

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - December 2018

REGION / NATIONALITY	December				January - December			
	2017	2018	% Change	% Share 2018	2017	2018	% Change	% Share 2018
EUROPE	74,342	82,755	11.3	54.9	646,363	726,420	12.4	48.9
CENTRAL / EASTERN EUROPE	16,620	16,818	1.2	11.2	129,490	150,651	16.3	10.1
Belarus	277	283	2.2	0.2	1,776	2,150	21.1	0.1
Bulgaria	721	959	33.0	0.6	5,150	5,510	7.0	0.4
Czech Republic	1,374	1,249	-9.1	0.8	11,459	13,229	15.4	0.9
Hungary	891	1,107	24.2	0.7	6,375	7,782	22.1	0.5
Kazakhstan	865	651	-24.7	0.4	4,446	4,249	-4.4	0.3
Latvia	152	171	12.5	0.1	1,102	1,199	8.8	0.1
Lithuania	203	298	46.8	0.2	2,025	2,638	30.3	0.2
Poland	1,096	1,158	5.7	0.8	8,699	12,025	38.2	0.8
Romania	1,149	1,112	-3.2	0.7	6,914	8,520	23.2	0.6
Russia	7,567	7,152	-5.5	4.7	61,931	70,935	14.5	4.8
Slovakia	631	677	7.3	0.4	6,079	6,584	8.3	0.4
Ukraine	1,186	1,409	18.8	0.9	9,722	11,430	17.6	0.8
Other Central / Eastern Europe	508	592	16.5	0.4	3,812	4,400	15.4	0.3
NORTHERN EUROPE	14,534	16,037	10.3	10.6	140,535	156,465	11.3	10.5
Denmark	869	835	-3.9	0.6	10,629	11,133	4.7	0.8
Finland	678	995	46.8	0.7	3,705	5,682	53.4	0.4
Ireland	343	389	13.4	0.3	3,892	4,236	8.8	0.3
Norway	546	487	-10.8	0.3	5,006	5,585	11.6	0.4
Sweden	2,365	2,520	6.6	1.7	13,127	14,988	14.2	1.0
United Kingdom	9,719	10,784	11.0	7.2	103,977	114,602	10.2	7.7
Other Northern Europe	14	27	92.9	0.0	199	239	20.1	0.0
SOUTHERN EUROPE	19,811	22,954	15.9	15.2	132,544	157,987	19.2	10.6
Croatia	204	216	5.9	0.1	1,551	1,579	1.8	0.1
Greece	416	422	1.4	0.3	2,470	2,398	-2.9	0.2
Italy	14,756	17,787	20.5	11.8	88,867	105,297	18.5	7.1
Portugal	748	822	9.9	0.5	6,882	8,342	21.2	0.6
Serbia	238	273	14.7	0.2	2,068	2,451	18.5	0.2
Slovenia	206	395	91.7	0.3	2,100	3,167	50.8	0.2
Spain	2,896	2,631	-9.2	1.7	25,843	31,780	23.0	2.1
Other Southern Europe	347	408	17.6	0.3	2,763	2,973	7.6	0.2
WESTERN EUROPE	22,057	25,132	13.9	16.7	226,114	242,727	7.3	16.4
Austria	2,350	2,365	0.6	1.6	19,709	20,391	3.5	1.4
Belgium	659	810	22.9	0.5	5,854	6,492	10.9	0.4
France	5,491	6,414	16.8	4.3	42,365	50,476	19.1	3.4
Germany	9,042	10,872	20.2	7.2	112,109	117,532	4.8	7.9
Netherlands / Holland	1,095	1,099	0.4	0.7	12,438	13,845	11.3	0.9
Switzerland	3,296	3,451	4.7	2.3	32,651	32,984	1.0	2.2
Other Western Europe	124	121	-2.4	0.1	988	1,007	1.9	0.1
EAST MEDITERRANEAN EUROPE	1,320	1,814	37.4	1.2	17,680	18,590	5.1	1.3
Israel	463	865	86.8	0.6	5,949	7,748	30.2	0.5
Turkey	763	859	12.6	0.6	11,168	10,129	-9.3	0.7
Other East Mediterranean Europe	94	90	-4.3	0.1	563	713	26.6	0.0
ASIA & THE PACIFIC	55,952	53,547	-4.3	35.5	617,099	621,438	0.7	41.9
NORTH EAST ASIA	28,604	25,540	-10.7	16.9	392,905	372,448	-5.2	25.1
China	19,918	16,740	-16.0	11.1	306,530	283,116	-7.6	19.1
Japan	4,299	4,591	6.8	3.0	41,133	42,304	2.8	2.9
Korea	3,593	3,343	-7.0	2.2	34,808	34,400	-1.2	2.3
Taiwan	777	831	6.9	0.6	10,326	12,439	20.5	0.8
Other North East Asia	17	35	105.9	0.0	108	189	75.0	0.0
SOUTH EAST ASIA	9,025	8,080	-10.5	5.4	82,162	93,398	13.7	6.3
Indonesia	499	353	-29.3	0.2	5,375	5,885	9.5	0.4
Malaysia	2,231	1,766	-20.8	1.2	19,092	22,202	16.3	1.5
Myanmar	128	149	16.4	0.1	995	1,084	8.9	0.1
Philippines	689	699	1.5	0.5	10,532	11,035	4.8	0.7
Singapore	2,441	2,343	-4.0	1.6	14,502	13,877	-4.3	0.9
Thailand	2,649	2,284	-13.8	1.5	26,037	32,436	24.6	2.2
Viet Nam	341	377	10.6	0.2	4,820	5,550	15.1	0.4
Other South East Asia	47	109	131.9	0.1	809	1,329	64.3	0.1
SOUTH ASIA	15,502	16,956	9.4	11.2	111,724	115,082	3.0	7.8
Bangladesh	543	399	-26.5	0.3	4,714	3,644	-22.7	0.2
India	12,647	14,660	15.9	9.7	83,019	90,474	9.0	6.1
Iran	178	59	-66.9	0.0	2,525	1,768	-30.0	0.1
Pakistan	550	447	-18.7	0.3	6,241	5,340	-14.4	0.4
Sri Lanka	1,469	1,308	-11.0	0.9	14,070	12,792	-9.1	0.9
Other South Asia	115	83	-27.8	0.1	1,155	1,064	-7.9	0.1
OCEANIA	2,821	2,971	5.3	2.0	30,308	40,510	33.7	2.7
Australia	2,575	2,731	6.1	1.8	27,360	37,254	36.2	2.5
New Zealand	237	236	-0.4	0.2	2,877	3,200	11.2	0.2
Other Oceania	9	4	-55.6	0.0	71	56	-21.1	0.0
AFRICA	2,187	2,361	8.0	1.6	14,678	15,354	4.6	1.0
Algeria	109	111	1.8	0.1	1,384	1,523	10.0	0.1
Morocco	136	164	20.6	0.1	1,568	1,686	7.5	0.1
South Africa	1,297	1,446	11.5	1.0	7,050	7,751	9.9	0.5
Other Africa	645	640	-0.8	0.4	4,676	4,394	-6.0	0.3
AMERICAS	7,141	7,620	6.7	5.1	61,972	68,764	11.0	4.6
Argentina	148	142	-4.1	0.1	2,202	3,192	45.0	0.2
Brazil	720	730	1.4	0.5	7,064	7,702	9.0	0.5
Canada	1,099	1,151	4.7	0.8	8,994	9,540	6.1	0.6
Mexico	162	180	11.1	0.1	1,652	1,795	8.7	0.1
U.S.A.	4,769	5,066	6.2	3.4	39,180	42,901	9.5	2.9
Other Americas	243	351	44.4	0.2	2,880	3,634	26.2	0.2
MIDDLE EAST	3,398	4,517	32.9	3.0	49,193	52,114	5.9	3.5
Egypt	244	325	33.2	0.2	3,574	3,530	-1.2	0.2
Jordan	161	149	-7.5	0.1	1,708	1,504	-11.9	0.1
Kuwait	453	425	-6.2	0.3	4,576	4,559	-0.4	0.3
Lebanon	194	198	2.1	0.1	2,444	1,898	-22.3	0.1
Oman	62	108	74.2	0.1	921	978	6.2	0.1
Qatar	137	293	113.9	0.2	1,770	3,087	74.4	0.2
Saudi Arabia	1,032	2,065	100.1	1.4	19,546	23,540	20.4	1.6
Syria	91	68	-25.3	0.0	1,254	1,094	-12.8	0.1
United Arab Emirates	757	642	-15.2	0.4	10,485	9,018	-14.0	0.6
Other Middle East	267	244	-8.6	0.2	2,915	2,906	-0.3	0.2
OTHERS	21	18	-14.3	0.0	237	184	-22.4	0.0
UN Passport Holders	7	13	85.7	0.0	95	63	-33.7	0.0
Other / Not Stated	14	5	-64.3	0.0	142	121	-14.8	0.0
TOTAL TOURIST ARRIVALS	143,041	150,818	5.4	100.0	1,389,542	1,484,274	6.8	100.0

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 06/01/19

Table 2: SUMMARY OF KEY INDICATORS, 2017 - 2018
(at end December 2018)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan-Dec	
TOURIST ARRIVALS													Total	
2017	Male	60,242	58,195	54,157	57,109	45,177	40,579	54,239	57,649	51,284	61,740	57,934	68,981	667,286
	Female	65,094	62,857	58,508	62,665	48,314	44,643	58,936	63,661	54,700	66,246	62,572	74,060	722,256
	Total	125,336	121,052	112,665	119,774	93,491	85,222	113,175	121,310	105,984	127,986	120,506	143,041	1,389,542
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	58,839	51,698	61,444	60,624	72,726	710,256
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	65,153	55,922	65,949	64,980	78,092	774,018
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	123,992	107,620	127,393	125,604	150,818	1,484,274
% Change (2017/2018)		13.6	19.2	18.5	-0.1	-0.6	10.0	8.1	2.2	1.5	-0.5	4.2	5.4	6.8
BED-NIGHTS (Estimated) ⁻¹													Total	
2017		800,126	772,413	750,432	742,498	601,496	480,890	688,021	746,618	604,115	794,511	751,130	863,790	8,596,039
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	822,923	648,411	820,687	809,164	909,237	9,477,680
% Change (2017/2018)		17.7	19.8	16.4	7.3	6.7	13.2	8.1	10.2	7.3	3.3	7.7	5.3	10.3
TOURIST ACCOMMODATION CAPACITY (Registered)														
2017	No. of Establishments	689	700	710	711	721	723	735	740	744	755	767	736	-
	Beds	37,575	38,146	38,719	39,070	39,505	39,570	39,799	39,937	39,991	40,169	40,694	41,255	-
2018	No. of Establishments	751	754	759	777	782	786	792	794	802	808	813	825	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	43,099	43,660	43,806	44,345	45,154	-
% Change in Beds (2017/2018)		10.7	9.3	8.6	9.3	8.2	8.2	7.9	7.9	9.2	9.1	9.0	9.5	-
TOURIST ACCOMMODATION CAPACITY (Operational)													Average	
2017	No. of Establishments	647	682	691	701	707	715	725	727	734	746	757	729	713
	Beds	36,225	37,133	37,773	37,817	38,264	38,648	38,979	39,074	39,262	39,545	39,816	40,572	38,592
2018	No. of Establishments	746	746	751	770	773	774	781	783	789	797	801	813	777
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,780	42,355	42,501	42,960	43,770	41,887
% Change in Beds (2017/2018)		13.0	9.9	8.9	10.6	8.5	7.4	6.6	6.9	7.9	7.5	7.9	7.9	8.6
OCCUPANCY RATE (%) ⁻²													Average	
2017		71.3	74.3	64.1	65.4	50.7	41.5	56.9	61.6	51.3	64.8	62.9	68.7	61.1
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	63.5	51.0	62.3	62.8	67.0	62.1
Change		2.9	6.7	4.4	-2.0	-0.9	2.3	0.8	1.9	-0.3	-2.5	-0.1	-1.7	1.0
AVAERAGE DURATION OF STAY (Days)													Average	
2017		6.4	6.4	6.7	6.2	6.4	5.6	6.1	6.2	5.7	6.2	6.2	6.0	6.2
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.6	6.0	6.4	6.4	6.0	6.4
Change		0.2	0.0	-0.1	0.5	0.5	0.2	0.0	0.5	0.3	0.2	0.2	0.0	0.2

Source: Ministry of Tourism

Date: 13/12/18

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2018

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	751	136	10	466	139	746	131	10	466	139
February	754	136	10	467	141	746	128	10	467	141
March	759	137	10	471	141	751	129	10	471	141
April	777	137	12	483	145	770	130	12	483	145
May	782	137	12	487	146	773	128	12	487	146
June	786	137	12	491	146	774	127	12	490	145
July	792	137	12	495	148	781	127	12	494	148
August	794	138	12	496	148	783	128	12	495	148
September	802	141	12	501	148	789	129	12	500	148
October	808	143	12	505	148	797	133	12	504	148
November	813	145	12	508	148	801	135	12	506	148
December	825	145	12	521	147	813	136	12	518	147
Average for the Period	787	139	12	491	145	777	130	12	490	145

Source: Ministry of Tourism

Date: 14/1/19

Table 4: TOURIST BED CAPACITY BY TYPE, 2018

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	41,602	30,063	1,456	7,464	2,619	40,943	29,404	1,456	7,464	2,619	98.4	97.8	100.0	100.0	100.0
February	41,710	30,063	1,456	7,528	2,663	40,807	29,160	1,456	7,528	2,663	97.8	97.0	100.0	100.0	100.0
March	42,050	30,181	1,456	7,750	2,663	41,137	29,268	1,456	7,750	2,663	97.8	97.0	100.0	100.0	100.0
April	42,688	30,187	1,860	7,922	2,719	41,835	29,334	1,860	7,922	2,719	98.0	97.2	100.0	100.0	100.0
May	42,736	30,187	1,860	7,948	2,741	41,513	28,964	1,860	7,948	2,741	97.1	95.9	100.0	100.0	100.0
June	42,822	30,207	1,860	8,006	2,749	41,503	28,910	1,860	7,998	2,735	96.9	95.7	100.0	99.9	99.5
July	42,929	30,207	1,860	8,098	2,764	41,534	28,820	1,860	8,090	2,764	96.8	95.4	100.0	99.9	100.0
August	43,099	30,341	1,860	8,134	2,764	41,780	29,044	1,860	8,112	2,764	96.9	95.7	100.0	99.7	100.0
September	43,660	30,823	1,860	8,208	2,769	42,355	29,526	1,860	8,200	2,769	97.0	95.8	100.0	99.9	100.0
October	43,806	30,885	1,858	8,294	2,769	42,501	29,588	1,858	8,286	2,769	97.0	95.8	100.0	99.9	100.0
November	44,345	31,423	1,858	8,292	2,772	42,960	30,082	1,858	8,248	2,772	96.9	95.7	100.0	99.5	100.0
December	45,154	31,971	1,862	8,563	2,758	43,770	30,696	1,862	8,454	2,758	96.9	96.0	100.0	98.7	100.0
Average for the Period	43,050	30,545	1,759	8,017	2,729	41,887	29,400	1,759	8,000	2,728	97.3	96.3	100.0	99.8	100.0

Source: Ministry of Tourism

Date: 14/12/18

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2018

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	941,497	784,966	24,488	103,862	28,181	83.4	2.6	11.0	3.0	74.2	86.1	54.3	44.9	34.7
February	925,585	767,702	22,163	103,179	32,541	82.9	2.4	11.1	3.5	81.0	94.0	54.4	49.0	43.6
March	873,729	725,865	18,741	93,133	35,991	83.1	2.1	10.7	4.1	68.5	80.0	41.5	38.8	43.6
April	796,840	670,804	21,714	72,706	31,616	84.2	2.7	9.1	4.0	63.5	76.2	38.9	30.6	38.8
May	641,544	552,820	17,893	54,417	16,414	86.2	2.8	8.5	2.6	49.9	61.6	31.0	22.1	19.3
June	544,550	466,203	14,388	54,620	9,338	85.6	2.6	10.0	1.7	43.7	53.8	25.8	22.8	11.4
July	743,514	640,371	18,972	72,549	11,622	86.1	2.6	9.8	1.6	57.7	71.7	32.9	28.9	13.6
August	822,923	701,217	20,022	82,757	18,927	85.2	2.4	10.1	2.3	63.5	77.9	34.7	32.9	22.1
September	648,411	545,586	21,137	61,862	19,826	84.1	3.3	9.5	3.1	51.0	61.6	37.9	25.1	23.9
October	820,687	707,702	22,791	64,657	25,537	86.2	2.8	7.9	3.1	62.3	77.2	39.6	25.2	29.7
November	809,164	685,028	23,866	75,353	24,917	84.7	2.9	9.3	3.1	62.8	75.9	42.8	30.5	30.0
December	909,237	751,786	29,214	105,427	22,811	82.7	3.2	11.6	2.5	67.0	79.0	50.6	40.2	26.7
End Period	9,477,680	8,000,049	255,389	944,521	277,720	84.4	2.7	10.0	2.9	62.1	74.6	40.4	32.6	28.1

 Note: ⁻¹Including estimates for missing data

Source: Ministry of Tourism

Date: 14/12/18