

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - June 2018

REGION / NATIONALITY	June				January - June			
	2017	2018	% Change	% Share 2018	2017	2018	% Change	% Share 2018
EUROPE	29,194	30,765	5.4	32.8	320,162	372,388	16.3	51.3
CENTRAL / EASTERN EUROPE	5,765	6,422	11.4	6.8	65,675	83,237	26.7	11.5
Belarus	89	97	9.0	0.1	861	1,107	28.6	0.2
Bulgaria	92	106	15.2	0.1	3,087	3,333	8.0	0.5
Czech Republic	399	396	-0.8	0.4	5,981	7,520	25.7	1.0
Hungary	165	199	20.6	0.2	3,661	4,621	26.2	0.6
Kazakhstan	170	183	7.6	0.2	2,205	2,255	2.3	0.3
Latvia	46	42	-8.7	0.0	607	661	8.9	0.1
Lithuania	73	86	17.8	0.1	1,099	1,427	29.8	0.2
Poland	413	505	22.3	0.5	4,427	6,665	50.6	0.9
Romania	276	273	-1.1	0.3	3,043	4,492	47.6	0.6
Russia	3,262	3,646	11.8	3.9	30,626	38,397	25.4	5.3
Slovakia	172	205	19.2	0.2	3,408	4,144	21.6	0.6
Ukraine	426	525	23.2	0.6	4,825	6,127	27.0	0.8
Other Central / Eastern Europe	182	159	-12.6	0.2	1,845	2,488	34.9	0.3
NORTHERN EUROPE	7,653	8,334	8.9	8.9	69,345	79,255	14.3	10.9
Denmark	263	294	11.8	0.3	5,855	6,210	6.1	0.9
Finland	156	209	34.0	0.2	1,664	2,801	68.3	0.4
Ireland	328	321	-2.1	0.3	1,899	2,073	9.2	0.3
Norway	358	464	29.6	0.5	2,314	2,747	18.7	0.4
Sweden	453	576	27.2	0.6	5,772	7,748	34.2	1.1
United Kingdom	6,081	6,459	6.2	6.9	51,737	57,535	11.2	7.9
Other Northern Europe	14	11	100.0	0.0	104	141	35.6	0.0
SOUTHERN EUROPE	5,344	6,720	25.7	7.2	63,482	75,869	19.5	10.4
Croatia	58	51	-12.1	0.1	839	900	7.3	0.1
Greece	101	94	-6.9	0.1	1,030	1,022	-0.8	0.1
Italy	2,768	3,236	16.9	3.5	47,694	56,372	18.2	7.8
Portugal	448	597	33.3	0.6	2,742	3,453	25.9	0.5
Serbia	116	149	28.4	0.2	999	1,246	24.7	0.2
Slovenia	76	106	39.5	0.1	1,030	1,614	56.7	0.2
Spain	1,680	2,333	38.9	2.5	8,003	10,029	25.3	1.4
Other Southern Europe	97	154	58.8	0.2	1,145	1,233	7.7	0.2
WESTERN EUROPE	9,685	8,458	-12.7	9.0	114,219	126,136	10.4	17.4
Austria	573	492	-14.1	0.5	10,391	10,977	5.6	1.5
Belgium	192	219	14.1	0.2	2,942	3,113	5.8	0.4
France	701	1,057	50.8	1.1	24,645	30,360	23.2	4.2
Germany	6,885	5,283	-23.3	5.6	53,692	57,827	7.7	8.0
Netherlands / Holland	589	728	23.6	0.8	4,699	5,547	18.0	0.8
Switzerland	715	663	-7.3	0.7	17,372	17,795	2.4	2.4
Other Western Europe	30	16	-46.7	0.0	478	517	8.2	0.1
EAST MEDITERRANEAN EUROPE	747	831	11.2	0.9	7,441	7,891	6.0	1.1
Israel	251	300	19.5	0.3	2,123	2,570	21.1	0.4
Turkey	462	503	8.9	0.5	5,119	5,028	-1.8	0.7
Other East Mediterranean Europe	34	28	-17.6	0.0	199	293	47.2	0.0
ASIA & THE PACIFIC	48,437	52,726	8.9	56.2	281,261	290,542	3.3	40.0
NORTH EAST ASIA	29,889	29,047	-2.8	31.0	180,561	168,756	-6.5	23.2
China	24,160	22,853	-5.4	24.4	141,495	127,412	-10.0	17.5
Japan	2,495	2,629	5.4	2.8	18,553	19,187	3.4	2.6
Korea	2,432	2,531	4.1	2.7	15,152	15,915	5.0	2.2
Taiwan	802	1,007	25.6	1.1	5,308	6,120	15.3	0.8
Other North East Asia	0	27	100.0	0.0	53	122	130.2	0.0
SOUTH EAST ASIA	7,192	11,133	54.8	11.9	36,714	49,174	33.9	6.8
Indonesia	591	774	31.0	0.8	2,693	3,087	14.6	0.4
Malaysia	1,677	3,217	91.8	3.4	9,233	12,302	33.2	1.7
Myanmar	129	77	-40.3	0.1	564	516	-8.5	0.1
Philippines	1,118	1,136	1.6	1.2	5,349	5,962	11.5	0.8
Singapore	1,547	1,449	-6.3	1.5	6,762	6,006	-11.2	0.8
Thailand	1,643	3,441	109.4	3.7	9,276	17,345	87.0	2.4
Viet Nam	406	813	100.2	0.9	2,385	3,148	32.0	0.4
Other South East Asia	81	226	179.0	0.2	452	808	78.8	0.1
SOUTH ASIA	8,877	9,483	6.8	10.1	50,295	53,453	6.3	7.4
Bangladesh	515	469	-8.9	0.5	2,137	1,808	-15.4	0.2
India	6,919	7,348	6.2	7.8	37,529	41,082	9.5	5.7
Iran	185	145	-21.6	0.2	1,320	1,101	-16.6	0.2
Pakistan	383	571	49.1	0.6	2,668	2,766	3.7	0.4
Sri Lanka	810	877	8.3	0.9	6,120	6,169	0.8	0.8
Other South Asia	65	73	12.3	0.1	521	527	1.2	0.1
OCEANIA	2,479	3,063	23.6	3.3	13,691	19,159	39.9	2.6
Australia	2,236	2,749	22.9	2.9	12,348	17,571	42.3	2.4
New Zealand	239	233	-2.5	0.2	1,320	1,494	13.2	0.2
Other Oceania	4	81	1925.0	0.1	23	94	308.7	0.0
AFRICA	880	1,033	17.4	1.1	6,027	6,127	1.7	0.8
Algeria	26	61	134.6	0.1	462	533	15.4	0.1
Morocco	43	73	69.8	0.1	665	708	6.5	0.1
South Africa	585	681	16.4	0.7	2,975	3,098	4.1	0.4
Other Africa	226	218	-3.5	0.2	1,925	1,788	-7.1	0.2
AMERICAS	4,104	4,683	14.1	5.0	29,100	34,234	17.6	4.7
Argentina	102	119	16.7	0.1	1,349	2,187	62.1	0.3
Brazil	442	522	18.1	0.6	3,063	3,982	30.0	0.5
Canada	486	528	8.6	0.6	4,317	4,880	13.0	0.7
Mexico	128	150	17.2	0.2	777	825	6.2	0.1
U.S.A.	2,754	3,129	13.6	3.3	18,267	20,584	12.7	2.8
Other Americas	192	235	22.4	0.3	1,327	1,776	33.8	0.2
MIDDLE EAST	2,603	4,566	75.4	4.9	20,885	23,130	10.7	3.2
Egypt	246	303	23.2	0.3	1,378	1,478	7.3	0.2
Jordan	91	145	59.3	0.2	704	708	0.6	0.1
Kuwait	230	265	15.2	0.3	2,574	2,747	6.7	0.4
Lebanon	161	116	-28.0	0.1	1,162	894	-23.1	0.1
Oman	33	63	90.9	0.1	419	356	-15.0	0.0
Qatar	50	390	680.0	0.4	1,144	1,462	27.8	0.2
Saudi Arabia	580	2,043	252.2	2.2	7,735	10,113	30.7	1.4
Syria	119	111	-6.7	0.1	472	501	6.1	0.1
United Arab Emirates	921	850	-7.7	0.9	4,118	3,567	-13.4	0.5
Other Middle East	172	280	62.8	0.3	1,179	1,304	10.6	0.2
OTHERS	4	13	225.0	0.0	105	94	-10.5	0.0
UN Passport Holders	2	0	-100.0	0.0	42	22	-47.6	0.0
Other / Not Stated	2	13	550.0	0.0	63	72	14.3	0.0
TOTAL TOURIST ARRIVALS	85,222	93,786	10.0	100.0	657,540	726,515	10.5	100.0

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 5/07/2018

Table 2: SUMMARY OF KEY INDICATORS, 2017 - 2018
(at end June 2018)

	Jan	Feb	Mar	Apr	May	Jun	Jan-Jun
TOURIST ARRIVALS							Total
2017 Male	60,242	58,195	54,157	57,109	45,177	40,579	315,459
Female	65,094	62,857	58,508	62,665	48,314	44,643	342,081
Total	125,336	121,052	112,665	119,774	93,491	85,222	657,540
2018 Male	67,601	68,779	64,018	57,300	44,543	44,461	346,702
Female	74,750	75,507	69,448	62,413	48,370	49,325	379,813
Total	142,351	144,286	133,466	119,713	92,913	93,786	726,515
% Change (2017/2018)	13.6	19.2	18.5	-0.1	-0.6	10.0	10.5
BED-NIGHTS (Estimated) ⁻¹							Total
2017	800,126	772,413	750,432	742,498	601,496	480,890	4,147,855
2018	941,135	925,229	871,855	794,913	641,202	532,861	4,707,194
% Change (2017/2018)	17.6	19.8	16.2	7.1	6.6	10.8	13.5
TOURIST ACCOMMODATION CAPACITY (Registered)							
2017 No. of Establishments	689	700	710	711	721	723	-
Beds	37,575	38,146	38,719	39,070	39,505	39,570	-
2018 No. of Establishments	752	754	758	772	791	786	-
Beds	41,600	41,684	41,894	42,478	42,680	42,806	-
% Change in Beds (2017/2018)	10.7	9.3	8.2	8.7	8.0	8.2	-
TOURIST ACCOMMODATION CAPACITY (Operational)							Average
2017 No. of Establishments	647	682	691	701	707	715	691
Beds	36,225	37,133	37,773	37,817	38,264	38,648	37,643
2018 No. of Establishments	745	746	750	765	770	774	758
Beds	40,917	40,781	40,981	41,625	41,463	41,487	41,209
% Change in Beds (2017/2018)	13.0	9.8	8.5	10.1	8.4	7.3	9.9
OCCUPANCY RATE (%) ⁻²							Average
2017	71.3	74.3	64.1	65.4	50.7	41.5	61.2
2018	74.2	81.0	68.6	63.7	49.9	42.8	63.4
Change	2.9	6.7	4.5	-1.8	-0.8	1.3	2.3
AVAEERGE DURATION OF STAY (Days)							Average
2017	6.4	6.4	6.7	6.2	6.4	5.6	6.3
2018	6.6	6.4	6.5	6.6	6.9	5.7	6.5
Change	0.2	0.0	-0.1	0.4	0.5	0.0	0.2

Source: Ministry of Tourism

Date: 17/7/18

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2018

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	752	136	10	467	139	745	131	10	465	139
February	754	136	10	467	141	746	128	10	467	141
March	758	137	10	470	141	750	129	10	470	141
April	772	137	12	478	145	765	130	12	478	145
May	791	137	12	496	146	770	128	12	484	146
June	786	137	12	491	146	774	127	12	490	145
Average for the Period	769	137	11	478	143	758	129	11	476	143

Source: Ministry of Tourism

Date: 17/7/18

Table 4: TOURIST BED CAPACITY BY TYPE, 2018

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	41,600	30,063	1,456	7,462	2,619	40,917	29,404	1,456	7,438	2,619	98.4	97.8	100.0	99.7	100.0
February	41,684	30,063	1,456	7,502	2,663	40,781	29,160	1,456	7,502	2,663	97.8	97.0	100.0	100.0	100.0
March	41,894	30,181	1,456	7,594	2,663	40,981	29,268	1,456	7,594	2,663	97.8	97.0	100.0	100.0	100.0
April	42,478	30,187	1,860	7,712	2,719	41,625	29,334	1,860	7,712	2,719	98.0	97.2	100.0	100.0	100.0
May	42,680	30,187	1,860	7,892	2,741	41,463	28,964	1,860	7,898	2,741	97.1	95.9	100.0	100.1	100.0
June	42,806	30,207	1,860	7,990	2,749	41,487	28,910	1,860	7,982	2,735	96.9	95.7	100.0	99.9	99.5
Average for the Period	42,190	30,148	1,658	7,692	2,692	41,209	29,173	1,658	7,688	2,690	97.7	96.8	100.0	99.9	99.9

Source: Ministry of Tourism

70.6

4.3

18.7

6.4

Date: 17/7/18

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2018

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	941,135	784,966	24,488	103,500	28,181	83.4	2.6	11.0	3.0	74.2	86.1	54.3	44.9	34.7
February	925,229	767,702	22,163	102,823	32,541	83.0	2.4	11.1	3.5	81.0	94.0	54.4	49.0	43.6
March	871,855	725,865	18,741	91,258	35,991	83.3	2.1	10.5	4.1	68.6	80.0	41.5	38.8	43.6
April	794,913	670,804	21,714	70,779	31,616	84.4	2.7	8.9	4.0	63.7	76.2	38.9	30.6	38.8
May	641,202	552,820	17,893	54,074	16,414	86.2	2.8	8.4	2.6	49.9	61.6	31.0	22.1	19.3
June	532,861	455,392	13,228	54,904	9,338	85.5	2.5	10.3	1.8	42.8	52.5	23.7	22.9	11.4
End Period	4,707,194	3,957,548	118,227	477,338	154,081	84.1	2.5	10.1	3.3	63.4	75.1	40.6	34.7	31.9

Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 17/7/18