

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - December 2019

REGION / NATIONALITY	December				January - December				Market Ranking 2019
	2018	2019	% Change	% Share 2019	2018	2019	% Change	% Share 2019	
EUROPE	82,755	93,846	13.4	54.8	726,420	833,939	14.8	49.0	
CENTRAL / EASTERN EUROPE	16,818	21,560	28.2	12.6	150,651	179,865	19.4	10.6	
Belarus	283	304	7.4	0.2	2,150	2,718	26.4	0.2	60
Bulgaria	959	973	1.5	0.6	5,510	6,085	10.4	0.4	41
Czech Republic	1,249	1,462	17.1	0.9	13,229	13,423	1.5	0.8	22
Hungary	1,107	1,547	39.7	0.9	7,782	10,025	28.8	0.6	32
Kazakhstan	651	902	38.6	0.5	4,249	4,984	17.3	0.3	46
Latvia	171	169	-1.2	0.1	1,199	1,362	13.6	0.1	71
Lithuania	298	244	-18.1	0.1	2,638	2,125	-19.4	0.1	64
Poland	1,158	2,305	99.1	1.3	12,025	20,961	74.3	1.2	18
Romania	1,112	1,559	40.2	0.9	8,520	10,137	19.0	0.6	31
Russia	7,152	9,037	26.4	5.3	70,935	83,369	17.5	4.9	6
Slovakia	677	802	18.5	0.5	6,584	6,910	5.0	0.4	38
Ukraine	1,409	1,538	9.2	0.9	11,430	13,253	15.9	0.8	23
Other Central / Eastern Europe	592	718	21.3	0.4	4,400	4,513	2.6	0.3	49
NORTHERN EUROPE	16,037	17,190	7.2	10.0	156,465	165,546	5.8	9.7	
Denmark	835	774	-7.3	0.5	11,133	10,621	-4.6	0.6	28
Finland	995	904	-9.1	0.5	5,682	5,315	-6.5	0.3	44
Ireland	389	373	-4.1	0.2	4,236	4,287	1.2	0.3	50
Norway	487	577	18.5	0.3	5,585	5,641	1.0	0.3	42
Sweden	2,520	2,562	1.7	1.5	14,988	13,245	-11.6	0.8	24
United Kingdom	10,784	11,977	11.1	7.0	114,602	126,199	10.1	7.4	5
Other Northern Europe	27	23	-14.8	0.0	239	238	-0.4	0.0	79
SOUTHERN EUROPE	22,954	27,268	18.8	15.9	157,987	199,553	26.3	11.7	
Croatia	216	271	25.5	0.2	1,579	2,192	38.8	0.1	63
Greece	422	456	8.1	0.3	2,398	2,805	17.0	0.2	59
Italy	17,787	21,294	19.7	12.4	105,297	136,343	29.5	8.0	3
Portugal	822	1,007	22.5	0.6	8,342	11,428	37.0	0.7	27
Serbia	273	303	11.0	0.2	2,451	3,130	27.7	0.2	58
Slovenia	395	476	20.5	0.3	3,167	3,693	16.6	0.2	56
Spain	2,631	3,013	14.5	1.8	31,780	36,064	13.5	2.1	12
Other Southern Europe	408	448	9.8	0.3	2,973	3,898	31.1	0.2	54
WESTERN EUROPE	25,132	26,111	3.9	15.2	242,727	267,702	10.3	15.7	
Austria	2,365	2,597	9.8	1.5	20,391	21,839	7.1	1.3	16
Belgium	810	761	-6.0	0.4	6,492	7,305	12.5	0.4	37
France	6,414	6,847	6.8	4.0	50,476	59,738	18.3	3.5	7
Germany	10,872	11,393	4.8	6.6	117,532	131,561	11.9	7.7	4
Netherlands / Holland	1,099	994	-9.6	0.6	13,845	12,261	-11.4	0.7	25
Switzerland	3,451	3,393	-1.7	2.0	32,984	33,829	2.6	2.0	13
Other Western Europe	121	126	4.1	0.1	1,007	1,169	16.1	0.1	75
EAST MEDITERRANEAN EUROPE	1,814	1,717	-5.3	1.0	18,590	21,273	14.4	1.2	
Israel	865	760	-12.1	0.4	7,748	10,424	34.5	0.6	30
Turkey	859	802	-6.6	0.5	10,129	9,976	-1.5	0.6	33
Other East Mediterranean Europe	90	155	72.2	0.1	713	873	22.4	0.1	77
ASIA & THE PACIFIC	53,547	60,265	12.5	35.2	621,438	705,140	13.5	41.4	
NORTH EAST ASIA	25,540	25,050	-1.9	14.6	372,448	380,623	2.2	22.4	
China	16,740	16,154	-3.5	9.4	283,116	284,029	0.3	16.7	1
Japan	4,591	4,425	-3.6	2.6	42,304	44,251	4.6	2.6	9
Korea	3,343	3,632	8.6	2.1	34,400	37,073	7.8	2.2	11
Taiwan	831	809	-2.6	0.5	12,439	14,972	20.4	0.9	20
Other North East Asia	35	30	-14.3	0.0	189	298	57.7	0.0	78
SOUTH EAST ASIA	8,080	8,134	0.7	4.7	93,398	87,636	-6.2	5.1	
Indonesia	353	378	7.1	0.2	5,885	4,646	-21.1	0.3	47
Malaysia	1,766	2,065	16.9	1.2	22,202	21,605	-2.7	1.3	17
Myanmar	149	115	-22.8	0.1	1,084	1,286	18.6	0.1	73
Philippines	699	610	-12.7	0.4	11,035	8,461	-23.3	0.5	36
Singapore	2,343	2,242	-4.3	1.3	13,877	14,990	8.0	0.9	19
Thailand	2,284	2,159	-5.5	1.3	32,436	29,211	-9.9	1.7	14
Viet Nam	377	470	24.7	0.3	5,550	6,191	11.5	0.4	39
Other South East Asia	109	95	-12.8	0.1	1,329	1,246	-6.2	0.1	74
SOUTH ASIA	16,956	23,971	41.4	14.0	115,082	192,741	67.5	11.3	
Bangladesh	399	593	48.6	0.3	3,644	3,918	7.5	0.2	53
India	14,660	20,983	43.1	12.2	90,474	166,030	83.5	9.7	2
Iran	59	78	32.2	0.0	1,768	1,534	-13.2	0.1	70
Pakistan	447	520	16.3	0.3	5,340	6,095	14.1	0.4	40
Sri Lanka	1,308	1,670	27.7	1.0	12,792	13,623	6.5	0.8	21
Other South Asia	83	127	53.0	0.1	1,064	1,541	44.8	0.1	69
OCEANIA	2,971	3,110	4.7	1.8	40,510	44,140	9.0	2.6	
Australia	2,731	2,844	4.1	1.7	37,254	39,928	7.2	2.3	10
New Zealand	236	258	9.3	0.2	3,200	4,082	27.6	0.2	52
Other Oceania	4	8	100.0	0.0	56	130	132.1	0.0	82
AMERICAS	7,620	9,165	20.3	5.3	68,764	84,794	23.3	5.0	
Argentina	142	145	2.1	0.1	3,192	2,596	-18.7	0.2	61
Brazil	730	1,017	39.3	0.6	7,702	9,868	28.1	0.6	34
Canada	1,151	1,204	4.6	0.7	9,540	11,473	20.3	0.7	26
Mexico	180	258	43.3	0.2	1,795	2,237	24.6	0.1	62
U.S.A.	5,066	6,207	22.5	3.6	42,901	54,474	27.0	3.2	8
Other Americas	351	334	-4.8	0.2	3,634	4,146	14.1	0.2	51
MIDDLE EAST	4,517	4,884	8.1	2.9	52,114	60,003	15.1	3.5	
Egypt	325	344	5.8	0.2	3,530	3,824	8.3	0.2	55
Jordan	149	200	34.2	0.1	1,504	1,877	24.8	0.1	67
Kuwait	425	508	19.5	0.3	4,559	5,420	18.9	0.3	43
Lebanon	198	194	-2.0	0.1	1,898	1,940	2.2	0.1	66
Oman	108	122	13.0	0.1	978	1,157	18.3	0.1	76
Qatar	293	500	70.6	0.3	3,087	4,554	47.5	0.3	48
Saudi Arabia	2,065	1,544	-25.2	0.9	23,540	25,865	9.9	1.5	15
Syria	68	106	55.9	0.1	1,094	1,290	17.9	0.1	72
United Arab Emirates	642	898	39.9	0.5	9,018	10,493	16.4	0.6	29
Other Middle East	244	468	91.8	0.3	2,906	3,583	23.3	0.2	57
AFRICA	2,361	3,159	33.8	1.8	15,354	18,695	21.8	1.1	
Algeria	111	127	14.4	0.1	1,523	1,729	13.5	0.1	68
Morocco	164	184	12.2	0.1	1,686	2,108	25.0	0.1	65
South Africa	1,446	2,116	46.3	1.2	7,751	9,545	23.1	0.6	35
Other Africa	640	732	14.4	0.4	4,394	5,313	20.9	0.3	45
OTHERS	18	29	61.1	0.0	184	316	71.7	0.0	
UN Passport Holders	13	7	-46.2	0.0	63	138	119.0	0.0	81
Other / Not Stated	5	22	340.0	0.0	121	178	47.1	0.0	80
TOTAL TOURIST ARRIVALS	150,818	171,348	13.6	100.0	1,484,274	1,702,887	14.7	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 14/01/20

Table 2: SUMMARY OF KEY INDICATORS, 2018 - 2019

(at end December 2019)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan-Dec	
TOURIST ARRIVALS													Total	
2018	Male	67,601	68,779	64,018	57,300	44,543	44,461	58,223	58,839	51,698	61,444	60,624	72,726	710,256
	Female	74,750	75,507	69,448	62,413	48,370	49,325	64,109	65,153	55,922	65,949	64,980	78,092	774,018
	Total	142,351	144,286	133,466	119,713	92,913	93,786	122,332	123,992	107,620	127,393	125,604	150,818	1,484,274
2019	Male	72,654	80,612	77,386	77,481	49,160	54,044	63,259	66,671	57,144	68,634	66,248	82,790	816,083
	Female	78,898	87,971	85,457	85,633	53,862	59,431	68,885	72,667	60,475	73,294	71,673	88,558	886,804
	Total	151,552	168,583	162,843	163,114	103,022	113,475	132,144	139,338	117,619	141,928	137,921	171,348	1,702,887
	% Change (2017/2018)	6.5	16.8	22.0	36.3	10.9	21.0	8.0	12.4	9.3	11.4	9.8	13.6	14.7
BED-NIGHTS (Estimated) ⁻¹													Total	
2018		941,497	925,585	873,729	796,840	641,544	544,550	743,514	822,923	648,411	820,687	809,164	909,237	9,477,680
2019		998,457	1,019,637	1,006,770	981,769	717,992	714,607	776,708	910,643	708,842	916,411	887,046	1,050,365	10,689,248
	% Change (2017/2018)	6.0	10.2	15.2	23.2	11.9	31.2	4.5	10.7	9.3	11.7	9.6	15.5	12.8
TOURIST ACCOMMODATION CAPACITY (Registered)														
2018	No. of Establishments	751	754	759	777	782	786	792	794	802	808	813	825	-
	Beds	41,602	41,710	42,050	42,688	42,736	42,822	42,929	43,099	43,660	43,806	44,345	45,154	-
2019	No. of Establishments	835	850	861	869	874	879	886	892	907	918	923	941	-
	Beds	45,565	46,073	47,107	47,351	48,603	48,873	49,189	49,740	50,802	51,039	51,149	51,432	-
	% Change in Beds (2017/2018)	9.5	10.5	12.0	10.9	13.7	14.1	14.6	15.4	16.4	16.5	15.3	13.9	-
TOURIST ACCOMMODATION CAPACITY (Operational)													Average	
2018	No. of Establishments	746	746	751	770	773	774	781	783	789	797	801	813	777
	Beds	40,943	40,807	41,137	41,835	41,513	41,503	41,534	41,780	42,355	42,501	42,960	43,770	41,887
2019	No. of Establishments	824	838	846	856	861	866	872	878	892	903	909	927	873
	Beds	44,266	44,680	45,216	45,936	47,196	47,477	47,174	47,102	49,213	49,450	49,658	49,924	47,274
	% Change in Beds (2017/2018)	8.1	9.5	9.9	9.8	13.7	14.4	13.6	12.7	16.2	16.4	15.6	14.1	12.7
OCCUPANCY RATE (%) ⁻²													Average	
2018		74.2	81.0	68.5	63.5	49.9	43.7	57.7	63.5	51.0	62.3	62.8	67.0	62.1
2019		72.8	81.5	71.8	71.2	49.1	50.2	53.1	62.4	48.0	59.8	59.5	67.9	62.3
	Change	-1.4	0.5	3.3	7.8	-0.8	6.4	-4.6	-1.2	-3.0	-2.5	-3.2	0.9	0.2
AVERAGE DURATION OF STAY (Days)													Average	
2018		6.6	6.4	6.5	6.7	6.9	5.8	6.1	6.6	6.0	6.4	6.4	6.0	6.4
2019		6.6	6.0	6.2	6.0	7.0	6.3	5.9	6.5	6.0	6.5	6.4	6.1	6.3
	Change	0.0	-0.4	-0.4	-0.6	0.1	0.5	-0.2	-0.1	0.0	0.0	0.0	0.1	-0.1

Source: Ministry of Tourism

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Date: 15/1/20

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2019

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	835	146	12	524	153	824	137	12	523	152
February	850	149	12	536	153	838	139	12	535	152
March	861	153	12	542	154	846	140	12	541	153
April	869	153	12	549	155	856	142	12	548	154
May	874	156	12	551	155	861	145	12	550	154
June	879	157	12	555	155	866	146	12	554	154
July	886	158	12	562	154	872	147	11	561	153
August	892	160	11	567	154	878	149	10	566	153
September	907	163	11	578	155	892	151	10	577	154
October	918	164	11	587	156	903	152	10	586	155
November	923	164	12	591	156	909	152	12	590	155
December	941	164	12	608	157	927	152	12	607	156
Average for the Period	886	157	12	563	155	873	146	11	562	154

Source: Ministry of Tourism

Date: 15/1/2020

Table 4: TOURIST BED CAPACITY BY TYPE, 2019

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	45,565	32,213	1,862	8,611	2,879	44,266	30,938	1,862	8,601	2,865	97.1	96.0	100.0	99.9	99.5
February	46,073	32,437	1,862	8,895	2,879	44,680	31,068	1,862	8,885	2,865	97.0	95.8	100.0	99.9	99.5
March	47,107	33,355	1,870	8,981	2,901	45,216	31,488	1,870	8,971	2,887	96.0	94.4	100.0	99.9	99.5
April	47,351	33,509	1,870	9,047	2,925	45,936	32,118	1,870	9,037	2,911	97.0	95.8	100.0	99.9	99.5
May	48,603	34,735	1,870	9,073	2,925	47,196	33,352	1,870	9,063	2,911	97.1	96.0	100.0	99.9	99.5
June	48,873	34,953	1,870	9,125	2,925	47,477	33,581	1,870	9,115	2,911	97.1	96.1	100.0	99.9	99.5
July	49,189	35,195	1,870	9,221	2,903	47,174	33,302	1,772	9,211	2,889	95.9	94.6	94.8	99.9	99.5
August	49,740	35,931	1,570	9,313	2,926	47,102	33,422	1,472	9,303	2,905	94.7	93.0	93.8	99.9	99.3
September	50,802	36,887	1,570	9,415	2,930	49,213	35,427	1,472	9,405	2,909	96.9	96.0	93.8	99.9	99.3
October	51,039	36,987	1,570	9,525	2,957	49,450	35,527	1,472	9,515	2,936	96.9	96.1	93.8	99.9	99.3
November	51,149	36,987	1,642	9,563	2,957	49,658	35,527	1,642	9,553	2,936	97.1	96.1	100.0	99.9	99.3
December	51,432	37,004	1,642	9,823	2,963	49,924	35,527	1,642	9,813	2,942	97.1	96.0	100.0	99.9	99.3
Average for the Period	48,910	35,016	1,756	9,216	2,923	47,274	33,440	1,723	9,206	2,906	96.7	95.5	98.0	99.9	99.4

Source: Ministry of Tourism

Date: 15/1/2020

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2019

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	998,457	814,050	28,537	127,139	28,731	81.5	2.9	12.7	2.9	72.8	84.9	49.4	47.7	32.3
February	1,019,637	822,628	33,542	131,303	32,164	80.7	3.3	12.9	3.2	81.5	94.6	64.3	52.8	40.1
March	1,006,770	817,021	30,077	123,111	36,561	81.2	3.0	12.2	3.6	71.8	83.7	51.9	44.3	40.9
April	981,769	813,662	28,944	107,170	31,993	82.9	2.9	10.9	3.3	71.2	84.4	51.6	39.5	36.6
May	717,992	611,131	20,430	68,366	18,065	85.1	2.8	9.5	2.5	49.1	59.1	35.2	24.3	20.0
June	714,607	626,469	18,636	61,941	7,561	87.7	2.6	8.7	1.1	50.2	62.2	33.2	22.7	8.7
July	776,708	680,599	23,528	62,491	10,091	87.6	3.0	8.0	1.3	53.1	65.9	42.8	21.9	11.3
August	910,643	776,889	20,602	94,271	18,880	85.3	2.3	10.4	2.1	62.4	75.0	45.1	32.7	21.0
September	708,842	602,698	18,927	67,090	20,126	85.0	2.7	9.5	2.8	48.0	56.7	42.9	23.8	23.1
October	916,411	798,281	20,051	74,890	23,189	87.1	2.2	8.2	2.5	59.8	72.5	43.9	25.4	25.5
November	887,046	758,644	15,021	90,966	22,415	85.5	1.7	10.3	2.5	59.5	71.2	30.5	31.7	25.4
December	1,050,365	875,716	27,467	120,720	26,462	83.4	2.6	11.5	2.5	67.9	79.5	54.0	39.7	29.0
End Period	10,689,248	8,997,787	285,764	1,129,458	276,240	84.2	2.7	10.6	2.6	62.3	74.1	45.4	33.9	26.2

Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 15/1/2020