86.7	2.7	8.0	2.5	51.4	62.5	36.7	23.1	18.9
End Period	6,193,128	5,267,626	178,933	553,639	192,930	85.1	2.9	8.9	3.1	59.7	70.7	43.4	31.3	26.5

 Note: ⁻¹Including estimates for missing data

Date: 25/10/17

Source: Ministry of Tourism